AURA

Q3’26 Earnings

November 11, 2026 EST | November 12, 2026 AEDT

ASX:AXQ

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A note on today’s presentation

In July, Aura closed its acquisition of Qoria and listed on the ASX as AXQ.

- Implemented acquisition via Scheme of Arrangement on July 17, 2026.
- Normal settlement trading commenced on July 20, 2026.

Basis of presentation for today’s report:

- Aura’s acquisition of Qoria closed on July 17. As such, Q3'26 unaudited statutory financials reflect Aura’s full-quarter results, together with Qoria’s post-close results from July 17 through September 30.
- To provide a more representative view of the combined group’s performance and facilitate period-over-period comparability, this presentation focuses on unaudited pro forma results, combining Aura and Qoria for the full duration of each period presented.
- Unless otherwise noted, all results, comparisons, and key metrics are presented on an unaudited pro forma basis.
- Financial results are reported in U.S. dollars and prepared in accordance with U.S. GAAP.



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1. Q3 business highlights

Q3’26 pro forma highlights

ARR[1]

$355.0M

24%

YoY growth

Adjusted FCF[2]

$12.4M

+$15.5M

YoY improvement

Net debt

$2.6M

+$7.3M

improvement vs. Transaction Close

Solstice

an all-new engine

powering agentic protection

Total cost savings

$66M

~20% ahead of initial target[3]

$10M

actioned in H2

Reaffirming guidance

20%+

ARR growth[3]

FCF positive

in FY’26 from Transaction Close[3]

Notes: Reflects pro forma results for the quarter ending September 30, 2026. Refer to page 26 and the appendix for reconciliation of non-GAAP measures, definitions of key terms, and related disclosures. (1) Revised Q3 ARR (vs. previously reported $357.4M) reflects updated reporting received from a partner post-quarter end and identified during the auditor’s review, which resulted in the reclassification of ~$200k of September revenue from recurring to non-recurring. (2) The definition for Adjusted FCF has been revised to adjust for IPO and acquisition-related expenses on cash vs. accrual basis. See page 23 for additional detail. (3) Targets are forward-looking goals, subject to significant business, economic, regulatory, and competitive uncertainties and contingencies, many of which are beyond the control of the Company and its management, and are based upon assumptions with respect to future decisions, which are subject to change. Actual results will vary and those variations may be material. Nothing in this presentation should be regarded as a representation by any person that these goals will be achieved and the Company undertakes no duty to update its goals. See section 7.3 of the Qoria Scheme Booklet from May 2026 for further information.

Executing against our H2'26 priorities

Key accomplishments in Q3

Deliver robust revenue growth and generate free cash flow.

+24% YoY top-line growth balanced across channels.

Expanding monetization with improved acquisition efficiency.

Adjusted FCF positive, +$15.5M improvement year over year.

On track

Continuously innovate and accelerate platform unification.

Released Solstice a transformative new engine behind the Aura platform.

Launched Trusted Family Access, extending household defense to aging parents.

Platform integration on track.

On track

Activate our strategic home-school-work ecosystem.

1.1M D2C subscribers +

7.0K K-12 districts +

2.3K employers.

Revamping school-to-home pathway, with brand alignment underway.

On track

Optimize the organization for profitable growth at scale.

$66M in cost savings actioned or planned, +$11M ahead of initial $55M[1] target.

Substantially reduced fixed cost base via operational realignment.

Additional initiatives underway.

On track

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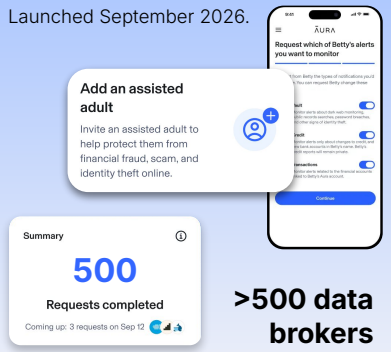
2. Product updates

Aura’s innovation engine

Recent highlights

Trusted Family Access

Launched September 2026.



>500 data brokers

A major milestone for data removal and privacy protection.

Rapid release cadence

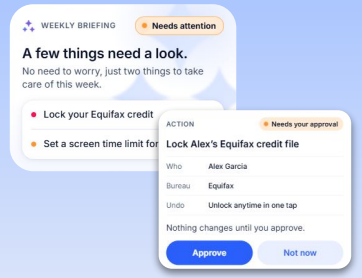
Award winner

TIME

Best Inventions of 2026

Recognition for **Aura Parents** as one of 300 inventions making the world better, smarter, and more fun.

Award-winning protection



Solstice

The all-new engine inside Aura.

Breakthrough new engine

A re-architected core for *even faster* innovation.

- Modular design.
- Shared intelligence layers.
- Proprietary foundation model.
- Continuous learning loop.

Architected to innovate

Aura's AI advantage

Demand

AI helps bad actors launch and scale targeted, multi-modal attacks.

Reactive point solutions can't keep up.

Families need an **always-on digital guardian** built for the AI era.

Data

Our footprint spans home, school, and work.

Our on-device presence puts us at the very center of a household's digital activity.

This visibility creates a compounding advantage, where continuous learning ensures protection gets smarter over time.

Product

Solstice will turn scattered signals into a **unified view of each household**, mapping the unique risk profile of each individual.

Full context empowers specialized agents to anticipate a family's needs and take action.

Distribution

Smarter targeting drives distribution efficiency **within each channel**...

While **cross-channel visibility** unlocks a high-ROI upsell and cross-sell engine.

Efficiency

AI-native modular architecture allows new capabilities to leverage shared intelligence layers, **accelerating feature velocity** at lower cost.

In-house software factory lets any team build bespoke productivity tools.

Introducing

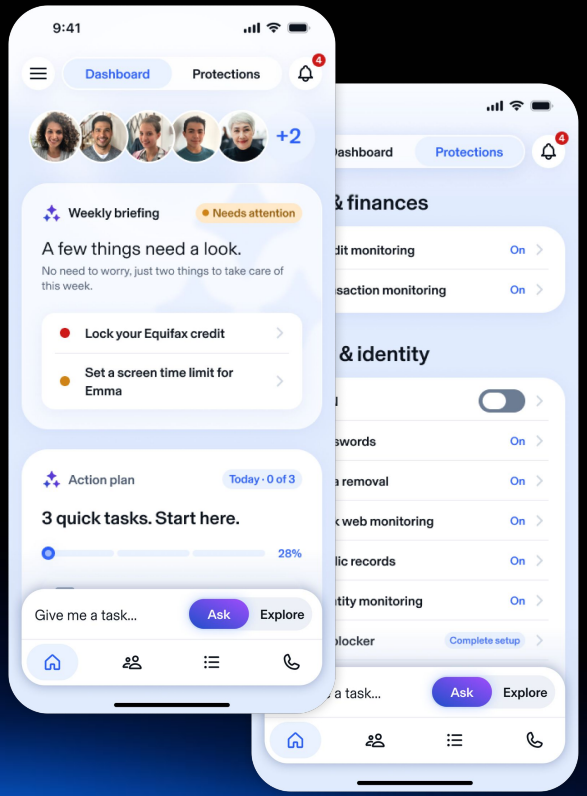
Solstice

The next generation of Aura. Protection rebuilt around Solstice.

An all-new engine powering agentic protection

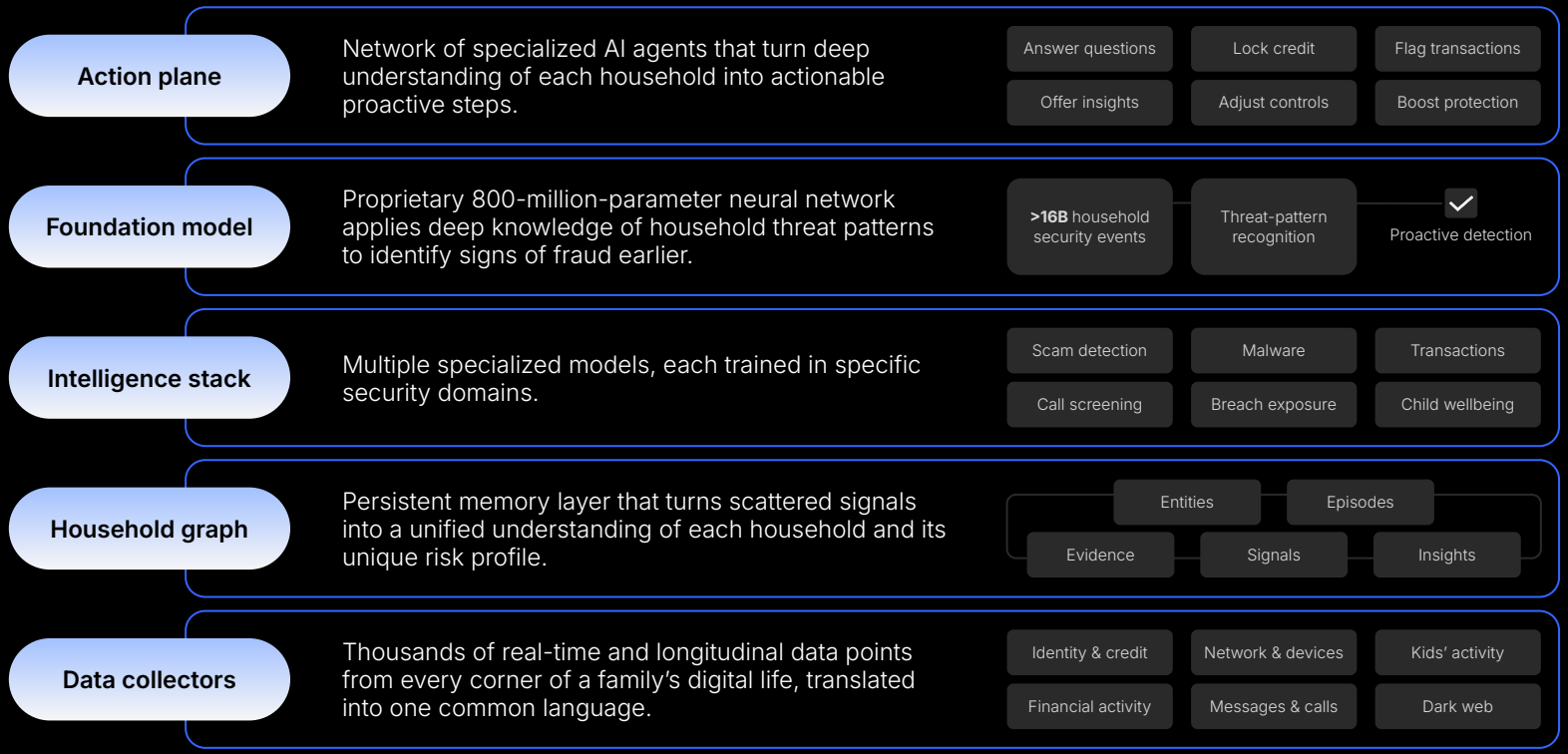
Security software spent forty years asking people to do the work. We're reimagining protection from the ground up with Solstice, the advanced new engine powering Aura products.

Solstice unlocks what no consumer security product has had: **deep understanding of the family, and the ability to take action when the family asks.**



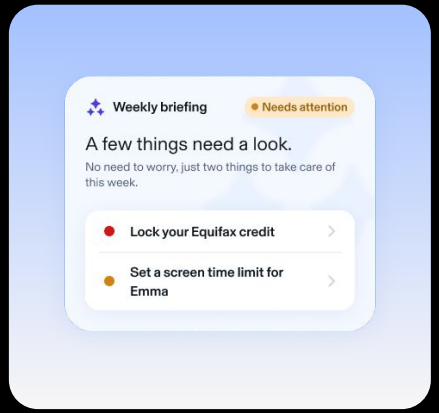
Notes: Product visuals reflect prototype designs for upcoming releases and are not representative of the generally available Aura Suite product as of the date of this presentation.

Inside Solstice



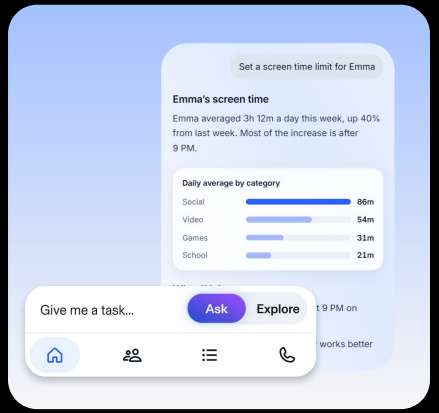
The new Aura, built on Solstice

Live in limited beta, with general availability planned for early 2027



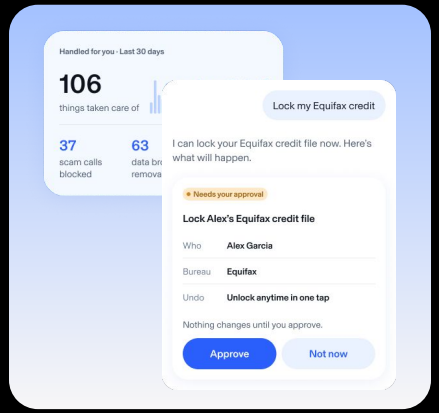
Daily briefings & weekly recaps.

Start the day knowing what needs attention, end the week with a unified household protection plan.



An assistant that knows your family.

Answers questions, checks suspicious links, and coordinates threat resolution based on your family's unique needs.



AI agents that do the legwork.

Agents execute tasks for you: password reviews, credit locks, parental controls, data removal requests.



Protection for the whole household.

Seamless protection for kids, parents, and relatives—set up through a simple conversation, all in one place.

Notes: Product visuals reflect prototype designs for upcoming releases and are not representative of the generally available Aura Suite product as of the date of this presentation.

3. Financial results & key metrics

Q3’26 performance snapshot

Q3 revenue

$87.9M

+24% YoY

ARR

$355.0M

+24% YoY

Efficient growth

D2C:

+11% YoY ARPU expansion

Marketing spend down **18%** YoY[1]

Enterprise:

103% NRR

Adjusted EBITDA

$(14.9M)

+45% improvement YoY

Adjusted FCF

$12.4M

+$15.5M improvement YoY

Nebt debt

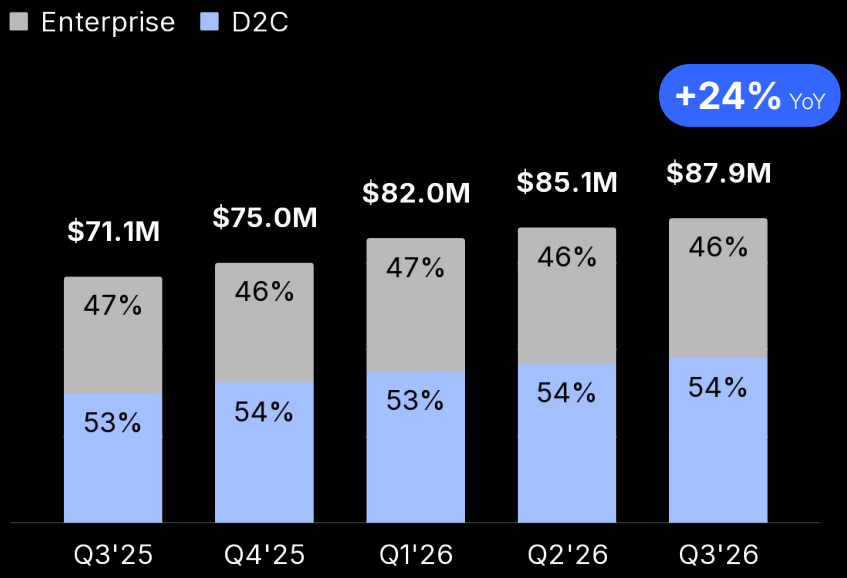
$2.6M

+$7.3M improvement since Transaction Close

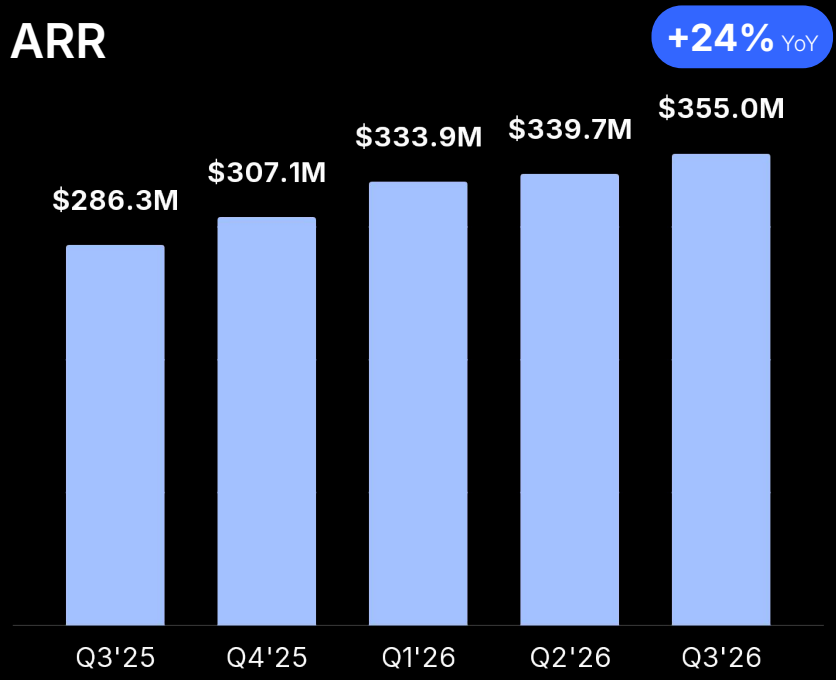
Notes: Reflects pro forma results for the quarter ending September 30, 2026. Refer to page 26 and the appendix for reconciliation of non-GAAP measures, definitions of key terms, and related disclosures. (1) Reflects year-over-year change in total brand and performance marketing spend.

Continued top-line momentum

Revenue



ARR



Notes: Refer to the appendix for definitions of key terms and related disclosure. Revised Q3 ARR (vs. previously reported $357.4M) reflects updated reporting received from a partner post-quarter end, which resulted in the reclassification of ~$200k of September revenue from recurring to non-recurring, identified during the auditor's review.

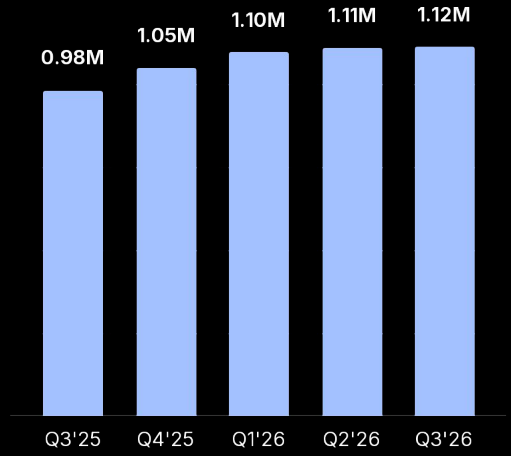
D2C highlights

D2C revenue



NRR	80%	88%	89%	90%	88%

Total subscribers



ARPU *per month*	$12.81	$13.20	$13.68	$14.00	$14.23

+27%
YoY revenue growth

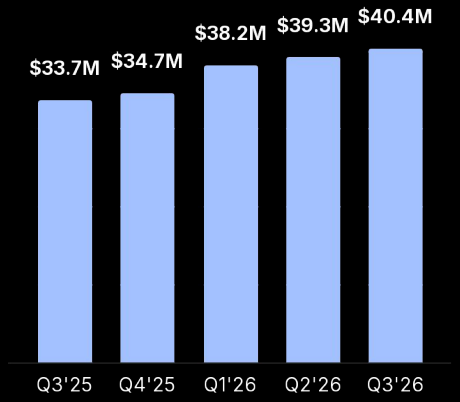
+11%
YoY ARPU expansion

+8 pts
YoY NRR improvement

Notes: Refer to the appendix for definitions of key terms and related disclosure. Numbers may not sum or recalculate due to rounding.

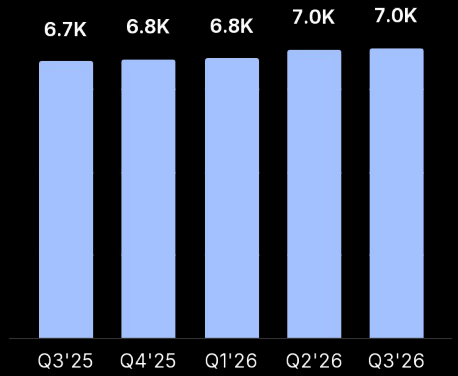
Enterprise highlights

Enterprise revenue



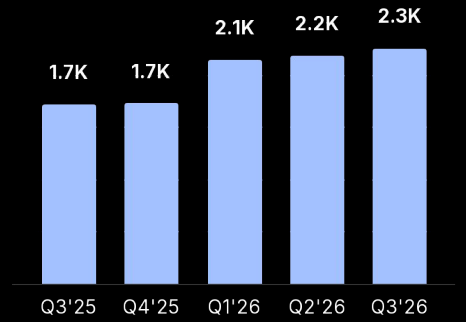
NRR	102%	103%	105%	102%	103%

Total K-12 districts



ARPK12 *per quarter*[1]	$2.5K	$2.7K	$2.6K	$2.7K	$2.8K

Total employers



ARPE *per quarter*[2]	$6.5K	$6.7K	$7.1K	$6.9K	$6.6K

Customer expansion and strong retention drive **+20%** YoY revenue growth across a diversified enterprise base.

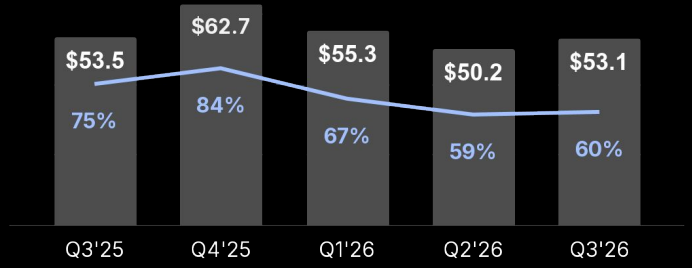
Notes: Refer to the appendix for definitions of key terms and related disclosure. Numbers may not sum or recalculate due to rounding. (1) "Average revenue per K-12 district." (2) "Average revenue per employer."

Driving operating leverage across the business

Cost of revenue



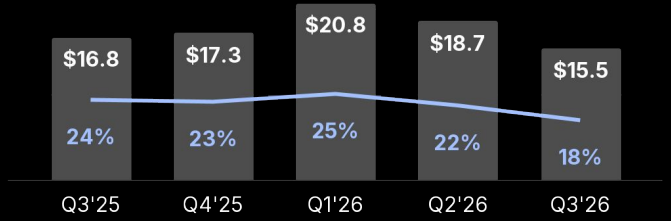
Sales & marketing



Cost by category, in US$M

Category as % of revenue

Research & development



Adj. general & administrative[1]



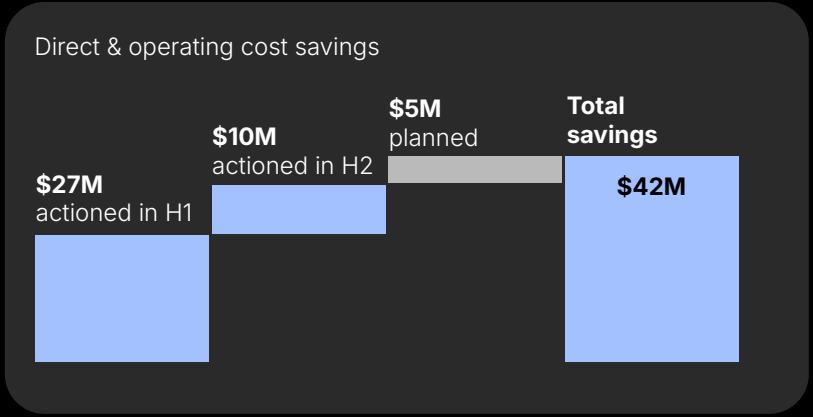
Notes: Q2'26 figures were adjusted to reflect updated cost mapping implemented during Qoria integration. This $1.0M reclassification primarily increased sales and marketing expenses, with no impact on total costs incurred. (1) General and administrative expenses are adjusted for IPO readiness and acquisition-related expenses, with the exception of $12.6M of acquisition-related expenses attributable to AshGrove repayment which are included in other income/expense.

Integration cost savings

$66M in total savings vs. $55M goal.

Direct & operating costs

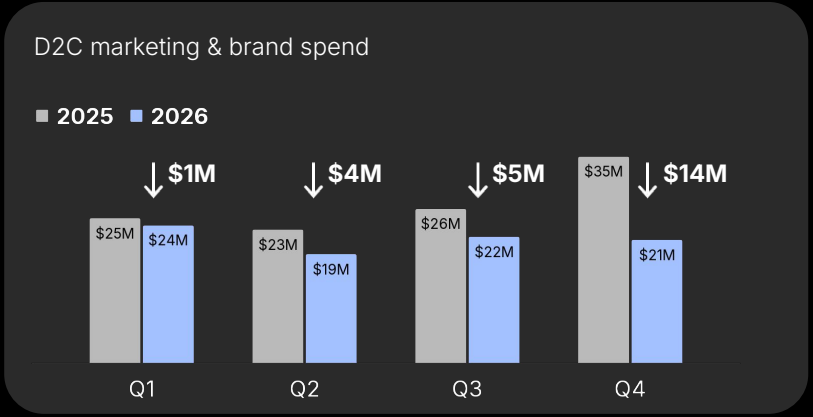
Year-to-date and planned Q4 actions deliver **~$42M** in annualized run-rate savings, 1.7x our initial $25M target.



Marketing spend reduction

Total marketing spend across D2C channels (Aura and Qustodio) is expected to decline **~$24M** in 2026 vs. 2025.

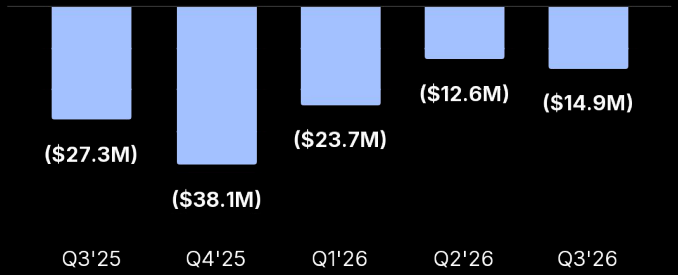
Sequentially, spend is expected to remain consistent on an absolute dollar basis from Q3'26 to Q4'26.



Notes: Direct and operating cost savings reflect the annualized run-rate impact of 2026 actions, with the full run-rate impact to be realized in 2027. Because the cash flow impact of marketing spend is period-specific, related reductions do not reflect run-rate savings. Numbers may not sum or recalculate due to rounding. Targets are forward-looking goals, subject to significant business, economic, regulatory, and competitive uncertainties and contingencies, many of which are beyond the control of the Company and its management, and are based upon assumptions with respect to future decisions, which are subject to change. Actual results will vary and those variations may be material. Nothing in this presentation should be regarded as a representation by any person that these goals will be achieved and the Company undertakes no duty to update its goals. See section 7.3 of the Qoria Scheme Booklet from May 2026 for further information.

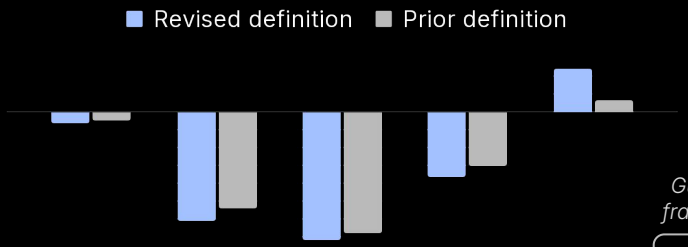
Progress toward profitability goals

Adjusted EBITDA



- Severance expenses—including $3.2M in Q1'26, $1.4M in Q2'26, and $2.7M in Q3'26 directly related to the cost-out program—have not been excluded from Adjusted EBITDA.
- In Q3'26, the variance between Adjusted EBITDA and Adjusted FCF was largely driven by change in deferred revenue, differences in transaction cost add backs, and timing of working capital items.

Adjusted FCF



	Q3'25	Q4'25	Q1'26	Q2'26	Q3'26	*Guidance framework*[1] From close to Sep. 30
Adjusted FCF	**($3.1M)**	**($30.5M)**	**($36.0M)**	**($18.1M)**	**$12.4M**	**$13.7M**
Prior definition	($2.3M)	($27.2M)	($34.2M)	($15.3M)	$3.3M	$4.6M

- In our Q2'26 update and Appendix 4C, we reported Adjusted FCF using accrual-based adjustments for IPO readiness and acquisition-related expenses.
- While consistent with Adjusted EBITDA, this approach created a timing disconnect between recognized expenses and cash outlays.
- Our revised, cash-based definition adds back only those transaction costs paid in cash during the period, providing a clearer view of in-period cash generation.

Notes: Refer to page 26 and the appendix for reconciliation of non-GAAP measures, definitions of key terms, and related disclosures. (1) Refers to the 2026 FCF target first disclosed in February 2026. Targets are forward-looking goals, subject to significant business, economic, regulatory, and competitive uncertainties and contingencies, many of which are beyond the control of the Company and its management, and are based upon assumptions with respect to future decisions, which are subject to change. Actual results will vary and those variations may be material. Nothing in this presentation should be regarded as a representation by any person that these goals will be achieved and the Company undertakes no duty to update its goals. See section 7.3 of the Qoria Scheme Booklet from May 2026 for further information.

Q3’26 capital position

Net debt

In US$M, as of September 30, 2026

Total BOC revolver borrowings outstanding	$23.4
Total GC facility borrowings outstanding	$30.9
Less: gross cash available	($51.7)
Q3’26 net debt	**$2.6M**

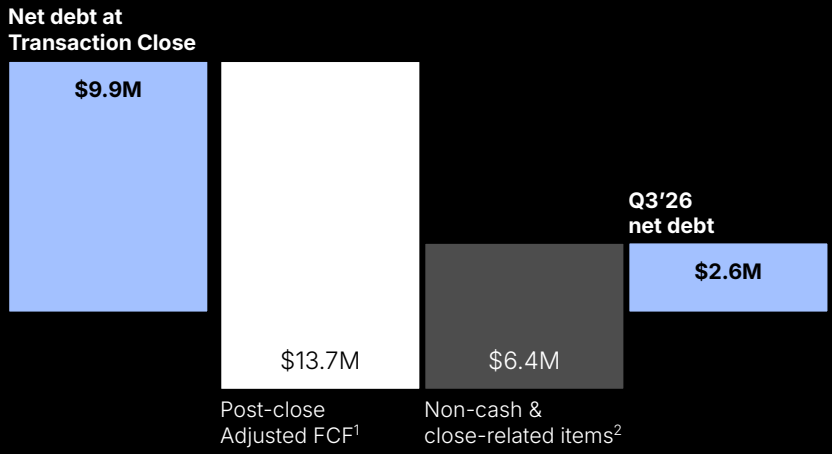
Total Liquidity

In US$M, as of September 30, 2026

Gross cash available	$51.7
Available revolving credit facility	$76.6
Total Liquidity	$128.3M

Bridge from Transaction Close

In US$M



Aura is well-capitalized, with ample liquidity to support our strategic priorities.

Notes: (1) Post-close Adjusted FCF reflects $12.4M for the full quarter, adjusted for $1.3M pre-acquisition in the month of July. (2) Reflects impact of close-related adjustments and non-cash items, primarily interest and FX translation.

Q3’26 pro forma financial results summary

In US$M, prepared based on U.S. GAAP balances

	Q3’25	Q4’25	Q1'26	Q2'26[1]	Q3’26
Revenue	**71.1**	**75.0**	**82.0**	**85.1**	**87.9**
Cost of revenue	17.7	18.3	19.9	19.2	20.2
Sales and marketing	53.5	62.7	55.3	50.2	53.1
Research and development	16.8	17.3	20.8	18.7	15.5
General and administrative	17.0	19.3	23.1	22.3	35.7
Depreciation and amortization[2]	4.8	4.0	3.7	3.6	6.5
Total operating expenses	**109.8**	**121.6**	**122.8**	**114.0**	**131.0**
Loss from operations	**(38.7)**	**(46.6)**	**(40.8)**	**(28.9)**	**(43.1)**
Interest income (expense), net	(1.6)	(2.5)	(3.8)	(5.1)	(1.8)
Other income (expense), net	(1.2)	(6.0)	(2.6)	(0.4)	(15.1)
Mark-to-market gain/(loss)	1.0	(3.2)	14.1	17.3	(6.3)
Loss before income taxes	**(40.5)**	**(58.3)**	**(33.1)**	**(17.1)**	**(66.3)**

Notes: (1) Q2'26 figures were adjusted to reflect updated cost mapping implemented during Qoria integration. This $1.0M reclassification primarily increased sales and marketing expenses, with no impact on total costs incurred. (2) Q3’26 depreciation and amortization reflect preliminary purchase price allocation adjustments associated with the Transaction.

GAAP to non-GAAP reconciliation

Pro forma Adjusted EBITDA in US$M

	Q3'25	Q4'25	Q1'26	Q2'26	Q3'26
Loss before income taxes	(40.5)	(58.3)	(33.1)	(17.1)	(66.3)
Interest expense, net	1.6	2.5	3.8	5.1	1.8
Depreciation and amortization	4.8	4.0	3.7	3.6	6.5
EBITDA	**(34.1)**	**(51.8)**	**(25.6)**	**(8.4)**	**(58.0)**
IPO readiness costs	0.6	-	-	-	-
Acquisition-related costs	0.5	4.2	6.9	6.8	29.8
Mark-to-market gain/loss	(1.0)	3.2	(14.1)	(17.3)	6.3
Stock-based compensation expense	5.2	5.3	6.7	5.7	5.1
Foreign currency exchange loss	1.5	1.0	2.4	0.6	1.9
Adjusted EBITDA	**(27.3)**	**(38.1)**	**(23.7)**	**(12.6)**	**(14.9)**

Notes: Acquisition-related costs in Q3'26 represent $17.2M of acquisition-related expenses, which are included in operating cash flows, and $12.6M attributable to the AshGrove debt loss on extinguishment, which are not included in operating cash flows.

Progress toward key targets

20%+ ARR growth
for FY26

✓ On track

Positive FCF
in FY26, from Transaction Close

✓ On track

$55M in cost savings

✓ Ahead

Notes: Refers to the targets first disclosed in February 2026. These targets are forward-looking goals, subject to significant business, economic, regulatory, and competitive uncertainties and contingencies, many of which are beyond the control of the Company and its management, and are based upon assumptions with respect to future decisions, which are subject to change. Actual results will vary and those variations may be material. Nothing in this presentation should be regarded as a representation by any person that these goals will be achieved and the Company undertakes no duty to update its goals. See section 7.3 of the Qoria Scheme Booklet from May 2026 for further information.

4. Appendix

Glossary of key terms (1/2)

Term	Definition
Adjusted EBITDA	Defined as net income (loss), adjusted to exclude interest, taxes, depreciation and amortization, IPO readiness costs, acquisition-related costs, stock-based compensation, mark-to-market gains/losses, and foreign currency exchange gains/losses.
Adjusted FCF	Adjusted Free Cash Flow ("FCF") is defined as operating cash flow less capital expenditures (including capitalized software development), and excluding IPO readiness and acquisition-related costs paid in cash in a given period.
ARPE	Average revenue per employer ("ARPE") is defined as total quarterly revenue from all employers during a given period, divided by total number of employers at the close of that same period.
ARPK12	Average revenue per K-12 district ("ARPK12") is defined as total quarterly revenue from all K-12 districts during a given period, divided by the total number of K-12 districts at the close of that same period.
ARPU	Average revenue per user ("ARPU") is defined as total revenue attributable to the service period, including upsells and net of refunds, from all D2C subscribers active during a given period, divided by the total number of active D2C subscribers at the close of that same period, and expressed as a monthly figure.
ARR	Annualized recurring revenue ("ARR") reflects annualized recurring GAAP revenue recognized in the final month of a given period. For business lines that recognize revenue monthly, ARR is calculated by multiplying final-month recurring revenue by 12. For business lines that recognize revenue daily, ARR is calculated by dividing final-month recurring revenue by the number of days in the month and multiplying by 365. ARR is adjusted for non-recurring revenue.

Term	Definition
AXQ	Ticker symbol under which Aura's shares (in the form of CHESS Depository Interests) trade on the Australian Securities Exchange ("ASX").
Company	Refers to Aura.
D2C	Direct-to-Consumer ("D2C") reflects sales of products offered under the Aura and Qustodio brands to consumers billed directly through Aura's websites and app store listings.
D2C Subscribers	An active, paid subscription acquired through a D2C channel, as of period end. Each subscriber represents a single paying account and may include multiple users covered under one subscription. The D2C subscriber count excludes users in a free trial period for which no payment has been received.
Employers	A company accessed via the Employee Benefits channel that offers Aura as a workplace benefit. Each employer participating in the MetLife Standalone offering is counted individually within the total employer count. The MetLife FEDVIP program is counted as a single employer because the program is offered exclusively to U.S. federal government employees. The MetLife Legal program is also counted as a single employer because, while multiple employers participate in that program, our offering is distributed as an add-on to the MetLife Legal plan; employers cannot select Aura independently.
Enterprise	Reflects sales of products to and through enterprise channels. Enterprise includes two main channels: K-12, which includes sales of student safety products to kindergarten through 12th-grade educational institutions, and Employee Benefits, which reflects sales of Aura to employees through employers' workplace benefit programs, driven largely through a distribution partnership with MetLife. Enterprise also includes Other Partner, reflecting sales generated through strategic distribution agreements; these partnerships vary in structure and represent a limited portion of the overall business today.

Glossary of key terms (2/2)

Term	Definition
K-12 Districts	A district, defined as an administrative unit that manages and operates one or more primary or secondary schools serving kindergarten through 12th grade ("K–12") within a specific geographic area, that is under an active contract to receive Aura's student safety solutions.
Net Debt	Defined as total borrowings less cash and cash equivalents. Does not include Aura's outstanding Convertible Note with Life360, which has a face value of US$25M, and a maturity date of May 12, 2030. See section 6.13 of the Qoria Scheme Booklet from May 2026 for additional information.
NRR	D2C net revenue retention ("NRR") is defined as revenue attributable to a fixed cohort of D2C subscribers identified as active one year prior to the end of the measurement period, measured in the final month of the measurement period, divided by revenue attributable to that same cohort measured in the final month of the prior-year period. The cohort is fixed as of the prior-year date, and subscribers who cancel contribute zero revenue to the measurement-period numerator, such that D2C NRR reflects both subscriber churn and revenue expansion or contraction among retained subscribers. Net revenue is defined as revenue after refunds. Enterprise NRR is defined as revenue attributable to a fixed cohort of K-12 districts and employers identified as active one year prior to the end of the measurement period, measured in the final quarter of the measurement period, divided by revenue attributable to those same K-12 districts and employers measured in the final quarter of the prior-year period. The cohort is fixed as of the prior-year date, and K-12 districts or employers that no longer purchase Aura's services contribute zero revenue to the measurement-period numerator, such that Enterprise NRR reflects both customer churn and revenue expansion or contraction among retained K-12 districts and employers, including from new enrollments within existing accounts. Net revenue is defined as revenue after refunds.
Total Liquidity	Represents available sources of funding, consisting of cash plus available borrowing capacity under the Company's revolving credit facility.

Term	Definition
Pro Forma Financial Information	Reflects Aura's historical financial information combined with Qoria's historical financial information, converted from IFRS to U.S. GAAP. For periods prior to the Transaction Close, this reflects two standalone companies combined as if the Transaction had occurred at the start of the period. For Q3'26, pro forma results combine the Company's actual consolidated results for the quarter, which include Aura for the full quarter and Qoria from July 17, 2026, with Qoria's standalone historical results for July 1–16, 2026. The pro forma financial information is unaudited and includes preliminary purchase price allocation adjustments associated with the Transaction.
Scheme of Arrangement	The Australian court-approved process under which Aura acquired Qoria, requiring Qoria shareholder and court approval.
Statutory Financial Information	Reflects the Company's actual consolidated financial statements prepared in accordance with U.S. GAAP. Because the Transaction closed on July 17, 2026, statutory financial information for Q3'26 reflects Aura's full quarter results, but reflects Qoria's contribution only from July 17, 2026 through September 30, 2026. The statutory financial information is unaudited and includes preliminary purchase price allocation adjustments associated with the Transaction.
Transaction	Aura's acquisition of 100% of the issued shares of Qoria via the Scheme of Arrangement, implemented on July 17, 2026 (the "Transaction Close"), alongside a $100 million capital raise closed on July 17, 2026, the conversion of certain of Aura's preferred shares into shares of common stock on July 17, 2026 prior to implementation of the Scheme, and Aura's listing on the ASX under the ticker AXQ. AXQ began trading on a conditional and deferred settlement basis on July 9, 2026, followed by unrestricted trading on July 20, 2026. Collectively, these events are referred to as the "Transaction."

Key operating metrics

Channel	Metric	Q1'25	Q2'25	Q3'25	Q4'25	Q1'26	Q2'26	Q3'26
D2C	**D2C revenue**	$32.7M	$35.0M	$37.4M	$40.3M	$43.8M	$45.8M	$47.5M
	Total subscribers	0.88M	0.92M	0.98M	1.05M	1.10M	1.11M	1.12M
	ARPU (monthly)	$12.82	$12.78	$12.81	$13.20	$13.68	$14.00	$14.23
	NRR	78%	79%	80%	88%	89%	90%	88%
Enterprise	**Enterprise revenue**	$31.3M	$32.2M	$33.7M	$34.7M	$38.2M	$39.3M	$40.4M
	Total K-12 districts	6.3K	6.5K	6.7K	6.8K	6.8K	7.0K	7.0K
	ARPK12 (quarterly)	$2.4K	$2.4K	$2.5K	$2.7K	$2.6K	$2.7K	$2.8K
	Total employers	1.6K	1.6K	1.7K	1.7K	2.1K	2.2K	2.3K
	ARPE (quarterly)	$7.3K	$7.0K	$6.5K	$6.7K	$7.1K	$6.9K	$6.6K
	NRR	103%	102%	102%	103%	105%	102%	103%

Notes: Operating metrics are derived from internal company systems and have not been audited or reviewed by our independent auditor. Due to the recency of the Transaction Close, certain operational data from legacy Qoria business lines have not yet been fully integrated into Aura's systems and may be revised as integration progresses and methodologies are further aligned. Numbers and growth rates related to the key operating metrics may not sum or recalculate due to rounding.

Statutory results summary

Balance Sheet

$ in millions	As of Sep. 30, 2026
Cash and cash equivalents and restricted cash	$51.7
Total current assets	$101.6
Total assets	**$716.3**
Total current liabilities	$205.2
Total liabilities	**$296.0**
Stockholders' equity	**$420.3**

Cash Flow Statement

$ in millions	3 months ended Sep. 30, 2026
Net cash used in operations	($10.0)
Net cash used in investing	($50.9)
Net cash provided by financing	$26.2
Effect of exchange rate changes on cash and restricted cash	($1.4)
Net decrease in cash and restricted cash	($36.1)
Cash and restricted cash, beginning of period	$87.8
Cash and restricted cash, end of period	**$51.7**

Notes: The above statutory financial information is pre-tax, unaudited, and includes preliminary purchase price allocation adjustments associated with the Transaction.

Thank you

This document has been authorized by the Aura Board of Directors for release to the ASX.

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