Part 1 - Entity and announcement details

1.1 Name of +Entity

RESOURO STRATEGIC METALS INC.

1.2 Registered Number Type

ARBN

Registration Number

671716457

1.3 ASX issuer code

RAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/11/2026

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

October-2026

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description	+CDI Ratio
RAU : CHESS DEPOSITARY INTERESTS 1:1	1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
38,559,751	38,494,751	65,000

Reason for change:

Net transfers of securities between CDIs and as quoted / held on Common stock TSXV

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

RAUAF : COMMON STOCK

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
79,644,298	79,709,298	-65,000

Reason for change:

Transfer of shares and CDIs between exchanges (ASX:TSXV)

ASX Security Code and Description

RAUAE : PERFORMANCE RIGHTS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0

ASX Security Code and Description

RAUAO : WARRANTS EXPIRING 21-OCT-2028 EX CAD0.30

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
7,500,000	7,500,000	0

ASX Security Code and Description

RAUAG : OPTION EXPIRING 13-JUN-2028 EX CAD 0.175

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
3,631,000	3,631,000	0

ASX Security Code and Description

RAUAD : OPTION EXPIRING 11-MAR-2029 EX CAD0.20

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
4,000,000	4,000,000	0

ASX Security Code and Description

RAUAH : OPTION EXPIRING 11-OCT-2028 EX CAD 0.50

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
2,250,000	2,250,000	0

ASX Security Code and Description

RAUAB : OPTION EXPIRING 05-JUN-2027 EX CAD0.68

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,843,643	1,843,643	0

ASX Security Code and Description

RAUAP : OPTION EXPIRING 19-MAR-2031 EX CAD 0.50

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0