ASX ANNOUNCEMENT

11 November 2026

RESULTS OF SCHEME MEETING

Vault Minerals Limited (ASX: VAU) (**Vault**) is pleased to provide an update in relation to the proposed merger of Vault and Genesis Minerals Limited (**Genesis**) by way of a scheme of arrangement, under which it is proposed that Genesis will acquire all of the shares in Vault (**Scheme**).

Results of Scheme Meeting

Vault advises that the resolution to approve the Scheme (**Scheme Resolution**), as set out in the Notice of Scheme Meeting in Appendix 7 of the scheme booklet dated 6 October 2026 and released to the ASX on the same date, was passed by the requisite majorities of Vault shareholders at the Scheme meeting held earlier today.

In accordance with section 251AA(2) of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2, details of the valid proxies received and the votes cast in respect of the Scheme Resolution are attached to this announcement.

Next Steps

Vault has applied to the Supreme Court of Western Australia (**Court**) for approval of the Scheme at a hearing scheduled for 2:15pm (AWST) on Monday, 16 November 2026 (**Second Court Hearing**).

If the Court approves the Scheme at the Second Court Hearing, Vault intends to lodge an office copy of the Court's orders with the Australian Securities and Investments Commission on Tuesday, 17 November 2026, at which time the Scheme will become effective. If this occurs, Vault expects that the ASX will suspend Vault shares from trading on the ASX with effect from the close of trading that day.

If the Scheme becomes effective, implementation of the Scheme is expected to occur on Thursday, 26 November 2026, and Vault shareholders[1] registered on the Vault share register as at 4:00pm (AWST) on Thursday, 19 November 2026 will be entitled to receive the Scheme consideration in accordance with the terms of the Scheme.

Indicative Timetable

The remaining key dates for the Scheme are set out below.

Event	**Indicative Date**
Second Court Hearing	2:15pm (AWST) on Monday, 16 November 2026
Effective Date	Tuesday, 17 November 2026
If the Scheme is approved by the Court and becomes effective	
Last trading day of Vault shares on ASX	Tuesday, 17 November 2026
Record Date	4:00pm (AWST) on Thursday, 19 November 2026
Implementation Date	Thursday, 26 November 2026

All times and dates are indicative only. Any changes to the above timetable will be announced to the ASX.

[1] Except to the extent Genesis or any of its subsidiaries is a Vault shareholder.

Further Information

If you have any questions in relation to the Scheme, please contact the Vault shareholder information line on 1300 043 090 (within Australia) or +61 1300 043 090 (outside Australia), Monday to Friday between 7:00am to 5:30pm (AWST) (excluding public holidays), or email schememeeting@vaultminerals.com, or consult your legal, investment, financial, taxation or other professional adviser.

This announcement was authorised for release to ASX by Luke Tonkin, Managing Director. For more information about Vault Minerals Limited and its projects, please visit our website at www.vaultminerals.com.

For further information, please contact:

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Results of Meeting

Vault Minerals Limited

Scheme of Arrangement

Wednesday, 11 November 2026

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

		Proxy Votes (as at proxy voting close)				Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
1 Approval of the Scheme To consider and if thought fit to pass, with or without amendment, the following resolution in accordance with section 411 of the Corporations Act: "That, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed between Vault Minerals Limited and the holders of its fully paid ordinary shares, the terms of which are contained in and more precisely described in the scheme booklet (of which the notice convening this meeting forms part) is approved (with or without any variations, alterations or conditions as approved by the Supreme Court of Western Australia and agreed to by Vault Minerals Limited and Genesis Minerals Limited) and, subject to approval of the scheme by the Supreme Court of Western Australia, the board of directors of Vault Minerals Limited is authorised to implement the scheme of arrangement with any such variations, alterations or conditions."	P	702,327,547 99.63%	1,844,847 0.26%	253,891	779,255 0.11%	703,204,653 99.74%	1,844,847 0.26%	253,891	Carried