ASX ANNOUNCEMENT

11 November 2026

ISSUE OF SHARES

CuFe Ltd (ASX: **CUF**) (**CuFe** or the **Company**) advises the issue of the following ordinary shares (**Shares**):

- 100,000 shares upon exercise of listed options (CUFO) at $0.025 expiring 13 June 2027 (raising $2,500);
- 20,000,000 shares upon exercise of unlisted options at $0.009 expiring 27 November 2026 (raising $180,000);
- 5,000,000 shares upon conversion of Performance Rights (Tranche 2) expiring 31 December 2026; and
- 10,000,000 shares upon conversion of Performance Rights (Tranche 3) expiring 31 December 2026.

The Performance Rights (Tranche 2) vested on 4 June 2026, upon which date the Company achieved a market capitalisation of at least $80,000,000 for 20 consecutive trading days prior to 31 December 2026.

The Performance Rights (Tranche 3) vested on 19 June 2026, upon which date the Company achieved a market capitalisation of at least $100,000,000 for 20 consecutive trading days prior to 31 December 2026.

After these changes, the Company has a total of 2,113,809,065 Shares on issue.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
    a. the provisions of Chapter 2M of the Act as they apply to the Company; and
    b. section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Released with the authority of the CuFe Board.

For further information please contact:

Investor Relations

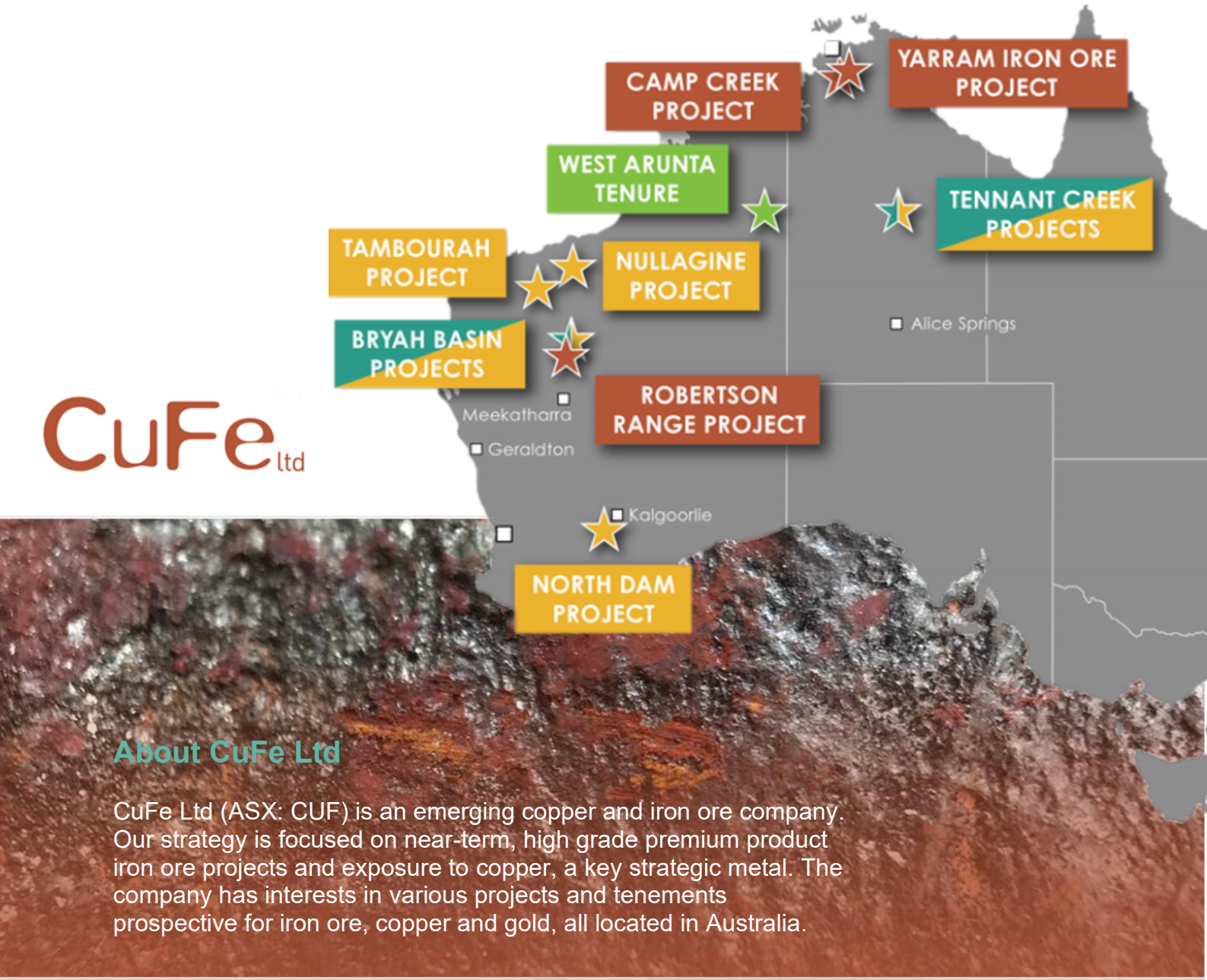
+61 8 6181 9793

ir@CuFe.com.au

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About CuFe Ltd

CuFe Ltd (ASX: CUF) is an emerging copper and iron ore company. Our strategy is focused on near-term, high grade premium product iron ore projects and exposure to copper, a key strategic metal. The company has interests in various projects and tenements prospective for iron ore, copper and gold, all located in Australia.

Registered Office

32 Harrogate Street
West Leederville WA

T: +61 8 6181 9793
E: admin@cufe.com.au

Share Registry

Link Market Services Ltd
Level 12, QV1 Building
250 St Georges Terrace, Perth WA 6000
www.linkmarketservices.com.au

For further announcements please visit **asx.com.au** and **cufe.com.au**

For further information please contact:

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+61 8 6181 9793

ir@cufe.com.au

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