CLEANSING NOTICE

Rokeby Resources Limited (**ASX: RKB**) ("**Rokeby**" or "**the Company**") advises that today it has issued 635,500,000 fully paid ordinary shares at an issue price of $0.002 per share ("Placement Shares").

The fully paid ordinary shares are part of a class of securities quoted on the Australian Securities Exchange Limited ("ASX").

The Company gives this notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* ("the Corporations Act").

The Placement Shares were issued without disclosure under Part 6D.2, in reliance of Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

a) the provisions of Chapter 2M of the Corporations Act; and
b) section 674 and section 674A of the Corporations Act.

As at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with section 708A(8) of the Corporations Act

The Board of Directors of Rokeby Resources Limited authorises this announcement to be given to the ASX.

Keith Bowker
Company Secretary

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