Our Ref: HLA60176
Contact: Shaun Hardcastle
Email: shaun.hardcastle@hamiltonlocke.com.au
Tel: +61 428 488 760

9 November 2026

Market Announcements Office
ASX Limited
Central Park
Level 40, 152-158 St Georges Terrace
Perth WA 6000

By ASX Online

FOR IMMEDIATE RELEASE TO THE MARKET

Dear Sir/Madam

Takeover bid by First Au Limited for Javelin Minerals Limited - Completion of dispatch of bidder's statements

We act for First Au Limited (ACN 000 332 918) (ASX: FAU) (**FirstAU**).

We **attach**, by way of service pursuant to item 8 of section 633(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**), a notice stating that FirstAU has today completed sending its bidder's statement dated 2 November 2026 to offerees in relation to its off-market takeover bid under Chapter 6 of the Corporations Act for all the fully paid ordinary shares in and options of Javelin Minerals Limited (ACN 151 900 855) (ASX: JAV) (**Javelin**).

Yours sincerely

Shaun Hardcastle
Partner
Hamilton Locke

Hamilton Locke Pty Ltd ACN 621 047 247
Liability limited by a scheme approved under Professional Standards Legislation.

First Au Limited

ACN 000 332 918

Notice of completion of sending Bidder's Statement and Offers

Notice under item 7, 8 and 9 of section 633(1) of the *Corporations Act 2001* (Cth)

To: Australian Securities and Investments Commission (**ASIC**)
ASX Limited
Javelin Minerals Limited (**Target**)

For the purposes of items 7, 8 and 9 of section 633(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**), First Au Limited (ACN 000 332 918) (**Bidder**) gives notice that it has today completed the dispatch of its bidder's statement dated 2 November 2026 (**Bidder's Statement**) (which contains offers dated 2 November 2026 (**Offers**)) to all persons registered as the holder of fully paid ordinary shares in and options of Javelin Minerals Limited (ACN 151 900 855) (**Target**) in the register of Target securityholders, as at 5:00pm (Perth time) on 2 November 2026 (being the date set by the Bidder under section 633(2) of the Act) (**Relevant Offerees**).

In accordance with section 110D of the Corporations Act, dispatch has occurred by the following means:

- Target securityholders who have provided the Target with an electronic address for the purposes of receiving electronic copies of securityholder communications have been sent to their electronic address an email providing a link to an electronic copy of the Bidder's Statement; and
- Target securityholders who have not provided the Target with an electronic address for the purposes of receiving electronic copies of securityholder communications have been sent to their registered postal address a letter providing a link to an electronic copy of the Bidder's Statement (**Access Letters**).

In accordance with section 633(6) of the Corporations Act, a copy of the Access Letters sent to the Relevant Offerees is enclosed with this notice.

DATED: 9 November 2026

Signed for an on behalf of Bidder:



Daniel Raihani
Managing Director

First AU Limited | ACN 000 332 918

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«Registration_Details_Line_3»
«Registration_Details_Line_4»
«Registration_Details_Line_5»
«Registration_Details_Line_6»

9 November 2026

Dear Javelin Shareholders and Optionholders,

FIRST AU LIMITED OFF-MARKET TAKEOVER BID FOR JAVELIN MINERALS LIMITED

I refer to the off-market takeover bid by First AU Limited (**ASX: FAU, FirstAU**) under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) to acquire all the ordinary shares and options in Javelin Minerals Limited (**ASX: JAV, Javelin**) (**Offers**).

The Offers are:

- For every 1 Javelin Share you hold you will receive 0.5882 New FirstAU Shares
- For every 1 Javelin Option you hold you will receive 0.5882 New FirstAU Options

Full terms and conditions of the Offers are set out in the Bidder's Statement.

IMPORTANT INFORMATION

In accordance with section 110D of the Corporations Act, this letter provides instructions as to how you can access the bidder's statement lodged by FirstAU with the Australian Securities and Investments Commission on 2 November 2026 (**Bidder's Statement**) and the target's statement lodged by Javelin with the Australian Securities and Investments Commission on 2 November 2026 (**Target's Statement**).

The Bidder's Statement and Target's Statement is being provided to you pursuant to item 6 of section 633(1) of the Corporations Act and sets out the details of the Offers, including the terms of the Offers and the benefits you will receive from accepting any of the Offers. The Bidder's Statement also includes important information about holding securities in FirstAU, including risks associated with FirstAU and the Offers.

I urge you to read the Bidder's Statement and Target's Statement carefully, and then to **ACCEPT** the Offers as soon as possible.

The Bidder's Statement and Target's Statement, along with your personalised acceptance form, can be viewed and downloaded by following the steps in one of these options:

I already have an online account with the Automic Share Registry	https://portal.automic.com.au/investor/home 1. Log in with your existing Username and Password 2. Once you have successfully logged in, click on “Documents and Statements”
I don’t have an online account with the Automic Share Registry	https://singleholding.automic.com.au/signup 1. Select "JAVTKO – Javelin Minerals Takeover Offer" from the dropdown list in the Issuer Name Field 2. Enter your HIN or SRN (as applicable) 3. Enter your postcode OR country of residence (only if outside Australia) 4. Enter your partial holder name 5. Tick the box "I'm not a robot" and then select "Next" 6. Complete the prompts to set up your username and password 7. Once you have successfully logged in, click on “Documents and Statements”

Please note that issuer-sponsored holders with an existing account will need to click the “add holdings” button once you have logged in, select “JAVTKO – Javelin Minerals Takeover Offer’” from the dropdown list, and follow the prompts.

To **ACCEPT** the Offers online, scan the barcode to the right with your tablet or visit https://portal.automic.com.au/investor/en-AU/home on your browser and follow these instructions:

1. Select “Register” if you do not have an existing Automic Investor Account
2. Select "**JAVTKO – Javelin Minerals Takeover Offer**" from the dropdown list in the Issuer Name Field
3. Enter your SRN or HIN (as applicable)
4. Enter your postcode OR country of residence (only if outside Australia)
5. Enter your partial holder name
6. Tick the box "I'm not a robot" and then select "Next"
7. Complete the prompts to set up your username and password details
8. Once you have successfully logged in, select “Offers” from the left-hand vertical menu and follow the prompts

The Offers close at 4:00pm (AWST) on 14 December 2026, unless extended or withdrawn.

ENQUIRIES

If you have any queries about the terms of the Offer or how to accept, please call the Offer Information Line which can be reached on either 1300 794 421 (within Australia) or +61 2 9299 9643 (outside Australia) between 8.30am to 8.00pm (Sydney time), Monday to Friday (excluding public holidays) during the Offer period. Alternatively, queries can be sent to corporate.actions@automicgroup.com.au.

Daniel Raihani
Executive Chairman
First AU Limited

First AU Limited | ACN 000 332 918

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«Registration_Details_Line_5»
«Registration_Details_Line_6»

9 November 2026

Dear Javelin Securityholders,

FIRST AU LIMITED OFF-MARKET TAKEOVER BID FOR JAVELIN MINERALS LIMITED

I refer to the off-market takeover bid by First AU Limited (**ASX: FAU, FirstAU**) under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) to acquire all the ordinary shares and options in Javelin Minerals Limited (**ASX: JAV, Javelin**) (**Offers**).

The Offers are:

- For every 1 Javelin Share you hold you will receive 0.5882 New FirstAU Shares
- For every 1 Javelin Option you hold you will receive 0.5882 New FirstAU Options

Full terms and conditions of the Offers are set out in the Bidder's Statement.

IMPORTANT INFORMATION

In accordance with section 110D of the Corporations Act, this letter provides instructions as to how you can access the bidder's statement lodged by FirstAU with the Australian Securities and Investments Commission on 2 November 2026 (**Bidder's Statement**) and the target's statement lodged by Javelin with the Australian Securities and Investments Commission on 2 November 2026 (**Target's Statement**).

The Bidder's Statement and Target's Statement is being provided to you pursuant to item 6 of section 633(1) of the Corporations Act and sets out the details of the Offers, including the terms of the Offers and the benefits you will receive from accepting any of the Offers. The Bidder's Statement also includes important information about holding securities in FirstAU, including risks associated with FirstAU and the Offers.

You are receiving this letter because you are a holder of Javelin Performance Rights.

FirstAU is not making a separate offer to holders of Javelin Performance Rights to acquire those Performance Rights as part of the takeover bid. However, FirstAU is offering to acquire any Javelin Shares issued on the exercise of Javelin Performance Rights during the offer period.

The Bidder's Statement and Target's Statement can be viewed and downloaded by following the steps in one of these options:

I already have an online account with the Automic Share Registry	https://portal.automic.com.au/investor/home 1. Log in with your existing Username and Password 2. Once you have successfully logged in, click on “Documents and Statements”
I don’t have an online account with the Automic Share Registry	https://singleholding.automic.com.au/signup 1. Select "JAVTKO – Javelin Minerals Takeover Offer" from the dropdown list in the Issuer Name Field 2. Enter your HIN or SRN (as applicable) 3. Enter your postcode OR country of residence (only if outside Australia) 4. Enter your partial holder name 5. Tick the box "I'm not a robot" and then select "Next" 6. Complete the prompts to set up your username and password 7. Once you have successfully logged in, click on “Documents and Statements”

Please note that issuer-sponsored holders with an existing account will need to click the “add holdings” button once you have logged in, select “JAVTKO – Javelin Minerals Takeover Offer’” from the dropdown list, and follow the prompts.

If you exercise your Javelin Performance Rights during the offer period, please contact the Offer Information Line (using the details below) to arrange for a personalised acceptance form in connection with the resulting FirstAU Shares to be provided to you. Until you exercise your Javelin Performance Rights in accordance with their terms, you will not be able to accept the Offers.

The Offers close at 4:00pm (AWST) on 14 December 2026, unless extended or withdrawn.

ENQUIRIES

If you have any queries about the terms of the Offer or how to accept, please call the Offer Information Line which can be reached on either 1300 794 421 (within Australia) or +61 2 9299 9643 (outside Australia) between 8.30am to 8.00pm (Sydney time), Monday to Friday (excluding public holidays) during the Offer period. Alternatively, queries can be sent to corporate.actions@automicgroup.com.au.

Daniel Raihani
Executive Chairman
First AU Limited