Announcement Summary

Entity name

LITHIUM PLUS MINERALS LTD.

Announcement Type

New announcement

Date of this announcement

Monday November 09, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LPMAF	OPTION EXPIRING 22-APR-2025 RESTRICTED	4,000,000	Expiry of option or other convertible security without exercise or conversion	22/04/2025
LPMAG	OPTION EXPIRING 31-OCT-2026 RESTRICTED	6,000,000	Expiry of option or other convertible security without exercise or conversion	31/10/2026
LPMAI	OPTION EXPIRING 30-JUN-2025 RESTRICTED	500,000	Expiry of option or other convertible security without exercise or conversion	30/06/2025

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

LITHIUM PLUS MINERALS LTD.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ABN	88653574219

1.3 ASX issuer code

LPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/11/2026

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LPMAG : OPTION EXPIRING 31-OCT-2026 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/10/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LPMAF : OPTION EXPIRING 22-APR-2025 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

22/4/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LPMAI : OPTION EXPIRING 30-JUN-2025 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/6/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LPM : ORDINARY FULLY PAID	154,670,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LPMAK : PERFORMANCE RIGHTS	3,400,000
LPMAF : OPTION EXPIRING 22-APR-2025 RESTRICTED	0
LPMAG : OPTION EXPIRING 31-OCT-2026 RESTRICTED	0
LPMAH : PERFORMANCE RIGHTS RESTRICTED	2,600,000
LPMAI : OPTION EXPIRING 30-JUN-2025 RESTRICTED	0
LPMAJ : OPTION EXPIRING 09-AUG-2027 EX $0.30	500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.