ASX: OCN



OCEANA METALS

Unlocking a World-Class Rare Earth Opportunity in Brazil

Corporate Presentation

November 2026

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The information in this Presentation that relates to Exploration Results at the Serra Negra Project is extracted from the Company's announcements dated 28 April 2026 titled "Oceana acquires global-scale rare earths project in Brazil", 9 July 2026 titled "High-Grade REE Intercepts Confirm Top-Tier Potential", and 17 September 2026 titled "New Serra Negra Discovery Highlights District Potential", copies of which are available on the Company's website. The Company confirms that it is not aware of any new information or data that materially affects the information contained in the original market announcements referred to in this Presentation. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

OCEANA METALS INVESTMENT HIGHLIGHTS

GRADE

SIGNIFICANT RARE EARTH ELEMENT (REE) MINERALISATION IDENTIFIED, WITH DEMONSTRATED POTENTIAL FOR GRADE AND WIDTHS

SCALE

DISTRICT-SCALE CARBONATITE COMPLEX (10KM DIAMETER)

ADDRESS

LOCATED IN TIER 1 MINING JURISDICTION IN THE HEART OF BRAZIL'S MINAS GERAIS STATE

TEAM

HIGHLY SUCCESSFUL AND CREDENTIALED BOARD AND MANAGEMENT TEAM, RESPONSIBLE FOR ESTABLISHING BELLEVUE GOLD (ASX 200), FIREFLY METALS (ASX 200), ANDEAN SILVER, SINCLAIR GOLD & MIDAS MINERALS

10 km	4.7% TREO[1]	20,000 m	100% OWNED	FUNDED + EXECUTING
DISTRICT-SCALE CARBONATITE COMPLEX	HIGH-GRADE MINERALISATION CONFIRMED	INITIAL RESOURCE-FOCUSED DRILLING PROGRAM	ACQUISITION COMPLETED FULL PROJECT CONTROL	EXPERIENCED AUSTRALIAN-BRAZILIAN TEAM

[1] Refer to OCN's ASX release dated 9 July 2026

EXPERIENCED BOARD AND CORPORATE BACKING

Capital-markets experience, resource-sector leadership and strong governance

BOARD



Mick Wilson

Managing Director

29 years in mineral exploration, development and ASX-listed leadership



Russell Curtin

Non-Executive Chair

Former EY Partner with 30+ years across resources, finance and governance



Hamish Halliday

Non-Executive Director

30 years experience, including discovery and funding of large-scale global mineral projects and REE

GOVERNANCE



Maddison Cramer

Joint Company Secretary



Alexandra Hughes

Joint Company Secretary

BRAZIL CORPORATE CONSULTANT



Rodrigo Roso

Brazilian lawyer with over 20 years' legal and M&A experience

CORPORATE BACKING



Steve Parsons

Corporate Consultant & Major Shareholder

Proven track record building and growing ASX resource companies



Michael Naylor

Corporate Consultant & Major Shareholder

Extensive ASX financing, corporate development and resource-sector experience

TRACK RECORD

FireFly Metals • Bellevue Gold • Andean Silver • Sinclair Gold

Access to a commercial network that has built, financed and grown successful ASX resource companies.

OCEANA METALS CORPORATE SNAPSHOT

250.9M [1]	A$61.5 M [2]	~A$18M [3]	NIL
SHARES ON ISSUE	MARKET CAPITALISATION	CASH IN BANK	DEBT

MAJOR SHAREHOLDERS

Steve Parsons	5.1%
Michael Naylor	5.1%
Australian institutional	5.3%
Top 20 shareholders	48.8%



Oceana operates from the Richardson Street stable, with access to a team that has built, financed and grown successful ASX resource companies.

RICHARDSON STREET BACKING

Access to a team that has built, financed and grown successful ASX resource companies.

BELLEVUE GOLD
ASX 200 gold developer

FIREFLY METALS
ASX 200 copper-gold project

ANDEAN SILVER
High-grade silver–gold project

MIDAS MINERALS
Discovery and project growth

[1] As at 10 November 2026
[2] Based on A$0.245 per share at 10 November 2026
[3] As at 30 September 2026

TECHNICAL LEADERSHIP AND BRAZILIAN EXECUTION

Local capability across exploration, permitting, stakeholder engagement and project delivery

OCEANA METALS

SENIOR MANAGEMENT



Natalia Brunacci
Chief Geologist
20+ years in exploration, project evaluation and geological execution across Brazil and Australia



Gareth Reynolds
Business Development Manager
20+ years combining technical evaluation, project generation and resource-sector development



Dr Stuart Owen
Technical Adviser
Independent technical advice supporting exploration and project evaluation

BRAZIL-BASED EXECUTION TEAM



Oceana's in-country team and technical partners supporting execution at Serra Negra

Experienced in-country team supporting field execution at Serra Negra

Cintia Maia
Local Manager, Brazil

Marina Silva
Brazil Project Coordinator - Permitting & Land Access

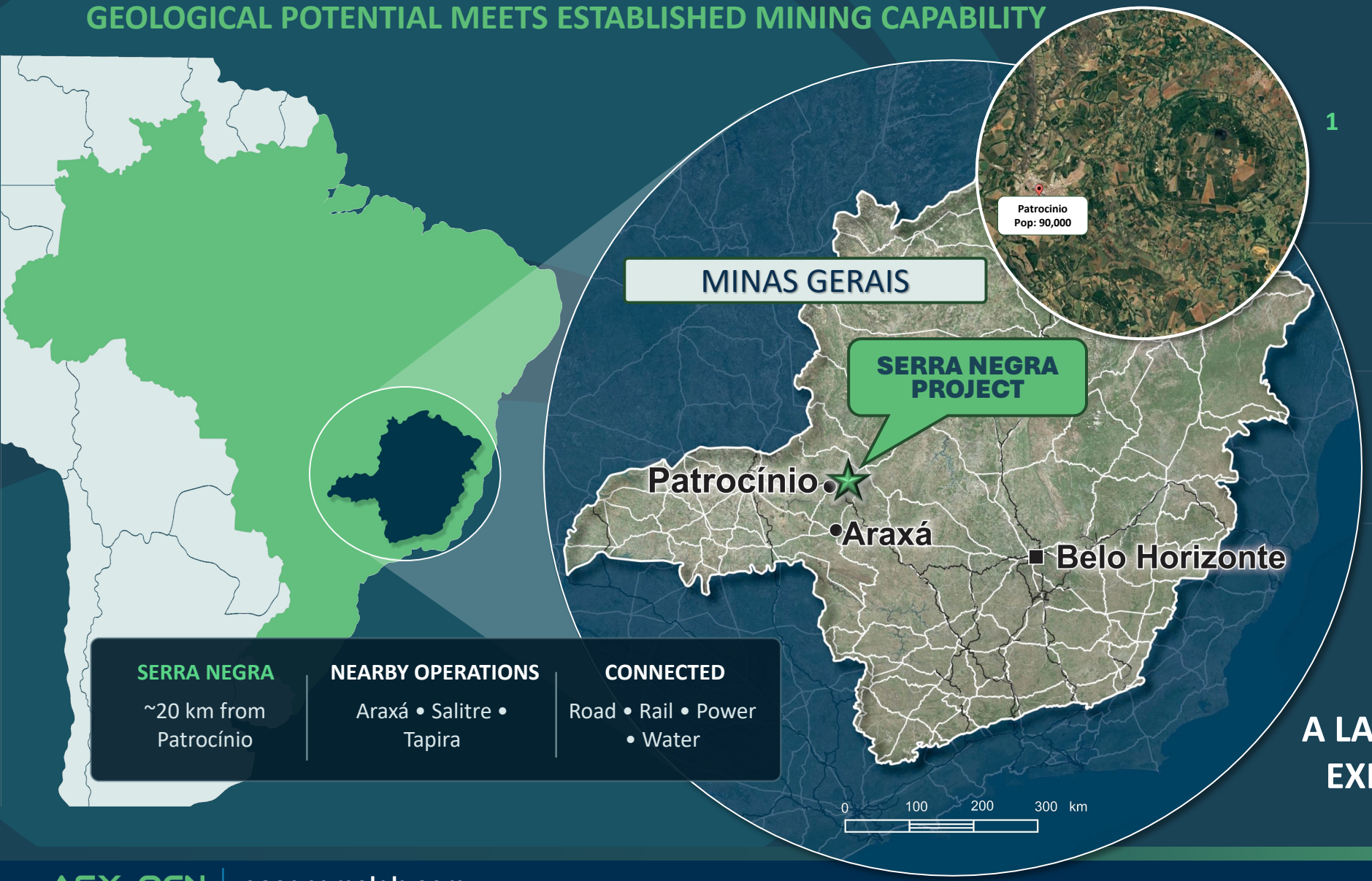
Danilo Carvalho
Exploration Manager

EXPLORATION • PERMITTING • LAND ACCESS • COMMUNITY • FIELD OPERATIONS

AUSTRALIAN CORPORATE EXPERIENCE + BRAZILIAN TECHNICAL AND OPERATIONAL CAPABILITY

BRAZIL | MINAS GERAIS

GEOLOGICAL POTENTIAL MEETS ESTABLISHED MINING CAPABILITY



SERRA NEGRA	NEARBY OPERATIONS	CONNECTED
~20 km from Patrocínio	Araxá • Salitre • Tapira	Road • Rail • Power • Water

1 REE ENDOWMENT

Major rare-earth potential in a globally recognised carbonatite province

2 MINING ECOSYSTEM

Established industry, skilled workforce and experienced local suppliers

3 INFRASTRUCTURE

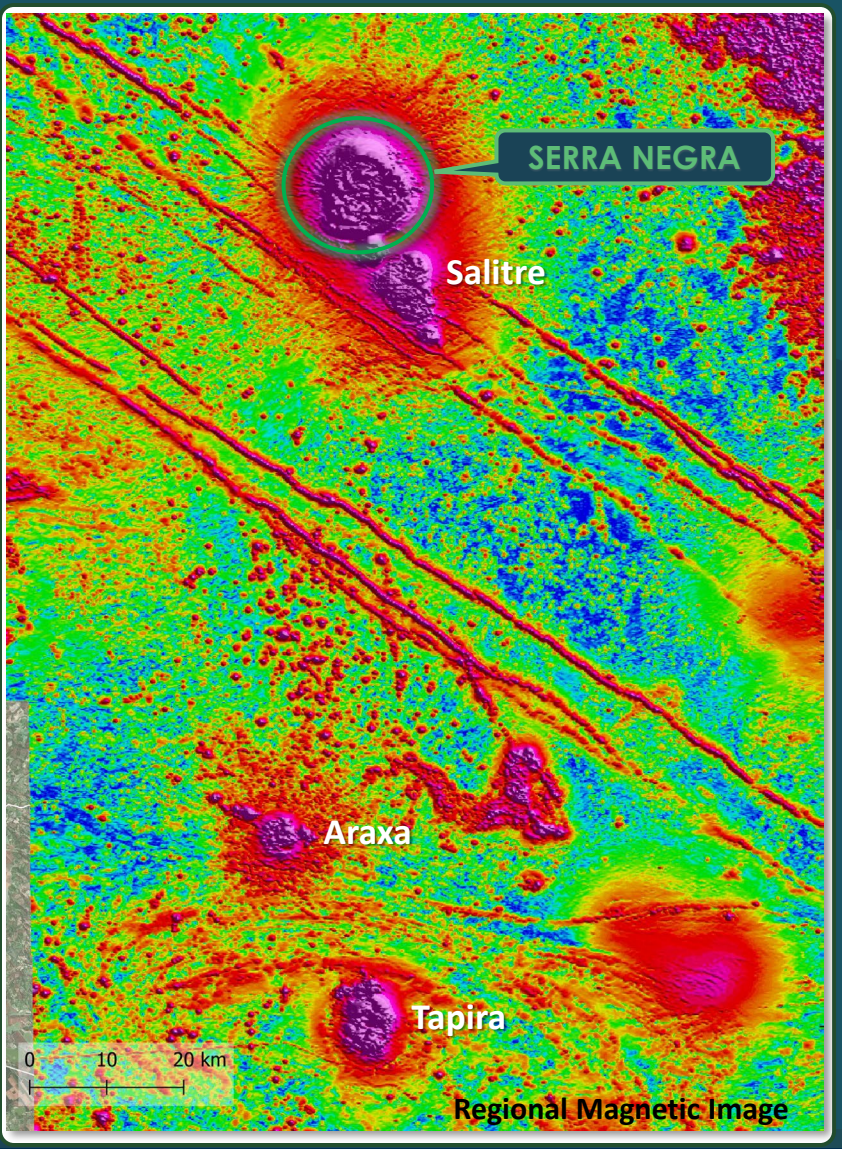
Road, rail, power, water and services already support regional mining

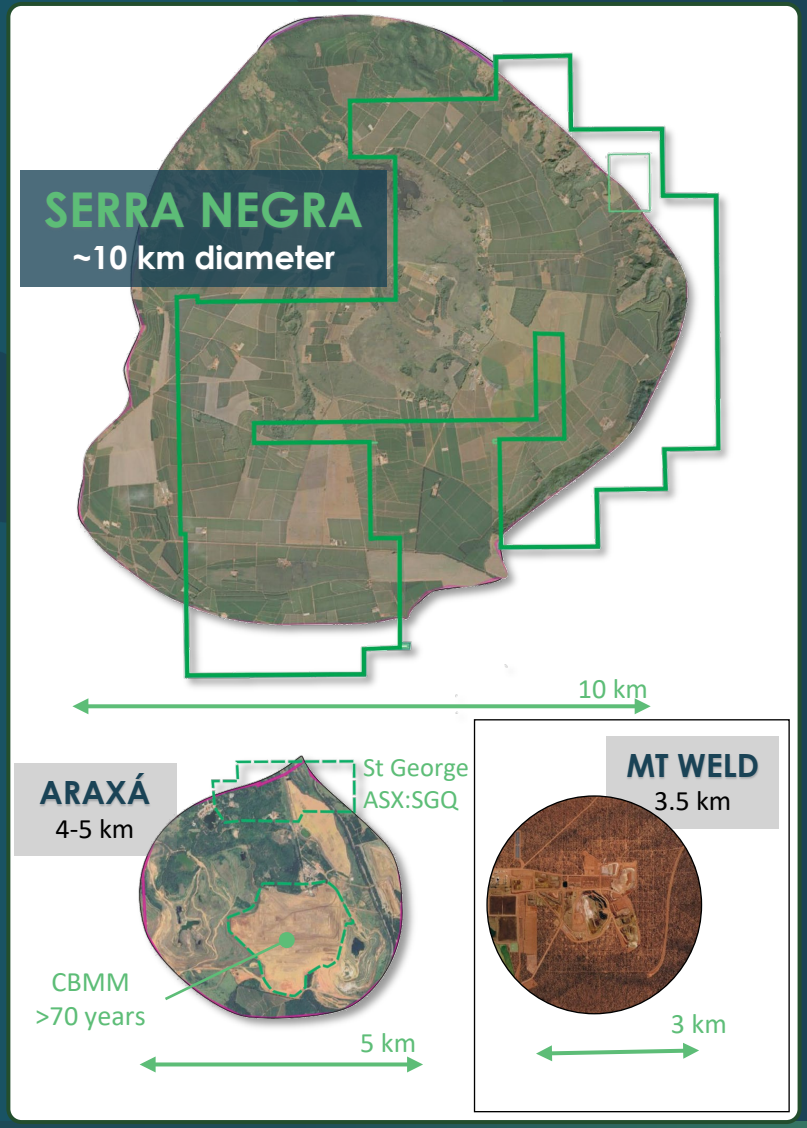
4 POLICY MOMENTUM

National policy now prioritises critical minerals and domestic value addition

A LARGE NEW SYSTEM INSIDE AN EXISTING MINING ECOSYSTEM

SERRA NEGRA A GIANT CARBONATITE SYSTEM





WHAT WE KNEW

~10 km

Largest known carbonatite complex in the APIP [1]

LEAST STUDIED

Held privately for decades

OTHER COMMODITIES

Historic work targeted phosphate and titanium

REE OPPORTUNITY

Never systematically explored for REE or niobium

THE SYSTEM WAS NOT UNDISCOVERED. ITS RARE-EARTH POTENTIAL WAS.

[1] APIP: Alto Paranaíba Igneous Province

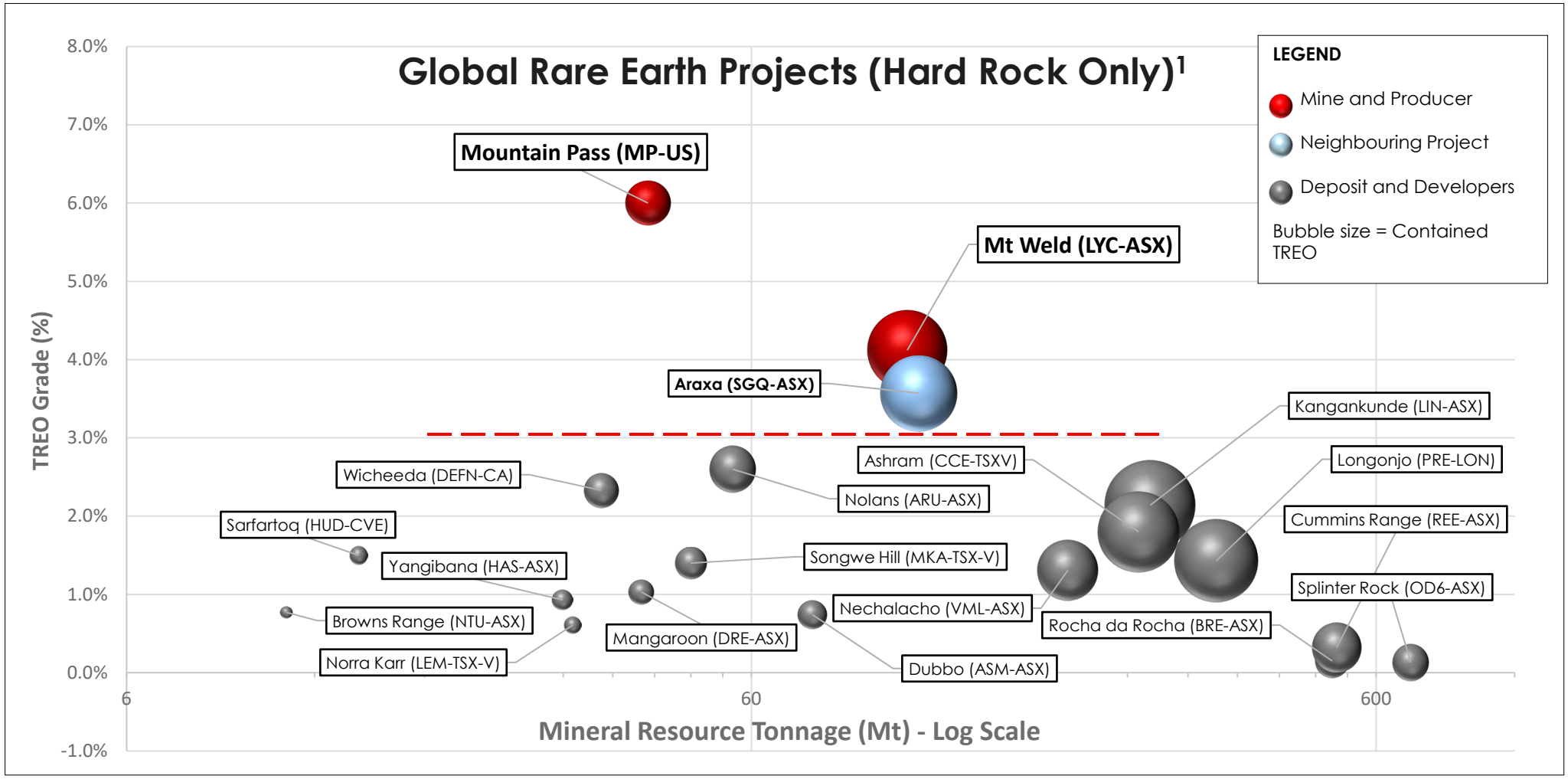
SERRA NEGRA Targeting REE Grade and Scale

State of Play

- Limited western aligned hard-rock REE production
- Processing and separation capacity under-developed
- Geopolitical support is helping to accelerate progress, although supply chain gaps remain

Serra Negra Project

- ✓ Evidence of high grade REE in sampling
- ✓ Evidence for global-scale: 10km diameter Carbonatite
- ✓ Tier 1 jurisdiction: Minas Gerais - Brazil

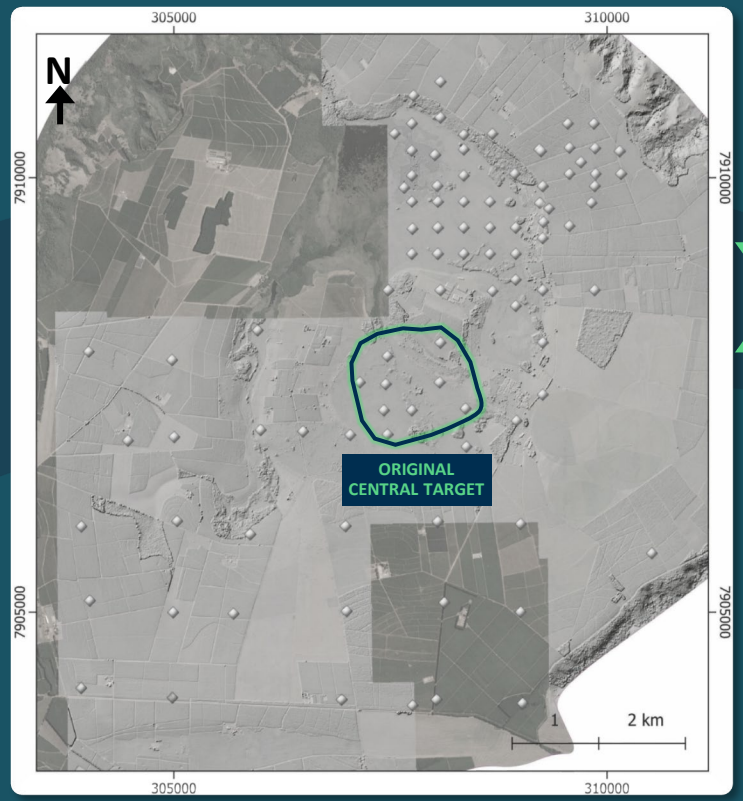


[1] Refer to slides 19 and 20 for sources.

HISTORIC CORE TO RESOURCE DRILLING

Re-assaying grew the central target area >30% and found a northern zone. Four rigs are now drilling to define a resource.

1 WHAT WE HAD



Defined from limited historic-core screening for REE during due diligence

RE-ASSAY

2 WHAT WE DISCOVERED

New Northern REE Zone[1]

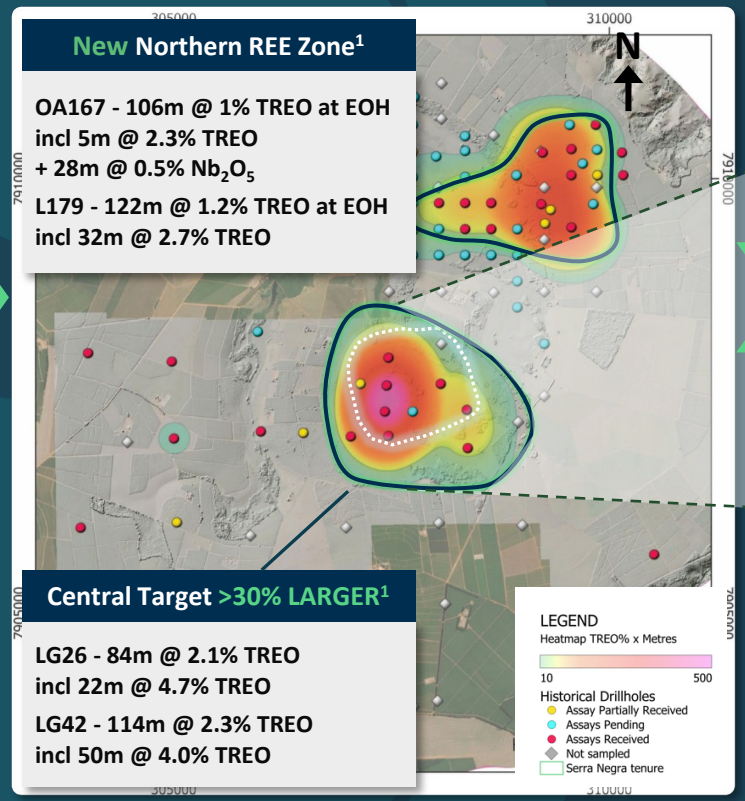
OA167 - 106m @ 1% TREO at EOH
incl 5m @ 2.3% TREO
+ 28m @ 0.5% Nb_2O_5

L179 - 122m @ 1.2% TREO at EOH
incl 32m @ 2.7% TREO

Central Target >30% LARGER[1]

LG26 - 84m @ 2.1% TREO
incl 22m @ 4.7% TREO

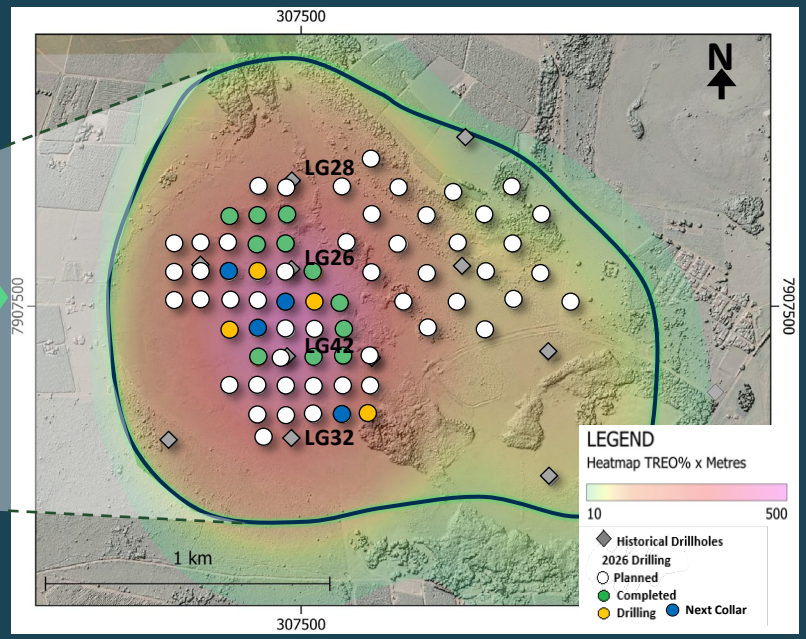
LG42 - 114m @ 2.3% TREO
incl 50m @ 4.0% TREO



Multiple holes end in REE mineralisation; open at depth

DRILL

3 WHAT WE'RE DOING



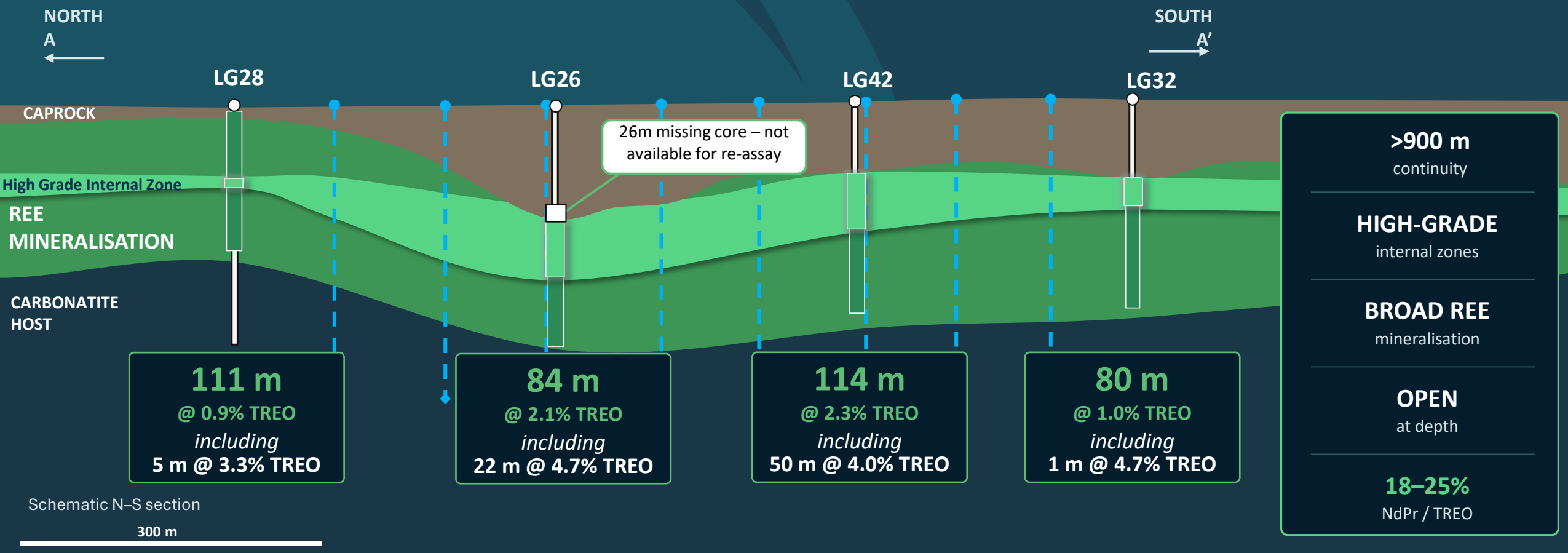
20,000 m drilling **4 RIGS** operating

CONTINUITY across the central REE system
DEPTH below historic holes, into fresh carbonatite
SCALE dataset for initial resource estimate

[1] Refer to OCN's ASX releases dated 28 April 2026, 9 July 2026, and 17 September 2026

RE-ASSAYING TURNED POTENTIAL INTO EVIDENCE

Historic drilling revealed broad, high-grade REE mineralisation[1]



>900 m
continuity

HIGH-GRADE
internal zones

BROAD REE
mineralisation

OPEN
at depth

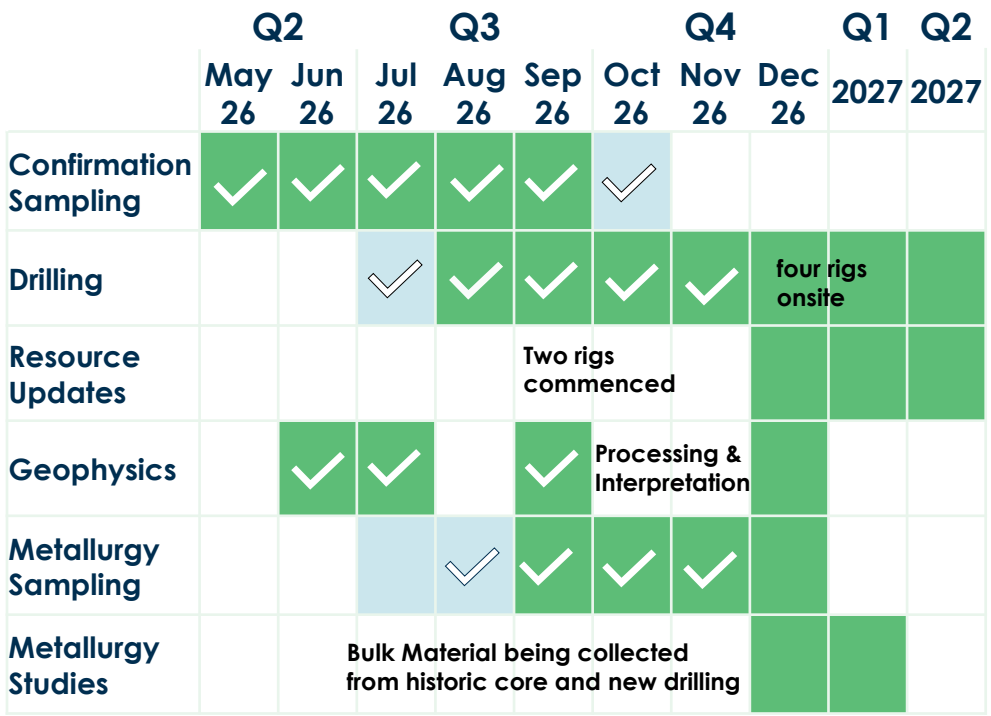
18–25%
NdPr / TREO

THE FIRST RE-ASSAYS CONFIRMED THAT THE CENTRAL TARGET AREA CONTAINS BOTH GRADE AND THICKNESS

[1] Refer to OCN's ASX releases dated 28 April 2026, 9 July 2026, and 17 September 2026

SERRA NEGRA EXECUTION-LED EXPLORATION PROGRAM

Accelerated drilling to establish Initial REE resource, rapid growth and additional REE and Nb discoveries



Confirmation sampling

Re-logging, sampling and assaying historic core to validate results and establish high-confidence geological and geochemical controls (~8,000m)

Drilling

Targeted drilling to define the scale and continuity of the central REE target area and test extensions and priority drill targets (up to ~20,000m drilling)

Geophysics

District-scale surveys to refine intrusive architecture, identify controls on mineralisation and generate new REE targets

Metallurgy

Early-stage metallurgical test work to assess processing pathways and progressively de-risk development

Resource Estimations and Upgrades

Integrate datasets to support an initial mineral resource estimate; future resource upgrades and higher resource categorisation*

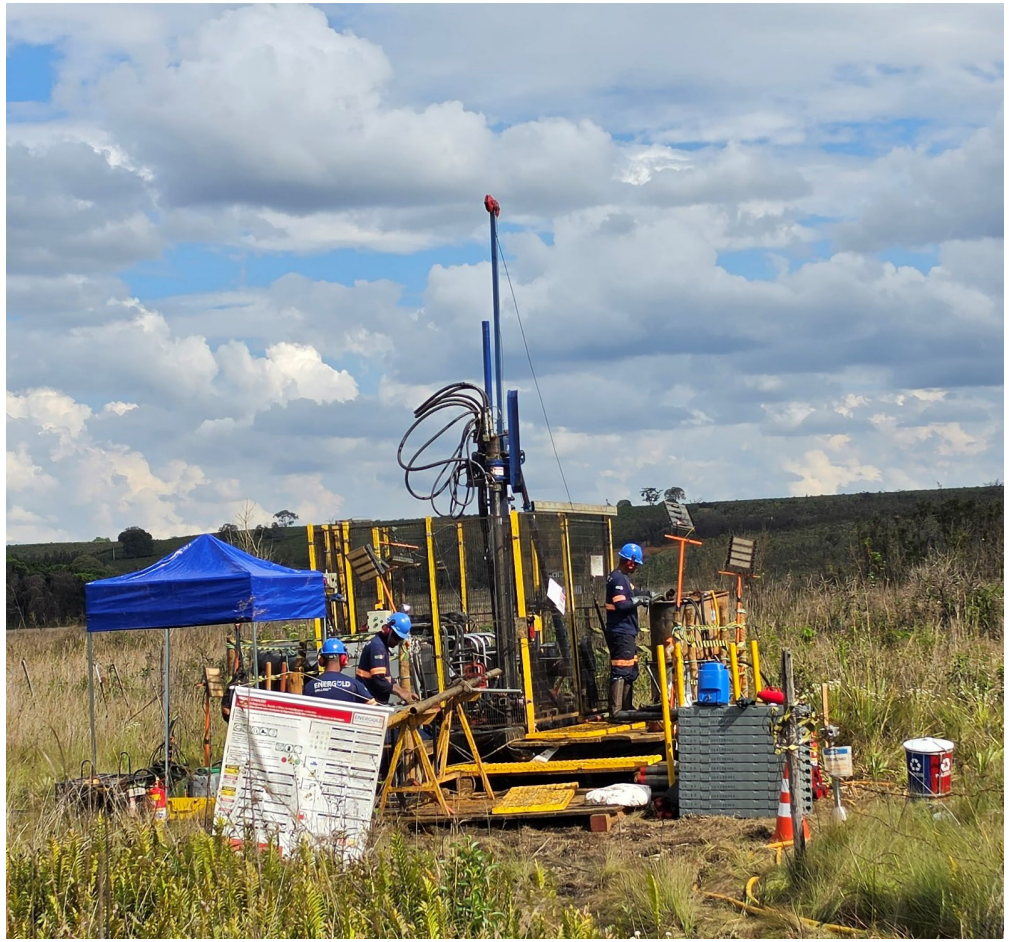
**subject to exploration success and data density*

Field Activities – Core Shed Setup and Drilling Underway



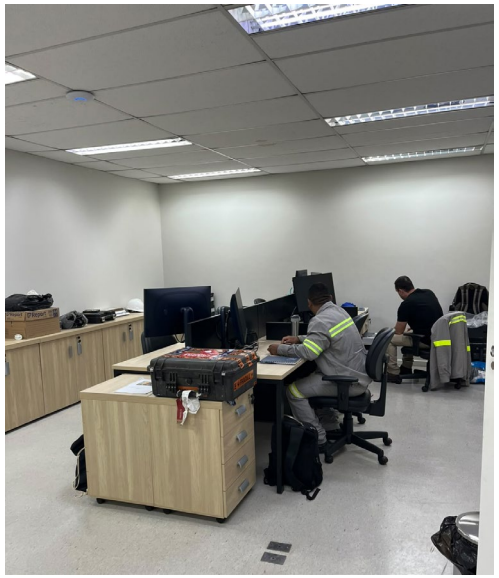






Brazil Team – Building a strong local presence















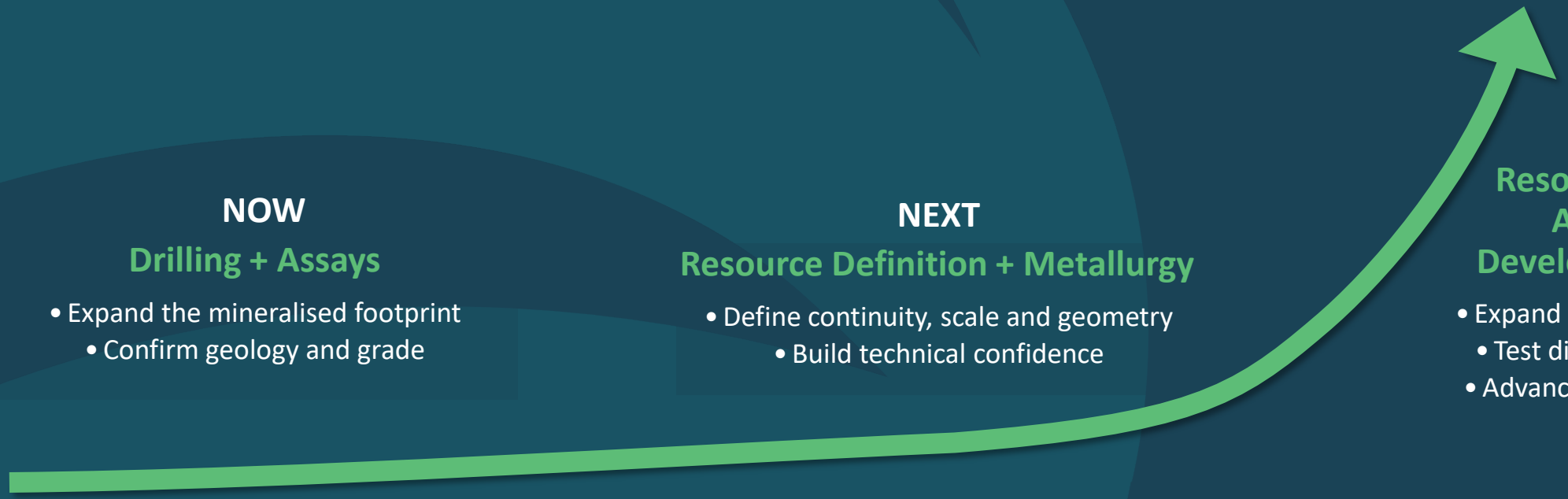




THE NEXT VALUE-CREATION MILESTONES

A disciplined pathway from active drilling to resource definition and district-scale growth

OCEANA METALS



NOW

Drilling + Assays

- Expand the mineralised footprint
- Confirm geology and grade

NEXT

Resource Definition + Metallurgy

- Define continuity, scale and geometry
- Build technical confidence

THEN

Resource Growth + Accelerated Development Studies

- Expand the resource footprint
- Test district-scale potential
- Advance rapidly towards PFS

REGULAR DRILLING + ASSAY UPDATES

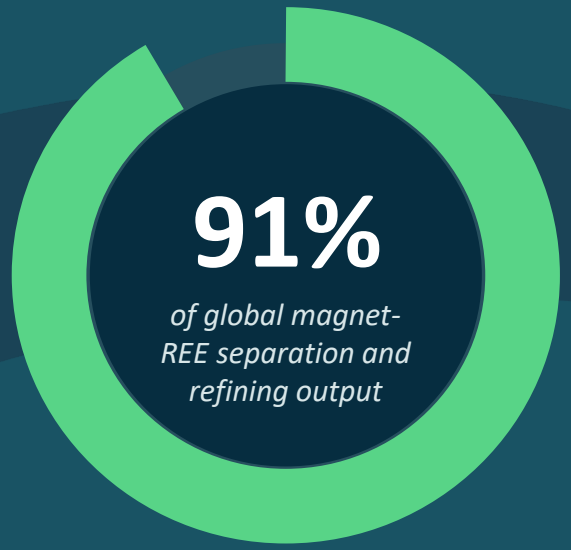
TIER 1-SCALE AMBITION

A LARGE SYSTEM. HIGH-GRADE EVIDENCE. ACTIVE DRILLING. FUNDED TO DELIVER.

RARE EARTHS A GLOBAL SUPPLY CHAIN RE-SET

Strategic demand is growing, while the world remains heavily dependent on one supply chain.

CHINA'S DOMINANCE



A CRITICAL SUPPLY-CHAIN CONSTRAINT

+50%

PROJECTED GROWTH IN MAGNET-REE DEMAND OUTSIDE CHINA BY 2035

EVs • WIND • INDUSTRIAL MOTORS • ROBOTICS • DEFENCE • DATA CENTRES

- Planned and existing ex-China capacity is insufficient to meet anticipated long-term demand.
- Governments and manufacturers are prioritising secure, traceable and geographically diverse supply.

NEW MINES → NEW REFINING → NEW MAGNET CAPACITY

NEW, SCALABLE PROJECTS IN ALIGNED JURISDICTIONS ARE NEEDED TO SUPPORT SUPPLY-CHAIN DIVERSIFICATION.

Source: IEA, Rare Earth Elements Executive Summary, 2026

APPENDIX 1 - TRANSFORMATIVE ACQUISITION

Serra Negra Acquisition Terms

- Oceana acquired 100% of the Brazilian entity which holds 100% of the Serra Negra Project
- The Company paid US$2.95m cash plus ~15.5m OCN Shares[1] at a deemed issue price of A$0.36 per share, on completion of the transaction on 16 October 2026
- Deferred consideration milestone payments of:
  - US$750,000 Cash upon announcing an initial JORC resource at Serra Negra; and
  - US$1.5m Cash upon delineation and announcement of a JORC Resource of a minimum 100Mt @ 4% TREO or equivalent (4Mt Contained TREO Eq)
- The project is subject to a 2.5% net smelter royalty on all payable commodities extracted from the permits, with Oceana retaining a right of first refusal on all or part of any future sale of the Royalty

1. A further ~4.5m OCN Shares relate to an entitlement held by a third party under a separate pre-existing agreement with Songeo. Oceana and that third party are documenting an arrangement to settle the entitlement in cash on deferred terms, instead of shares. Binding documentation has not yet been executed. Refer to OCN's ASX release dated 19 October 2026.

APPENDIX 2 - BRAZIL - TIER 1 JURISDICTION, STRONG INVESTMENT, WORLD-CLASS INFRASTRUCTURE



CBMM's Araxa Niobium Operations – OCN Brazil DD Site Visit - February 2026

Stable Regulatory Framework

- The Mining Code (1967) and recent reforms (creation of ANM in 2018) provide a stable and predictable environment with modernised oversight.
- Brazil officially launched a long-term mining policy overhaul in January 2026, including a public consultation for the updated National Mining Plan 2050, expanding the focus on rare earths and other critical minerals.
- ESG principles and clear permitting provide legal certainty and equal treatment for foreign and local investors.

Strong Government Support & Funding

- Finep–BNDES Strategic Minerals Call: 124 proposals, US$15B investment potential.
- Nearly US$1B in planned federal funding for REE mining, refining & magnet materials.
- Incentives include financial guarantees, tax-exempt debentures, and local value-add requirements.

Investment Climate

- Brazil attracted US$71 billion in FDI in 2024, ranking Top 5 globally.
- As of November 2025, Brazil recorded US$9.8B net FDI inflows, with 12-month inflows reaching US$84.3B (~3.76% of GDP), showing continued investment momentum.
- Mining accounts for ~4% of GDP and 40% of Brazil's trade surplus.

Infrastructure & Energy

- Brazil boasts an 88% clean energy matrix, extensive rail and port networks, and improved logistics, which reduce operational costs for mining companies.

Minas Gerais – A Tier-One Mining Jurisdiction

- Minas Gerais generated 40% of national mining revenue in Q1 2025 (R$29.8B).
- Leading destination for mining investment, with US$16.5B planned through to 2029.

Appendix 3 – Major Global Carbonatite hosted REE deposits

Company information		Project info				Measured			Indicated			Inferred			Total			Project stage
Ticker	Name	Project	Location	Equity	Type	Tonnage Mt	Grade % TREO	Contained REO (kt)	Tonnage Mt	Grade % TREO	Contained REO (kt)	Tonnage Mt	Grade % TREO	Contained REO (kt)	Tonnage Mt	Grade % TREO	Contained REO (kt)	
ASX:LYC	Lynas Rare Earths	Mt Weld	Australia	100%	Hardrock	20	7.2%	1,440	16	4.3%	667	71	3.2%	2,275	107	4.1%	4,392	Operating
NYSE:MP	MP Materials	Mountain Pass	USA	100%	Hardrock	27	6.0%	1,609	4	3.7%	145	12	4.8%	575	43	6.0%	2,580	Operating
TSXV:LEM	Leading Edge Materials	Norra Karr	Sweden	100%	Hardrock	-	-	-	31	0.6%	190	-	-	-	31	0.6%	190	PFS
ASX:ARU	Arafura Rare Earths	Nolans	Australia	100%	Hardrock	5	3.2%	157	30	2.7%	810	21	2.3%	483	56	2.6%	1,456	DFS
ASX:ASM	Australian Strategic Metals	Dubbo	Australia	100%	Hardrock	43	0.7%	317	-	-	-	32	0.7%	240	75	0.7%	556	DFS
LSE:PRE	Pensana	Longonjo	Angola	84%	Hardrock	26	2.6%	663	165	1.5%	2,492	123	1.1%	1,328	313	1.4%	4,476	Construction
ASX:LIN	Lindian Resources	Kangankunde	Malawi	100%	Hardrock	-	-	-	61	2.4%	1,482	200	2.05%	4,100	261	2.1%	5,585	Construction
ASX:HAS	Hastings Tech. Metals	Yangibana	Australia	100%	Hardrock	5	1.0%	48	20	0.9%	172	5	1.1%	57	30	0.9%	278	Construction
ASX:DRE	Dreadnought Resources	Mangaroon	Australia	100%	Hardrock	5	1.3%	67	21	1.0%	216	4	0.8%	28	30	1.0%	309	Exploration
CA:DEFN	Defense Metals	Wicheeda	Canada	100%	Hardrock	6	2.9%	165	23	2.1%	491	6	1.4%	77	35	2.3%	804	PFS
TSXV:MKA	Mkango Resources	Songwe Hill	Malawi	100%	Hardrock	9	1.5%	132	12	1.4%	165	28	1.3%	366	48	1.4%	672	PFS
ASX:VML	Vital Metals	Tardiff	Canada	100%	Hardrock	8	1.5%	112	41	1.3%	529	144	1.3%	1,886	193	1.3%	2,524	Exploration
TSXV:MRZL	Mont Royal	Ashram	Canada	100%	Hardrock	-	-	-	73	1.9%	1,383	131	1.9%	2,504	204	1.9%	3,876	PFS
ASX:OD6	OD6 Metals	Splinter Rock	Australia	100%	Hardrock	-	-	-	119	0.2%	238	562	0.1%	562	682	0.1%	892	Exploration
ASX:REE	RareX Resources	Cummins Range	Australia	100%	Hardrock	-	-	-	77	0.5%	387	447	0.3%	1,341	519	0.3%	1,661	Scoping
ASX:BCM	Brazilian Ciritical Metals	EMA	Brazil	100%	Ionic Clay	-	-	-	248	0.7%	1,736	695	0.7%	4,865	943	0.7%	6,752	PFS
ASX:SGQ	St George Mining	Araxa	Brazil	100%	Hardrock	33.2	3.81%	1,264	42	3.5%	1,470	36	3.43%	1,235	111.2	3.57%	3,969	Exploration
ASX:ETM	Energy Transition Metals	Kvanefjeld	Greenland	100%	Hardrock	143	1.2%	1,716	308	1.1%	3,388	559	1.1%	5,981	1010	1.1%	11,009	DFS
CVE:HUD	Hudson Resources	Sarfartoq	Greenland	100%	Hardrock	-	-	-	6	1.7%	99	2	1.6%	38	8	1.7%	132	PEA

Appendix 3 – Major Global Carbonatite hosted REE deposits

Ticker	Company Name	Project	Source
ASX:LYC	Lynas Rare Earths	Mt Weld	Lynas' ASX announcement dated 5 August 2024, titled "2024 Mineral Resource and Ore Reserve Update" (JORC-2012)
NYSE:MP	MP Materials	Mountain Pass	MP Materials' NYSE / SEC Announcement dated 19 February 2025, "SEC Technical Report Summary" SRK Consulting (NI43-101, SEDAR)
TSXV:LEM	Leading Edge Materials	Norra Karr	Tasman Metals Ltd, 10 July 2015, Amended & Restated NI 43-101 Pre-Feasibility Study (NI43-101, SEDAR)
ASX:ARU	Arafura Rare Earths	Nolans	Arafuras' ASX announcement dated 7 June 2017, titled "Detailed Resource Assessment Completed" (JORC-2012)
ASX:ASM	Australian Strategic Metals	Dubbo	Alkane Resources Ltd's ASX announcement dated 19 September 2017, titled "Latest Mineral Resource Estimate for Dubbo deposit" (JORC-2012)
LSE:PRE	Pensana	Longonjo	Pensana Rare Earths's ASX announcement dated 14 September 2020, titled "Longonjo Mineral Resource estimate upgraded" (JORC-2012)
ASX:LIN	Lindian Resources	Kangankunde	Lindian's ASX announcement dated 2 May 2024, titled "Kangankude MRE updated to include 61Mt Ind Cat Grading 2.43% TREO" (JORC-2012)
ASX:HAS	Hastings Tech. Metals	Yangibana	Hastings' ASX Announcement 30 January 2023, titled "December 2022 Quarterley Report" (JORC-2012)
ASX:DRE	Dreadnought Resources	Mangaroon	Dreadnought's ASX announcement dated 24 September 2025, titled "36% Increase in High-Grade M&I Resource" (JORC-2012)
CA:DEFN	Defense Metals	Wicheeda	Defense's TSX announcement dated 18 February 2025, titled "Robust Economics from Wicheeda Rare Earth Deposit PFS" (NI43-101, SEDAR)
TSXV:MKA	Mkango Resources	Songwe Hill	Mkango's TSX announcement 4 February 2019, titled "Updated Mineral Resource Estimate for the Songwe Hill Rare Earths Project" (NI43-101, SEDAR)
ASX:VML	Vital Metals	Tardiff	Vital's ASX announcement 20 January 2025, titled "Vital's optimized MRE delivers 56% increase in Measured + Indicated resources for Tardiff rare earth deposit" (JORC-2012)
TSXV:MRZL	Mont Royal	Ashram	Commerce Resources' TSX announcement 22 May 2024, titled "Significant Increase in Indicated Mineral Resource for the Ashram Rare Earth & Fluorspar Deposit, Quebec" (NI43-101, SEDAR)
ASX:OD6	OD6 Metals	Splinter Rock	OD6's ASX announcement dated 29 May 2024, titled "Mineral Resource Estimate Doubles at Splinter Rock Rare Earth Project" (JORC-2012)
ASX:REE	RareX Resources	Cummins Range	RareX's ASX announcement dated 25 January 2024, titled "Cummins Range Mineral Resource Estimate Update" (JORC-2012)
ASX:BCM	Brazilian Ciritical Metals	EMA	Brazilian's ASX announcement dated 21 Febrary 2025, titled "Updated Mineral Resource for EMA" (JORC-2012)
ASX:SGQ	St George Mining	Araxa	St George's ASX announcement dated 11 August 2026 – 155% Increase to Measured & Indicated Resources Confirms Araxa as World-class Rare Earths, Niobium Project (JORC-2012)
ASX:ETM	Energy Transition Metals	Kvanefjeld	ETM ASX Corp Presentation dated 15 August 2025, titled "Shaping the future of Europe's critical metals supply" (JORC-2012)
CVE:HUD	Hudson Resources	Sarfartoq	Hudson' SEDAR filing dated 26 April 2012, titled "Technical Report on the Sarfartoq Project, West Greenland" (NI43-101, SEDAR)

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