**ASX ANNOUNCEMENT**

9 November 2026

# NOTICE OF SECOND COURT HEARING

Vault Minerals Limited (ASX: VAU) (**Vault**) is pleased to provide an update in relation to the proposed merger of Vault and Genesis Minerals Limited (**Genesis**) under which it is proposed that Genesis will acquire all of the shares in Vault by way of a scheme of arrangement (**Scheme**).

Subject to Vault shareholders approving the Scheme by the requisite majorities at the Scheme meeting to be held at 9:30am (AWST) on Wednesday, 11 November 2026 at Level 6, Brookfield Place Tower 2, 123 St Georges Terrace, Perth, Western Australia, notice is hereby given that the hearing of the Supreme Court of Western Australia (**Court**) to approve the Scheme (**Second Court Hearing**) will take place at 2:15pm (AWST) on Monday, 16 November 2026 at Level 11, David Malcolm Justice Centre, 28 Barrack Street, Perth, Western Australia.[1]

Vault shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing. If you wish to oppose approval of the Scheme by the Court at the Second Court Hearing, you must file with the Court, and serve on Vault, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Vault at its address for service at least one day before the Second Court Hearing. The address for service of Vault is Corrs Chambers Westgarth, Level 6, Brookfield Place Tower 2, 123 St Georges Terrace, Perth, Western Australia (Attention: Katrina Sleiman).

**Further information**

If you have any questions in relation to the Scheme or the Scheme meeting, please contact the Vault shareholder information line on 1300 043 090 (within Australia) or +61 1300 043 090 (outside Australia), Monday to Friday between 7:00am to 5:30pm (AWST) (excluding public holidays), or email schememeeting@vaultminerals.com, or consult your legal, investment, financial, taxation or other professional adviser.

This announcement was authorised for release to ASX by Luke Tonkin, Managing Director. For more information about Vault Minerals Limited and its projects, please visit our website at www.vaultminerals.com.

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[1] The Second Court Hearing may not take place at this time and date if all of the conditions precedent to the Scheme (other than approval of the Scheme at the Second Court Hearing) have not been satisfied or waived (as applicable) before 12:15pm (AWST) on Monday, 16 November 2026. Full details of the conditions precedent to the Scheme are set out in the Scheme Implementation Deed dated 14 July 2026 between Vault and Genesis. Refer to Vault's ASX announcement dated 14 July 2026 titled "Genesis & Vault agree to merge, creating a new gold major" for a copy of the Scheme Implementation Deed. A summary of the conditions precedent to the Scheme is included in Section 11.2 of the scheme booklet dated 6 October 2026, a copy of which is attached to Vault's ASX announcement dated 6 October 2026 titled "Scheme Booklet Registered with ASIC".