Investor Update

November 2026

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ASX code : HMG

Day Dawn September 2026

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The information in this report that relates to Exploration Results is based on information compiled by Mr. Peter Bewick who is a Member of the Australasian Institute of Mining and Metallurgy. Mr. Bewick holds shares and options in Hamelin. He is a full time employee of Hamelin and has sufficient experience which is relevant to the style of mineralisation under consideration to qualify as a Competent Person as defined in the 2012 Edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Bewick consents to the inclusion in the report of the matters based on the information compiled by him, in the form and context in which it appears.

Hamelin confirms that it is not aware of any new information or data that materially affects the information in the relevant ASX releases and the form and context of the announcement has not materially changed. Hamelin confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

[2] Refer to ASX Announcements dated 9 February 2026, 20 July 2026, 3 August 2026 and 27 October 2026. [3] Refer to Hamelin Gold Prospectus

This presentation has been approved for release by the Board of Hamelin.

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Hamelin Gold
Corporate Snapshot



BOARD and KEY MANAGEMENT



Will Robinson
Non Executive Chairman
B.Comm, MAusIMM



Peter Bewick
Managing Director
B.Eng (Hons), MAusIMM



Justin Osborne
Non Executive Director
B.Sc (Hons), FAusIMM, MAICD



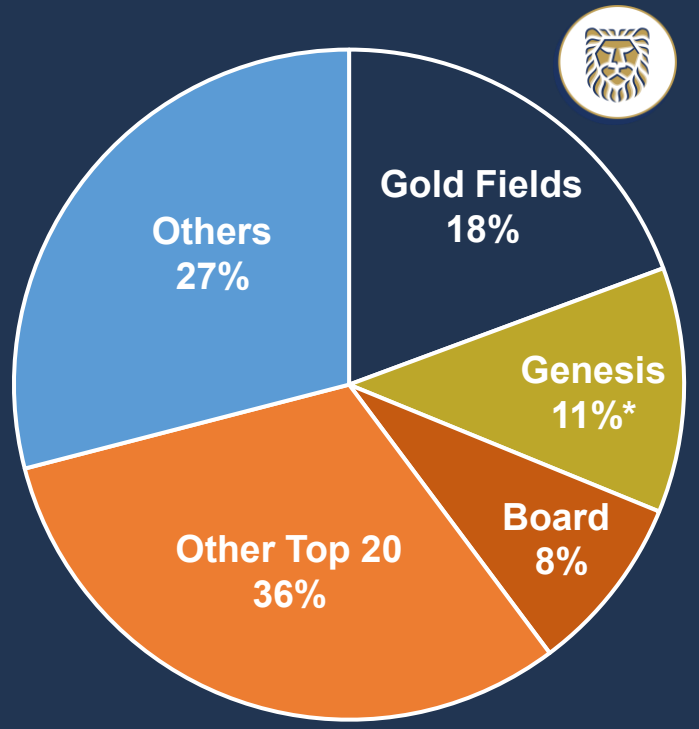
Philip Crutchfield
Non Executive Director
B.Comm, LL.B (Hons), LL.M LSE



Clayton Davys
Exploration Manager
B.Sc (Hons)

CAPITAL STRUCTURE

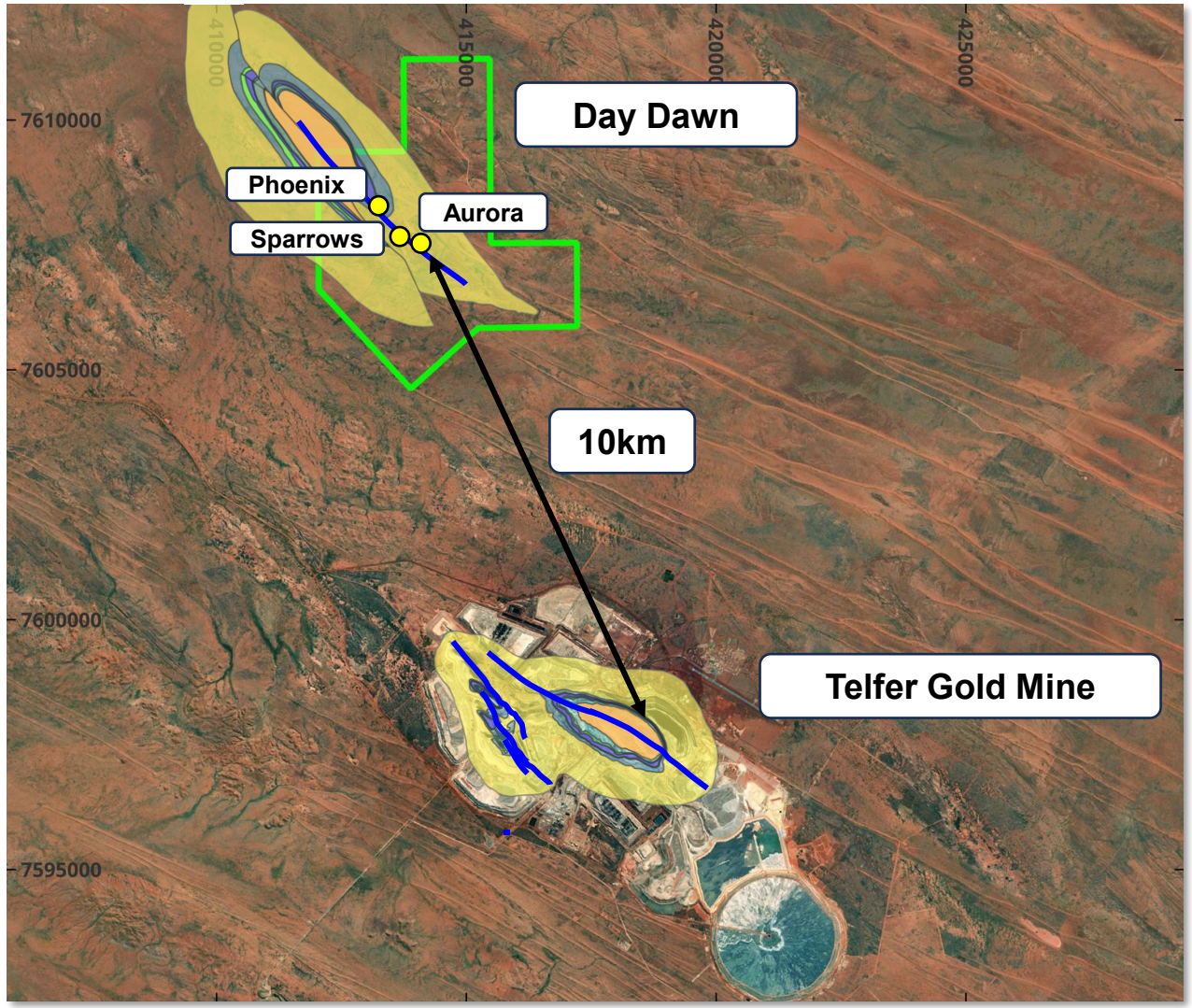
Shares on Issue	249.9M
Employee and Broker options	18.3M
Market capitalisation (@ 16c)	$40M
Cash position (@ 30 Sept 2026)	$9M
Enterprise value	$31M



** post VAU merger*

Day Dawn Project

- 10km NW of the +20Moz Telfer gold-copper mine – Paterson Province WA
- RC drill programs intersect outstanding shallow, high-grade **Aurora Lodes** including[1]:
  - 3m @ 93.4 g/t Au from 9m (Upper)
  - 4m @ 21.0 g/t Au from 27m (Upper)
  - 3m @ 18.3 g/t Au from 35m (Upper)
  - 7m @ 5.6 g/t Au from 147m (Lower)
  - 2m @ 12.4 g/t Au from 149m (Lower)
- Reef style gold mineralisation emerging at **Altus** with spectacular high-grade intervals including[1]:
  - 11m @ 20.2 g/t Au from 17m
  - 5m @ 25.1 g/t Au from 19m
- Phase 2 drill campaign continues

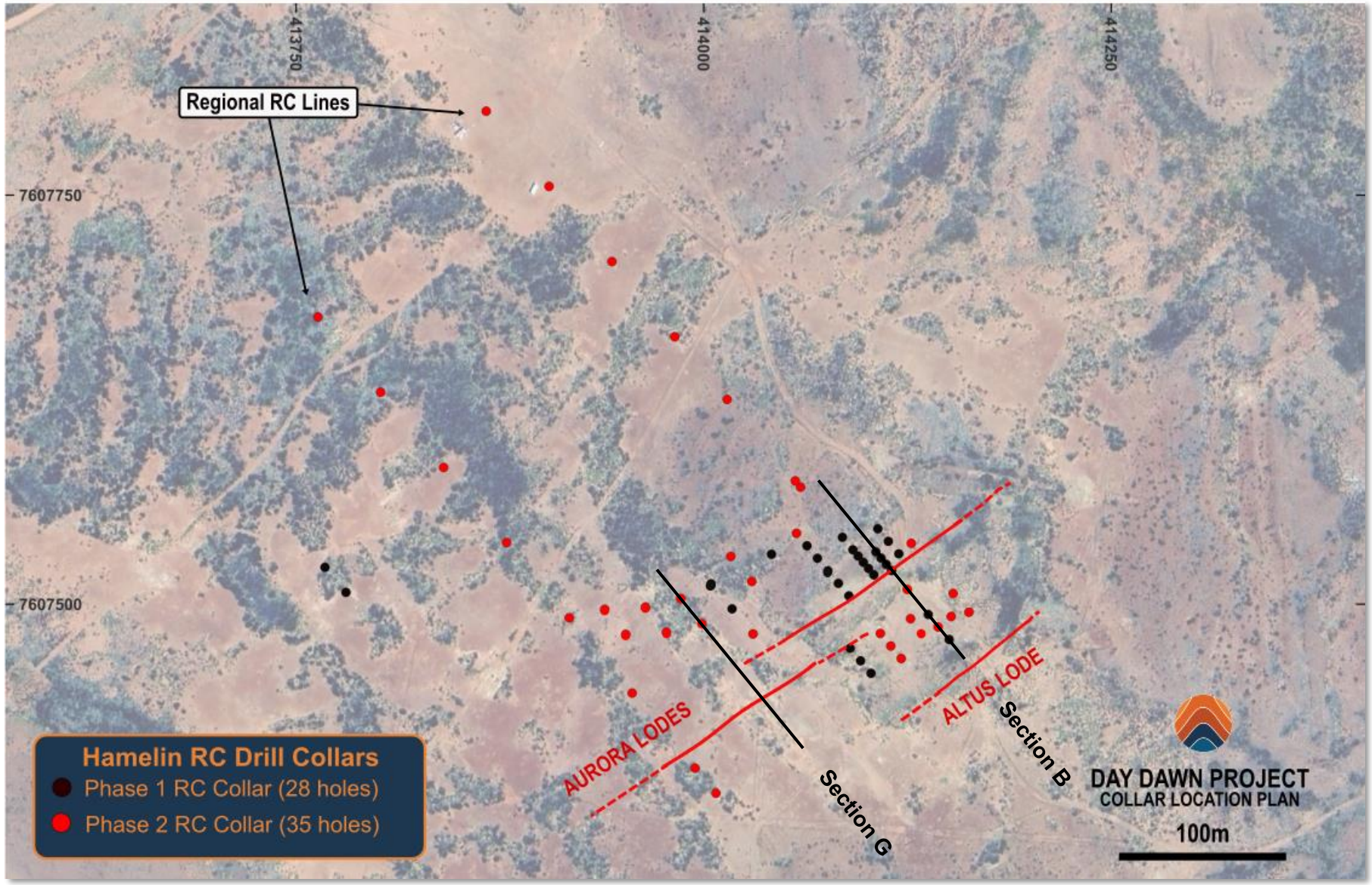


Day Dawn Project – Tenement Outline over Bing Sat imagery (GDA94 z51) with solid geology interpretation overlay

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([1]refer to ASX Announcements 20 July 2026, 3 August 2026 and 27 October 2026)

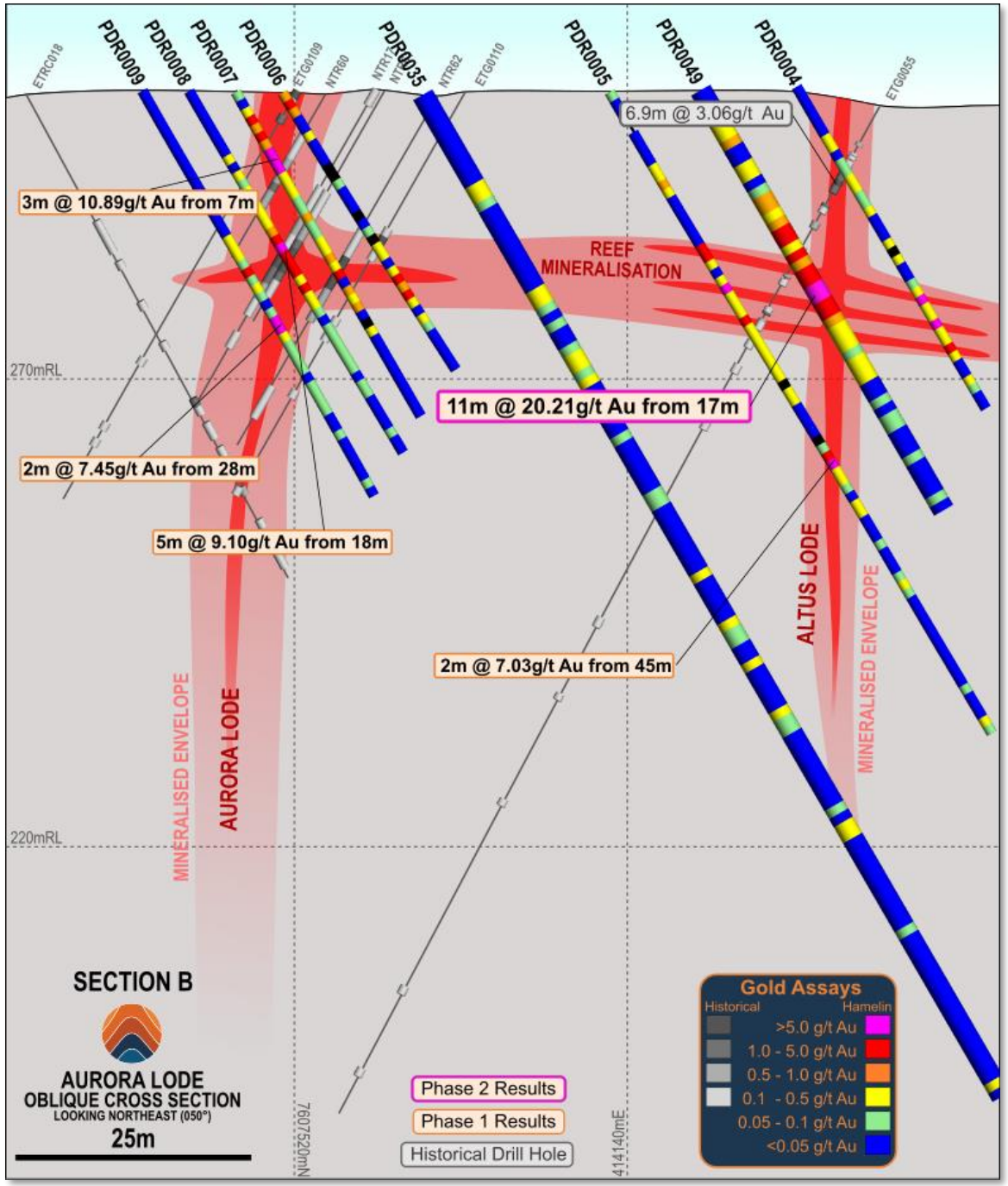
Day Dawn Project – P1 and P2 RC drilling



Aurora / Altus Prospect – Drill collar location on Bing Sat imagery (GDA94 z51)

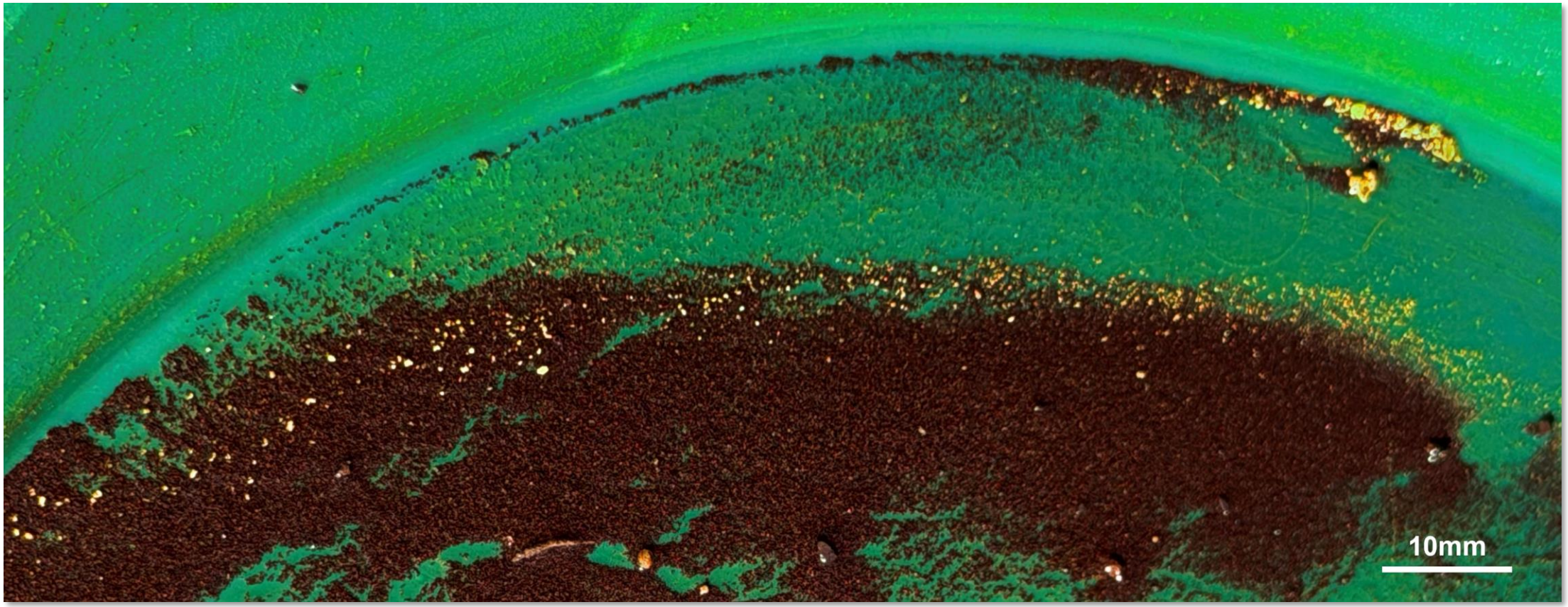
Aurora / Altus Lodes

- Steeply dipping, northeast trending high-grade gold lodes from surface
- 2-3m in width, averaging 10-20g/t Au
- Emergence of conformable, flat lying reef-style gold mineralisation
- Lodes plunge to the southwest and appear as an en-echelon set of ‘feeder like’ structures
- System is sparsely drilled and remains open down plunge



Aurora Lode[1,2] – Section B

High-grade Lodes and Coarse Gold



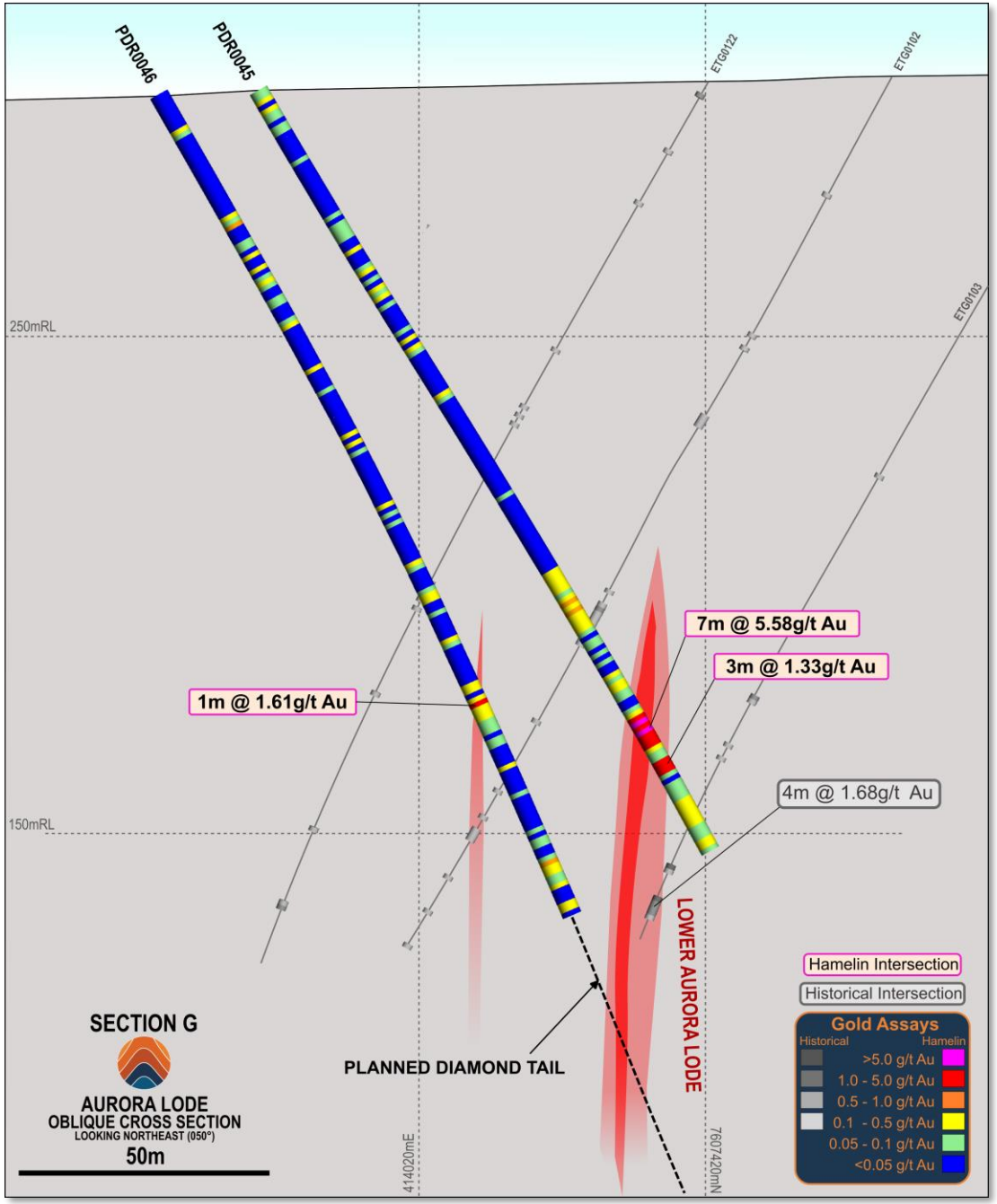
PDR0049 – 25-26m Assay 91.4g/t Au

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Aurora - Open down plunge

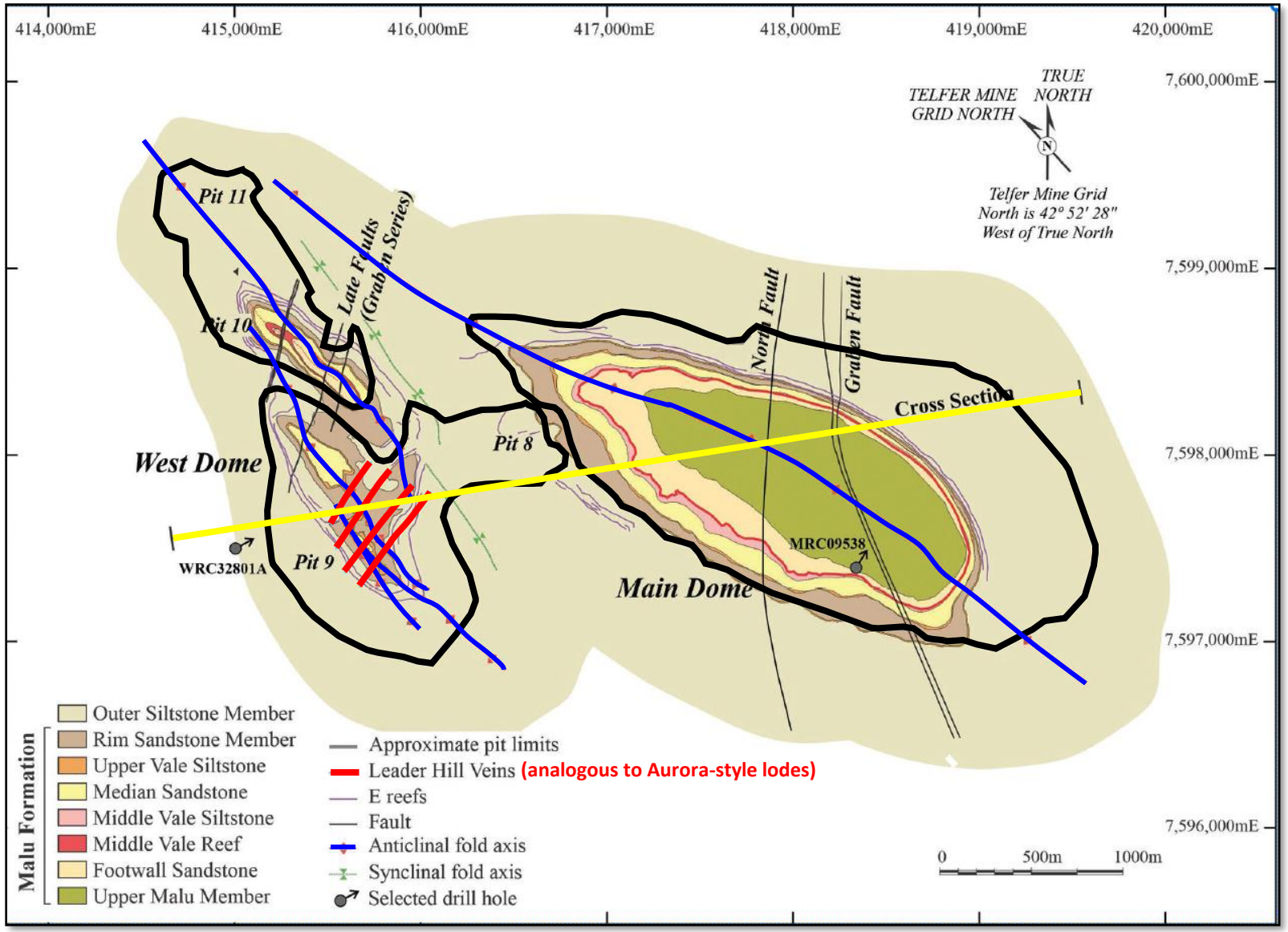
- Aurora Lodes remain open down plunge
- Latest section returned:
  - 7 metres at 5.6g/t Au from 147 metres
- Diamond and deep RC drilling program in progress

- What is the significance of the Aurora Lodes and what do they represent?



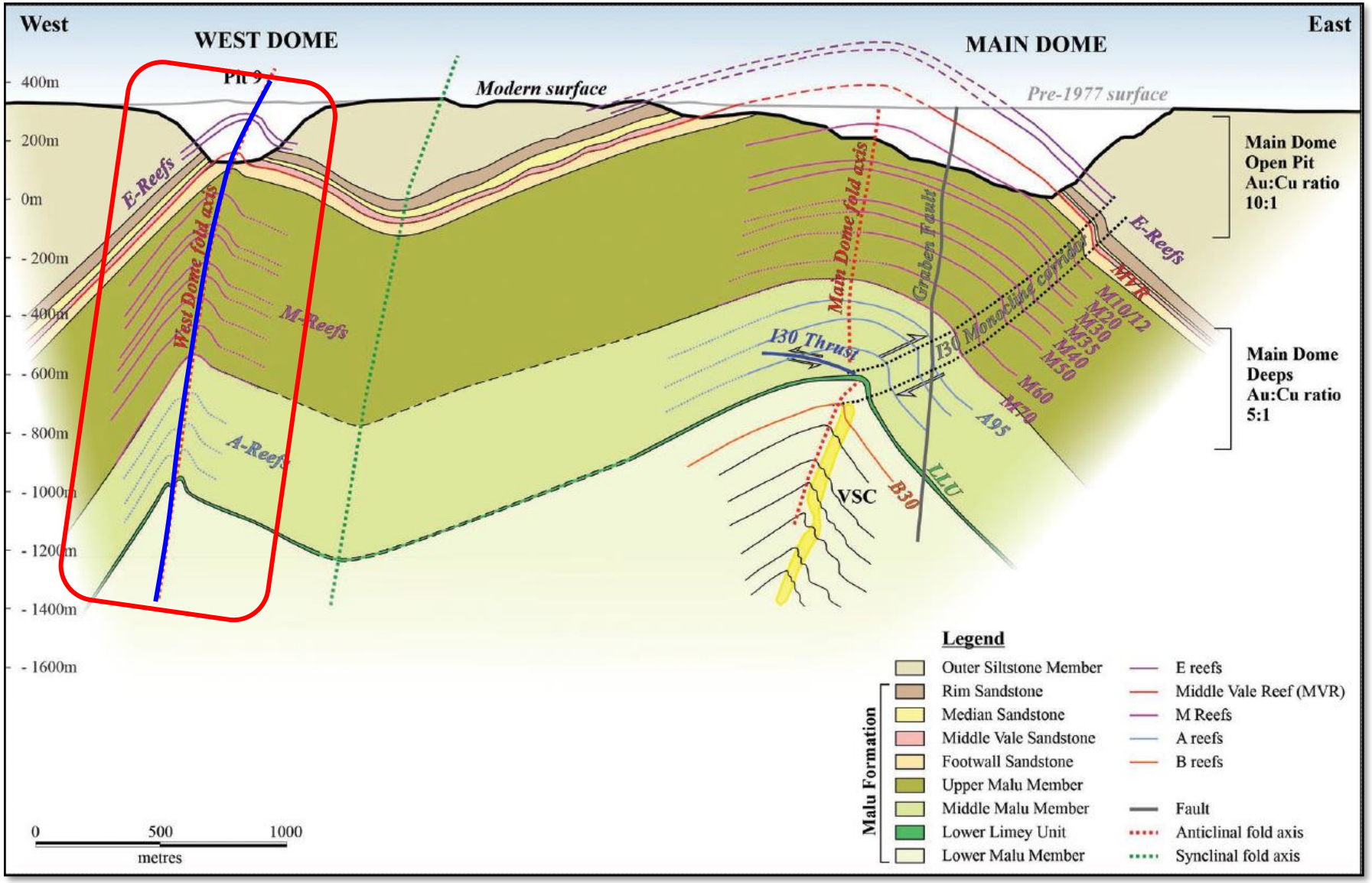
Aurora Lode[1,2] – Section G

Telfer shows what Day Dawn might be!



Interpreted surface geology of the Telfer Gold Deposit (Wilson et al 2020 SEG Sp Publ #23)

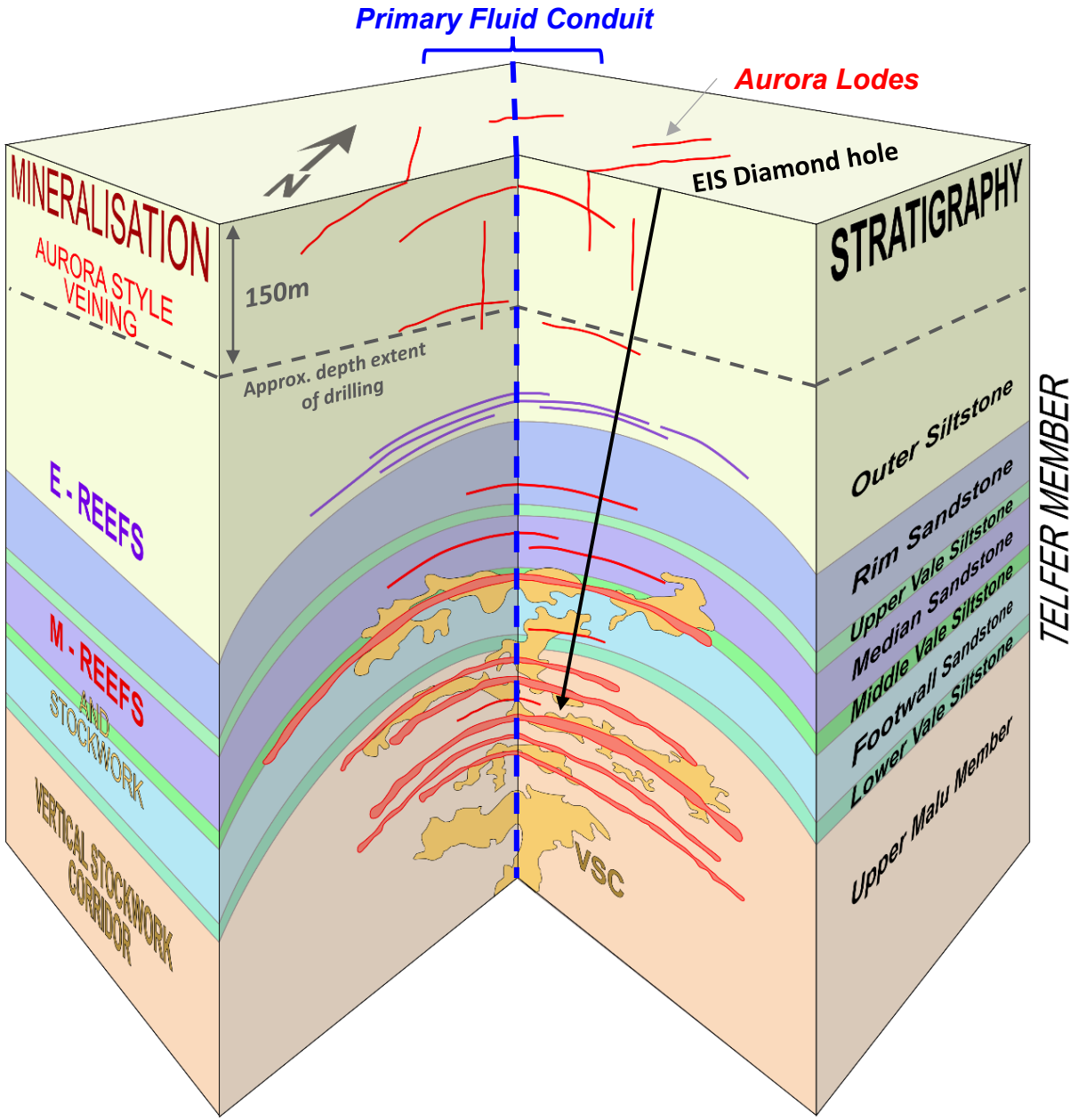
Telfer Geology Section



Interpreted geological cross section across the Telfer Gold Deposit (Wilson et al 2020 SEG Sp Publ #23)

Day Dawn System

- Exploration model based on Telfer deposit geology and mineralisation style
- Aurora-type lodes at Day Dawn sit stratigraphically higher than the bulk of the Telfer mineralisation
- The mineral system remains poorly tested at Day Dawn
- EIS co-funded diamond drilling to test for high grade reef style mineralisation in the interpreted ‘E-Reef’ and ‘M-Reef’ positions

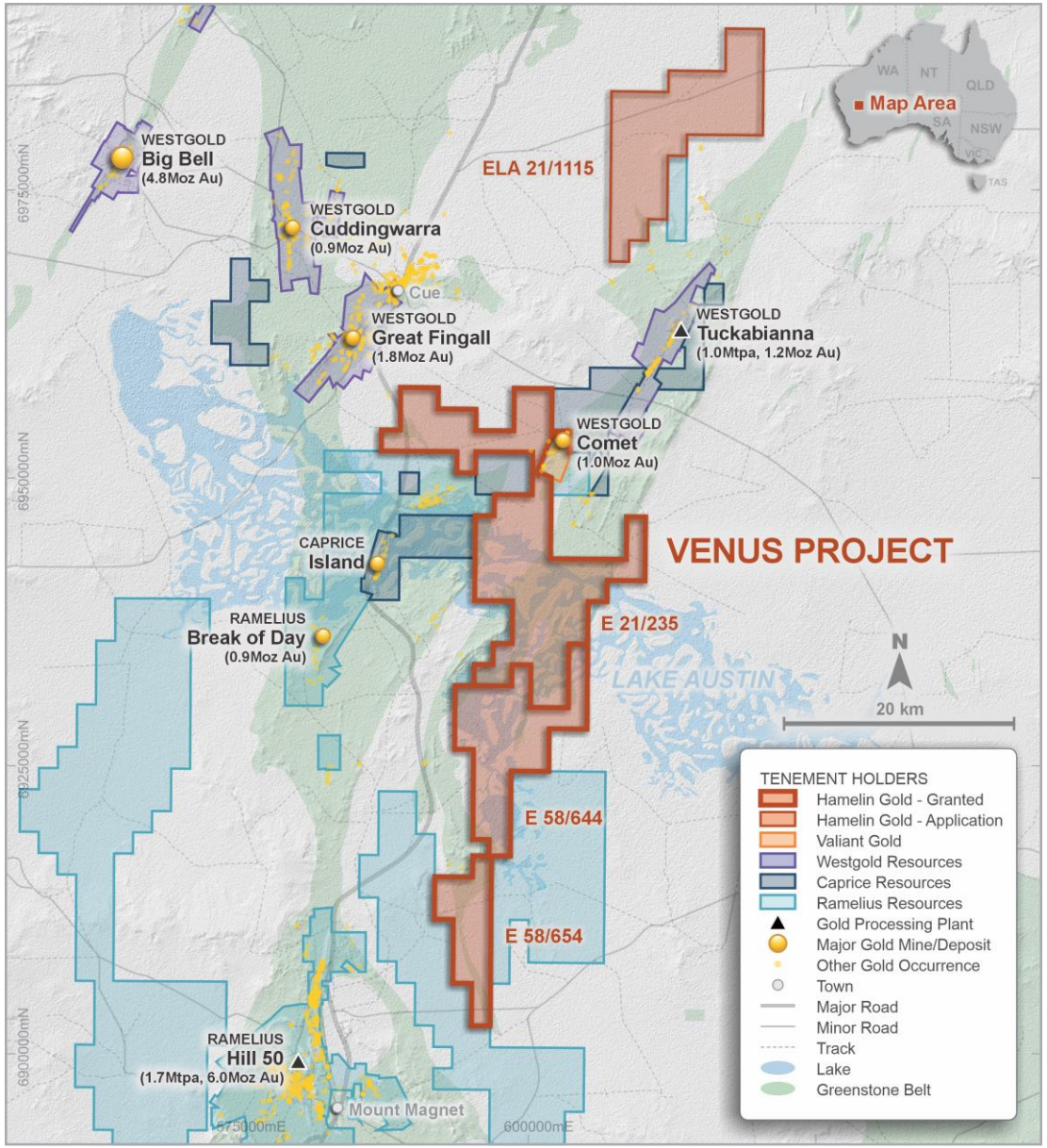


Day Dawn Project - Geological and Mineralisation Model

Venus Project - Yilgarn

- Large tenement position adjacent to Ramelius and Westgold gold operations
- Within the Murchison district between Mt Magnet and Meekatharra
- Neighbour to Caprice's Island project
- Lake Austin covers the clear extensions of known gold corridors
- Significant gold mineralisation at Magellan
  - 5 metres at 2.95g/t Au from 100 metres to EOH

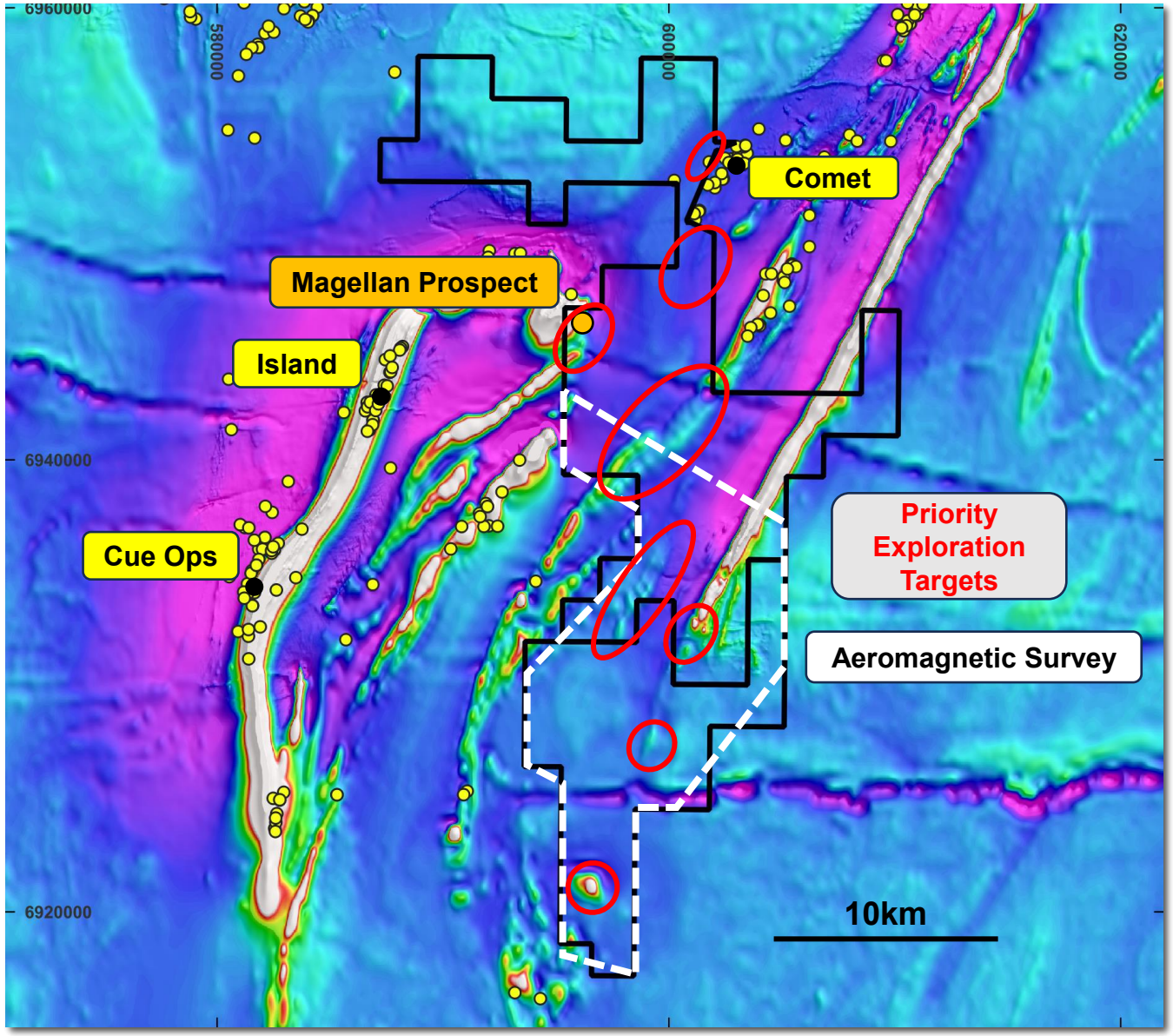
(refer to ASX Announcement 27 January 2026)



Venus Project – Regional location plan and key tenement holders (GDA94 z50)

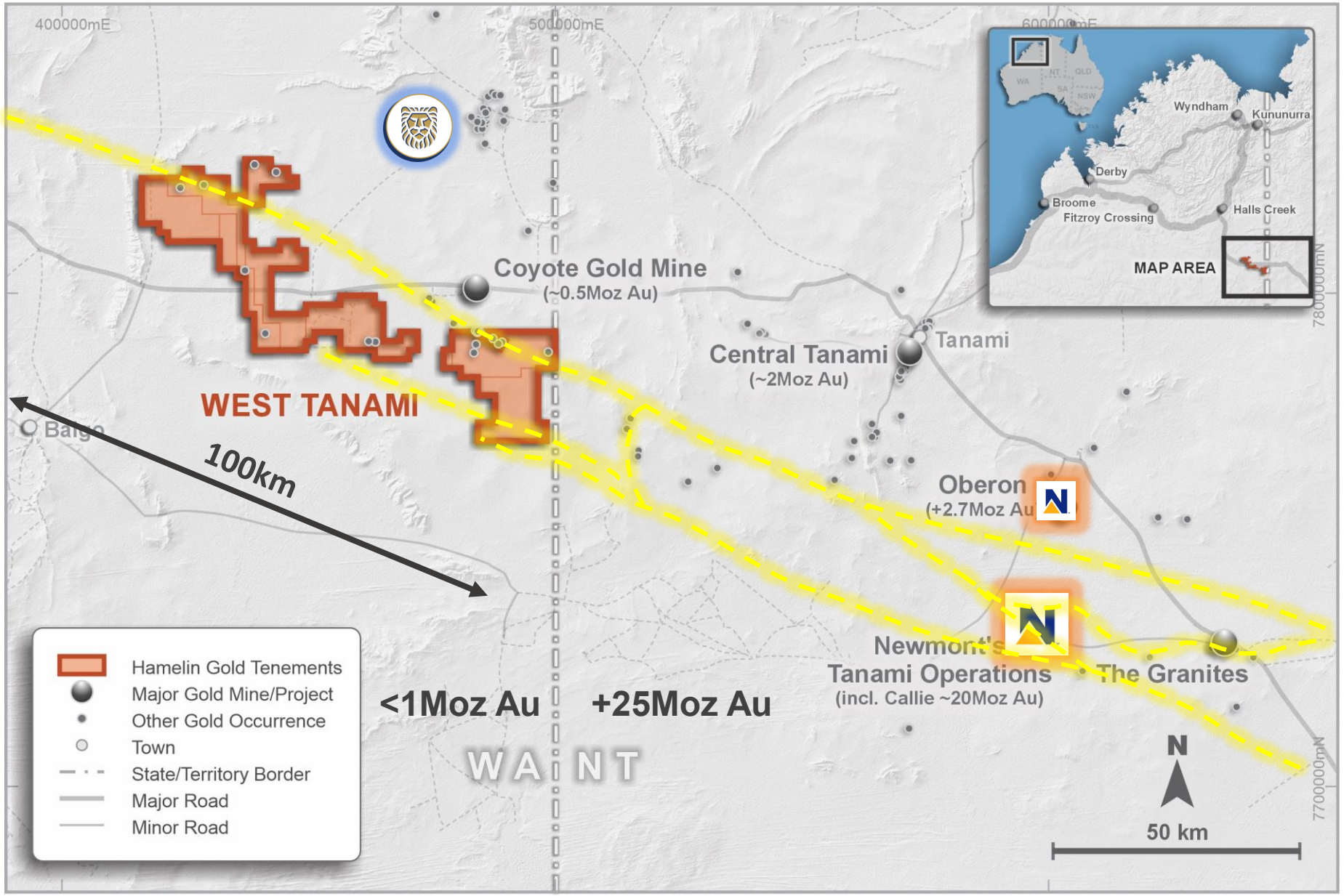
Venus Project

- Detailed (50m spaced) airborne magnetics and radiometric survey completed
- Priority targets defined following review of aeromagnetic and geochemical surveys
- Heritage survey completed over southern targets
- Initial 130 hole, lake aircore program designed to:
  - identify gold anomalism
  - confirm geological interpretation
  - test cover depth



Venus Project – Summary plan and Exploration Targets (GDA94 z50)

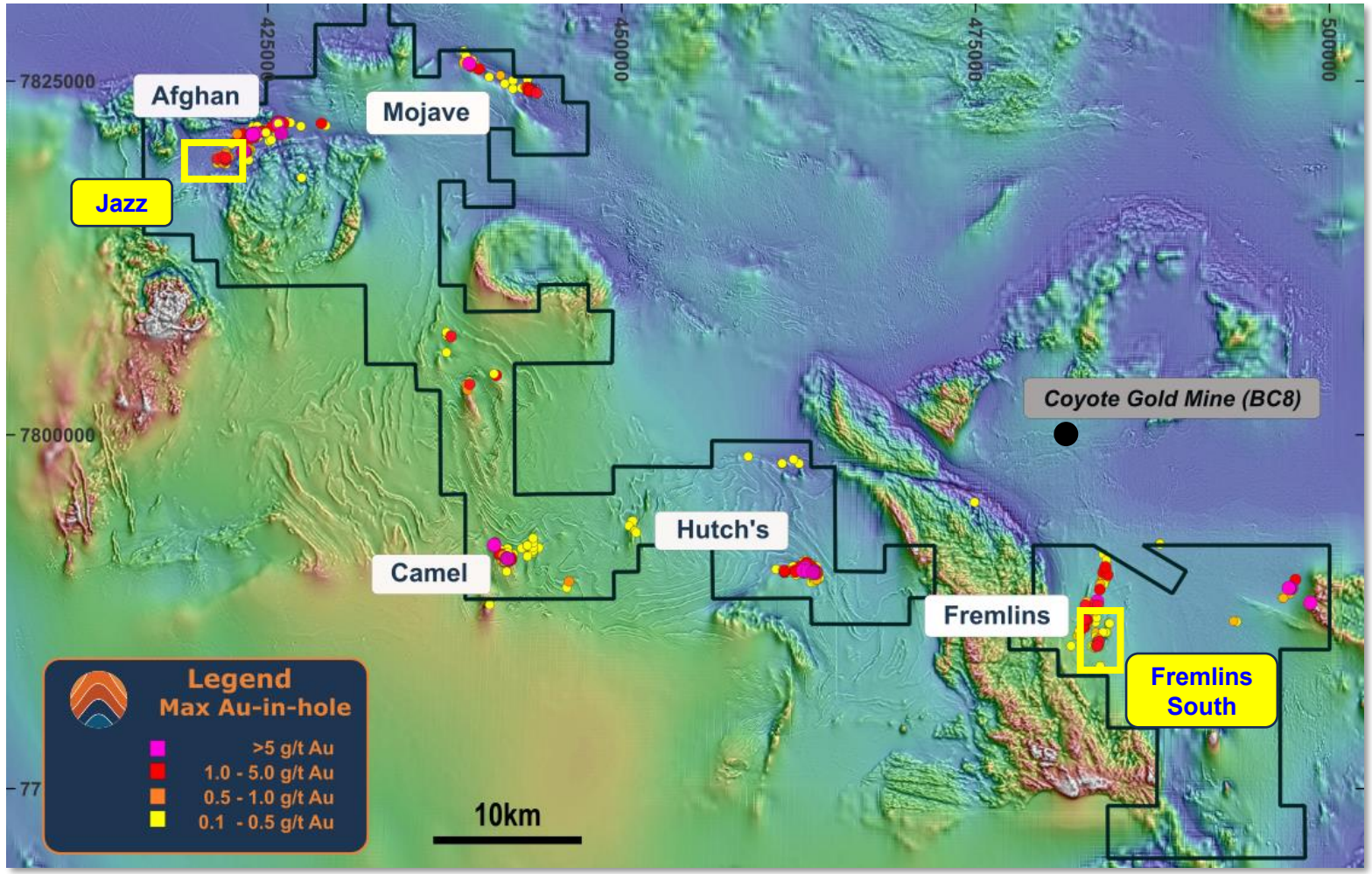
WA side of the Tanami: under-explored next to +25Moz



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West Tanami

- Use of innovative surface geochemistry, airborne EM and regional aircore drilling to screen for significant mineral systems
- Five large scale mineral systems defined; Afghan, Mojave, Camel, Hutch's and Fremlins
- Bedrock gold mineralisation intersected at Jazz and Fremlins South in 2025
- Focus on search for high grade gold shoots within deposit scale gold footprints

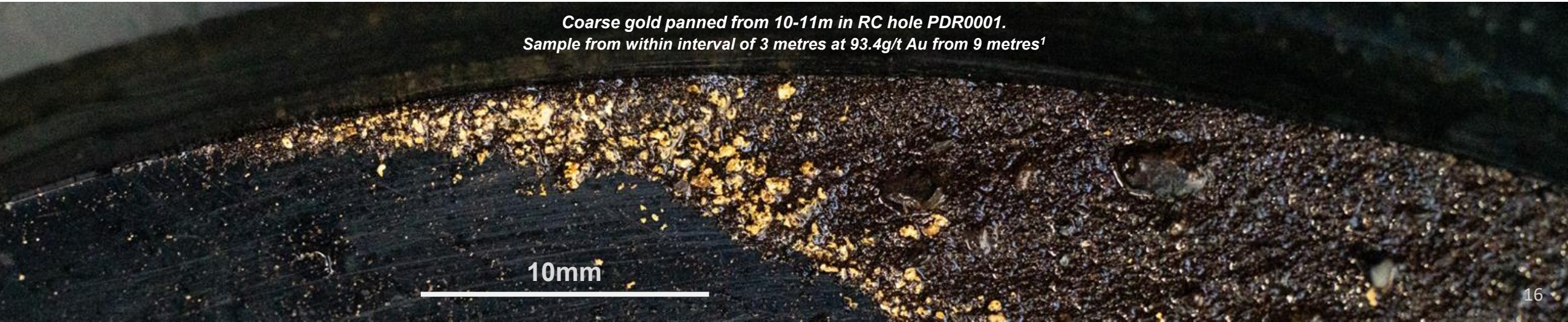


West Tanami Project – Maximum gold in hole[3] (+0.1g/t Au), key prospects on magnetics (GDA94 z52)

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Upcoming News Flow

- Results from remaining 13 RC holes at Day Dawn due November 2026
- Diamond and deep RC component of Phase 2 drill program in progress with assays due January 2027
- EIS co-funded diamond drilling to test for a ‘Telfer-style’ system at depth (1,200 – 1,500m) March 2027
- Initial drill test of priority targets at the Venus Project, Yilgarn Province
- Evaluate large scale gold systems for high-grade shoots in the West Tanami, Tanami Province
- Continue to build the WA gold exploration portfolio



Coarse gold panned from 10-11m in RC hole PDR0001.
Sample from within interval of 3 metres at 93.4g/t Au from 9 metres[1]