Tanzanian Uranium Tenements Update

US1 Critical Minerals Limited (**ASX:USC**) (**USC** or the **Company**) refers to its previous announcement dated 16 September 2026, and its quarterly activities report dated 30 October 2026, regarding the agreement with Bradda Head Lithium (BHL) for the transfer of the Mkuju, Foxy and Eland Project Licences.

The parties have agreed to amend the agreement as follows:

- The completion cash payment will now fall due in two instalments of US$500,000 each, the first on closing and the second by no later than 31 March 2027;
- The date for repayment, if required, of the exclusivity fee has been extended to 7 February 2027; and
- The Company has agreed to transfer to BHL ownership of those fixed assets acquired by the Company in undertaking its exploration activities in connection with the Licences.

The Company and BHL are working co-operatively to close the transaction promptly.

Authorisation

This announcement has been authorised for release by the board of US1 Critical Minerals Ltd.

Investor and Media Enquiries: US1 Critical Minerals Ltd: Matthew Boysen, Non-executive Chairman matthew@us1cm.com

For more information, please visit: https://us1cm.com