

AGM Presentation

12 November 2026

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ASX: ZEO
www.zeotech.com.au

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The information in this presentation relating to exploration results for the Toondoon Project is extracted from the following announcements entitled AusPozz™ Project Preliminary Feasibility Study released to the ASX on 24 June 2025 and Mineral Resource Upgrade Delivers 124% Increase to 45.6 Mt released to the ASX on 9 November 2026, which are all available on the Company's website www.zeotech.com.au

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements, and that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the competent person's findings are presented have not been materially modified from the original market announcements.

ASX Listing Rule 5.19

Information in this Presentation relating to production targets, or forecast financial information derived from a production target, is extracted from the announcement titled "AusPozz Project Preliminary Feasibility Study" released to ASX on 24 June 2025, which is available on the Company's website www.zeotech.com.au.

On 9 November 2026, the Company released an announcement entitled "Mineral Resource Upgrade Delivers 124% Increase to 45.6 Mt".

The production targets and forecast financial information in the PFS were based on the June 2025 Mineral Resource. They remain based on a single 300,000 dtpa AusPozz™ train, a 20-year life and Measured and Indicated Resources only. This Presentation does not update, replace or add to those production targets or forecasts. No Ore Reserve has been declared for the Project.

The Company confirms that all material assumptions underpinning the production target, or the forecast financial information derived from a production target, in the original market announcement continue to apply and have not materially changed.

The theoretical AusPozz™ feedstock in the 9 November 2026 mineral resource upgrade is a global grade-selection and blending calculation. The DSO allowances are deducted at average lithology grades, not from identified mining blocks. The calculation does not include pit optimisation, mine scheduling, mining recovery or metallurgical recovery. About 43% of the 2026 theoretical feedstock comes from Bauxitic and Sandy Kaolin, which were not part of the PFS AusPozz™ feed. Further metallurgical variability testing is needed to confirm their suitability. The theoretical feedstock is not an Ore Reserve or a production target, and there is no certainty that it will be realised.

The theoretical AusPozz™ feedstock includes Inferred Mineral Resources: about 12.4% (3.7 Mt) of the 2026 theoretical feedstock and 10.3% (1.5 Mt) of the 2025 comparison. There is a low level of geological confidence associated with Inferred Mineral Resources. There is no certainty that further exploration work will result in the determination of Indicated Mineral Resources, or that the theoretical feedstock will be realised.

The PFS identified a second AusPozz™ manufacturing train as a potential future opportunity. The larger theoretical feedstock assessment provides a basis for considering further studies into that opportunity but does not establish a second-train development case. The Company has not prepared a mine plan, production schedule, capital or operating cost estimate, funding plan or updated economic study for a second train and has not made a development decision. Any second train would be subject to successful completion of further technical and economic studies, confirmation of suitable feed through mine scheduling and metallurgical variability testwork, market demand and offtake, infrastructure and logistics capacity, funding, tenure and approvals. This Presentation does not state or imply a production target or project life for a second train, and there is no certainty that a second train will be developed.

Part of the 2026 Mineral Resource lies outside Mining Lease ML 80126, on Exploration Permits EPM 27395 and EPM 27866. Mining those areas will require additional mining tenure, such as a new or expanded mining lease. ML 80126 expires on 30 November 2030 and must be renewed for any life beyond that date. There is no certainty that additional tenure or renewals will be granted, or granted on acceptable terms or within expected timeframes.

ML 80126 currently operates under a Standard Environmental Authority. Expanded mining activities, including mining the expanded 2026 Mineral Resource, will require a site-specific Environmental Authority and a Progressive Rehabilitation and Closure Plan. There is no certainty that these approvals will be obtained, or obtained on acceptable terms or within expected timeframes.

References to the Mineral Resource being open to the south, and to potential extensions elsewhere, are conceptual. There has been insufficient exploration to estimate a Mineral Resource outside the reported Mineral Resource. It is uncertain whether further exploration will result in additional Mineral Resources.

Corporate Snapshot

$153m
Market capitalisation

$6.6m
Cash position[1]

$0.075
Share price

2.05Bn
Shares on issue

0.055-0.092c
52-week range

Board & Management

Sylvia Tulloch
Non-Executive Chair

James Marsh
Chief Executive Officer

Peter Zardo
Managing Director

Scott Burkhart
Chief Operating Officer

Shane Graham
Executive Director

Tim Anderson
Chief Commercial Officer

Rob Downey
Non-Executive Director

Dr. John Vogrin
Head of Projects and R&D



(1) Cash as of 30 September 2026; ASX Release 26/10/26: Quarterly Activities/Appendix 5B Cash Flow Report

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Toondoon Kaolin Project

The cornerstone of Zeotech's Kaolin DSO and AusPozz™ production strategy

2026 Delivered

Resource upgrade

~4,000 m of drilling lifted the resource by 124% to 45.6 million tonnes.[1]

Key approvals secured

Mine access, estimated rehab. costs, water-feature declassification, heritage surveys.

Mine plan and logistics

Detailed mine plan and production schedule; haul-road tender and preferred contractor selected. Advanced port storage and ship-loading arrangements.

2027 Next

Final approvals

Environmental approvals and Cultural Heritage Management Agreement.

Site infrastructure

Road and mine-access works; finalise port arrangements.

First DSO exports

Progress initial DSO mining and bulk exports to MSI, subject to outstanding approvals and infrastructure readiness.

Customer qualification

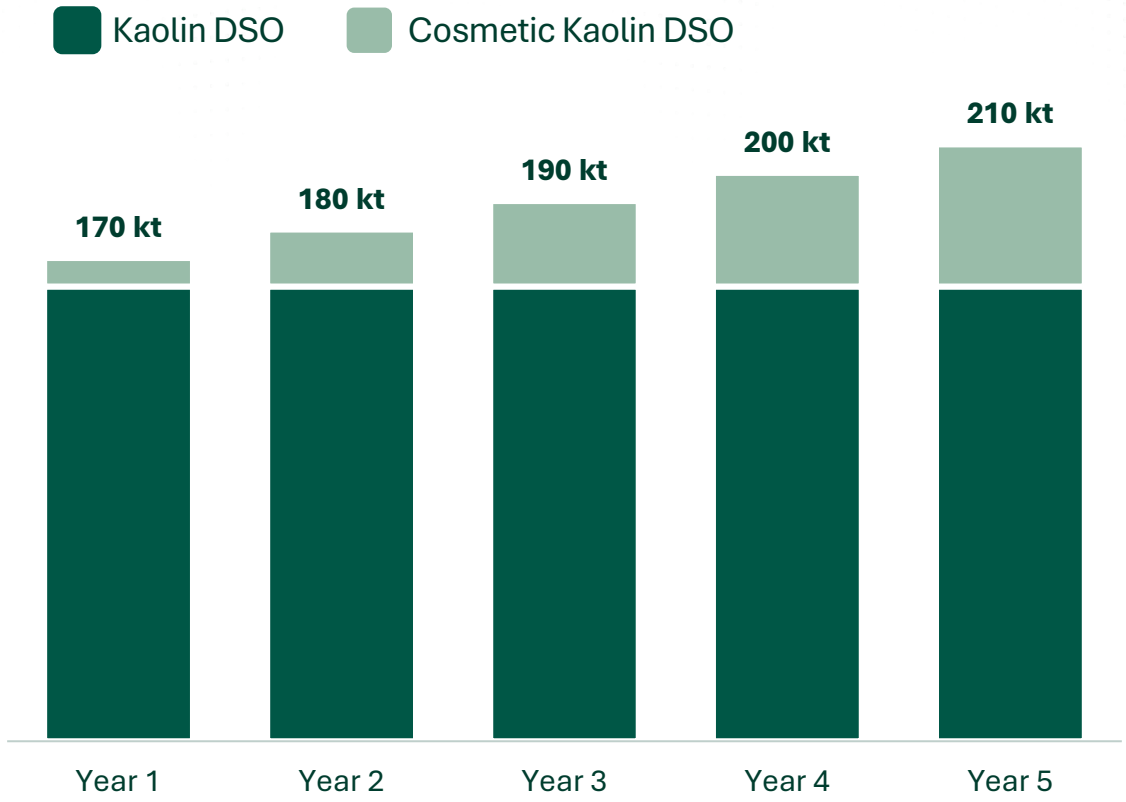
Support customer qualification and coordinate production and shipping schedules with MSI.

(1) ASX Release 09/11/2026 - Mineral Resource Upgrade Delivers 124% Increase to 45.6 Mt

Australia’s largest Kaolin DSO offtake agreement[1]

Australia’s highest-grade known raw ore kaolin resource held under an approved Mining Lease

Contracted offtake volumes (kt)



>$200m
sales, initial 5-year rolling offtake[2]

>45%
average margin[4]

<1 yr
payback, low capex to start DSO mining[3]

FOB
shipping terms minimise logistics risk



DSO ‘White’ kaolin



Cosmetic ‘Pink’ kaolin

Binding Offtake Term Agreement with Jiangsu Mineral Sources International (MSI), one of the world's leading independent bulk raw material trading companies[1]

(1–4) ASX Release 15/09/25 Binding Offtake Agreement for DSO Kaolin with MSI; (2–4) ASX Release 24/06/25 AusPozz™ PFS – Section 14 Financials

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Updated Mineral Resource Estimate (2026)

Resource more than doubles – supporting the evaluation of a multi-decade AusPozz™ project

Total Mineral Resource

45.6 Mt

+124% on 2025 MRE

up from 20.4 Mt

Measured + Indicated

36.7 Mt

+100% on 2025 MRE

up from 18.4 Mt

AusPozz™ Theoretical Feed

29.9 Mt

+104% on 2025 MRE

up from 14.7 Mt (like-for-like)

Drillhole database

246 holes

+135 holes (+122%)

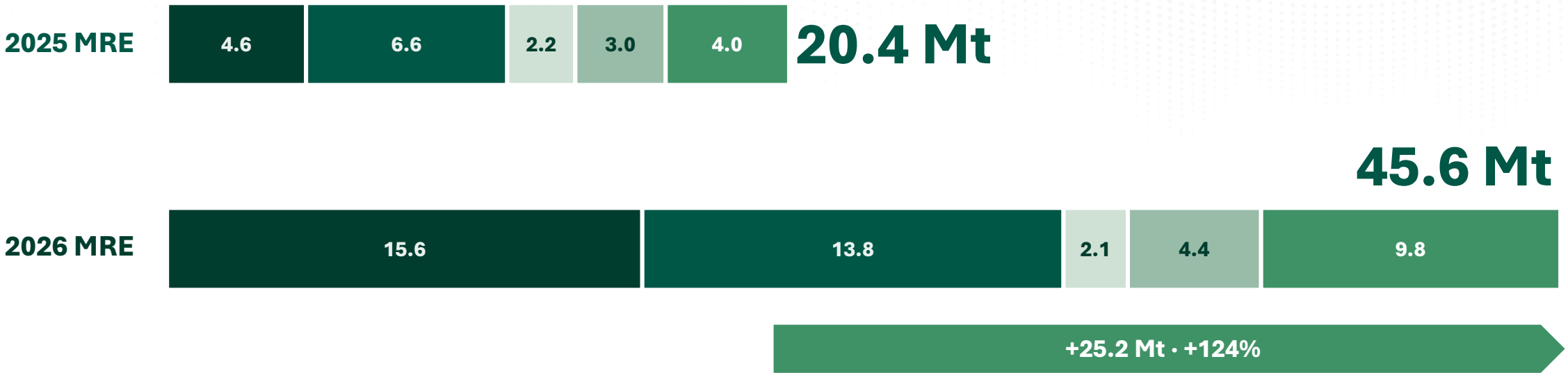
6,876 m drilled in total

ASX Release 09/11/2026 - Mineral Resource Upgrade Delivers 124% Increase to 45.6 Mt; Mineral Resource reported at Sandy Kaolin ≥23% Al_2O_3; other lithologies without cut-off. 2026 MRE grade 31.78% Al_2O_3, 8.82% Fe_2O_3 (2025: 34.21% Al_2O_3, 6.03% Fe_2O_3). Source: Measured Group. Totals may not sum due to rounding.

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Mineral Resource up 124% to 45.6 Mt

Mineral Resource by lithology, 2025 vs 2026 (Mt)



Bauxitic Kaolin
+11.0 Mt
4.6 → 15.6 Mt

Grey Kaolin
+7.2 Mt
6.6 → 13.8 Mt

Pink Kaolin
−0.1 Mt
2.2 → 2.1 Mt

White Kaolin
+1.4 Mt
3.0 → 4.4 Mt

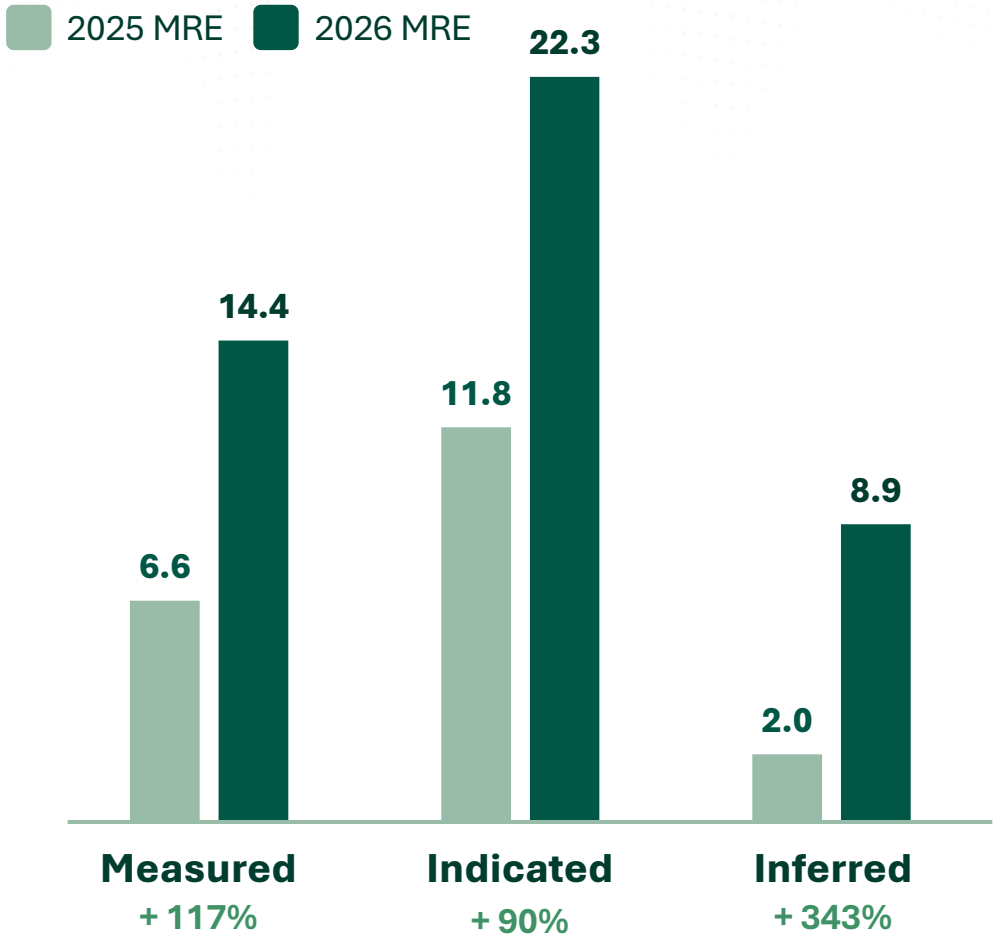
Sandy Kaolin
+5.8 Mt
4.0 → 9.8 Mt

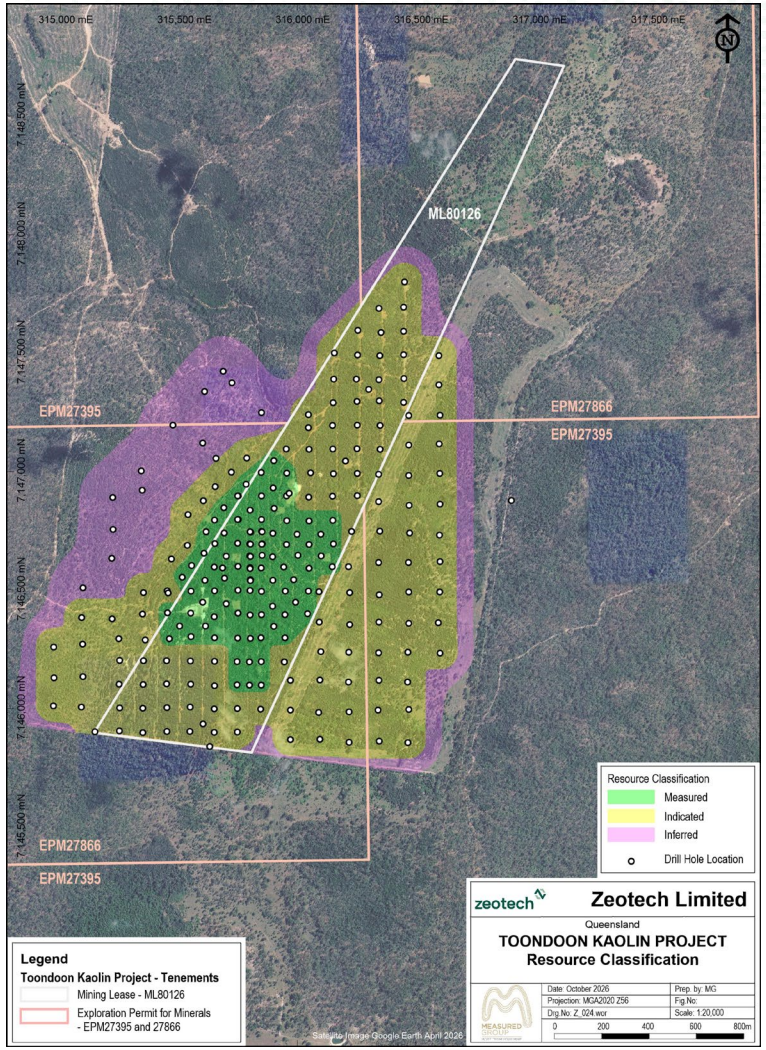
ASX Release 09/11/2026 - Mineral Resource Upgrade Delivers 124% Increase to 45.6 Mt; Reported at Sandy Kaolin ≥23% Al_2O_3; other lithologies without cut-off. 2026: 31.78% Al_2O_3, 8.82% Fe_2O_3 (2025: 34.21% Al_2O_3, 6.03% Fe_2O_3). Source: Measured Group. Totals may not sum due to rounding.

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Mineral Resource by JORC Classification

Measured and Indicated Resource doubles





Measured + Indicated

36.7 Mt

+18.3 Mt or 100%

80% of the 2026 MRE is in the high-confidence Measured and Indicated categories

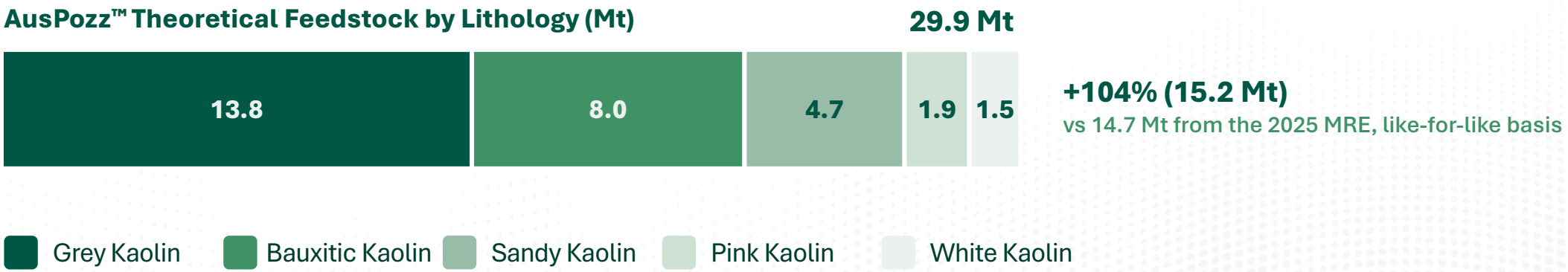
ASX Release 09/11/2026 - Mineral Resource Upgrade Delivers 124% Increase to 45.6 Mt; Reported at Sandy Kaolin ≥23% Al_2O_3; other lithologies without cut-off. Source: Measured Group. Totals may not sum due to rounding.

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29.9 Mt of Theoretical AusPozz™ Feed and 20-Yrs DSO

From Mineral Resource to commercialisation





ASX Release 09/11/2026 - Mineral Resource Upgrade Delivers 124% Increase to 45.6 Mt; Theoretical feedstock: 34.18% Al_2O_3, 7.93% Fe_2O_3, at Sandy Kaolin ≥26.0% and Bauxitic Kaolin ≥28.5% Al_2O_3, using June 2025 PFS criteria; excludes 3.02 Mt 20-year PFS DSO allowances. A resource-level assessment only; not a mineable inventory or production target. Source: Measured Group. Totals may not sum due to rounding.

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AusPozz™ Project

Leading the transition to high-performance, low-carbon building materials

2026 Delivered

Industry collaboration

Expanded industry collaboration through MOUs with iCubed, VINCI Construction, Sunstate Cement, and an extension with Holcim, supporting trials across infrastructure and construction projects.[1]

Paste-backfill results

Independent test work, replicated by a major underground mine operator, demonstrated improved paste-backfill performance with 10–20% lower total binder content in the mixes tested.[2]

Mining applications

Demonstrated improved pumpability and potential cost and carbon benefits across underground mining applications, broadening AusPozz™ addressable market.

2027 Next

Commercial supply

Convert industry collaborations and successful trials into commercial supply opportunities, including potential offtake &/or JV agreements.

Testing and specification

Expand application-specific testing and durability assessments to support engineering acceptance and product specification.

Project demonstrations

Undertake further project demonstrations to support customer qualification and broader adoption of AusPozz™.

AusPozz™
High Reactivity Metakaolin

(1) ASX Release(s) 14/01/26, 16/03/26 & 13/08/26 (2) ASX Release 13/07/26 AusPozz™ Delivers Strong Performance in Mining Applications

AusPozz™ technical advantages

Lower carbon footprint and multiple performance benefits[1]

79%

reduction in embodied carbon vs cement

>50%

strength gain (UCS)[2] with less cement, lowering cost per m^3

↑ IMPROVES

Durability – eliminates concrete cancer for longer asset life

Fire resistance

Thermal stability – eliminates temperature differential problems

↓ REDUCES

Shrinkage

Chemical admixtures

Imported minerals – replaced with a local product

A total solution delivering positive economic and environmental outcomes



(1) ASX Release 15/04/2025 – Outstanding AusPozz Performance Independent Concrete Trials; ASX Release 23/04/2025 – Maiden AusPozz Commercial-Scale Demo Trial (2) Unconfined Compressive Strength

Market Opportunity

A large, policy-driven market for proven, standards-compliant metakaolin

AusPozz™
High Reactivity Metakaolin

8%

of global CO_2 emissions come from cement production[1]

~30M m^3

of concrete used in Australia each year, the immediate addressable market[2]

>10 Mt

of cement is consumed in Australia each year to produce almost 30 million cubic metres of concrete[2]

Safeguard Mechanism

Annual emissions limits on industrial facilities (incl. cement manufacturers), reducing year-on-year to 2030[4]

Fastest-growing region

Asia/Pacific is the fastest-growing market for supplementary cementitious materials[3]

Proven technology

Metakaolin is an accepted decarbonisation solution that fits current standards

INDUSTRY COLLABORATION[5]

Accelerating commercialisation

HOLCIM · CEMENT AUSTRALIA · VINCI CONSTRUCTION · LAING O'ROURKE · BISLEY THE PEOPLE WHO KNOW MATERIALS · i3 · Sunstate Cement ltd

(1) Journal of Cleaner Production (2022) (2) Decarbonisation Pathways for the Australian Cement and Concrete Sector. VDZ (2021) (3) Mordor Intelligence: Supplementary cementitious materials market size & share analysis (4) DCCEEW - About the Safeguard Mechanism (dcceew.gov.au) (5) ASX Announcement(s) dated 14/10/2025 Cement Australia; 24/09/2025 Laing O'Rourke; 18/11/2025 Bisley; 14/01/2026 Icubed Consulting; 13/03/2026 Holcim Australia; 13/08/26 Vinci Construction; and 21/10/2026 Sunstate Cement.

Broad Economic, Environmental & Social Benefits

Powering Low-Cost Decarbonisation, Economic Growth, and Resilient Regional Communities



DECARBONISATION

230–590 kt

CO_2-e removed per year

A cost-effective pathway to decarbonise a high-emissions industry

COMPETITIVENESS

Lower costs

cement and construction inputs

Strengthens Australia's global competitiveness and export opportunities

REGIONAL RESILIENCE

~249 jobs

ongoing, Wide Bay Burnett region, QLD

Stimulates regional investment and diversification in a low-carbon economy

INNOVATION

Longer life

more durable, longer-lasting infrastructure

Reduces maintenance and failure rates, lowering lifecycle costs

PRODUCTIVITY

Cost relief

households, business, government

Drives productivity growth and supports higher real incomes

Landfill Methane Control

Developing the zeoteCH$_4$® product as a technology for controlling landfill methane emissions

2026 Delivered[1]

Live field trial complete

Successfully completed a six-month ‘live’ landfill field trial with Griffith University at North Burnett Regional Council’s (NBRC) Mundubbera waste management facility.

92% methane reduction

Achieved an average 92% reduction in methane emissions versus untreated controls during the live trial monitoring period, with multiple readings showing more than 97% reduction.

Positive patent search report

Received a positive International Search Report for the methane-control patent application, with all claims considered novel and inventive over the identified prior art.

2027 Next

Extended monitoring

Continue extended monitoring of zeoteCH$_4$® at NBRC landfill to assess longer-term durability and performance across seasonal conditions.

Additional landfill trials

Advance engagement with local Government landfill operators and waste management organisations to secure additional trials, including larger-scale applications.

National-phase patent protection

Progress national-phase patent applications in selected jurisdictions to support commercialisation.

(1) ASX Release 25/08/2026 - Successful Completion of Landfill Methane Control Trial.

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Thank you

PRESENTED BY

James Marsh

Chief Executive Officer

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