ASX Release
11 November 2026



New Hope proposes making an offer of Hybrid Securities

New Hope Corporation Limited (**ASX: NHC**) (**Company**) is proposing to undertake an offer of subordinated, perpetual, redeemable hybrid securities (**Hybrid Securities**), subject to market conditions. Floating rate distributions on the Hybrid Securities are expected to be fully franked.

If the offer proceeds, the Company expects to appoint Jarden Australia Pty Ltd as arranger and a joint lead manager, and the following joint lead managers and co-managers (each a **Syndicate Broker**):

Joint lead managers	Co-managers
Canaccord Genuity (Australia) Limited	Bell Potter Securities Limited
FIIG Securities Limited	Taylor Collison Limited
Jarden Australia Pty Ltd	
Morgans Financial Limited	
MST Financial Services Pty. Ltd.	
Ord Minnett Limited	
Shaw and Partners Limited	

Eligibility requirements and the application process

Any offer of Hybrid Securities will be made under a prospectus, which will be lodged with the Australian Securities and Investments Commission (ASIC) and made available if and when the offer proceeds.

Any person wishing to acquire Hybrid Securities under the offer (if it proceeds) will need to complete the application form in or accompanying that prospectus. Applications must be made through a Syndicate Broker.

Applicants will need to satisfy eligibility requirements, including that the offer is only available to Australian residents, and that retail investors must be within the target market determined by the Company for the Hybrid Securities (which will be made available with the prospectus) and must have received personal advice from a qualified financial adviser in order to apply.

Any person interested in investing in the Hybrid Securities should read the prospectus (when made available) in its entirety before deciding whether to participate.

This announcement is not an offer or invitation to acquire Hybrid Securities, and no applications will be accepted until the prospectus is made available and the offer opens.

For more information, please contact a Syndicate Broker. Contact details for the joint lead managers and co-managers are set out at the end of this announcement.

Disclaimer

The information in this announcement does not constitute financial product advice and has been prepared without considering your investment objectives, financial situation, or particular needs.

THIS ANNOUNCEMENT AND ANY OTHER MATERIALS RELATING TO THE POTENTIAL OFFER ARE NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES.

This announcement does not constitute an offer of any securities for sale or issue. No action has been taken to register or qualify the Hybrid Securities or otherwise permit a public offering outside Australia. In particular, this announcement does not constitute an offer of securities for sale in the United States. The Hybrid Securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (**U.S. Securities Act**), or the securities laws of any state or other jurisdiction of the United States and may not be offered, sold or resold, directly or indirectly, in the United States or to, or for the account or benefit of, any U.S. person (as defined in Regulation S under the U.S. Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and the securities laws of any applicable state or other jurisdiction of the United States.

Contact details

Joint lead managers	Retail clients	Wholesale clients
Canaccord Genuity (Australia) Limited	(02) 9258 8988	(02) 9258 8995
FIIG Securities Limited	Not available	1800 01 01 81 0416 775 243 (AFSL Holders)
Jarden Australia Pty Ltd	Not available	(02) 8077 1333
Morgans Financial Limited	(07) 3334 4831	(07) 3334 4831
MST Financial Services Pty. Ltd.	Not available	0402 130 708
Ord Minnett Limited	(02) 8216 6506	0426 654 900
Shaw and Partners Limited	(02) 9238 1571	(02) 9238 1571
Co-managers		
Bell Potter Securities Limited	(02) 8224 2841	(02) 8224 2841
Taylor Collison Limited	(08) 8217 3954	(08) 8217 3954

ENDS

For more information, please contact:

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This ASX announcement was approved and authorised by the Board.