NOVEMBER 11, 2026

Notice under section 708A(5)(e) of the Corporations Act 2001

NOT FOR DISTRIBUTION TO UNITED STATES NEWSWIRE SERVICES OR FOR DISSEMINATION IN THE UNITED STATES

This notice is given by Southern Cross Gold Consolidated Ltd (ARBN 681 229 854) ("**Company**") under section 708A(5)(e) of the Corporations Act 2001 ("**Corporations Act**") as modified by ASIC Corporations (Offers of CHESS Depository Interests) Instrument 2025/180.

The Company issued 13,394 new CHESS Depository Interests ("**CDIs**") (representing a beneficial interest in 13,394 Shares of the Company) for conversion Restricted Stock Units ("**RSUs**").

The Company advises that:

(i) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(ii) this notice is being given under section 708A(5)(e) of the Corporations Act;

(ii) as at the date of this notice, the Company has complied with:

(A) section 601CK of the Corporations Act as they apply to the Company; and

(B) sections 674 and 674A of the Corporations Act;

(iii) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

- Ends -

This announcement has been approved for release by the Board of Southern Cross Gold Consolidated Ltd.

For further information, please contact:

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Forward-Looking Statement

This news release contains forward-looking statements. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and accordingly, actual results and future events could differ materially from those expressed or implied in such statements. You are hence cautioned not to place undue reliance on forward-looking statements. All statements other than statements of present or historical fact are forward-looking statements. Forward-looking statements include words or expressions such as "proposed", "will", "subject to", "near future", "in the event", "would", "expect", "prepared to" and other similar

words or expressions. Factors that could cause future results or events to differ materially from current expectations expressed or implied by the forward-looking statements include general business, economic, competitive, political, social uncertainties; the state of capital markets, unforeseen events, developments, or factors causing any of the expectations, assumptions, and other factors ultimately being inaccurate or irrelevant; and other risks described in the Company's documents filed with Canadian or Australian (under code SX2) securities regulatory authorities. You can find further information with respect to these and other risks in filings made by the Company with the securities regulatory authorities in Canada or Australia (under code SX2), as applicable, and available for the Company in Canada at www.sedarplus.ca or in Australia at www.asx.com.au (under code SX2). Documents are also available at www.southerncrossgold.com The Company disclaims any obligation to update or revise these forward-looking statements, except as required by applicable law