

INVESTOR PRESENTATION

Vita RESOURCES NL

Building a Significant Gold Business in Australia and New Zealand

VITA RESOURCES NL | NOVEMBER 2026

ASX:VTA

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Drilling Results and JORC: The information in this report relates to the exploration results previously reported in ASX Announcements which are available on the Vita website at https://www.vitaresources.au/investor-centre/asx-announcements/. Vita is not aware of any new information or data that materially affects the information included in the ASX Announcements referenced in the attached slides, and all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. Currency: All currencies in this presentation are in Australian dollars unless otherwise stated.

The information in this report that relates to Mineral Resources for the ICE Copper-Gold Project in Canada is extracted from the ASX announcement 11 June 2025 and is available to view on the Company's website (www. vitaresources.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the estimates in the market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

This release has been approved by the Vita Resources NL Board of Directors.

COMPANY OVERVIEW



An emerging Australian & New Zealand (ANZ) gold company

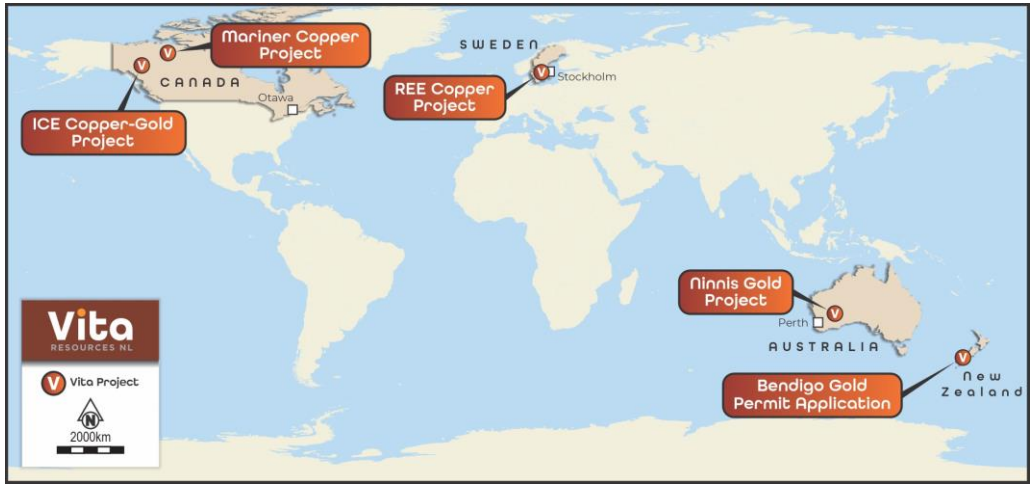
1. Growing a gold portfolio of significant scale
2. Lean corporate structure strongly leveraged to exploration success
3. Market valuation anticipated to reflect the repositioning and growing project pipeline
4. Next phase of growth underway following entrance into New Zealand

COMPANY TRANSFORMATION: 18 MONTHS ON

- **May 2025 transformation:** Three directors and a cornerstone investor recapitalised Bastion Minerals Limited to pursue gold acquisitions in Australia and New Zealand
- **Corporate reset complete:** 1. Rebranded Vita Resources; 2. Consolidated capital structure; 3. Established lean operating model
- **Strategic focus:** Exiting non-core international assets to focus on ANZ gold projects
- **New Zealand entrance:** Secured in mid 2026 with Heads of Agreement signed with Otago Gold
- **Capital discipline:** Committed to securing the right funding partner on the right terms
- **One goal:** Delivering shareholder value through disciplined project evaluation, acquisition, execution and advancement

Australia & New Zealand

- **Ninnis Gold Project**, WA
- **Otago Gold partnership**, NZ
- **Bendigo application**, Central Otago, NZ



Non-core assets

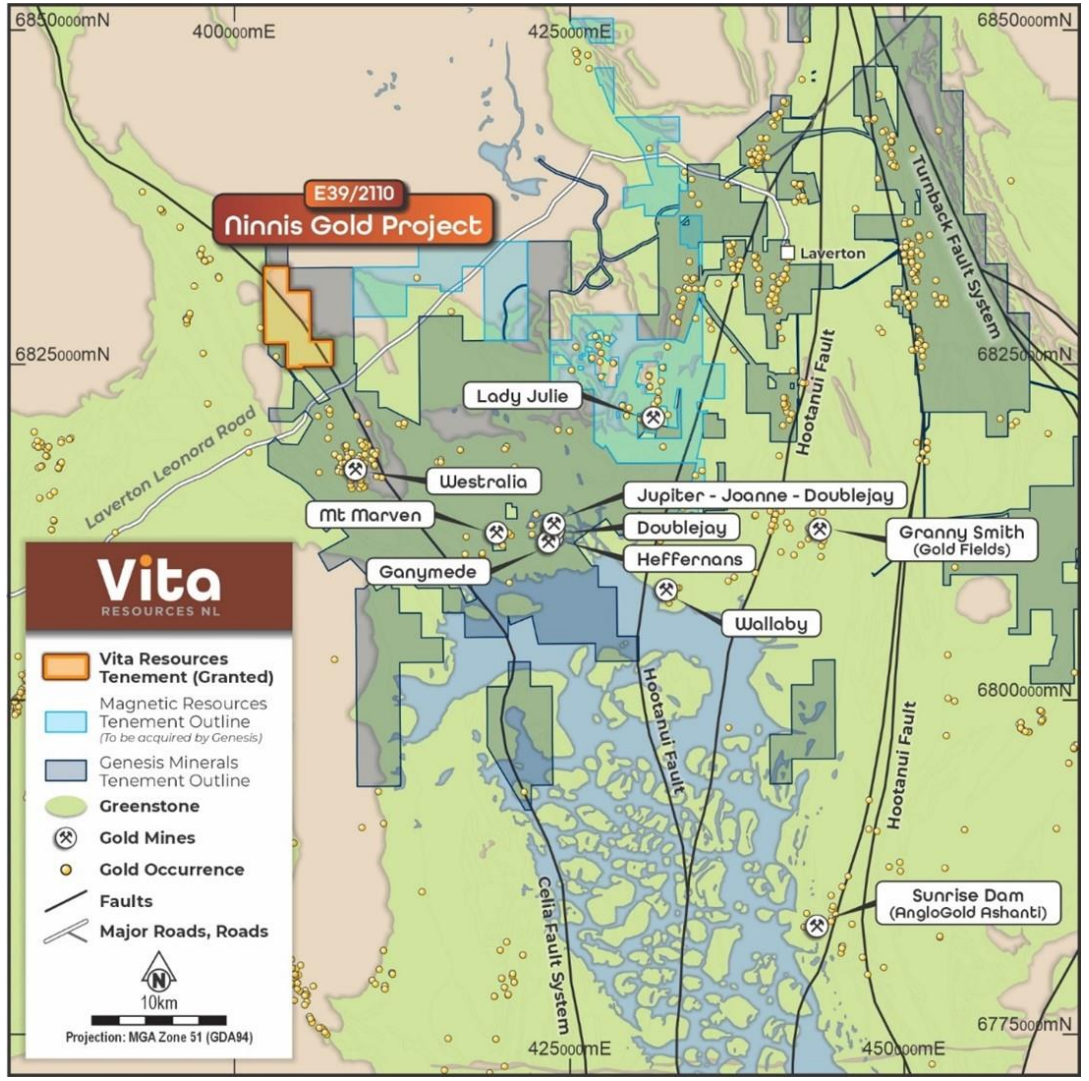
- **ICE Polymetallic Project**, Canada
- **Mariner Copper Project**, Canada
- **REE and Copper Project**, Sweden

NINNIS GOLD PROJECT

WA Gold Acquisition Strategy

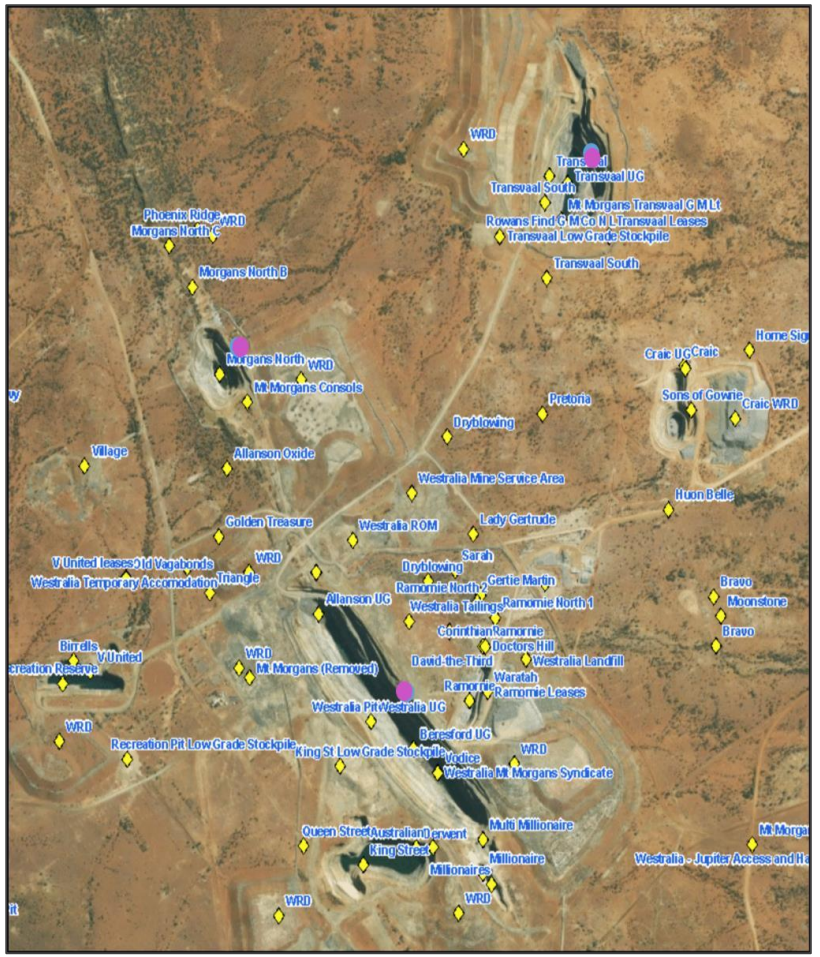
Acquired December 2025

- Early-stage 25km^2 exploration project located ~30km west of Laverton in the Northern Goldfields, WA
- ~6km north from Genesis Minerals' (**ASX: GMD**) Mount Morgans Gold Mining Centre, within the same regional geological setting
- Includes potentially strategic water rights
- No modern exploration undertaken
- 850 holes drilled during Phase 1 of the maiden auger programme, targeting two sub-parallel fault zones
- Multiple and consistent gold-in-soil anomalies identified, including a large and consistent 500m by 300m anomaly
- Maiden auger programme expanded to include ~570 holes, including ~300 infill holes
- Consistent assayed gold anomalism over spatially large anomalies being readied for first RC drilling



Mt Morgans Gold Trend Interpreted to Extend into Ninnis

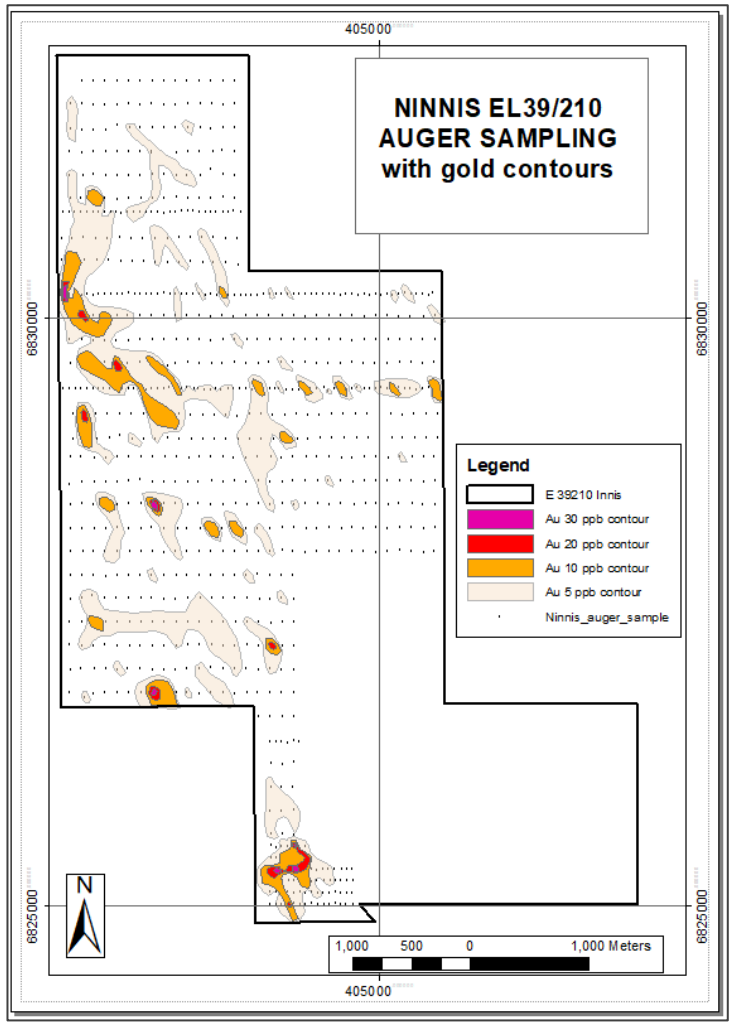
- Review of the historic Mt Morgans goldfield interprets the banded iron formation (BIF) and Celia and Ninnis fault corridors hosting the Transvaal and Craic deposits extend into the Ninnis Gold project area
- Mt Morgans deposits are only six kilometres south of Ninnis Gold and cluster about the regional Celia and Ninnis Gold fault systems
- Magnetic imagery indicates northeast-trending faults intersecting the corridor beneath soil cover at Ninnis Gold
- Geological context strengthened by Mt Morgans, where BIF-hosted, shear-hosted and intrusion-associated deposits demonstrate multiple mineralisation styles
- Gold anomalism previously identified in interpreted residual weathered material provides indications of potential local bedrock gold sources



Transvaal and Craic deposits, Mt Morgans Gold Mining Centre. Source: Range River Gold NL (ASX: RNG), 18 December 2009

Auger Drilling Programme and Next Steps

- Phase 1 auger sampling identified gold soil anomalies in the SW corner over the soil-covered Mt Morgans BIF horizon
- A second large, coherent auger gold soil anomaly on the western side, with both anomalies to be tested by reverse circulation (RC) drilling, subject to funding
- Phase 2 auger drilling underway to fill the large gap over the Celia and Ninnis faults corridor to the south-east, after wet weather forced multiple demobilisations
- Once auger drilling and assays are complete, the Company will refine its geological interpretation and prioritise targets for RC drilling, subject to results
- Miscellaneous Licence granted, providing a tenure pathway for groundwater exploration and applications for groundwater abstraction approvals, subject to the necessary regulatory consents



ICE POLYMETALLIC PROJECT

Significant Potential

- Located in Yukon Territory, Canada covering mineral claims concentrated across 56km^2
- **6.43 Mt @ 1.07% Cu JORC MRE**[1]
- Volcanic Hosted Massive Sulfide (VHMS) deposit
- Close to major infrastructure – less than 20km from a major provincial road, 65km from Ross River and 220km ENE of provincial capital Whitehorse
- More than 10,000m of historical drill core located on site
- 11 priority targets identified – potential for future discovery of additional zones of VHMS mineralisation
- Yukon Environmental and Socio-Economic Advisory Board (YESAB) recommendation supports five-year exploration programme, advancing project through permitting process[2]
- First broad-scale electromagnetic (EM) survey planned to identify massive sulphide extensions and satellite bodies, with the aim of expanding the Mineral Resource.



[1] Refer VTA ASX Announcement 11 June 2025
[2] Refer VTA ASX Announcement 19 March 2026

ICE POLYMETALLIC PROJECT

JORC (2012) Mineral Resource Estimate

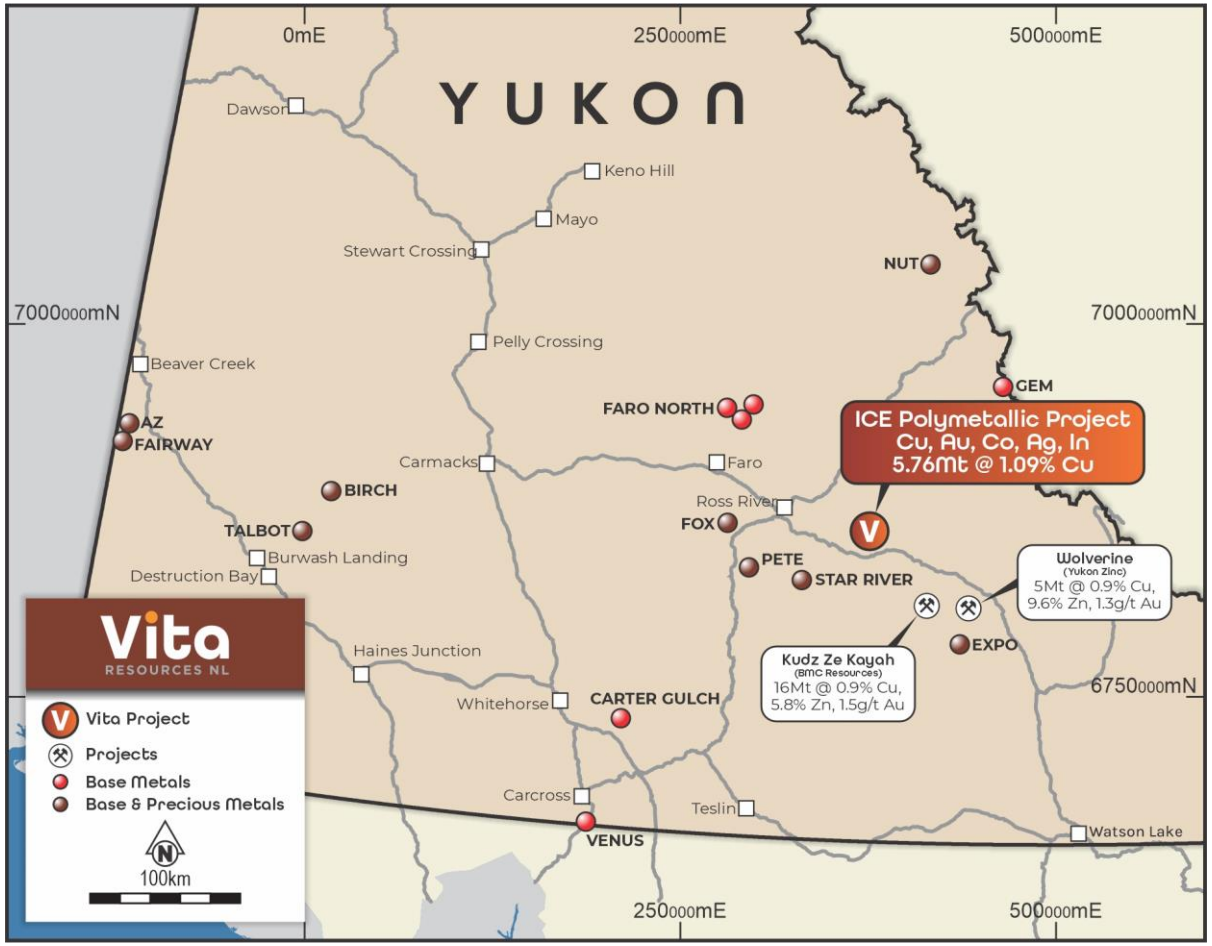
- Re-estimation using 2025 JORC (2012) **CONFIRMED the original foreign historical resource tonnage and grade**

6.43 Mt @ 1.07% Cu JORC MRE

- **Indicated resources of 5.76 Mt @ 1.09% Cu**
- **Inferred resources of 0.67 Mt @ 0.83% Cu at a 0.3% cut-off**

Potential…….

- Mineralisation commences at-surface (cropping-out) **potentially amenable to open pit extraction**
- Resource covers 115 drill holes, almost entirely <200m deep
- **92% of resources classified as INDICATED**
- **<1%** of the Project area has been drill tested – multiple geochemical / geophysical targets provide potential for discovery of additional mineralisation zones



Advancing Towards 2027 Exploration Programme

- Revised Tū Łidlini Assessment Process (TAP) application lodged with the Ross River Dena Council (RRDC), seeking approval for Class 1 exploration in the 2027 Yukon season
- RRDC has indicated willingness to consider lower-impact exploration activities, including geophysical surveys, soil geochemistry, geological mapping and prospecting
- Builds on the positive YESAB recommendation and five-year Class 3 exploration approval granted by the Yukon Government
- Evaluating an expanded airborne or ground-based electromagnetic (EM) survey to identify new, high-priority drilling targets
- Historical drilling has tested less than 1% of the project area, with 11 priority exploration targets identified beyond the established resource
- Potential to explore for copper, gold, cobalt, silver and indium



Yukon
Mineral Tenure and Exploration Branch
P.O. Box 2703,
Whitehorse, Yukon
Y1A 2C6

October 7, 2026

File No: LQ00620

Arcus Resources PTY Ltd.
352B Cambridge St. Wembley
WA 6014, Australia

Dear Sir/Madam:

Re: Class 3 Quartz Mining Land Use Approval

Your application for a Class 3 approval has been approved and is subject to the attached conditions. The effective date of this approval will be October 7, 2026. All work, including reclamation, must be completed by October 6, 2031, and inspected before completion certificates can be applied for.

The attached 'Operational Guidelines' offer additional mitigations that would enable you to maximize the environmental performance of your program but are not approval conditions.

Please ensure that pre-season and post-season reports are provided before and after each exploration season. Pre- and post-season reports assist the Mineral Tenure and Exploration Branch in monitoring exploration activity and reclamation. Not providing reports may result in additional security being required.

Please feel free to contact our office at 867-536-7366 should you have any questions.

Regards,

Trevor Ellis
A/Manager, Mining Land Use

cc: EMR Natural Resources Officer, Compliance Monitoring and Inspections

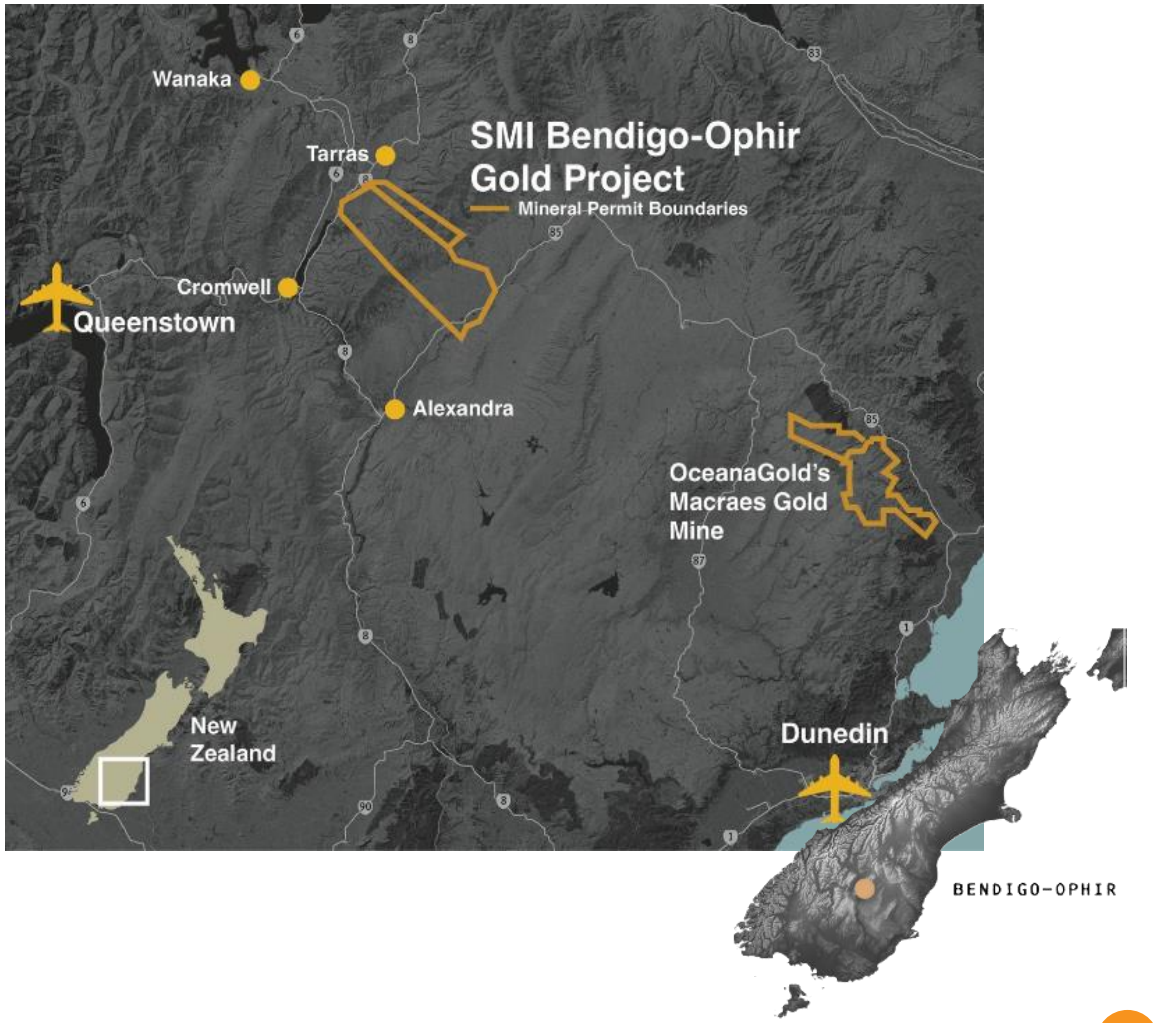
Yukon Government Class 3 Quartz Mining Land Use Approval for 5 years

NEW ZEALAND EXPANSION

Otago Gold Partnership

Exclusive hard-rock and large-scale rights

- Relationship providing access to a pipeline of gold opportunities, with scope for exploration through to development
- Heads of Agreement provides exclusive access to NZ exploration, initially in Southland and Otago
- Exclusive right to evaluate, explore, develop and potentially mine large-scale and hard-rock opportunities
- Otago Gold is an active alluvial miner with no plans to pursue deeper or hard-rock exploration itself
- Reviewing additional gold and associated-metal projects



BENDIGO GOLD APPLICATION

Central Otago, New Zealand

- ~68km^2 Exploration Permit application lodged in the Bendigo area of Central Otago, adjoining Santana Minerals' (**ASX: SMI**) Bendigo-Ophir Gold Project, largest discovery in South Island in four decades
- Targeting prospective regional thrust structures

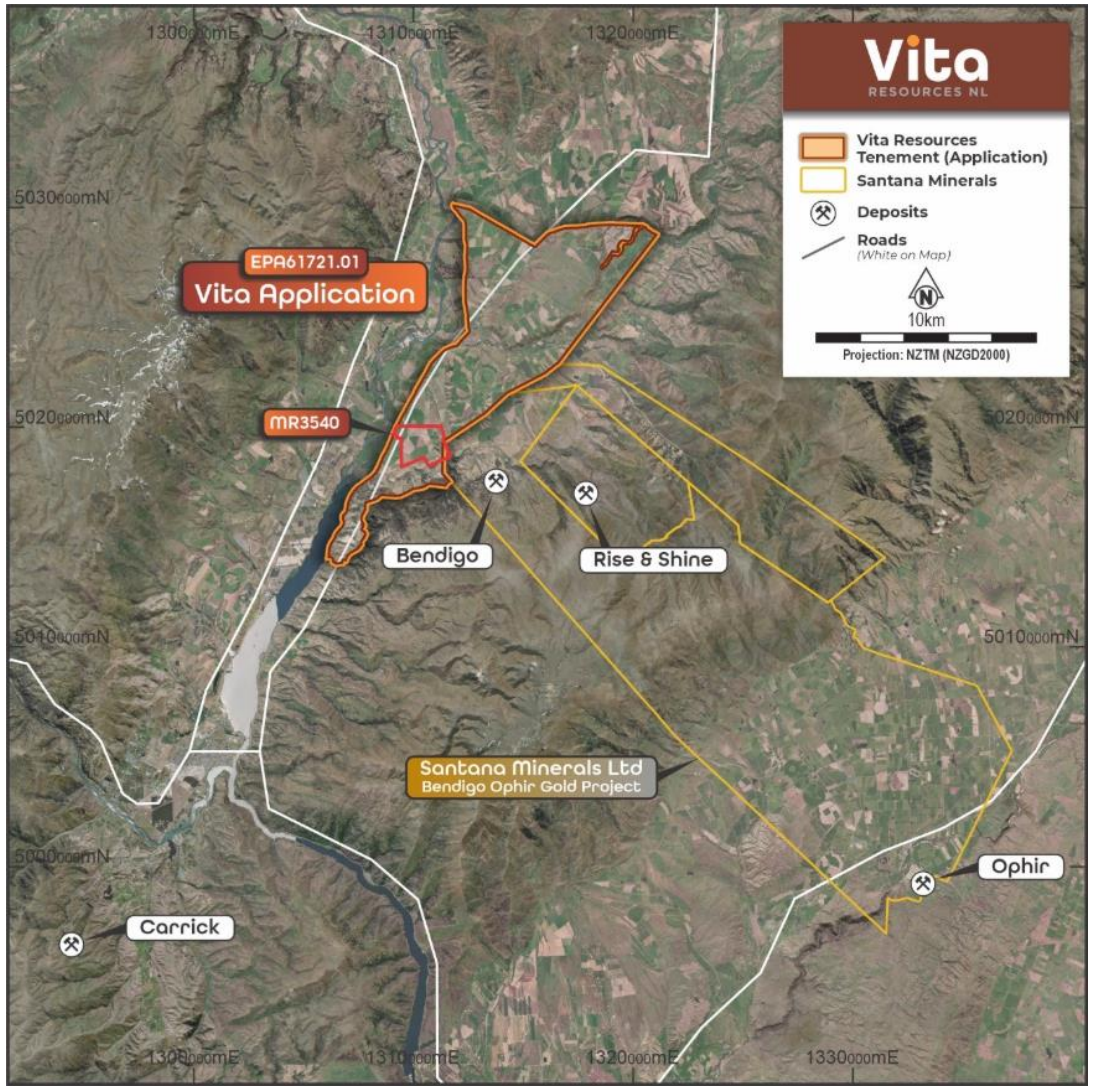
- The Bendigo-Ophir Gold Project covers 251km^2 in Central Otago, 90km northwest of OceanaGold's Macraes Gold Mine, NZ's largest producing gold mine

JORC Mineral Resource

2.3Moz Au (34.3Mt @ 2.1 g/t Au)[1]

- Four deposits identified to date including Rise and Shine, currently being developed
- Regional scale across 30km of strike

[1] *ASX:SMI 4 March 2025*



The Next Phase of Growth

Maintain Momentum

Building on achievements of past 18 months with maiden Ninnis drilling and entrance into New Zealand

Targeting Gold Acquisitions

Seeking further high-quality gold acquisition opportunities in Australia and New Zealand

2027

Maiden programme at Ninnis Gold advances into RC drilling

NZ exploration expected to commence in 2027

Exploration at ICE to recommence mid year



CONTACT US

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