Market Announcement

10 November 2026

Capability X Limited (ASX: CX8) – Admission and Quotation

Capability X Limited ('CX8') was admitted to the Official List of ASX on Tuesday, 10 November 2026.

The securities of CX8 will commence quotation at 12.00pm AEDT (9.00am AWST) on Thursday, 12 November 2026.

CX8 raised $12,000,000 pursuant to the offer under its replacement prospectus dated 2 October 2026 by the issue of 60,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	88,311,560
ASX code	CX8
Time	12.00pm AEDT (9.00am AWST)
Date	Thursday, 12 November 2026
ASX trade abbreviation	CAPABILITY
ISIN	AU0000492258
Registered office	Capability X Limited Address: 35 Oxford Close West Leederville, WA 6007 Phone: +61 429 020 090 Email: info@capabilityx.com
Company secretary	Chris Achurch
Share Registry	Computershare Investor Services Pty Ltd Address: Level 17, 221 St Georges Terrace Perth, WA 6000 Phone: 1300 850 505 Email: investor.relations@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia, Australia
Dividend policy	See section 2.12 of the Replacement Prospectus
Activities	Technology company specialising in hardware and software for industrial safety systems
Lead manager	Westar Capital Ltd
Underwriter	N/A

ASX restricted securities	53,694,469 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 November 2028, being 24 months from the date of Quotation. 27,468,506 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 January 2027, being 12 months from the date of issue. 499,750 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 June 2027, being 12 months from the date of issue. 1,303,505 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 September 2027, being 12 months from the date of issue. 625,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 September 2027, being 12 months from the date of issue. 3,979,149 options exercisable at $0.30 on or before 31 January 2031, classified by ASX as restricted securities and to be held in escrow until 12 November 2028, being 24 months from the date of Quotation. 7,500,000 options exercisable at $0.30 on or before 20 June 2031, classified by ASX as restricted securities and to be held in escrow until 12 November 2028, being 24 months from the date of Quotation. 12,000,000 options exercisable at $0.30 on or before 12 November 2029, classified by ASX as restricted securities and to be held in escrow until 12 November 2028, being 24 months from the date of Quotation. 3,800,000 Performance Rights classified by ASX as restricted securities and to be held in escrow until 12 November 2028, being 24 months from the date of issue.
Other securities not quoted	N/A

What do I need to do and by when?

For further information, please refer to CX8's Replacement Prospectus dated 2 October 2026.

Need more information?

For further information, please call the CX8's offer information line on 1300 850 505 (within Australia) from 8:30am to 5:00pm (AWST), Monday to Friday or +61 3 9415 4000 (outside Australia) from 8:30am to 5:00pm (AWST), Monday to Friday.

Disclaimer

Please refer to the following disclaimer.

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ASX Supervision