Noumi Limited
8a Williamson Road
Ingleburn NSW 2565
Australia
ABN 41 002 814 235

10 November 2026

ASX Market Announcements Office
ASX Limited
Level 27
39 Martin Place
Sydney NSW 2000

Court Approves Schemes of Arrangement

Noumi Limited (ASX: NOU) (**Noumi**) is pleased to announce that the Supreme Court of New South Wales (**Court**) has today made orders approving the schemes of arrangement under which:

- Arrovest proposes to acquire all of the Scheme Shares for $0.1234 per Scheme Share (**Share Scheme**); and
- all of the Scheme Options will be cancelled and extinguished for $0.002 per Scheme Option (**Option Scheme**),

(together, the **Schemes**).

Noumi expects to lodge an office copy of the orders made by the Court approving the Schemes with the Australian Securities and Investments Commission (**ASIC**) on Wednesday, 11 November 2026, at which time the Schemes will become legally effective and binding on the relevant Noumi Securityholders.

If this occurs, quotation of the Noumi Shares and Noumi Options on the ASX will be suspended from the close of trading on Wednesday, 11 November 2026.

Capitalised terms used but not defined in this announcement have the meaning given to them in the Scheme Booklet released to the ASX on 2 October 2026.

Indicative Timetable

The key indicative dates in relation to the Schemes are set out below.

Key event	Time and date
Effective Date The date on which the Court orders approving the Schemes are lodged with ASIC and the Schemes become Effective and binding on the relevant Noumi Securityholders. Quotation of the Noumi Shares and Noumi Options on the ASX will be suspended from the close of trading on the Effective Date.	Wednesday, 11 November 2026
Record Date The time and date for determining entitlements to the Scheme Consideration.	7:00 pm (Sydney time) on Friday, 20 November 2026
Implementation Date The date on which the Schemes will be implemented and the Scheme Consideration will be paid.	Friday, 27 November 2026

The above timetable is indicative only and remains subject to change.

Investor enquiries:

Justin Coss
Company Secretary
Noumi Limited
+61 2 9526 2555
Justin.Coss@noumi.com.au

Media enquiries:

Scott McFarlane
Teneo
+61 493 119 547
Scott.McFarlane@teneo.com

This announcement was authorised for release by the Independent Board Committee.

About Noumi Limited

Noumi (**ASX: NOU**) is a leading Australian FMCG company with a mission to create quality, on-trend, responsibly produced dairy and plant-based beverages, nutritional products and ingredients used across the health and fitness industries. Noumi operates state-of-the-art manufacturing facilities in Victoria and NSW and produces key brands including the MILKLAB range of long-life dairy and plant-based milks, Australia's Own, So Natural, Vital Strength and PUREnFERRIN lactoferrin. **https://noumi.com.au/**