743 Prospect Street
La Jolla CA 92037

Company Announcement
ASX: HPC

DATE: 11/11/2026

Extension of Non-Renounceable Rights Issue

Hydration solutions company **The Hydration Pharmaceuticals Company Limited** (**ASX: HPC**) ("**Hydralyte USA" or "the Company**") refers to its non-renounceable pro rata entitlement offer announced on 23 October 2026 (**Rights Issue**).

The Company advises that it has extended the closing date of the Rights Issue from 5.00pm (Melbourne time) on Monday, 16 November 2026 to 5.00pm (Melbourne time) on Friday, 27 November 2026.

The extension provides eligible shareholders with additional time to consider the Rights Issue and submit their applications.

The revised indicative timetable for the Rights Issue is as follows:

Event	Revised Date
Lodgement of Prospectus with ASIC	Friday, 23 October 2026
Lodgement of Prospectus and Appendix 3B with ASX	Friday, 23 October 2026
Ex Date	Tuesday, 27 October 2026
Record Date for determining Entitlements	Wednesday, 28 October 2026
Offer opening date, Prospectus sent to Shareholders and Company announces despatch completed	Monday, 2 November 2026
Last day to extend Closing Date (prior to 12.00 pm Melbourne time)	**Tuesday, 24 November 2026**
Closing Date (5.00 pm Melbourne time)	**Friday, 27 November 2026**
New Securities quoted on a deferred settlement basis	**Monday, 30 November 2026**
Last day for Company to issue New Securities and lodge Appendix 2A applying for quotation of New Shares; announcement of results of Offer (prior to 12.00 pm Melbourne time)	**Friday, 4 December 2026**
New Shares commence trading on ASX on a normal T+2 basis	**Monday, 7 December 2026**

All other terms and conditions of the Rights Issue remain unchanged.

Eligible shareholders who wish to participate in the Rights Issue should ensure that their application and payment are received by the revised Closing Date.

ENDS

This announcement was authorised for release by the Board of Hydralyte USA.

For further information:
Investors/Media

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Forward Looking Statements

This ASX release includes certain forward-looking statements that are based on information and assumptions known to date and are subject to various risks and uncertainties. Forward-looking statements are based on assumptions regarding the Company's financial position, business strategies, plans and objectives of management for future operations as at the date they are expressed, and are subject to various risks and uncertainties.

Actual results, performance or achievements could be significantly different from those expressed in, or implied by, these forward-looking statements. Such forward-looking statements are no guarantee of future performance and involve known and unknown risks, uncertainties, and other factors, many of which are beyond the control of Hydralyte USA. These factors may cause actual results to differ materially from those expressed in the statements contained in this announcement.

The Company disclaims any responsibility for the accuracy or completeness of any forward-looking statement. The Company disclaims any responsibility to update or revise any forward-looking statements to reflect any change in the Company's financial condition, status or affairs or any change in the events, conditions, or circumstances on which a statement is based, except as required by law. The projections or forecasts included in this announcement have not been audited, examined, or otherwise reviewed by the independent auditors of the Company.

You must not place undue reliance on these forward-looking statements.