Djerriwarrh
AUSTRALIAN EQUITIES, ENHANCED YIELD

11 November 2026

Monthly net tangible asset (NTA) backing per share and top 20 investments as at 31 October 2026

	Before Tax*	After Tax*
31 October 2026 Cum Div	$3.36	$3.28
30 September 2026 Cum Div	$3.28	$3.23

Both the October and the September figures are before the provision for the quarterly dividend of 3.75 cents.

* The before and after tax numbers relate to the provision for deferred tax on the unrealised gains or losses in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of any brought forward losses.

Key facts

Investment objectives: Djerriwarrh aims to pay a higher level of fully franked dividend than is available from the S&P/ASX 200 and to provide capital growth over the medium to long term.

Benchmark: S&P/ASX 200 Accumulation Index.

Size of portfolio: $971.5 million at 31 October 2026.

Low Management cost: 0.41 per cent, no additional fees.

Investment style: Long-term, fundamental, bottom-up, uses options to enhance income.

Option coverage: Normal range 30% to 40% – currently 39.4%.

Suggested investment period: Five years to 10 years or longer.

Net asset backing (NTA): Estimated NTA released weekly and a monthly NTA with top 20 investments.

Listed on ASX: code DJW.

Key benefits

Diversified portfolio primarily of ASX-listed Australian equities.

Options used to generate additional income (predominantly call options – only exchange traded and over the counter options used).

Tax-effective income via enhanced fully franked dividends.

Consistent after tax paid investment returns achieved over the long term.

Professional management, experienced Board and investment team.

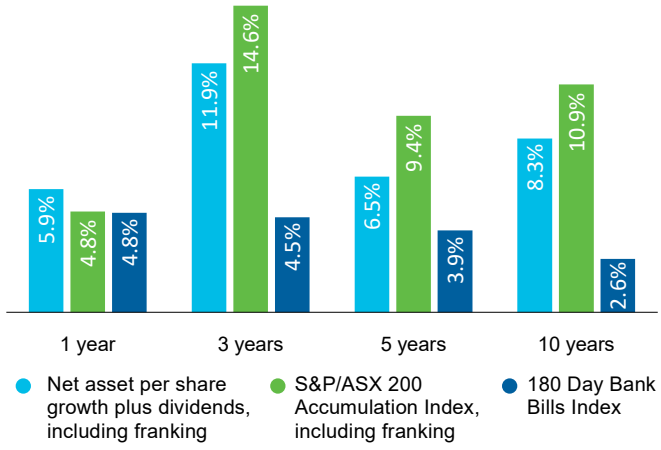
Low-cost investing when compared with similar funds.

Ease of investing, transparent ASX pricing, good liquidity in shares.

Shareholder meetings on a regular basis.

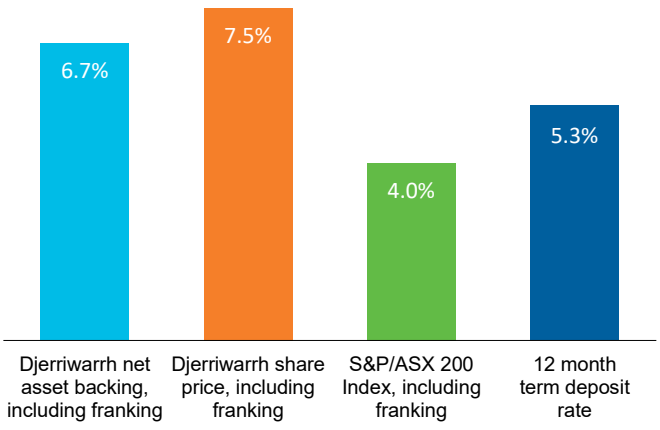
Dividends paid quarterly

Portfolio performance percentage per annum-periods ending 31 October 2026 *



* Assumes an investor can take full advantage of the franking credits. Past performance is not indicative of future performance.

Current Yield



* Assumes an investor can take full advantage of the franking credits. S&P/ASX 200 Index is the historic yield and 70 per cent franked. Figures for Djerriwarrh are based on the interim, May and July quarterly dividends paid totalling 15.75 cents per share fully franked.

Release authorised by Matthew Rowe, Company Secretary

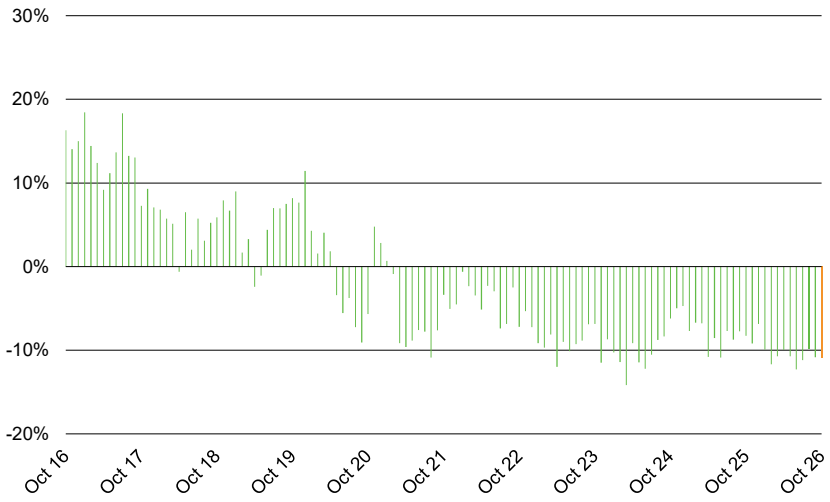
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Share price premium/discount to NTA



For more information visit our website: djerri.com.au

Portfolio facts

Top 20 investments valued at closing prices at 30 October 2026

		Total Value $million	% of Portfolio
1	BHP *	93.2	9.6%
2	Telstra Group *	50.6	5.2%
3	Transurban Group *	43.5	4.5%
4	Woodside Energy Group *	41.8	4.3%
5	CSL *	41.3	4.3%
6	National Australia Bank *	40.2	4.1%
7	Westpac Banking Corporation *	37.5	3.9%
8	Wesfarmers *	34.4	3.5%
9	Region Group *	34.1	3.5%
10	ANZ Group Holdings *	32.9	3.4%
11	ResMed *	31.8	3.3%
12	JB Hi-Fi *	30.8	3.2%
13	Commonwealth Bank of Australia *	28.9	3.0%
14	Rio Tinto *	26.9	2.8%
15	Auckland International Airport *	20.4	2.1%
16	Evolution Mining *	20.4	2.1%
17	Mirrabooka Investments	19.7	2.0%
18	Coles Group *	18.4	1.9%
19	EQT Holdings	18.0	1.9%
20	CAR Group *	17.7	1.8%
Total		**682.4**	
As percentage of total portfolio value (excludes cash)			70.4%

* Indicates that options were outstanding against part of the holding.

Investment by sector at 31 October 2026



- Materials **15.6%**
- Banks **14.3%**
- Other Financials **12.3%**
- Health Care **11.1%**
- Industrials **10.7%**
- Communication Services **9.8%**
- Real Estate **7.9%**
- Consumer Discretionary **7.8%**
- Energy **5.0%**
- Consumer Staples **3.5%**
- Information Technology **1.7%**
- Cash **0.3%**

Important Information

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