ROCKET DNA
DRONES & AUTOMATION

Drones-as-Infrastructure for Mining and Industrial

Managed autonomy for enterprise operations

Investor Webinar
10 November 2026
Q3 2026



ASX: RKT

Authorised for release by the Board of RocketDNA Ltd

Disclaimer

Summary

This presentation has been prepared by RocketDNA Limited. ("RocketDNA" or the "Company") based on information available to it as at the date of this presentation. The information in this presentation is provided in summary form and does not contain all information necessary to make an investment decision.

This presentation does not constitute an offer, invitation, solicitation or recommendation with respect to the purchase or sale of any security in RocketDNA, nor does it constitute financial product advice or take into account any individual's investment objectives, taxation situation, financial situation or needs. An investor must not act on the basis of any matter contained in this presentation but must make its own assessment of RocketDNA and conduct its own investigations. Before making an investment decision, investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs, and seek legal, taxation and financial advice appropriate to their jurisdiction and circumstances. RocketDNA is not licensed to provide financial product advice in respect of its securities or any other financial products. Cooling off rights do not apply to the acquisition of RocketDNA securities.

Although reasonable care has been taken to ensure that the facts stated in this presentation are accurate and that the opinions expressed are fair and reasonable, no representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. To the maximum extent permitted by law, none of RocketDNA its officers, directors, employees and agents, nor any other person, accepts any responsibility and liability for the content of this presentation including, without limitation, any liability arising from fault or negligence, for any loss arising from the use of or reliance on any of the information contained in this presentation or otherwise arising in connection with it.

The information presented in this presentation is subject to change without notice and RocketDNA does not have any responsibility or obligation to inform you of any matter arising or coming to their notice, after the date of this presentation, which may affect any matter referred to in this presentation.

The distribution of this presentation may be restricted by law and you should observe any such restrictions.

This presentation contains certain forward looking statements that are based on the Company's management's beliefs, assumptions and expectations and on information currently available to management. Such forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results or performance of RocketDNA to be materially different from the results or performance expressed or implied by such forward looking statements. Such forward looking statements are based on numerous assumptions regarding the Company's present and future business strategies and the political and economic environment in which RocketDNA will operate in the future, which are subject to change without notice. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward looking statements or other forecast. To the full extent permitted by law, RocketDNA and its directors, officers, employees, advisers, agents and intermediaries disclaim any obligation or undertaking to release any updates or revisions to information to reflect any change in any of the information contained in this presentation {including, but not limited to, any assumptions or expectations set out in the presentation).

Not Financial or Product Advice

This presentation is for information purposes only and is not a prospectus, product disclosure statement or other offer document under Australian law or the law of any other jurisdiction. This document is not a financial product or investment advice, or a recommendation to acquire securities in RocketDNA Limited, nor is it legal or tax advice. You are solely responsible for seeking independent and professional advice in relation to the information contained in this presentation and any action taken on the basis of that information. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial and tax situation and needs and seek legal and taxation advice appropriate to their jurisdiction.

Financial Data

All dollar values are in Australian dollars (A$) unless stated otherwise.

Past performance

Past performance information given in this presentation is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance. The historical information in this presentation is, or is based upon, information that has been released to the Australian Securities Exchange (ASX). This presentation should be read in conjunction with RocketDNA Limited's other periodic and continuous disclosure announcements which are available at www.asx.com.au.

Future performance

The presentation includes forward-looking statements regarding future events and the future financial performance of RocketDNA Limited. Forward looking words such as "expect", "should", "could", "may", "predict", "plan", "will", "believe", "forecast", "estimate", "target" or other similar expressions are intended to identify forward-looking statements. Any forward looking statements included in this document involve subjective judgment and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside the control of, and are unknown to, RocketDNA Limited and its officers, employees, agents or associates. In particular, factors such as variable climatic conditions and regulatory decisions and processes may affect the future operating and financial performance of RocketDNA Limited. This may cause actual results to be materially different from any future results, performance or achievements expressed or implied by such statements. The Information also assumes the success of RocketDNA Limited's business strategies. The success of the strategies is subject to uncertainties and contingencies beyond control, and no assurance can be given that the anticipated benefits from the strategies will be realised in the periods for which forecasts have been prepared or otherwise. Given these uncertainties, you are cautioned to not place undue reliance on any such forward looking statements. RocketDNA Limited is providing this information as of the date of this presentation and does not assume any obligation to update any forward-looking statements contained in this document as a result of new information, future events or developments or otherwise.

No representation, warranty or assurance (express or implied) is given or made in relation to any forward-looking statement by any person (including the Company). In particular, no representation, warranty or assurance (express or implied) is given that the occurrence of the events expressed or implied in any forward-looking statements in this presentation will actually occur. Actual results, performance or achievernent may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. The forward-looking statements in this presentation speak only as at the date of this presentation.

No Advertisement

This document does not constitute an advertisement for an offer or proposed offer of securities. It is not intended to induce any person to engage in, or refrain from engaging in, any transaction.

Except as required by law, no representation or warranty, express or implied, is made as to the fairness, accuracy, completeness, reliability or correctness of the Information, opinions and conclusions, or as to the reasonableness of any assumption contained in this presentation. By receiving this presentation and to the extent permitted by law, you release RocketDNA Limited and its officers, employees, agents and associates from any liability (including, without limitation, in respect of direct, indirect or consequential loss or damage or loss or damage arising by negligence) arising as a result of the teliance by you or any other person on anything contained in or omitted from this presentation. To the maximum extent permitted by law, RocketDNA Limited and its respective advisers, affiliates, related bodies corporate, directors, officers, partners, employees and agents exclude and disclaim all liability, including without limitation for negligence or for any expenses, losses, damages or costs incurred by you as a result of your participation in or failure to participate in the Offer and the information in the presentation being inaccurate or incomplete in any way for any reason, whether by negligence or otherwise. To the maximum extent permitted by law, RocketDNA Limited and its advisers, affiliates, related bodies corporate, directors, officers, partners, employees and agents make no representation or warranty, express or implied, as to the currency, accuracy, reliability or completeness of information in this presentation.

Unless otherwise stated, all financial and operational data is sourced from RocketDNA ASX releases.

EXECUTIVE SUMMARY

The investment case

Autonomous Drones installed on mine sites, earning recurring revenue

25

xBots earning monthly fees on customer sites. 21 more in the pipeline.

>50%

xBot recurring share of September-quarter revenue, for the first time.

$2.46M

September-quarter revenue, up 31% on the same quarter last year.

1,500+

Monthly active users logging into SkyLink & SiteTube, +50% QoQ.

4 + 5

BMA runs xBots across 4 Queensland sites; 5 more Tier 1 miners have live trials.

1+

Our data is being integrated in the mine-planning software our customers already use.

$3.2M

Pro forma cash post-October placement at a premium to market, with no broker fees.

Source: RocketDNA September 2026 Quarterly Activities Report, Appendix 4C and ASX announcements (unaudited)

CORPORATE OVERVIEW

Company snapshot

Managed autonomy for enterprise operations.

ENTERPRISE VALUE[4]

$24.33M

Market capitalisation plus debt, less cash

MARKET CAPITALISATION[1]

$26.78M

Share price $0.020 at 9-Nov-2026

PRO FORMA CASH

$3.205M

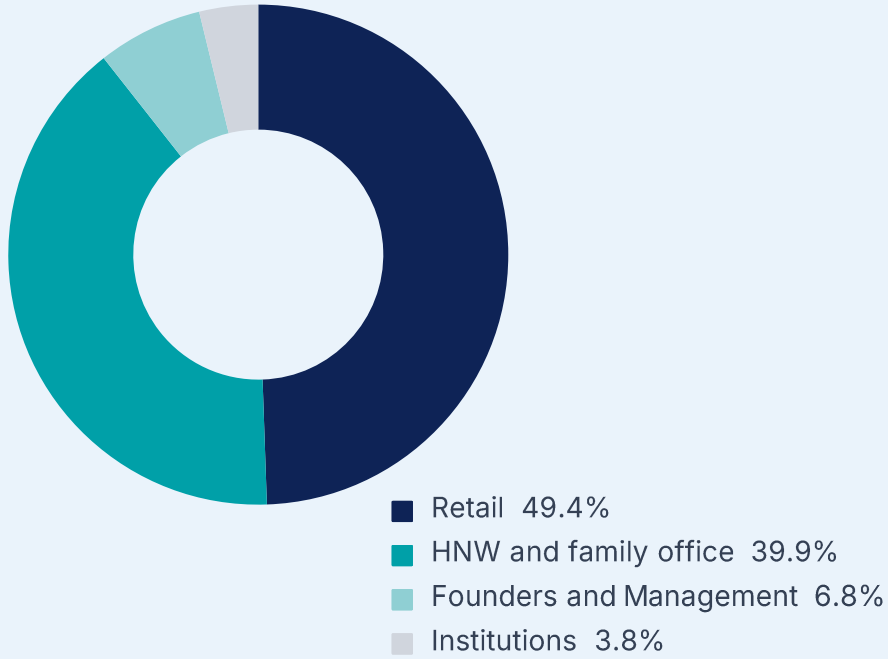
30 Sep 2026, incl. $2.23M Oct placement

TOTAL DEBT[2]

$0.756M

As at 30-Sep-2026

Register composition[3]



1. 1,339,096,069 shares on issue post Placement (issued 13 Oct 2026)
2. Shareholder loans, motor vehicle and equipment loans and lease liabilities (Appendix 4C item 7.4)
3. Shareholder breakdown as at 26 October 2026
4. EV uses pro forma cash and debt at 30 Sep 2026 and market cap per note 1

HOW MANAGED AUTONOMY WORKS

It begins with one xBot® on site. Then every team starts using it.

Client schedules a mission, our team monitors it, and the data is in the cloud for everyone on site to use.

SkyLink®



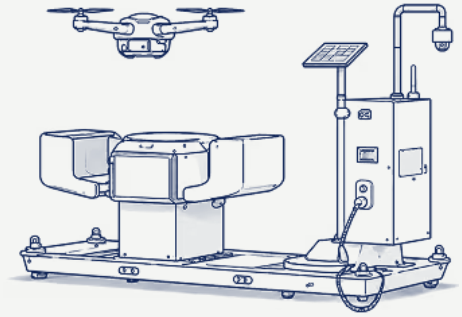
Anyone on site can schedule a flight. No drone licence needed.

Remote Operations Centre



Our pilots plan the mission and supervise every flight.

xBot®



A drone in a weatherproof docking station, installed once. It launches, flies the mission and lands itself.

SiteTube®



Maps, 3D models, videos and photos are uploaded automatically for the whole team to use.

USED ACROSS SITE BY MULTIPLE DEPARTMENTS:

SURVEY | MINE PLANNING | GEOLOGY | ENVIRONMENT | OPERATIONS | SECURITY

THE OPERATIONAL BOTTLENECK

Mine sites want more drone data than one survey team can fly

Today every request waits on a licensed pilot and a manual flight.

Today, on most sites

One licensed pilot plans and flies by hand. Every team's request queues behind the survey team; data arrives days later, and ad hoc flights leave gaps.

With an xBot

Flights run on schedule or request, supervised by RocketDNA's remote pilots. Survey sets standards and controls the data; every team gets what it needs, when needed.

"10 minutes later, you've got the flight going, 20 minutes later you've got the imagery."

- Head of Geospatial, BMA.



REVENUE ARCHITECTURE

One installed xBot®, four revenue streams

Each layer is a product on its own. Together they deliver a finished outcome, such as an automated survey.

4	**Data and applications**	A finished outcome for a specific job – built by RocketDNA or the end-customer, e.g. automated surveys or inspections.	**Sold as a separate service**
3	**Software**	SkyLink® (request, schedule and track flights) and SiteTube® (store, process and share data). Independent, modular products.	**Licensing fee**
2	**Remote operations**	Our pilots plan and supervise every flight from the Remote Operations Centre.	**A fee per mission**
1	**Hardware**	The xBot: drone and weatherproof dock, installed once on site.	**Sold or leased**

↑ PRODUCT STACK, WITH HARDWARE AT THE BASE

REVENUE PER LAYER ↑

EXAMPLE: AUTOMATED SURVEYS

The whole stack delivered as one outcome

xBot®
flies the pit on schedule

ROC
supervises every flight

SkyLink® + SiteTube®
schedule the mission, process and visualise the imagery

Automated Photogrammetry Processing
turns imagery into maps, terrain models and change detection, delivered into the customer's mine-planning software

The stack is why revenue per xBot® grows without adding hardware.

RECURRING REVENUE INFLECTION

Recurring revenue is now more than half of Group revenue

ROCKET DNA

>50%

xBot® recurring share of group revenue, for the September 2026 quarter.

QUARTERLY REVENUE (A$M)



KEY METRICS SCORECARD

Metric	Jun 2026	Sep 2026	Change
Monthly recurring revenue[1]	$615K	**$665K**	+8%
xBot recurring share of group revenue	<50%	**>50%**	+24% xBot recurring
xBots on paid monthly service[5]	24	**25**	+1
xBots in pipeline[3]	15	**21**	+40%
Monthly active users[2]	1,067	**1,500+**	+50%
Pre-booked flight missions[4]	~25,000	**~25,700**	+3%

1. MRR at month end, including legacy recurring drone services.
2. MAU = unique SkyLink and SiteTube logins (30 Sep 2026 v 30 Jun 2026).
3. Pipeline = xBots in inventory, manufacture, transport, commissioning or trial; excludes one-off hardware sales.
4. Missions scheduled in advance through SkyLink over the following 12 months.
5. xBots deployed count dual-skid configuration as one unit.

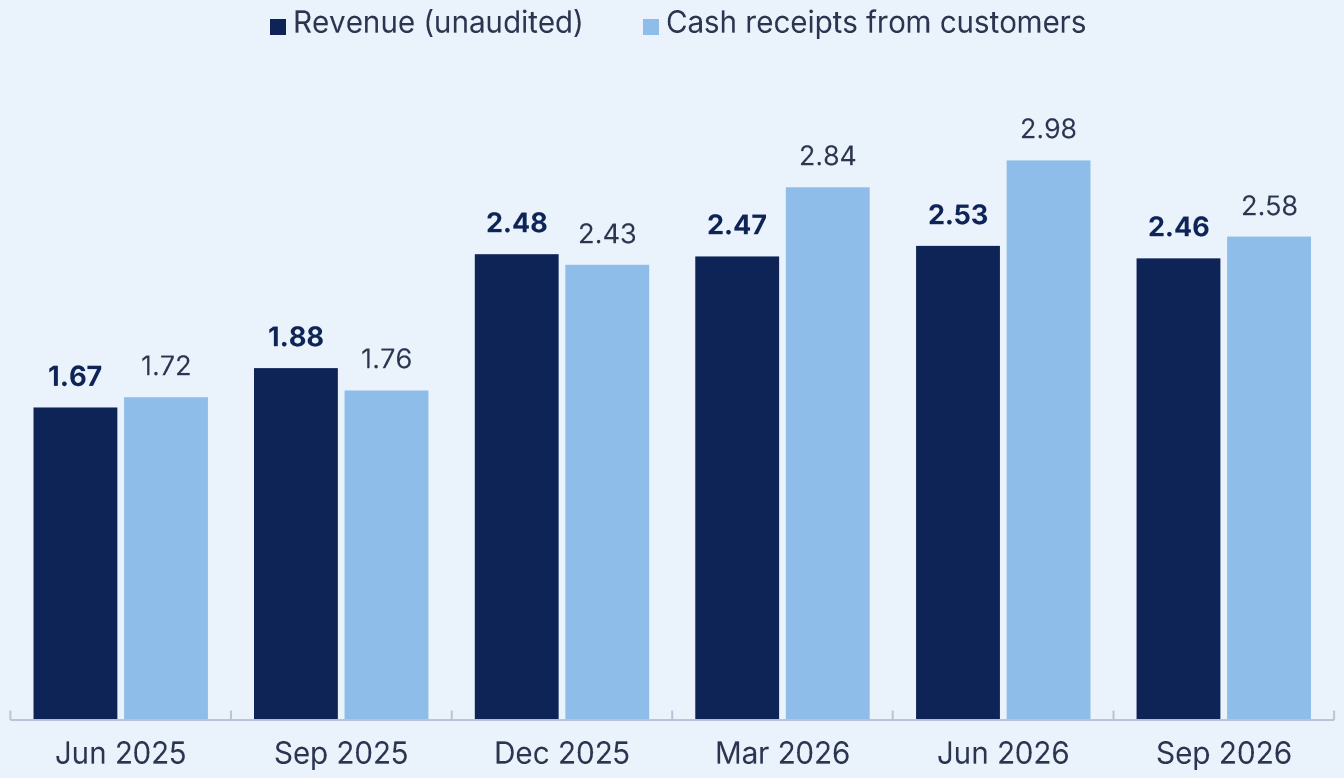
Source: RocketDNA September 2026 Quarterly Activities Report and Appendix 4C (unaudited).

FINANCIAL PERFORMANCE

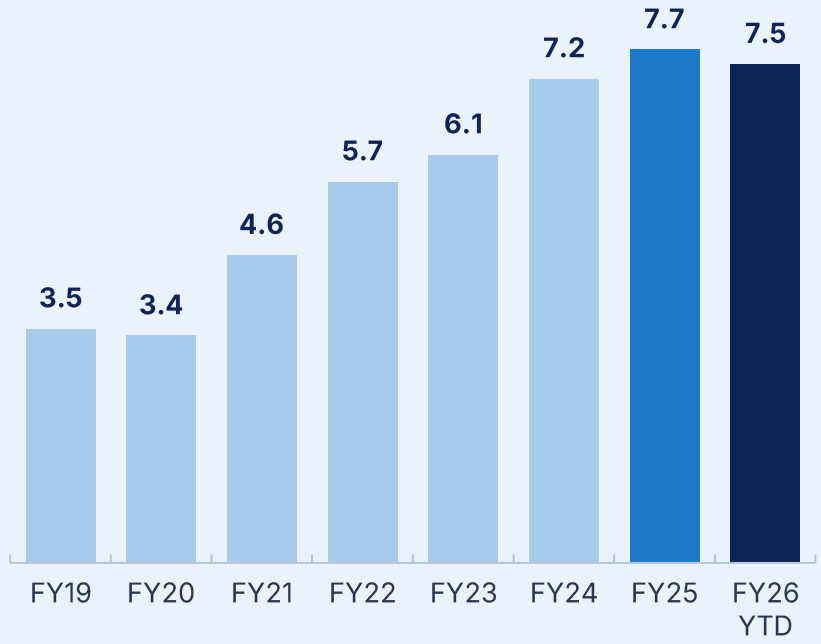
September-quarter revenue up 31%

FY26 revenue to September is already 97% of full-year FY25.

QUARTERLY REVENUE AND CASH RECEIPTS (A$M)



ANNUAL REVENUE (A$M)



FY = calendar year. FY26 YTD = 9 months to 30 Sep 2026 (unaudited).

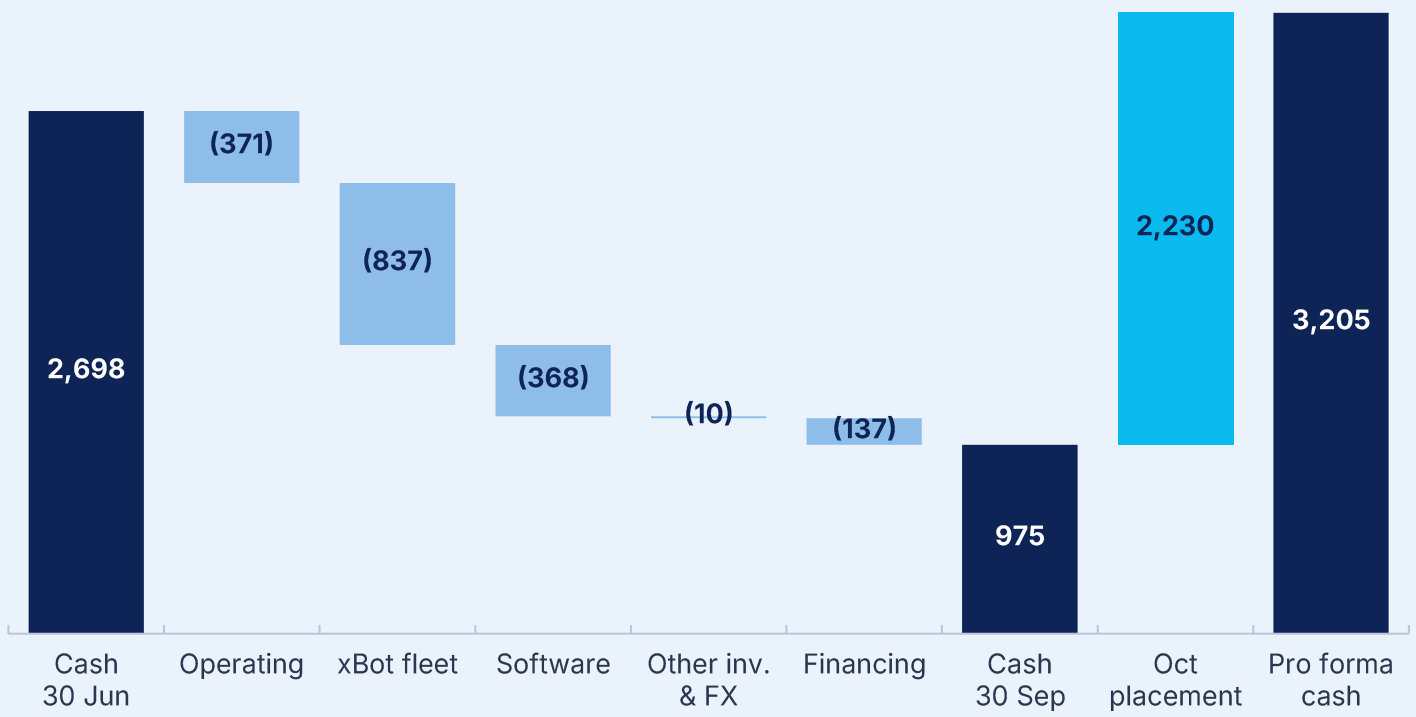
Source: RocketDNA quarterly Appendix 4C reports and annual reports. Quarterly figures unaudited.

CASH FLOW AND FUNDING

Investing in fleet and software

Balance sheet strengthened after quarter end by the $2.23M placement.

SEPTEMBER QUARTER CASH MOVEMENT (A$K)



STRATEGIC PLACEMENT, OCTOBER 2026

$2.23M at 2.15c

- 2.4% premium to last traded price
- Led by major shareholder Daniel Narayan (Sadietilly Capital), now 19.5%
- No broker engaged and no material fees
- Funds xBot hardware build-out, software engineering and cyber-security accreditation, and working capital

Net operating cash flow: **($371K)** after two positive quarters (Q1 +$62K, Q2 +$60K)

Source: RocketDNA September 2026 Appendix 4C (unaudited). Pro forma includes the October placement.

COMPETITIVE MOAT

Regulatory approvals, remote operations and software that take years to build

A drone in a box is the easy part. Running it safely at scale is the business.

Approvals and assurance

Operating permissions and aviation processes supporting remote enterprise operations.

60,000+ missions

Operating experience accumulated since 2012.

Four global operations centres

Remote operations capacity with 24/7 capacity.

1,500+ monthly active users

SkyLink® and SiteTube® connect customers to missions and data.

20+ enterprise customers

Experience across demanding mine-site environments.

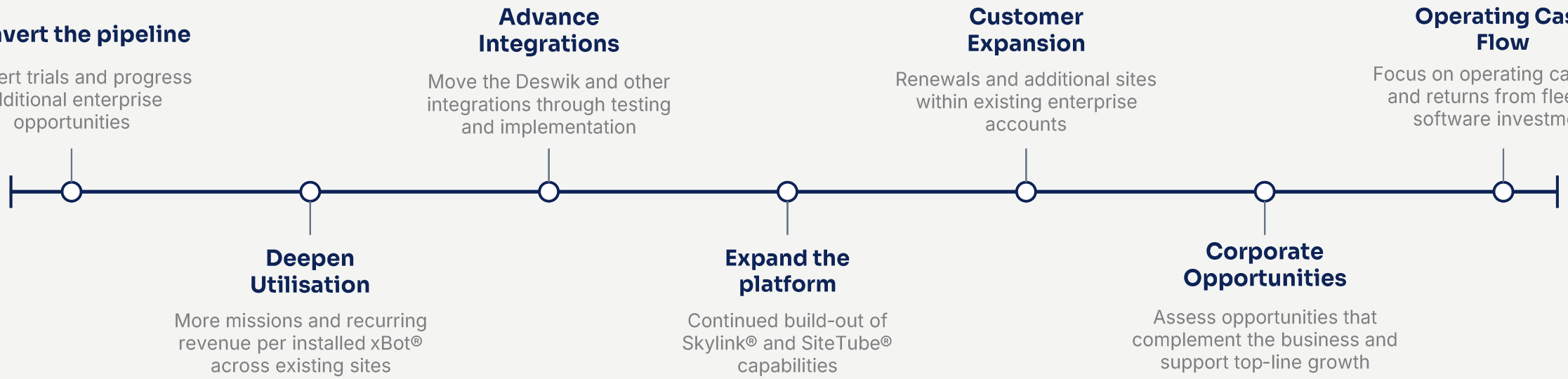
Mining workflows

Survey outputs and data services fit the way site teams work.

CATALYSTS & MILESTONES

Outlook

Existing customers at scale, strong Tier-1 trials cohort and a strengthened balance sheet



ROCKETDNA LTD

ASX: RKT

Empowering people to deliver autonomous work at scale

Managed autonomy for enterprise operations.



KEY CONTACTS

Christopher Clark
Managing Director & CEO
contact@rocketdna.com

Mark Flynn
Investor Relations
investors@rocketdna.com

Authorised for release by the Board of RocketDNA Ltd.