

GROWING HIGH-GRADE GOLD RESOURCES IN QUEENSLAND

Investor Presentation - November 2026

Established Resource Base, Multiple Growth Paths

~4,000km² in Australia's Most Underexplored Epithermal Gold Belt

Significant Mineral Resources (1.84Moz)

- **45.7Mt @ 1.26g/t Au** for **1.84Moz Au**
- **90%** of current resources within granted Mining Leases
- **55%** Measured & Indicated

Significant High-Grade Intersections from Recent Drilling

309 Deposit

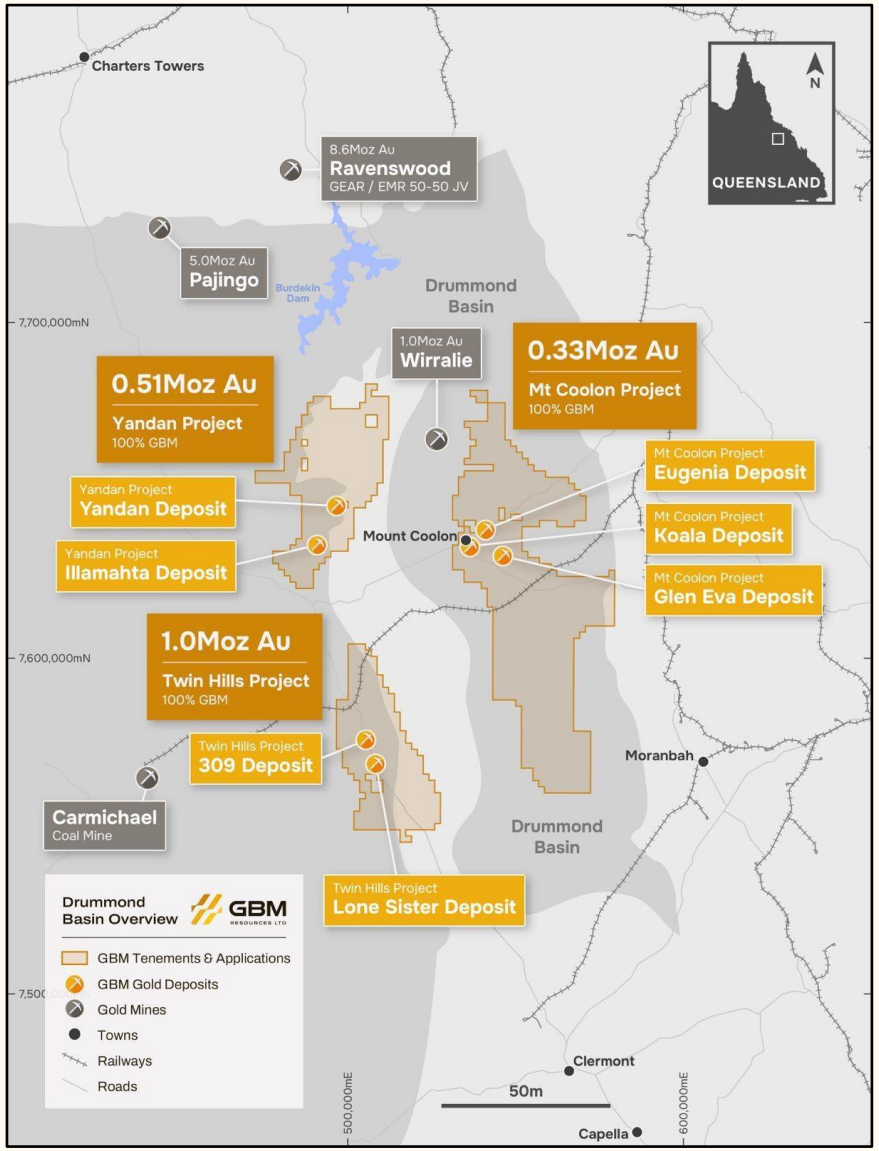
- **37m @ 5.00g/t Au** incl. **3m @ 29.96g/t Au**
- **18m @ 12.01g/t Au** incl. **2m @ 104.61g/t Au**

Lone Sister Deposit

- **52m @ 2.77g/t Au** incl. **3m @ 15.36g/t Au**
- **50m @ 2.01g/t Au** incl. **10m @ 4.20g/t Au**

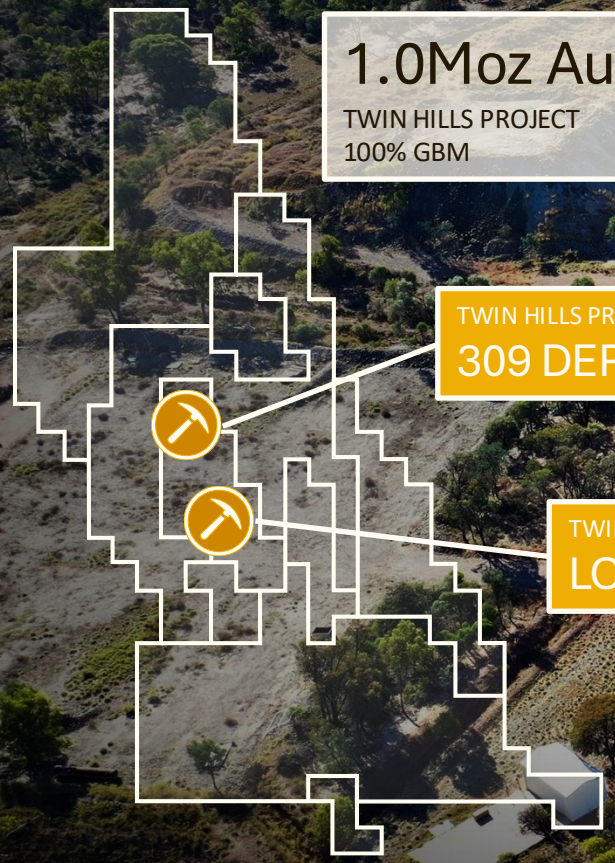
Key value drivers

- **Twin Hills Development** – advancing technical studies and development options
- **Growth of existing Mineral Resources** – increasing project scale
- **New Discoveries** – adding new resource centres



TWIN HILLS GOLD PROJECT

Growing Mineral Resource and Advancing Towards Production



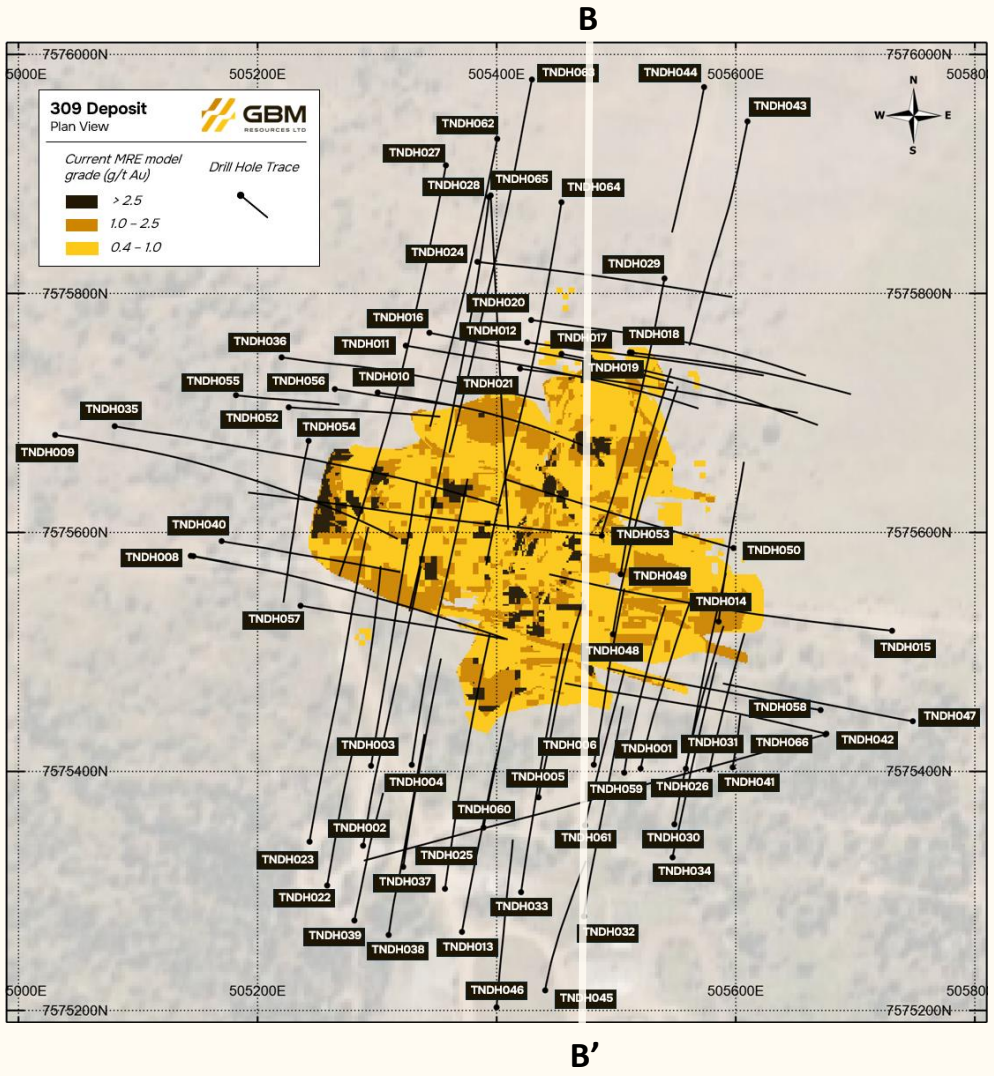
1.0Moz Au
TWIN HILLS PROJECT
100% GBM

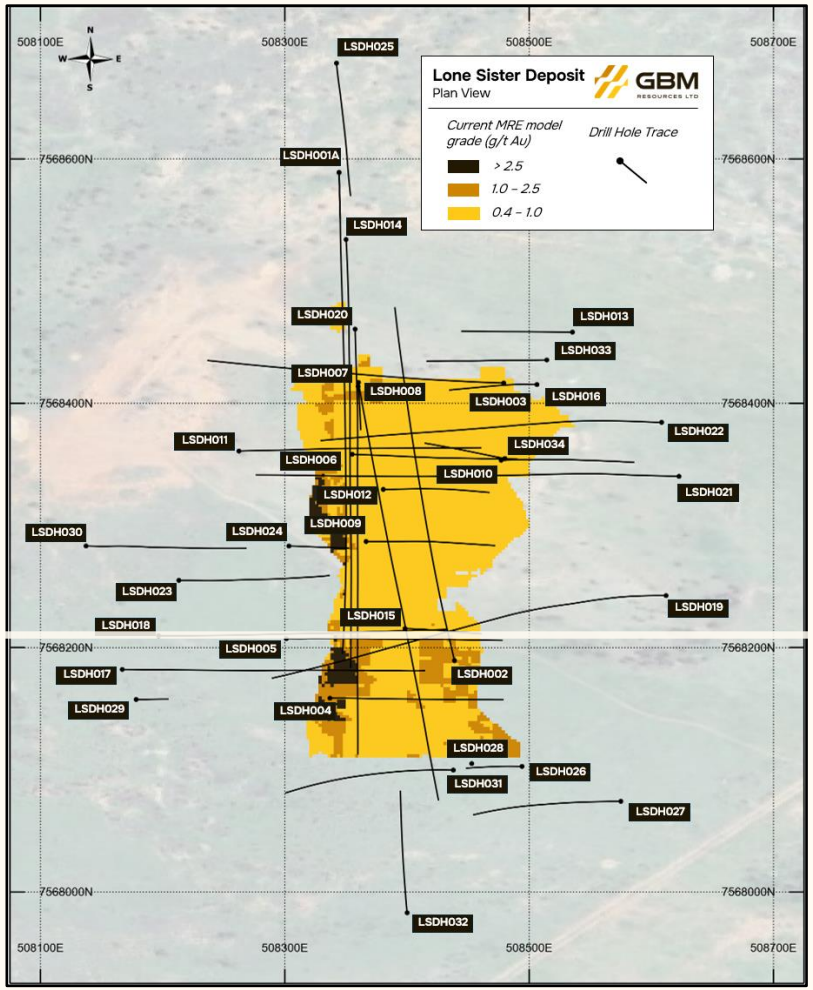
TWIN HILLS PROJECT
309 DEPOSIT

TWIN HILLS PROJECT
LONE SISTER DEPOSIT

1Moz Twin Hills Resource Growing Through 50km Drilling Program

- Multi-phased drilling program
- **~32,000m completed**
- **~1,400m assays pending**
- Designed to:
  - **Confirm high-grade continuity**
  - **Grow resources**
  - **Improve confidence**
- Will define the quantum and tenor of the upper section of the mineralisation, **demonstrating the open pit potential**
- Additional targeting of deeper feeder structures and **high-grade ore shoots**
- **MRE update underway**





TWIN HILLS

Lone Sister Deposit

Open in Multiple Directions with Strong Infill Potential

Mineral Resource:

- **12.4Mt @ 1.2g/t Au** for **0.48Moz Au**

Current MRE distribution above and below 0mRL:

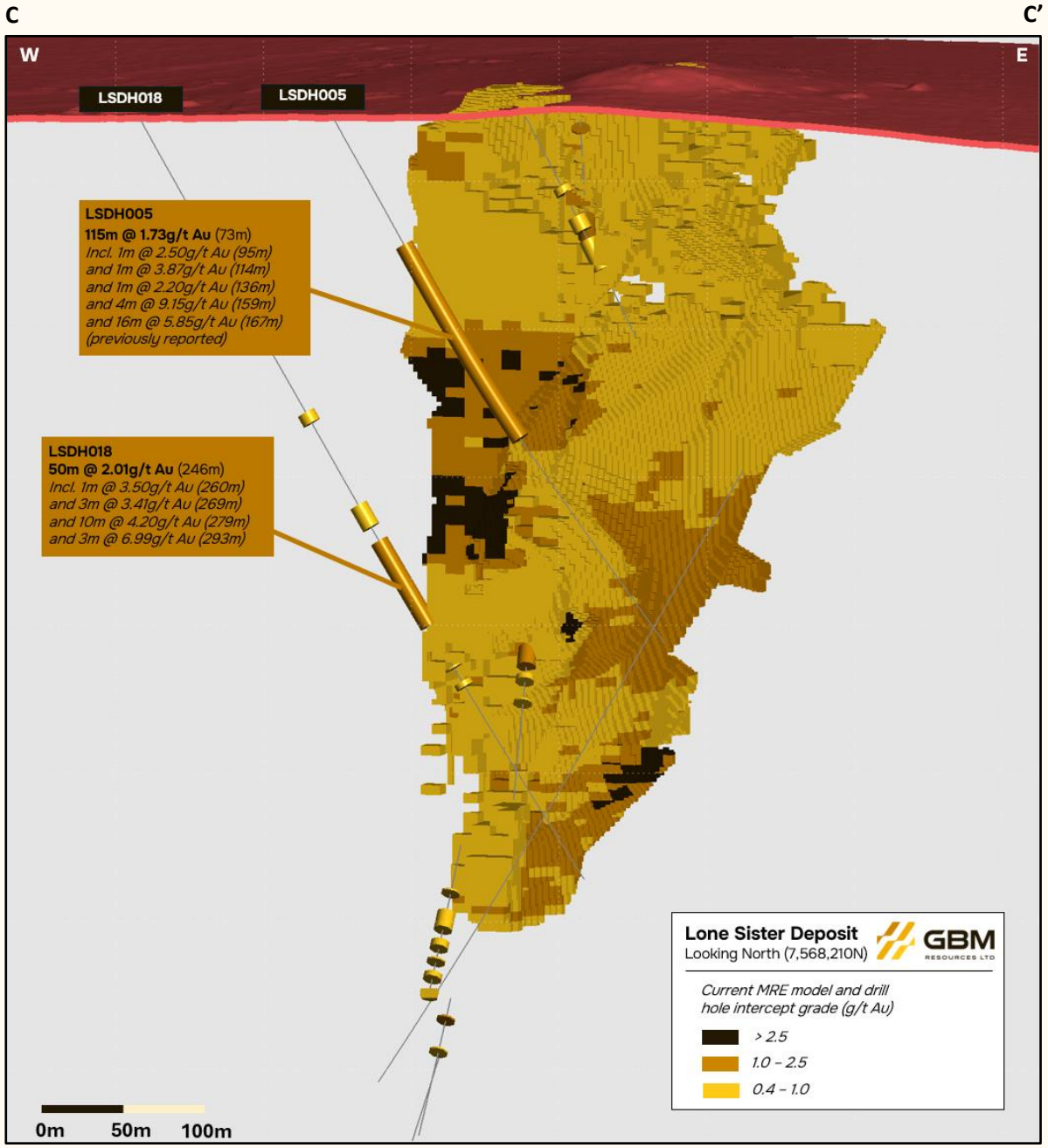
- **11.8Mt @ 1.1g/t Au** for **0.42Moz Au** above 0mRL (~250m depth)
- **0.68Mt @ 2.7g/t Au** below 0mRL for **0.06Moz Au**

Extensional growth including:

- LSDH011: **37m @ 2.40g/t Au** incl. **4m @ 7.77g/t Au**
- LSDH002: **52m @ 2.77g/t Au** incl. **3m @ 15.36g/t Au**
- LSDH018: **50m @ 2.01g/t Au** incl. **10m @ 4.20g/t Au**
- LSDH004: **22m @ 3.65g/t Au** incl. **10m @ 6.20g/t Au**

Infill growth including:

- LSDH020: **101m @ 2.63g/t Au** incl. **9m @ 6.55g/t Au**
- LSDH005: **115m @ 1.73g/t Au** incl. **4m @ 9.15g/t Au and 16m @ 5.85g/t Au**



309 Deposit

Open in Multiple Directions with Significant Infill Potential

Mineral Resource:

- **10.6Mt @ 1.5g/t Au** for **0.52Moz Au**

Current MRE distribution above and below 0mRL:

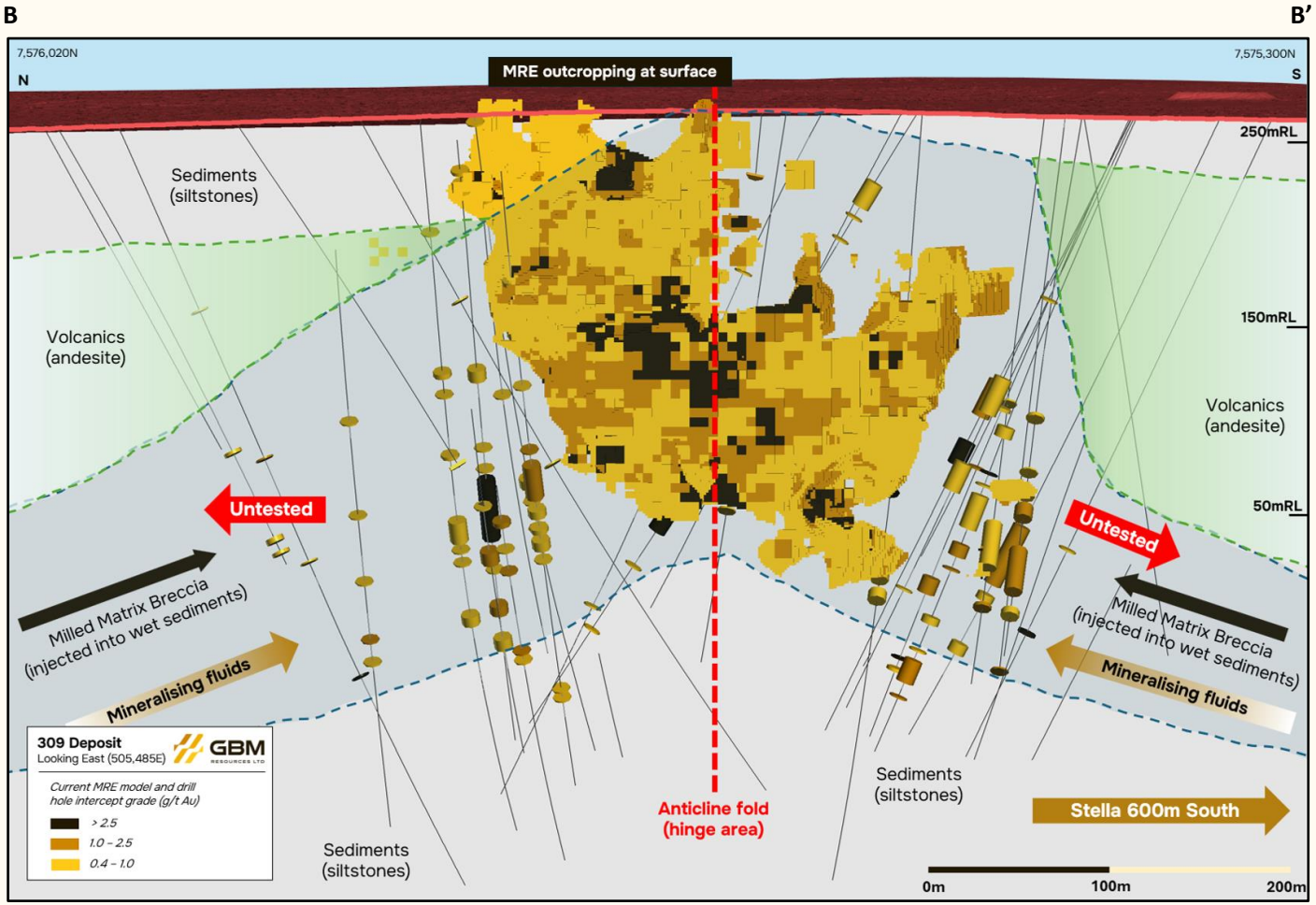
- **9.96Mt @ 1.4g/t Au** for **0.44Moz Au** above 0mRL (~250m depth)
- **0.67Mt @ 3.9g/t Au** below 0mRL for **0.08Moz Au**

Extensional growth including:

- TNDH048: **18m @ 12.01g/t Au** incl. **2m @ 104.61g/t Au**
- TNDH012: **37m @ 5.00g/t Au** incl. **3m @ 29.96g/t Au**
- TNDH004: **29m @ 2.63g/t Au** incl. **3m @ 16.56g/t Au**
- TNDH026: **21m @ 2.50 g/t Au** and **14m @ 2.99g/t Au**

Infill growth including:

- TNDH028: **45m @ 2.21g/t Au** incl. **5m @ 8.96g/t Au**
- TNDH010: **29m @ 3.13g/t Au** incl. **4m @ 15.11g/t Au**



New Geological Model at 309

New magnetics define the structural corridor hosting 309 and highlight additional prospective sub-basins

1 Prospective sub basins identified

Recent high resolution airborne magnetics defines interpreted strike-slip, pull-apart sub basins hosting mineralisation (309 and Stella)

2 Geophysics maps the geology

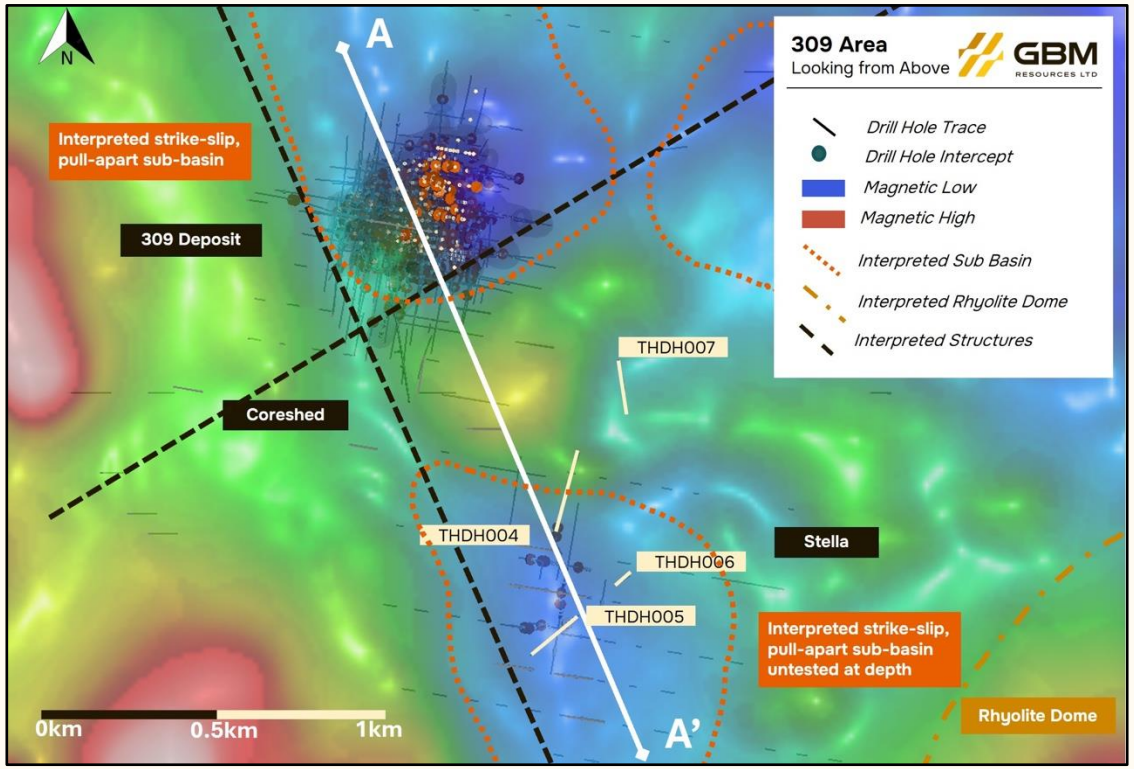
3D IP chargeability and resistivity anomalies closely map the gold-rich BXM unit, de-risking targeting along strike

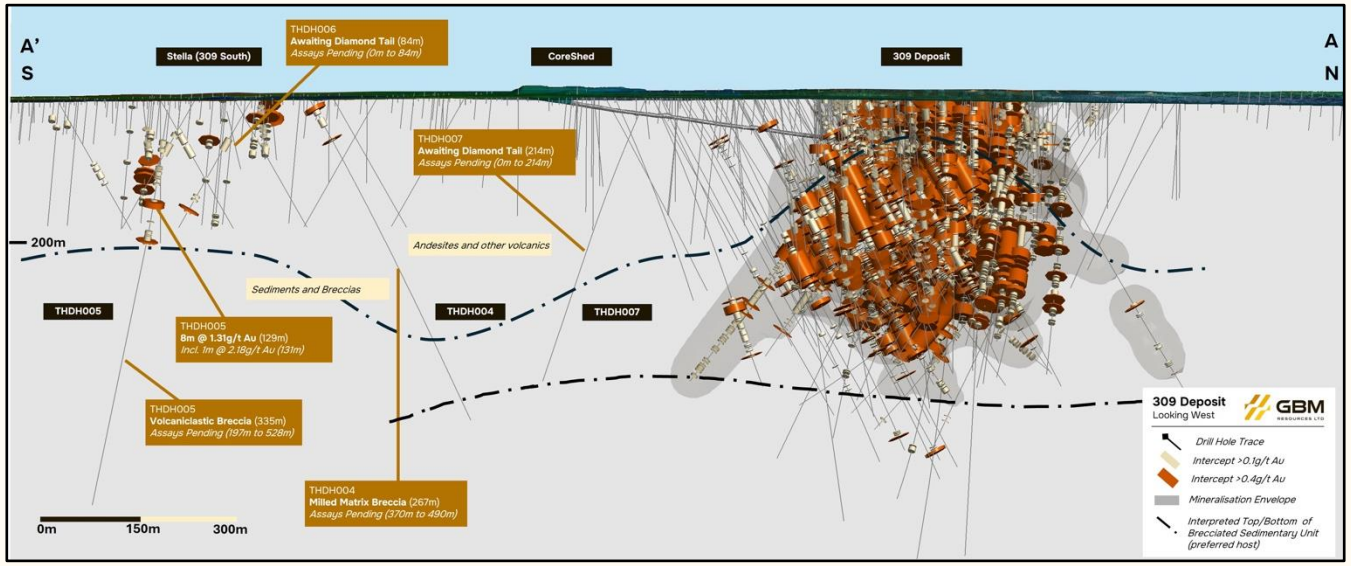
3 Prospective BXM horizon extends south[1]

Drilling indicates the host sequence continues beneath Coreshed toward Stella

4 Historical drilling provided limited effective testing

Much of the earlier drilling outside the deposits did not adequately test the interpreted target horizon





1. Refer to ASX announcement 'Prospective Gold Host Confirmed 700m Beyond 309 Deposit', 13 August 2026

Metallurgical Testwork Results

Flotation Testwork delivers 92-99% gold recovery

- Initial rough flotation on 309 and Lone Sister composites points to a lower-cost processing path[1]
- Gold recoveries **exceeded 90% in every test**
- **92.0–98.9% of gold** reported to just **4.8–8.7% of feed mass** at a 75µm grind
- **Finer 45µm grind gave no material benefit**, so the cheaper coarser grind looks sufficient
- Lone Sister CIL bottle rolls of **87.3–88.8%**, consistent with historical testwork
- **Low arsenic (88ppm)** gives little indication of refractory mineralisation
- CIL extraction of 25.2–47.5% sits below historical **gravity + CIL recoveries of 92.8–96.4%** (Metcon, 2005)
- **Gravity testing on 309 concentrate underway**

92–99%
gold recovered into rougher concentrate

4.8–8.7%
mass pull carrying the gold at 75µm grind

~1.0Moz
Twin Hills Mineral Resource across 309 and Lone Sister

Deposit	Flotation recovery[2]	Conc. grade	Mass pull	CIL extraction
Lone Sister	**92.0%**	26.0g/t Au	4.8%	87.3–88.8%
309	**98.9%**	18.0g/t Au	8.7%	25.2–47.5% (Gravity testing underway)

Next steps

1. Flotation optimisation
2. Cyanide leaching of concentrates
3. 309 assay verification and mineralogy
4. Further whole-ore CIL assessment and comminution testwork, ahead of flowsheet selection
5. Flowsheet design expected Q1, 2027

1. Cumulative rougher flotation recoveries at 75µm grind, including pre-float products for 309. Final process recoveries will depend on cleaning and concentrate treatment.

Twin Hills Pathway to Production

Indicative development pathway subject to study outcomes, approvals and future Board decisions

Twin Hills Stage 2 Drilling Program

MRE Update

Technical De-Risking and Development Studies

Feasibility Studies

Environmental Studies and Permitting

Financing and FID

Long Lead Items and Construction

Production

Other Value Catalysts

1. Deeper, High-Grade Ore Shoots
2. Yandan MRE Growth
3. Greenfields Discoveries

Value Milestones

MRE

PFS

DFS

FID

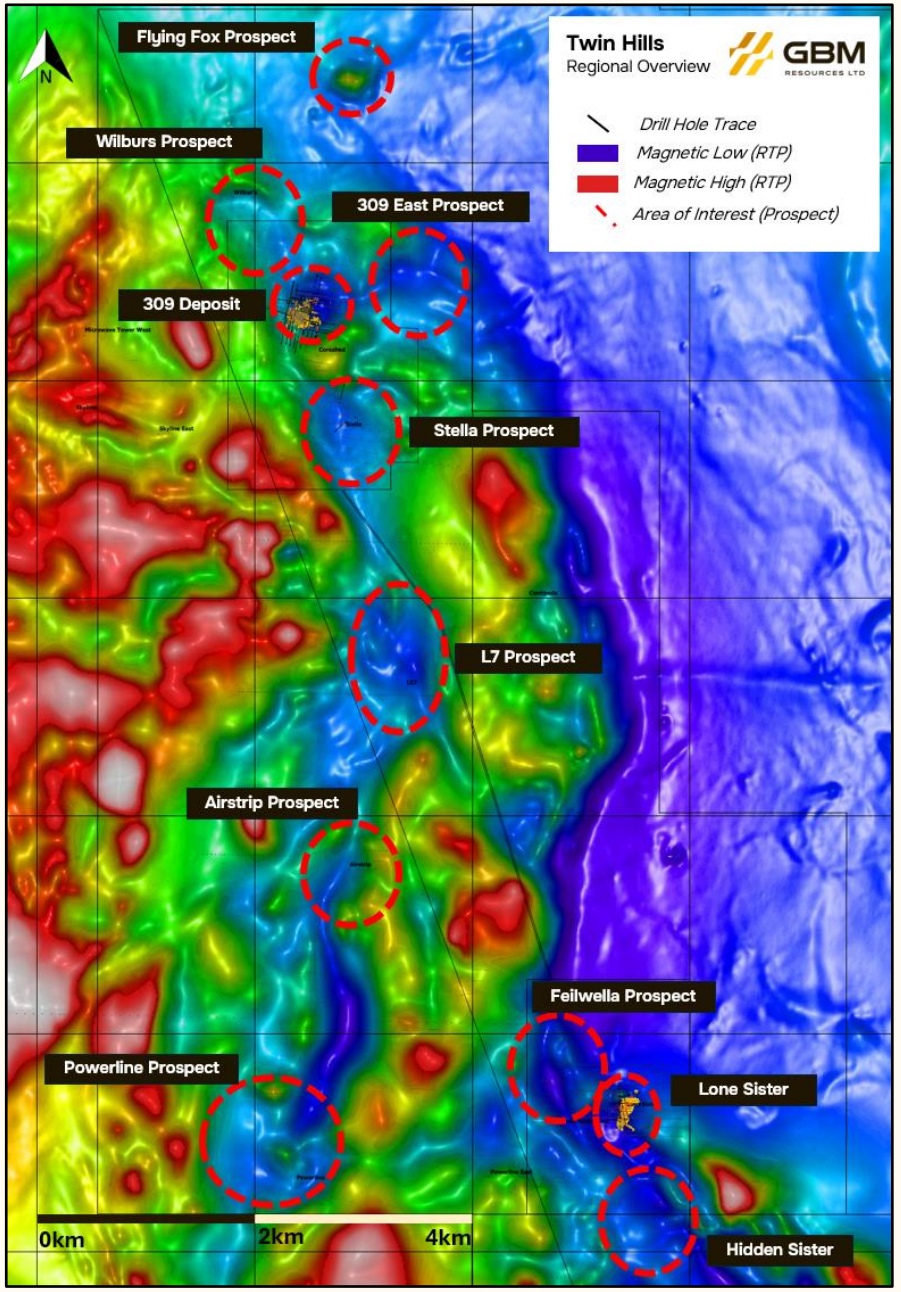
Production

Drilling New Targets

Discovery drilling underway across multiple priority targets

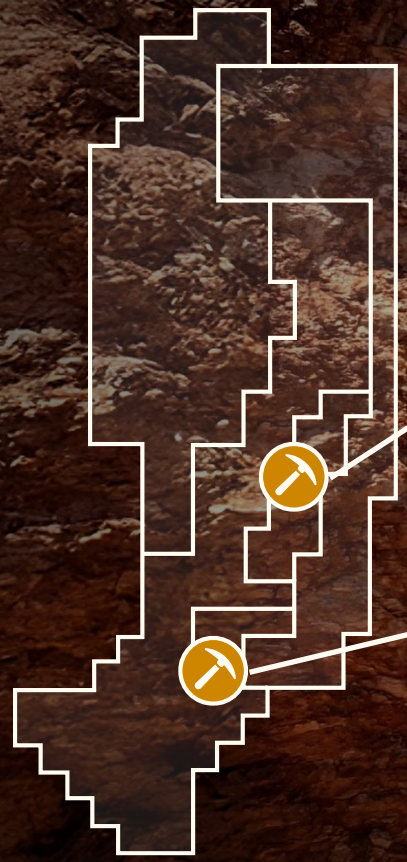
- **Multiple discovery opportunities** beyond the existing 309 and Lone Sister resources
- Improved datasets providing a **clearer understanding** of regional controls to mineralisation
- Historical gold results and modern geophysics provide **multiple vectors for drill targeting**

Target	Principal Vector	Support
Powerline	▪ Structural corridor / epithermal veining	▪ Historical high-grade Au
Flying Fox	▪ IP + mag/rad anomaly	▪ Hydrothermal target
Airstrip	▪ Structural corridor	▪ Historical Au drilling
L7	▪ Mag low / structural target	▪ Limited effective drilling
Stella	▪ Continuation of 309 host corridor	▪ BXM + recent mineralisation
Feilwella	▪ IP + historical drilling	▪ Au anomalism west of Lone Sister



YANDAN GOLD PROJECT

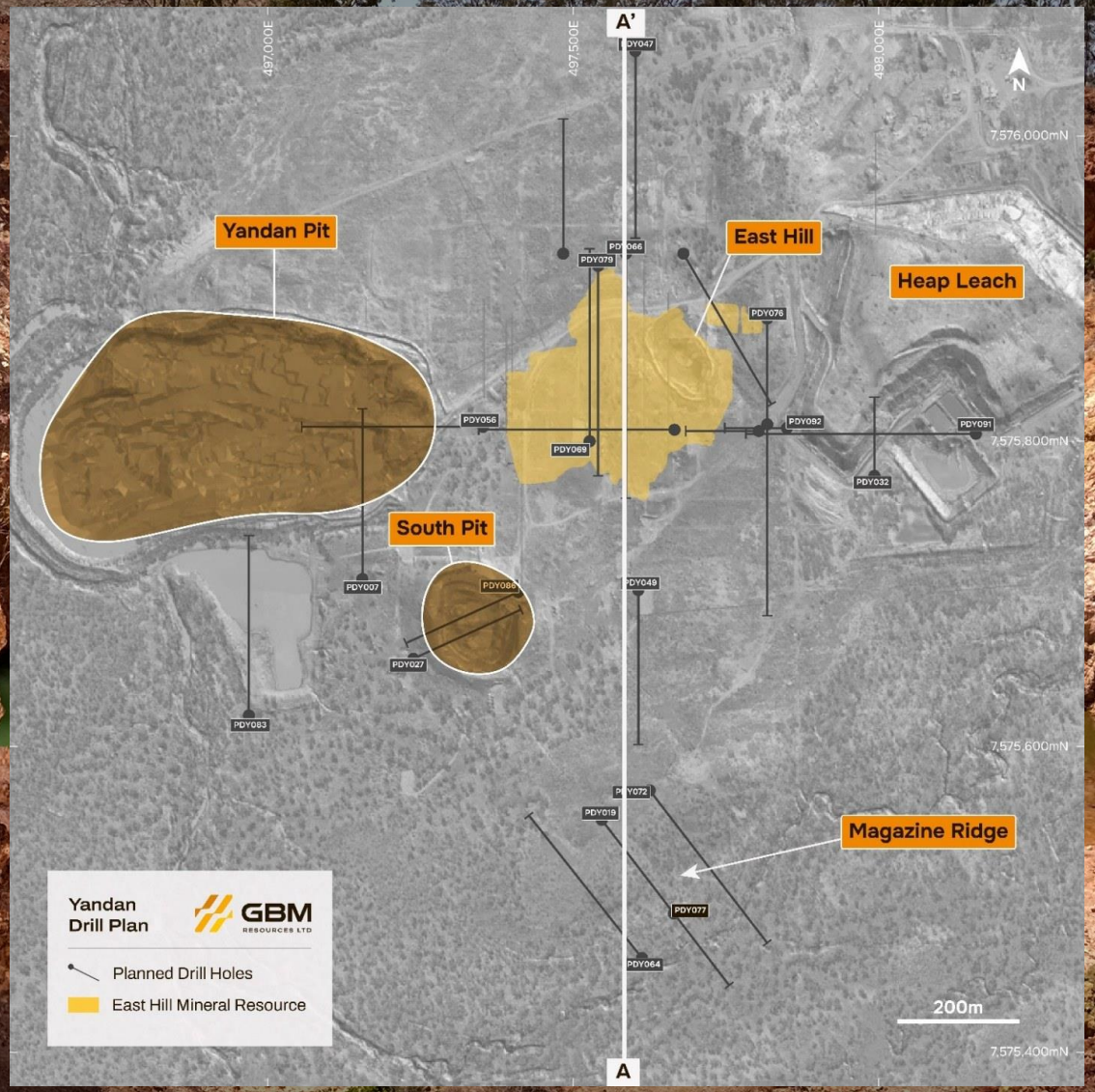
Preparing to grow the 0.51Moz Mineral Resource at Yandan



0.51Moz Au
YANDAN PROJECT
100% GBM

YANDAN PROJECT
YANDAN DEPOSIT

YANDAN PROJECT
ILLAMAHTA DEPOSIT



East Hill Deposit

High-grade epithermal veining in andesite host with displaced primary feeder zone

Mineral Resource:

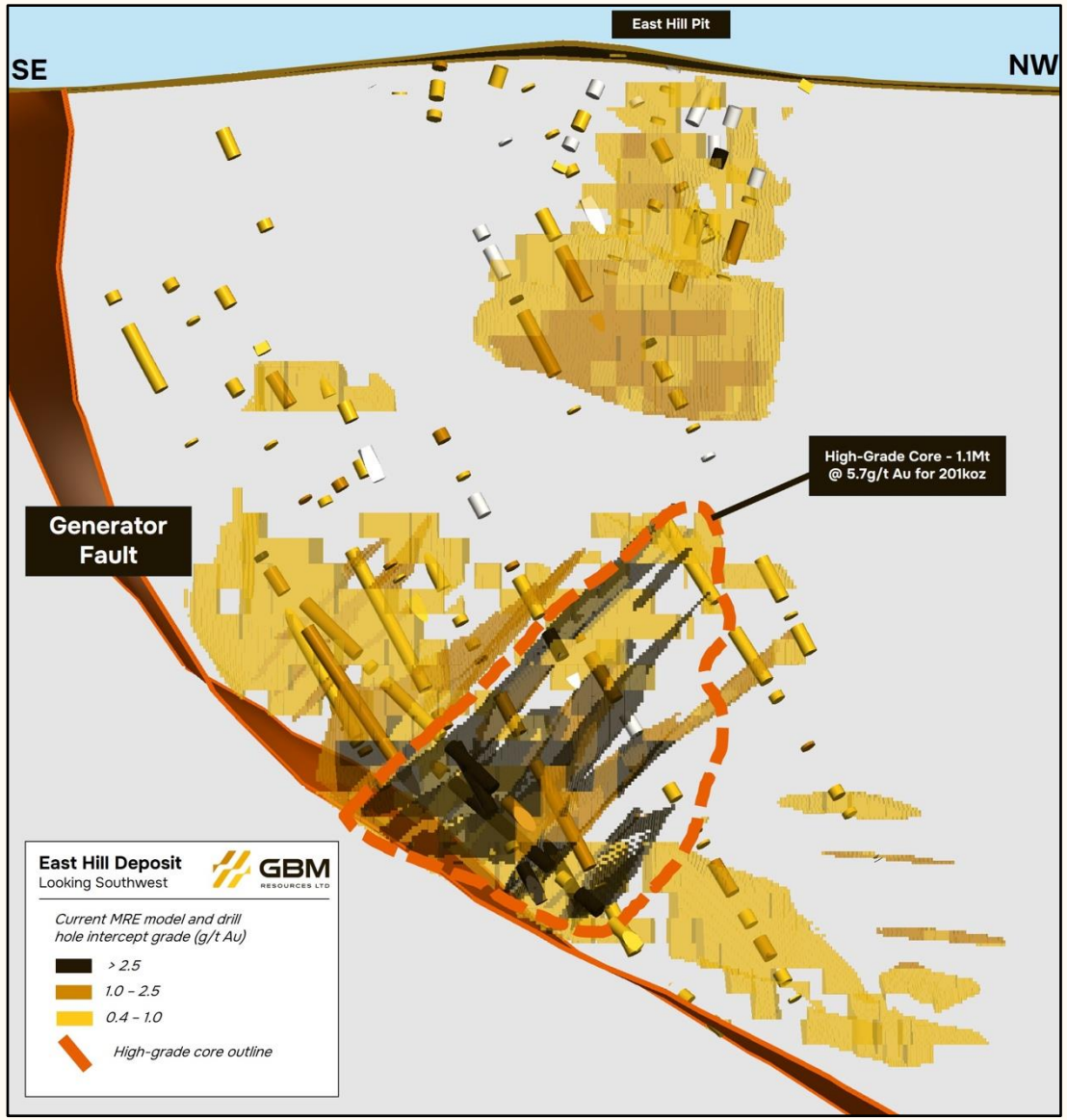
- **12.8Mt @ 1.1g/t Au** for **0.44Moz Au**

Significant high-grade intersections including:

- **58.5m @ 10.95g/t Au** incl. **28.7m @ 18.31g/t Au**
- **12.7m @ 49.2g/t Au** incl. **2.5m @ 247.9g/t Au**
- **59m @ 3.34g/t Au**
- **56m @ 3.56g/t Au**

Proximal growth opportunities:

- Top of system interpreted to be displaced by post mineral Generator Fault
- Repeated geology below Generator Fault with epithermal vein clasts in breccias
- Indications of a large epithermal feeder fissure vein at depth



Targeting High-Grade Feeder Zones at Yandan

Modern IP and magnetics define priority targets beneath and beyond existing mineralisation

1 Known mineralisation provides a geophysical fingerprint

The chargeability response associated with existing mineralisation provides a basis for identifying potential extensions and deeper mineralised zones across Yandan

2 Modern IP expands targeting at depth

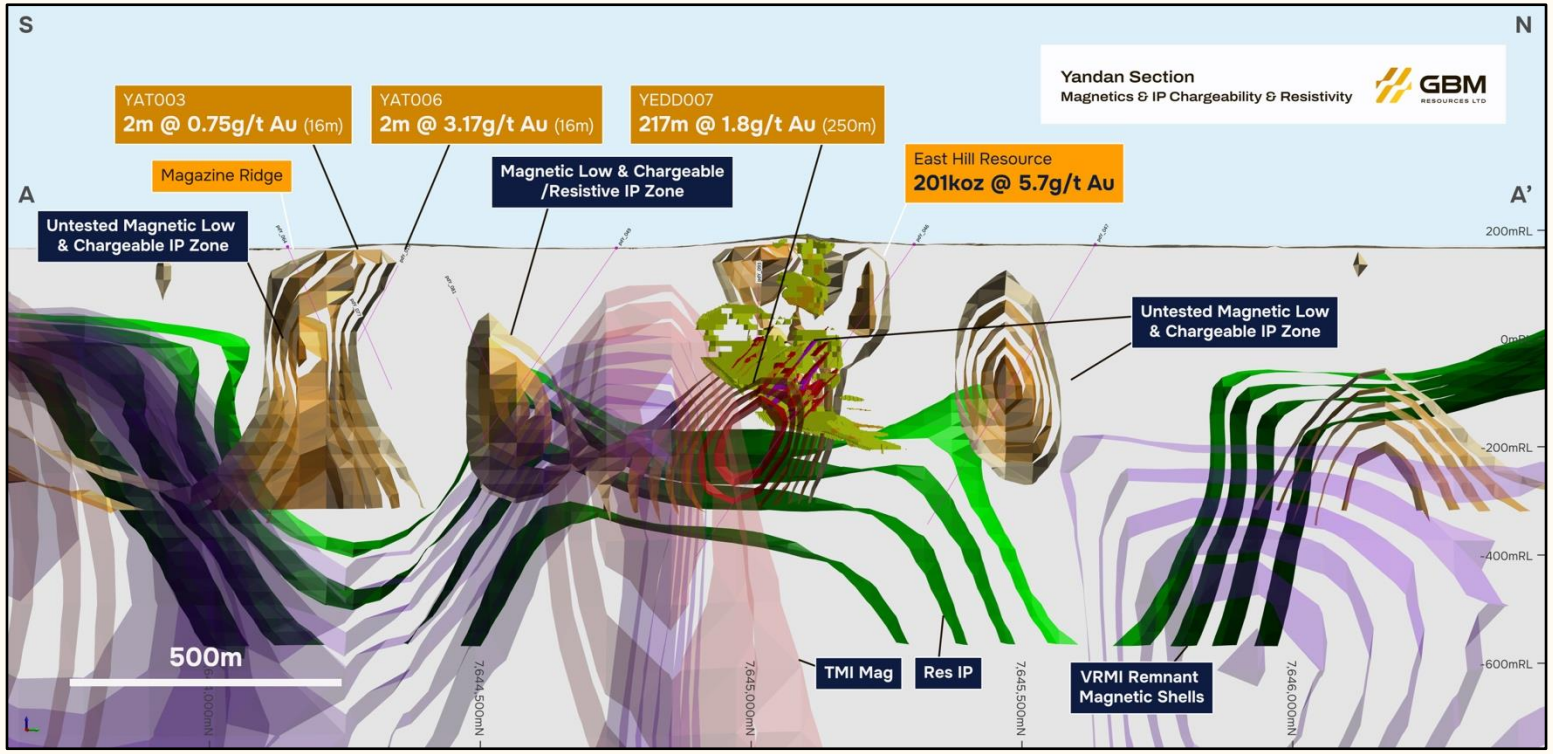
Historical IP closely maps shallow sulphide mineralisation but is limited to around 150m depth, while modern 3D IP provides effective targeting to approximately 400m

3 High-grade feeder zones under-tested

The feeder structures interpreted beneath the Main Pit and South Pit remain poorly defined, with previous deep drilling providing limited effective testing of these targets

4 Alteration strengthens targets beyond the historical pits

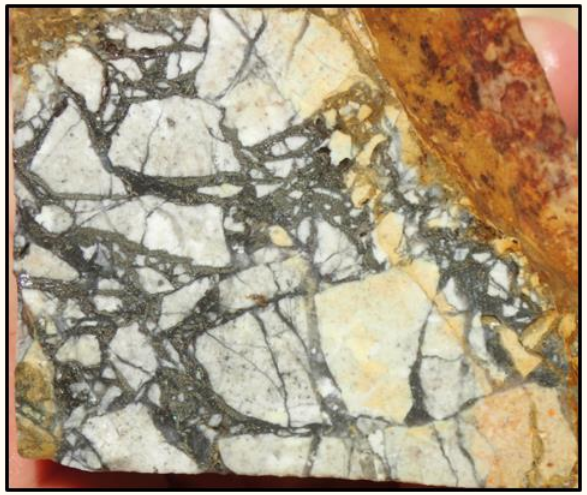
Increasing silica alteration and veining west of the Main Pit, together with known mineralisation outside the historical pits, supports additional exploration targeting



Regional Discovery Potential

Large underexplored tenure with multiple prospective gold systems and limited systematic exploration

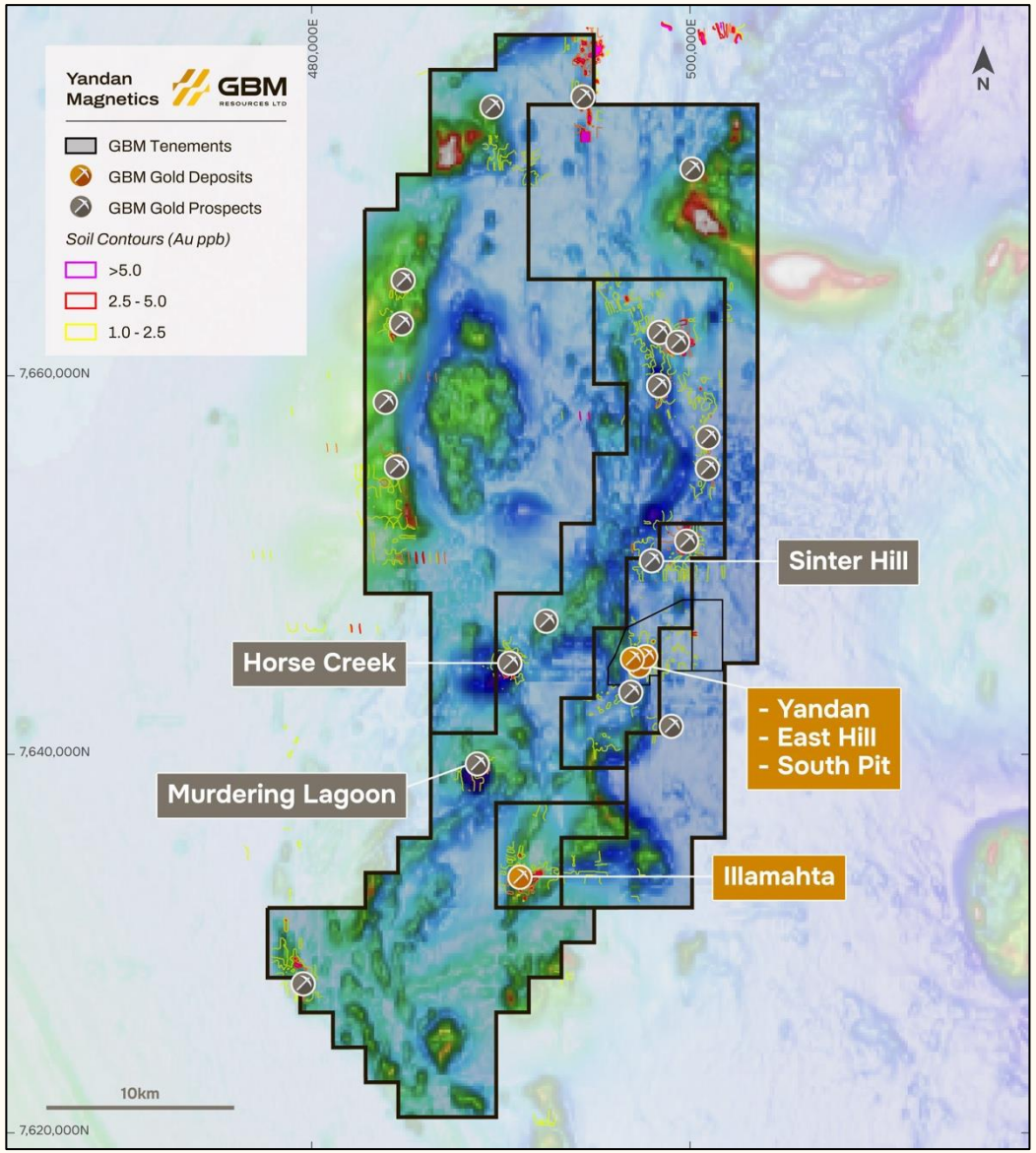
- **Soil geochemistry covers only ~8% of the Yandan Project area**, leaving substantial areas largely untested
- Felsic intrusions, gold-in-soil anomalism and magnetic lows show strong spatial association, **providing clear vectors for target generation**
- Systematic geochemistry, mapping and geophysics are **advancing multiple prospects toward drill testing and potential discovery**



Tourmaline Crackle Breccia with pyrite-illite altered porphyry clasts and quartz-pyrite matrix in an outcrop sample from the Yandan project area



Sample of Unidirectional Solidification Textures (UST) textures (brain rock) from the Yandan project area



Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. The above images have been included for general illustrative purposes only.

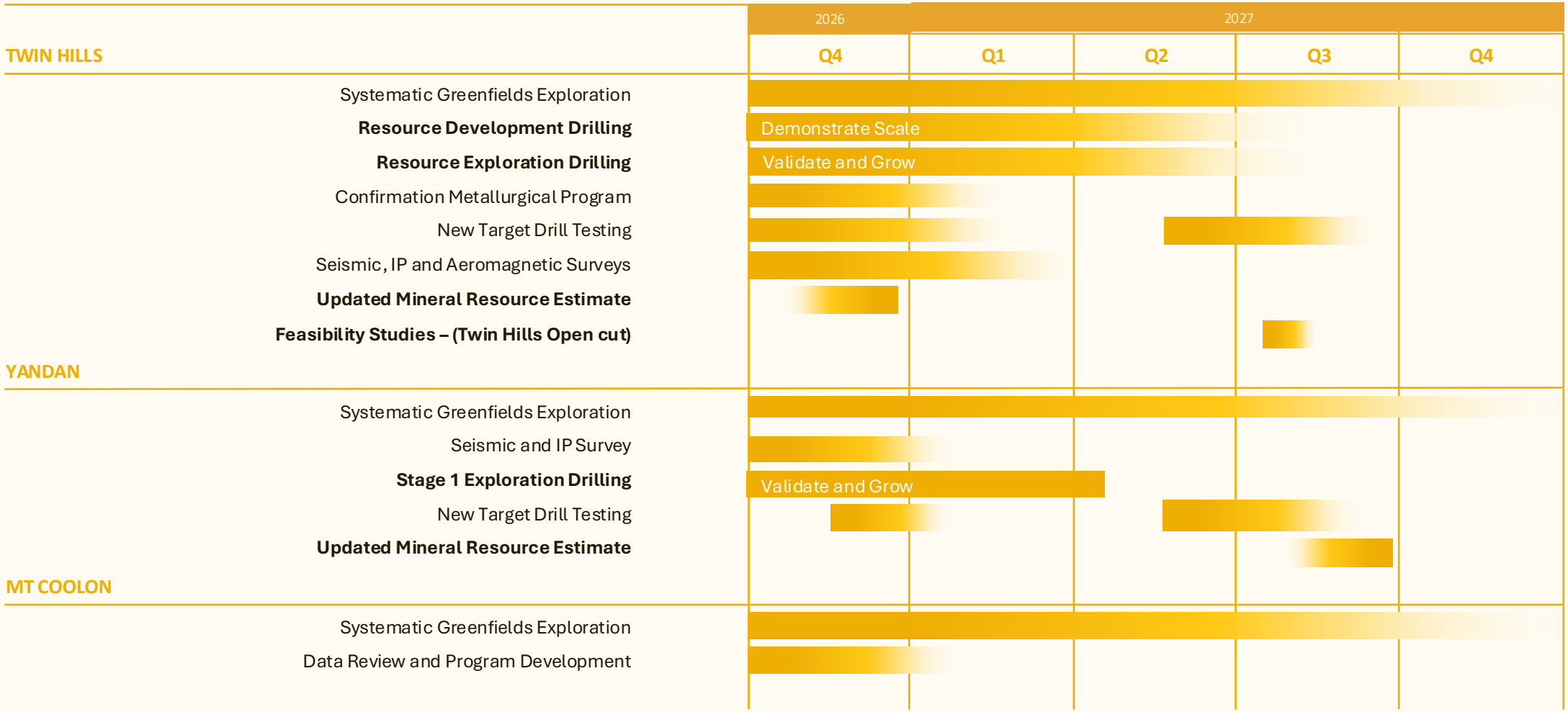


ADVANCING THE DRUMMOND BASIN PORTFOLIO

Resource growth and discovery supporting the progression of Twin Hills toward development

Next 15 Months

Mineral Resource Growth Underpinning Increasing Value and Systematic Greenfields Exploration Proving Upside Potential



Near-term Development Strategy

Continuing Systematic Exploration & Upgrading of Prospects within the Drummond Basin Portfolio



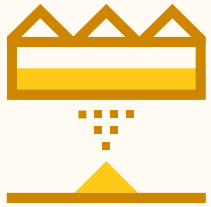
VALIDATE & GROW

Materially grow the current Drummond Basin Mineral Resources through infill and extension drilling



DEMONSTRATE SCALE

Significantly increase the Mineral Resource through extension and step-out drilling programs



TECHNICAL DE-RISKING

Convert potential open-pittable Mineral Resources to Ore Reserves through a robust feasibility process and technically derisk the project



PROVE UPSIDE

Deliver additional Mineral Resources via new discoveries validating GBM's exploration model and tenement endowment



DELIVER VALUE

Fast-track near-term value through rapid development on the back of continuing growth in Mineral Resources and Ore Reserves



FOR FURTHER INFORMATION PLEASE CONTACT

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Corporate Snapshot

Supportive Shareholder Base with Access to Capital

BOARD OF DIRECTORS & MANAGEMENT

Ian Middlemas	Non-Executive Chairman
Daniel Hastings	Chief Executive Officer
Andrew Krelle	Executive Director
Peter Fox	Non-Executive Director
Liu Hang	Non-Executive Director
Robert Behets	Non-Executive Director
Sunny Loh	Non-Executive Director

MAJOR SHAREHOLDERS

Wise Walkers	~18.8%
Jupiter Asset Mgt	~5.2%
Board and Management	~11.0%

CAPITAL STRUCTURE

Total Shares on Issue	**4.9b**
Options on Issue[1]	**437m**
Price[2]	**$0.02**
Market Cap	**~$100m**
Cash Position[3]	**~$23.3m**

REMAINING SHAREHOLDERS **30%**



70% TOP 20 SHAREHOLDERS

Including Board & Management

[1] 325m options allocated to Directors and Management
[2] Closing share price on 10 November 2026
[3] September 2026 Quarterly Balance

Board & Management

Corporate Overview

BOARD

Mr Ian Middlemas
NON-EXECUTIVE CHAIRMAN

Mr Middlemas is renowned for leading major resource projects across commodities and regions.
He is a former Senior Executive at Australia's largest gold producer and an experienced director on global exchanges including ASX, LSE, and NASDAQ.

Mr Andrew Krelle
EXECUTIVE DIRECTOR

Mr Krelle is a geologist with broad experience across mining and finance, including roles in Australia, Hong Kong, and London. He worked with Bacchus Capital and co-founded Aozora Minerals, focused on copper exploration in Queensland.

Mr Peter Fox
NON-EXECUTIVE DIRECTOR

Mr Fox holds a Master of Applied Finance and specialises in corporate and business development.
As an accomplished corporate finance executive, he brings extensive experience in equity capital markets, strategic growth, and project execution within the metals and mining sector.

Mr Robert Behets
NON-EXECUTIVE DIRECTOR

Mr Behets is a geologist with 35+ years' experience and a key figure in Mantra Resources' growth ($9M to $1B over 5 years). He brings strong technical, commercial and managerial expertise across exploration, resource estimation, and operations.

Mr Sunny Loh
NON-EXECUTIVE DIRECTOR

Mr Loh is an expert in corporate strategy, finance markets, investor relations and capital restructures.
Mr Loh is focused on supporting the Board through interaction with the Company's overseas shareholder base, and via evaluation of additional funding and corporate options to further develop and grow GBM.

Mr Liu Hang
NON-EXECUTIVE DIRECTOR

Mr Liu is Chairman of the Board of Directors of Wise Walkers Limited, a substantial shareholder in GBM.
He is a permanent resident of Hong Kong with over two decades of extensive business experience in Australia.

MANAGEMENT

Mr Daniel Hastings
CHIEF EXECUTIVE OFFICER

Mr Hastings is a seasoned mining executive with 25 years of global experience in operations and corporate roles. He has delivered major growth outcomes and led significant exploration teams with a track record of discovery and success.

Mr Edward Jelicich-Kane
PRINCIPAL GEOLOGIST

Mr Jelicich-Kane is a qualified geologist with extensive exploration experience, having held key roles at several ASX-listed companies. He also co-founded Aozora Minerals, a private exploration company focused on sediment-hosted copper and IOCG-style deposits in Queensland.

APPENDIX

Mineral Resource Estimate

For the Drummond Basin Projects (Twin Hills, Yandan and Mt Coolon)

Deposit	Resource Category									Total			Cut-off (g/t Au)
	Measured			Indicated			Inferred						
	000't	Au g/t	Au oz	000't	Au g/t	Au oz	000't	Au g/t	Au oz	000't	Au g/t	Au oz	
Twin Hills													
309 - OP	*830*	*2.8*	*73,900*	*5,480*	*1.3*	*235,200*	*3,650*	*1.1*	*129,800*	*9,960*	*1.4*	*438,900*	*0.4*
309 - UG				*190*	*4.0*	*24,500*	*480*	*3.9*	*59,900*	*670*	*3.9*	*84,400*	*2.0*
Lone Sister - OP				*5,250*	*1.3*	*227,300*	*6,550*	*0.9*	*188,500*	*11,800*	*1.1*	*415,800*	*0.4*
Lone Sister - UG				*370*	*2.9*	*34,300*	*310*	*2.6*	*25,800*	*680*	*2.7*	*60,100*	*2.0*
Sub Total	**830**	**2.8**	**73,900**	**11,290**	**1.4**	**521,300**	**10,990**	**1.1**	**404,000**	**23,110**	**1.3**	**999,200**	
Yandan													
East Hill				*4,860*	*1.5*	*240,000*	*7,900*	*0.8*	*203,000*	*12,800*	*1.1*	*443,000*	*0.4*
Yandan South							*900*	*0.6*	*16,000*	*900*	*0.6*	*16,000*	*0.3*
Illamahta - Oxide							*1,147*	*0.7*	*26,900*	*1,147*	*0.7*	*26,900*	*0.4*
Illamahta - Sulphide							*1,045*	*0.9*	*28,600*	*1,045*	*0.9*	*28,600*	*0.4*
Sub Total				**4,860**	**1.5**	**240,000**	**10,992**	**0.8**	**274,500**	**15,892**	**1.0**	**514,500**	
Mt Coolon													
Koala - OP				*670*	*2.6*	*55,100*	*440*	*1.9*	*26,700*	*1,120*	*2.3*	*81,800*	*0.4*
Koala - UG				*50*	*3.2*	*5,300*	*260*	*4*	*34,400*	*320*	*3.9*	*39,700*	*2.0*
Koala - Tailings	*114*	*1.7*	*6,200*	*9*	*1.6*	*400*				*124*	*1.6*	*6,600*	*1.0*
Eugenia - Oxide				*885*	*1.1*	*32,400*	*597*	*1.0*	*19,300*	*1,482*	*1.1*	*51,700*	*0.4*
Eugenia - Sulphide				*905*	*1.2*	*33,500*	*1,042*	*1.2*	*38,900*	*1,947*	*1.2*	*72,400*	*0.4*
Glen Eva				*1,070*	*1.6*	*55,200*	*580*	*1.2*	*23,100*	*1,660*	*1.5*	*78,300*	*0.4*
Sub Total	**114**	**1.7**	**6,200**	**3,589**	**1.6**	**181,900**	**2,919**	**1.5**	**142,400**	**6,653**	**1.5**	**330,500**	
Drummond Basin Total	**944**	**2.6**	**80,100**	**19,739**	**1.5**	**943,200**	**24,901**	**1.0**	**820,900**	**45,655**	**1.3**	**1,844,200**	

The announcements containing the Table 1 Checklists of Assessment and Reporting Criteria relating to the Mineral Resources are:

- Koala/Glen Eva and Eugenia – GBM ASX Announcement, 4 December 2017, Mt Coolon Gold Project Scoping Study.
- Yandan – GBM ASX Announcement, 23 December 2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition, GBM ASX Announcement, 14 March 2023, Results of Yandan Mineral Resource Update
- Twin Hills – GBM ASX Announcements, 18 January 2019, Mt Coolon and Twin Hills Combined Resource Base Approaches 1 Million Ounces, 2 February 2022, Significant Resource Upgrade at Twin Hills Project and 5 December 2022, Twin Hills Gold Project Upgrades to ~1 Moz Mineral Resource
- The preceding statements of Mineral Resources conform to the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves (JORC Code) 2012 Edition"
- All tonnages are dry metric tonnes
- Data is rounded to ('000 tonnes, 0.0 g/t and '000 ounces). Discrepancies in totals may occur due to rounding
- Resources have been reported as both open pit and underground with varying cut-off based off several factors as discussed in the corresponding Table 1 which can be found with the original ASX announcement for each Resource

APPENDIX

Disclaimer

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COMPETENT PERSONS STATEMENT

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements dated:

ASX Release: 04/12/2017, Scoping Study Demonstrates the Potential Economic Viability of Recommencing the Mount Coolon Gold Project, Queensland Project

ASX Release: 23/12/2020, Mt Coolon and Yandan Combined Resources Total 852,000oz, following completion of Yandan acquisition

ASX Release: 16/08/2021, Drilling Update – Yandan Gold Project

ASX Release: 02/02/2022, Significant Resource Upgrade at Twin Hills Project

ASX Release: 10/05/2022, Impressive drill results at Twin Hills – 49 m @ 5.18 g/t Au

ASX Release: 05/12/2022, Twin Hills Gold Project Upgrades to ~ 1 Moz Mineral Resource

ASX Release: 14/03/2023, Results of Yandan Mineral Resource Update

ASX Release: 22/03/2023, New Yandan Geology Model Define Compelling Targets

ASX Release: 28/04/2023, Compelling Target Areas Identified at Twin Hills

ASX Release: 12/11/2025, First Drill Results Extend Lone Sister Gold Mineralisation

ASX Release: 22/01/2026, Gold Mineralisation Extended at 309 Deposit

ASX Release: 29/01/2026, Outstanding High Grade Intersection 100m Outside 309 Deposit

ASX Release: 22/04/2026, More High Grade Gold Outside of Resource at Twin Hills

ASX Release: 20/05/2026, High Grade Gold Extends East of 309 Resource at Twin Hills

ASX Release: 20/07/2026, Resource Extensions and Grade Upside Confirmed at Twin Hills

ASX Release: 13/08/2026, Prospective Gold Host Confirmed 700m Beyond 309 Deposit

ASX Release: 22/09/2026, 101m @ 2.63g/t Gold Highlights Grade upside at Twin Hills

ASX Release: 05/10/2026, High Grade Gold Extends Beyond Twin Hills Resources

ASX Release: 21/10/2026, 92% to 99% Gold Recovery in Flotation Testwork at Twin Hills

ASX Release: 04/11/2026, Exploration Drilling at Multiple High Priority Gold Targets

ASX Release: 09/11/2026, Broad High Grade Gold Intersected Outside Lone Sister MRE

containing previous released Exploration and Metallurgy results and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements dated:

Koala/Glen Eva and Eugenia – ASX Announcement, 4 December 2017, Mt Coolon Gold Project Scoping Study

Yandan – ASX Announcement, 23 December 2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition, and GBM Announcement, 14 March 2023, Results of Yandan Mineral Resource Update

Twin Hills – ASX Announcements, 18 January 2019, Mt Coolon and Twin Hills Combined Resource Base Approaches 1 Million Ounces and 2 February 2022, Significant Resource Upgrade at Twin Hills Project and 5 December 2022, Twin Hills Gold Project Upgrades to ~1 Moz Mineral Resource

continue to apply and have not materially changed.

The Company confirms that the form and context in which the Competent Person's findings are presented have not materially changed from the original market announcement.