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12 NOVEMBER 2026 | ASX RELEASE

Completion of Consolidation

HyTerra Ltd (**ASX: HYT**) (**HyTerra** or the **Company**) advises that the consolidation of the Company's issued capital on the basis that every twenty (20) securities be consolidated into one (1) security (**Consolidation**), as approved by shareholders at the Extraordinary General Meeting held on 4 November 2026, has been completed.

Where the Consolidation resulted in a fractional entitlement, the fraction has been rounded up to the nearest whole security. In accordance with ASX Listing Rule 7.22.1, the number of options on issue has been consolidated in the same ratio as the ordinary shares and the exercise price of each option has been amended in inverse proportion to that ratio. The performance rights on issue have been consolidated in the same ratio.

Following completion of the Consolidation, the capital structure of the Company is as follows:

Security	ASX Code	Exercise Price	Expiry Date	Number
Fully paid ordinary shares	HYT	–	–	107,144,395
Unquoted options	HYTAM	$0.80	30 Nov 2027	4,797,063
Unquoted options	HYTAO	$1.02	6 Dec 2027	16,102,942
Unquoted options	HYTAP	Nil	17 Apr 2027	225,000
Unquoted options	HYTAN	Nil	6 Sep 2027	25,000
Unquoted options	HYTAQ	Nil	15 Dec 2027	173,973
Unquoted options	HYTAR	Nil	15 Dec 2028	184,163
Unquoted options	HYTAS	Nil	15 Jun 2029	532,356
Performance rights	HYTAH	–	Various	1,150,000

The Company's share registry has dispatched holding statements reflecting post-Consolidation holdings. Normal (T+2) trading in the Company's post-Consolidation securities is expected to commence on 17 November 2026.

For further information please refer to the Notice of Extraordinary General Meeting released on the ASX on 2 October 2026.

This announcement has been authorised for release by the Board of Directors.
For more information:

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