11 November 2026

Shortfall Offer Fully Subscribed

Dataworks Group Limited (ASX: **DWG**) ("**Dataworks**" or "the **Company**") is pleased to announce that the shortfall under its recently completed pro-rata non-renounceable Entitlement Offer has been fully subscribed.

As announced on 15 October 2026, following the close of the Entitlement Offer, the Company had a net shortfall of A$823,367.16, representing 6,861,393 shares at A$0.12 per share.

The Company received applications for the full amount of the Shortfall Offer, which has now successfully closed fully subscribed.

With the completion of the Shortfall Offer, the Company's recent capital raising program successfully raised A$4.24 million in aggregate before costs, comprising the A$3.0 million Placement and approximately A$1.24 million under the Entitlement Offer.

The Company expects to issue 6,861,393 new fully paid ordinary shares and 3,430,699 free attaching unlisted options under the Shortfall Offer on Friday, 13 November 2026, with the securities to be issued pursuant to Listing Rule 7.2 Exemption 3. The options are exercisable at A$0.20 and expire on 31 December 2027.

Dataworks Executive Chairman Julian Babarczy said:

"We are very pleased to have completed the Shortfall Offer in full and thank both existing and new investors for their support.

"Completion of the capital raising strengthens Dataworks' financial position and leaves the Company well positioned to deliver its existing programs while pursuing near-term commercial opportunities."

The Company's focus remains on the successful delivery and growth of its existing government programs, while progressing its pipeline of new government and commercial opportunities.

-ENDS-

This announcement has been authorised for release by the Board of Dataworks Group Limited.

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For enquiries regarding this release please contact:

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Not for release to US wire services or distribution in the United States

About Dataworks

Dataworks Group Limited (ASX: DWG) is a leading Regulated Gaming Technology ("RegTech") company specialising in secure, scalable and mission-critical technologies designed to combat problem gambling and support responsible wagering initiatives globally.

Dataworks delivers and operates Australia's **BetStop – the National Self-Exclusion Register™** ("NSER") and Ontario's **BetGuard** Centralised Self-Exclusion platform for iGaming Ontario in Canada, together representing the only two known large-scale, enterprise-grade, real-time centralised self-exclusion systems currently operating globally. The Company's platforms maintain real-time integrations with more than 200 wagering operators and are fully embedded into the betting journey, enabling instantaneous exclusion checks and enforcement at critical points of user activity.

Together, Dataworks' BetStop and BetGuard platforms have processed more than 46 billion exclusion checks and verifications since launch and currently process in excess of 50 million checks on a typical day.

In addition to its core technology platforms, Dataworks also provides associated managed services infrastructure, including end-to-end contact centre operations supporting large-scale regulatory program delivery.