DIGITALX BITCOIN ETF
FUND FACTSHEET - OCTOBER 2026

ARSN : 650 945 216

Investment Objective

The Fund aims to deliver a return that tracks the performance of the price of Bitcoin (before fees and expenses). The return of the Fund will be calculated by reference to the CME CF Bitcoin Reference Rate (BRR).

Highlights

- ASX-listed and regulated
- A substantial majority of Bitcoin are maintained in segregated cold storage
- Institutional-grade custodian

AUM: $41,105,220
Cumulative Since Inception Return: 27.14%
Annualised Since Inception Return: 10.84%

Key Fund Information

ASX Code	BTXX
Responsible Entity	K2 Asset Management Ltd
ISIN	AU0000340655
Base Currency	Australian dollars
NAV per Unit ($)	NAV $23.91 (as at 30 Oct 2026)
Inception	12 July 2024
Management Fee	0.49% p.a. (inclusive of GST and RITC)
Liquidity	Daily
Benchmark	CME CF Bitcoin Reference Rate (BRR)
Auditor	KPMG

About the Manager

DigitalX Asset Management Pty Ltd was established in 2018 and is a wholly owned subsidiary of DigitalX Limited (ASX: DCC), a leading ASX-listed digital asset investment management company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

Investment Strategy

To hold substantially all of its assets in long-term holdings of Bitcoin to achieve the investment objective. The Fund is intended to be a passive holder of Bitcoin and will not buy and sell Bitcoin other than to facilitate redemptions and creations of Bitcoin Interests. For more information, please read the Product Disclosure Statement via the link here.

Custody & Storage

The Fund uses Coinbase Custody Trust Company LLC, a licensed, institutional-grade custodian regulated in the U.S.

- Cold Storage: Bitcoin is in geographically distributed vaults using institutional-grade custody solutions.
- Certified Security: SOC 1 & SOC 2 Type II certified with comprehensive insurance coverage, subject to policy terms, limits and exclusions.
- Segregated Assets: Substantially all holdings are held in trust and maintained in segregated accounts.

Benchmark

The CME CF Bitcoin Reference Rate (BRR) is a once a day benchmark index price for Bitcoin that aggregates trade data from multiple Bitcoin-USD markets operated by major cryptocurrency exchanges that conform to the CME CF Constituent Exchange Criteria. Calculated daily since launch, it is a widely used reference rate for Bitcoin pricing.

Performance	1 month	3 month	6 month	1 year	3 year	5 year	Since Inception (Annualised)
BTXX	-8.71%	23.34%	3.39%	-35.21%	-	-	10.84%
CME CF BRR (AUD)	-8.67%	23.49%	3.71%	-34.72%	-	-	11.44%

Source: Return data as at 30 October 2026 calculated by DigitalX based on NAVs provided by the fund administrator. Return data is calculated net of fees. CME CF BRR is provided by CME Group and the fund administrator. Past performance is not indicative of future performance.

This is a high-risk investment. Returns are primarily driven by Bitcoin price movements and may also be impacted by AUD/USD exchange rate movements. Investors should refer to the Product Disclosure Statement (PDS) and Target Market Determination (TMD) for a description of key risks and the minimum investment timeframe.

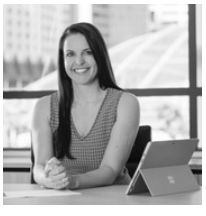
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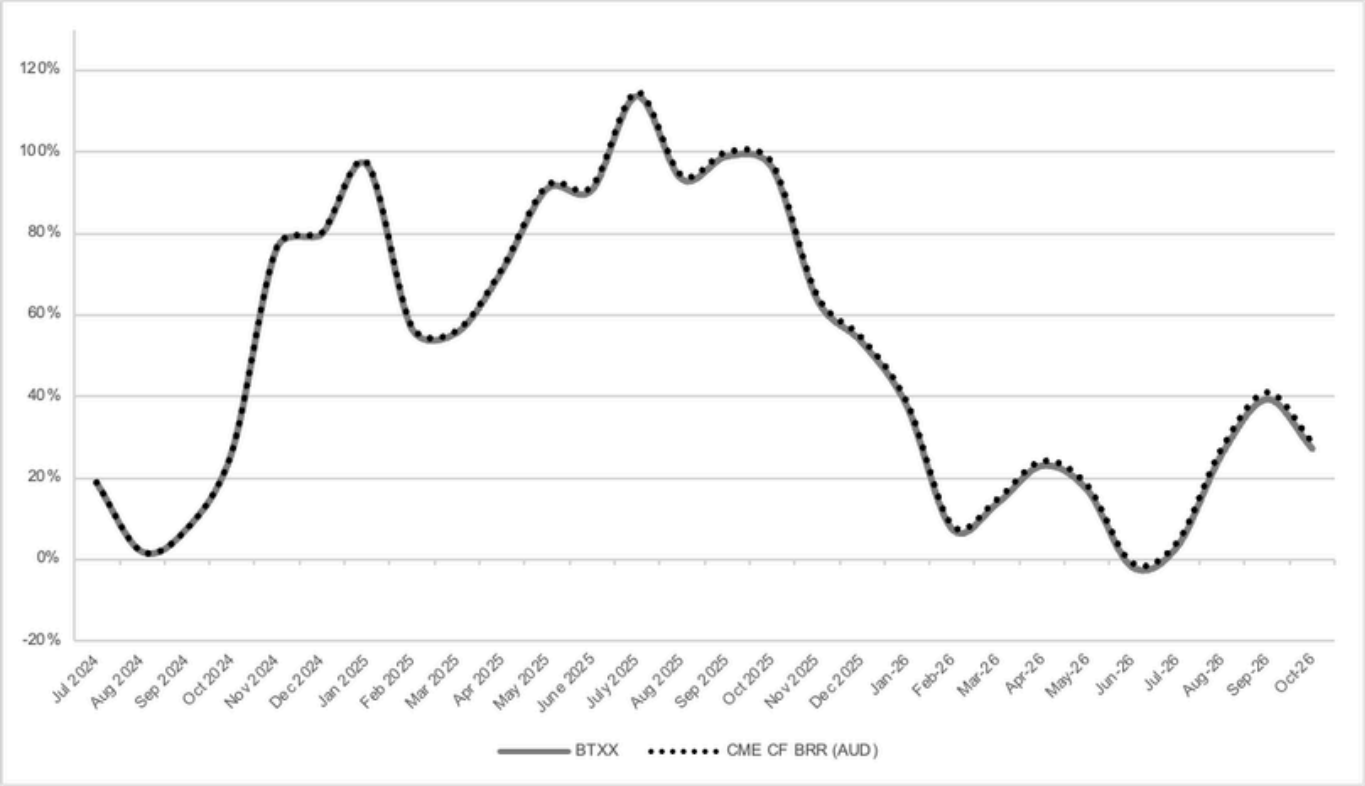


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DigitalX Bitcoin ETF Cumulative Total Return Since Inception To 30 October 2026



Source: BTXX returns are calculated by DigitalX based on NAVs provided by the fund administrator.
CME CF BRR is provided by CME Group and the fund administrator.
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Important Disclaimer And Disclosure

The information in this document is prepared by DigitalX Asset Management Pty Ltd (ACN 629 653 121 CAR 001270748), who is an authorised representative of K2 Asset Management Ltd (ABN 95 085 445 094 AFSL 244 393) (K2), a wholly owned subsidiary of K2 Asset Management Holdings Ltd (ABN 59 124 636 782). The DigitalX Bitcoin ETF (Fund) (ASX: BTXX) (ARSN 650 945 216) is issued by K2.

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Offers to invest will only be made in the product disclosure statement (PDS) and this material is not intended to substitute the PDS which outlines the risks involved and other relevant information. You should also consider the Target Market Determination (TMD) issued when ascertaining if the product is appropriate for your needs. A PDS & TMD for the funds referred to in this document can be obtained at www.k2am.com.au or by contacting K2. You should consider the PDS &TMD before making a decision to acquire an interest in the fund.

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