FAU Takeover Offer Now Open For Acceptances

Javelin Minerals Limited (ASX: JAV) (**Javelin**) confirms that as at today's date Monday 9 November 2026, the Takeover Offer by First Au Limited (ASX: FAU) as set out in the Target's Statement dated 2 November 2026, is now open for acceptance by all Javelin shareholders.

In connection with the opening of the Offers, the Company confirms that the attached letter dated 9 November 2026 has been dispatched to Javelin shareholders and optionholders. The letter provides instructions on how to access the Bidder's Statement, Target's Statement and personalised acceptance forms, together with details on how to accept the Offers.

The Javelin Board of Directors unanimously supports and recommends that shareholders ACCEPT the Offer, in the absence of a superior proposal and subject to any qualifications set out in the Target's Statement. The Target's Statement outlines the Directors' recommendation and provides important information to assist Javelin shareholders in making an informed decision regarding the Offer, including an Independent Experts Report by BDO.

Under the terms of the Offer, Javelin shareholders will receive **0.5882 First Au shares for every one (1) Javelin share held**, subject to the terms and conditions of the Offer. **Based on the FAU closing share price on 6 November of $0.165, this would equate to $0.0971 for every JAV share, representing a 18.4% premium to the last JAV share price on 6 November.**

Under the separate option offer, Javelin optionholders will receive 0.5882 new First Au options for every one (1) Javelin option held, subject to the terms and conditions of that offer.

The Offers are currently scheduled to close at 4:00pm (AWST) on 14 December 2026, unless extended or withdrawn.

Shareholders are encouraged to read the Target's Statement and First Au's Bidder's Statement in their entirety before accepting the Offer. The Target's Statement is available on the ASX announcements platform under Javelin's ASX code (JAV).

The Company will continue to keep shareholders informed of any material developments in relation to the Offer.

This ASX announcement has been authorised for release by the Board of Javelin Minerals Limited.

-ENDS-

For further information, please contact:

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First AU Limited | ACN 000 332 918

9 November 2026

Dear Javelin Shareholders and Optionholders,

FIRST AU LIMITED OFF-MARKET TAKEOVER BID FOR JAVELIN MINERALS LIMITED

I refer to the off-market takeover bid by First AU Limited (**ASX: FAU, FirstAU**) under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) to acquire all the ordinary shares and options in Javelin Minerals Limited (**ASX: JAV, Javelin**) (**Offers**).

The Offers are:

- For every 1 Javelin Share you hold you will receive 0.5882 New FirstAU Shares
- For every 1 Javelin Option you hold you will receive 0.5882 New FirstAU Options

Full terms and conditions of the Offers are set out in the Bidder's Statement.

IMPORTANT INFORMATION

In accordance with section 110D of the Corporations Act, this letter provides instructions as to how you can access the bidder's statement lodged by FirstAU with the Australian Securities and Investments Commission on 2 November 2026 (**Bidder's Statement**) and the target's statement lodged by Javelin with the Australian Securities and Investments Commission on 2 November 2026 (**Target's Statement**).

The Bidder's Statement and Target's Statement is being provided to you pursuant to item 6 of section 633(1) of the Corporations Act and sets out the details of the Offers, including the terms of the Offers and the benefits you will receive from accepting any of the Offers. The Bidder's Statement also includes important information about holding securities in FirstAU, including risks associated with FirstAU and the Offers.

I urge you to read the Bidder's Statement and Target's Statement carefully, and then to **ACCEPT** the Offers as soon as possible.

The Bidder's Statement and Target's Statement, along with your personalised acceptance form, can be viewed and downloaded by following the steps in one of these options:

I already have an online account with the Automic Share Registry	https://portal.automic.com.au/investor/home 1. Log in with your existing Username and Password 2. Once you have successfully logged in, click on "Documents and Statements"

I don't have an online account with the Automic Share Registry	https://singleholding.automic.com.au/signup 1. Select "JAVTKO – Javelin Minerals Takeover Offer" from the dropdown list in the Issuer Name Field 2. Enter your HIN or SRN (as applicable) 3. Enter your postcode OR country of residence (only if outside Australia) 4. Enter your partial holder name 5. Tick the box "I'm not a robot" and then select "Next" 6. Complete the prompts to set up your username and password 7. Once you have successfully logged in, click on "Documents and Statements"

Please note that issuer-sponsored holders with an existing account will need to click the "add holdings" button once you have logged in, select "JAVTKO – Javelin Minerals Takeover Offer'" from the dropdown list, and follow the prompts.

To **ACCEPT** the Offers online, scan the barcode to the right with your tablet or visit https://portal.automic.com.au/investor/en-AU/home on your browser and follow these instructions:

1. Select "Register" if you do not have an existing Automic Investor Account
2. Select "**JAVTKO – Javelin Minerals Takeover Offer**" from the dropdown list in the Issuer Name Field
3. Enter your SRN or HIN (as applicable)
4. Enter your postcode OR country of residence (only if outside Australia)
5. Enter your partial holder name
6. Tick the box "I'm not a robot" and then select "Next"
7. Complete the prompts to set up your username and password details
8. Once you have successfully logged in, select "Offers" from the left-hand vertical menu and follow the prompts

The Offers close at 4:00pm (AWST) on 14 December 2026, unless extended or withdrawn.

ENQUIRIES

If you have any queries about the terms of the Offer or how to accept, please call the Offer Information Line which can be reached on either 1300 794 421 (within Australia) or +61 2 9299 9643 (outside Australia) between 8.30am to 8.00pm (Sydney time), Monday to Friday (excluding public holidays) during the Offer period. Alternatively, queries can be sent to corporate.actions@automicgroup.com.au.

Daniel Raihani
Executive Chairman
First AU Limited