Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme CYCLIQ GROUP LTD

ACN/ARSN 119 749 647

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 10 / 11 / 2026

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid (O.F.P.)	87,916,416	87,916,416	8.259%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	60,000,000
Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	19,916,416
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	8,000,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	60,000,000
Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	19,916,416
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	8,000,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four-month s prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-	
Celtic Capital Pte Ltd <Investment 1 A/C>	25/09/2026	$17,269.37		6,907,747
Celtic Capital Pte Ltd <Investment 1 A/C>	10/11/2026	$132,730.63		53,092,253
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	25/09/2026	$2,302.58		921,033
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	10/11/2026	$17,697.42		7,078,967

6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Celtic Capital Pte Ltd <Investment 1 A/C>	Director
Celtic Finance Corp Pty Ltd	Director
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Director

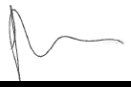
7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celtic Capital Pte Ltd <Investment 1 A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Finance Corp Pty Ltd	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831

Signature

print name Mr Jason Peterson capacity Director

sign here  date 11 / 11 / 2026