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ASX : EMD

Delivering the new paradigm in mental health care



2026 Annual General Meeting Presentation

November 2026

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All medicines carry risks and specialist prescribers, such as registered psychiatrists, are best placed to assess the suitability of a new medication against a patient’s individual circumstances and medical history before proceeding. Adverse effects of MDMA include high blood pressure, increased pulse rate, faintness, and panic attacks, and in some rare cases it can cause loss of consciousness or trigger seizures. Other side effects include involuntary jaw clenching, decreased appetite, restless legs, nausea, headache, sweating and muscle/joint stiffness. Adverse effects of psilocybin can include temporary increase in blood pressure and a raised heart rate. There may be some risk of psychosis in predisposed individuals. The effects of MDMA and psilocybin are unlikely at low doses in the treatment regimens used in psychedelic-assisted psychotherapy while appropriately managed in a controlled environment with direct medical supervision. The risk profile of the MDMA inspired compounds is currently unknown.

The availability of these products is subject to the safety and efficacy of the products being tested through clinical trials. Emyria makes no representations or warranties as to the safety or efficacy of the products or the products’ ability (or the ability of its key compounds) to be used in the treatment of indications such as PTSD. There are currently no approved products containing MDMA, psilocybin or MDMA inspired compounds that the TGA has evaluated for quality, safety and efficacy.

Who are we?

Clinics across four states

5

Treatment beds

18

Patients treated since commencing service

>160

FY26 revenue, up 191%

A$4.05m

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ASX: EMD

Building a National network clinics

Treating PTSD and treatment-resistant depression



1) Patients, clinics, beds and revenue as reported in ASX announcement 8 September 2026

Advanced therapies. Compassionate care.

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FY26 revenue up 191% to A$4.05m as the network grew from one clinic to five

Year ended 30 June 2026 vs prior year

Revenue

A$4.05m

FY25: A$1.39m

+191 %

Clinics

5

FY25: 1

+4

Beds

18

FY25: 4

+14

Clinicians trained

~145

FY25: ~30

+383%

Authorised prescribers

17

FY25: 6

+183%

Total patients treated

138

FY25: 24

+475%

Medibank agreement, national funding

Government payer access announced (DVA)

Australian Government
Department of Veterans' Affairs

Clinically significant PTSD and TRD results

Empax Global Partnership Program launched

* Includes those announced, not yet operational, at 30 June 2026. ** Includes those trained or approved after 30 June 2026. FY26 revenue excludes a ~A$0.2m tax grant (A$4.3m including the grant). FY26 revenue ~US$2.8m.

Significant momentum in psychedelic drug treatments

Recent macro catalysts provide significant tailwinds for Emyria

Big Pharma And Psychedelic Medicine—Eli Lilly's $3.8 Billion Bet

Forbes

Emyria moves on clinical drugs play

BUSINESSNEWS

Trump announces reforms to accelerate access to psychedelic drug treatments

President signed executive order directing FDA to expedite review of psychedelic drugs including ibogaine

AMERICAN PSYCHOLOGICAL ASSOCIATION

FEATURE

The emergence of psychedelics as medicine

A look at the potential of MDMA, ketamine, and psilocybin to help people with treatment-resistant mental health conditions

Compass Pathways Eyes Q4 FDA Filing for Psilocybin Depression Drug After Phase 3 Wins

MarketBeat

Change to classification of psilocybin and MDMA to enable prescribing by authorised psychiatrists

Australian Government

Department of Health, Disability and Ageing

Therapeutic Goods Administration

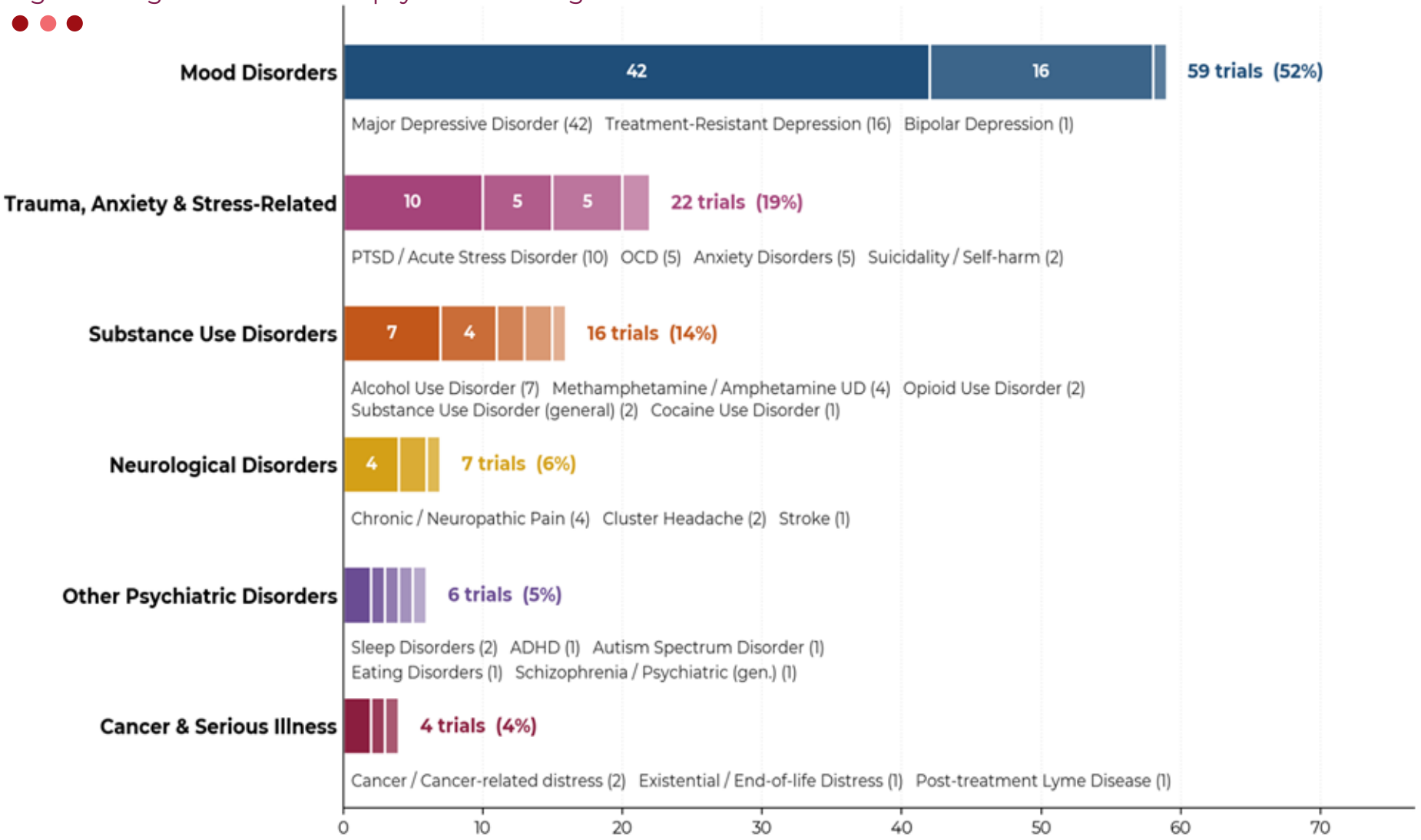
Emyria is well positioned to leverage this momentum

SOURCES

1. https://psychedelics.berkeley.edu/clinical-trials-map

Potential future treatable conditions

Significant global research in psychedelic drugs



New Treatable Conditions Increase Total Addressable Market

SOURCES

1. https://psychedelics.berkeley.edu/clinical-trials-map

Former US Veteran Affairs Secretary Dr David Shulkin has joined to support US opportunities

Strategic Advisor, appointed September 2026



Dr David Shulkin
Strategic Advisor

As VA Secretary, he led one of the world's largest integrated healthcare systems

350,000+
employees

~1,400
facilities

9m+
US veterans served

Federal healthcare track record

- Under Secretary for Health, appointed by President Obama in 2015
- Secretary of Veterans Affairs under President Trump in 2017, confirmed unanimously by the Senate
- Advisor to 4DMedical (ASX: 4DX) on its US VA strategy since 2023

His role at Emyria

- US federal healthcare and veterans' health opportunities
- Clinical and research partnerships
- Health system, government and industry engagement
- Partnerships with drug developers needing specialist clinical delivery

Source: Emyria ASX announcement, 21 September 2026.

Emyria (ASX:EMD) | Executing strongly

Delivering on commitments to shareholders

Recent Achievements

- 1st Private Health Insurer Funding treatments (Medibank)
- Opened 2nd Perth Empax Clinic
- Opened Brisbane Empax Clinic
- Opened Mornington (Victoria) Clinic
- 12 month PTSD Data Outcomes
- Commenced Empax Global Partnership Program (EGPP)
- Early TRD Data Outcomes announced
- Opened Sydney Clinic
- First DVA approvals

Future Drivers:

- Additional New Sites Confirmed
- 2nd Partner for EGPP
- Clinic utilisation maturing
- New Funders Confirmed
- Leveraging scalable IP to create global partnerships
- New treatable conditions/indications

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