Announcement Summary

Entity name

SCALARE PARTNERS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 09, 2026

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SCP	ORDINARY FULLY PAID	921,904	06/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SCALARE PARTNERS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

629598778

1.3 ASX issuer code

SCP

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/11/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

SCPAS : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

SCP : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire	**And the date the escrow restrictions have ceased or will cease**
921,904	6/11/2026

Issue date

6/11/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

921,904

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	**What is the issue price per +security?**
AUD - Australian Dollar	AUD 15.00000000

Any other information the entity wishes to provide about the +securities to be quoted

On 24 November 2024, the Company disclosed that these securities would not be quoted and would be classified as restricted securities for a period of 24 months from the date of official quotation of the Company's securities on ASX, being 13 November 2024. The escrow period has now expired, and the Company is applying for quotation of these securities. Under the Offer, issue price per share was $0.25 post consolidation (60:1) it is estimated to be $15 per share.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SCP : ORDINARY FULLY PAID	4,122,020

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SCPAZ : OPTION EXPIRING 31-MAR-2027 EX $0.01	2,123,441
SCPAH : CONVERTIBLE NOTES	1,640,290
SCPAS : ORDINARY FULLY PAID RESTRICTED	0
SCPAW : OPTION EXPIRING 10-SEP-2027 EX $10.80	214,696
SCPAY : OPTION EXPIRING 04-DEC-2027 EX $10.80	100,002