KOONENBERRYGOLD

NSW Portfolio Positioned for Discovery

INVESTOR PRESENTATION | Nov 2026



Gundagai Project – Lachlan Fold Belt - NSW

ASX: KNB

KOONENBERRY GOLD

Investment Summary

RAPID ADVANCEMENT OF HIGH-QUALITY NSW GOLD & COPPER PORTFOLIO

- Significant portfolio addition & advancement achieved since May 2026
- Accelerated exploration activity - multiple projects & targets systematically progressed
- Drill ready pipeline and drilling underway

MULTIPLE DISCOVERY OPPORTUNITIES – ACTIVE DRILLING PROGRAMS

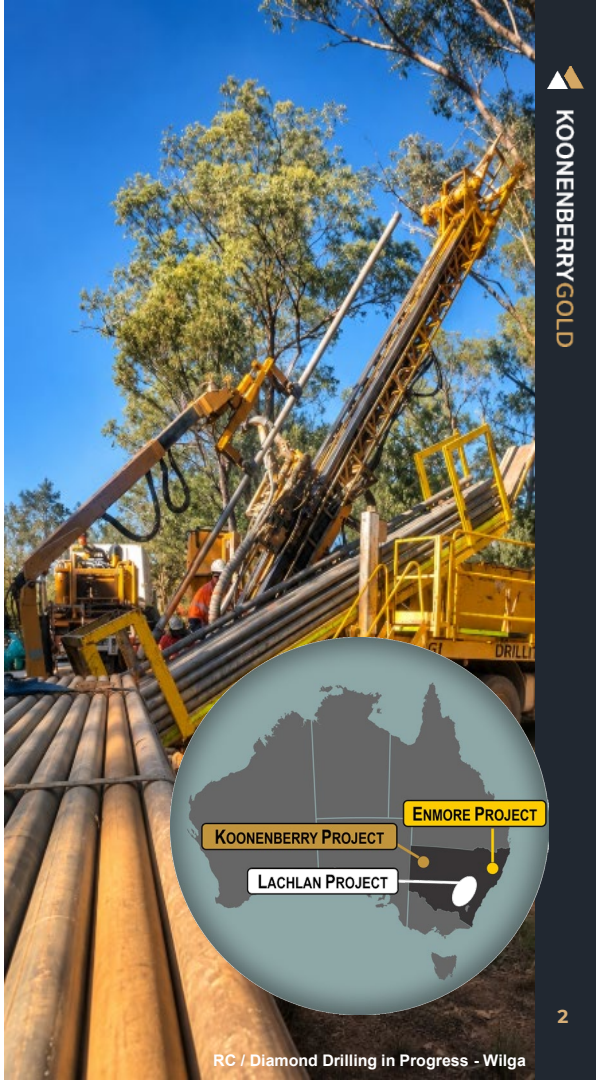
- Diversified high-quality gold, copper and polymetallic targets in the Tier 1 Lachlan Fold Belt
- Strengthened via Gundagai acquisition adding four high-grade gold and copper trends
- Advanced Enmore Project – Sunnyside discovery & district scale potential
- Newmont partnerships – Funded exploration providing additional discovery exposure
- Multi project strategy enables year-round exploration, exploiting optimal field season windows

EXPERIENCED TEAM & STRONG BACKING

- Experienced Leadership – extensive NSW exploration and project generation expertise
- Strong Backing – Lion Selection Group, Lowell Resources Fund & aligned management with skin in the game.

VALUE CREATION THROUGH DISCOVERY

- Sustained exploration momentum delivering multiple catalysts over the next 6-9 months



RC / Diamond Drilling in Progress - Wilga

KOONENBERRY GOLD

2026 Execution, Discovery & Growth

RAPID ADVANCEMENT OF HIGH-QUALITY NSW GOLD & COPPER PORTFOLIO

JAN-MARCH

Sunnyside extended

- Visible gold in several holes.
- **44.5m @ 1.01g/t Au** incl. 0.5m @ **26.4g/t** [1]
- **31m** @ **1.11g/t Au** incl. 0.5m @ **62.3g/t Au** [2]
- Gold to 415m depth.

APRIL-MAY

Sunnyside – system remains open

- **22** holes for **8,012.7m** completed
- **4.6m** @ **8.82g/t Au** within 105m @ 0.71g/t Au [3]
- **Board and Management Changes** [11]

MAY

Enmore Regional Advances

- Queen of Sheba **87g/t Au** & **66.5g/t Au,** 700m soil trend [4]
- **District Scale confirmed** – multiple targets advanced

JUNE

Gundagai & $4M Placement

- **Gundagai Project** acquisition
- High-grade **386g/t Au** and **27.05% Cu** rock chips [7]
- **$4M** Placement completed [8]
- Dunedoo drill targets defined [6]

JUNE-JULY

Postman's Gully Drilling

- Maiden drilling: **12m @ 1.02g/t Au** incl. **4m @ 2.54g/t Au**
- **7m @ 1.18g/t Au incl 1m @ 2.78g/t Au** on Borah Fault.
- **Newmont / Junee** Allawah **9-hole 1,800m** drilling [5]

AUG-SEPT

Dunedoo Drilling

- 7 holes / 1,412.95m,
- Maiden drilling confirms epithermal / porphyry indicators [8]

OCT

Wilga Drilling

- **Target -** 4.2km Olaf's Trend [9]
- **Second Drill Rig commences**
- Results December onwards

NOVEMBER

Breakfast Creek & Gundagai

- Rock chips to **19.05% Cu**
- **3 priority skarn targets** identified
- Drilling preparations underway
- **Gundagai** Field Work commences [10]

NEXT VALUE CATALYSTS

WILGA FLATS
Expanded drilling program
Results December Onwards

JUNEE JV / NEWMONT
Results from 9-hole diamond drill program

BREAKFAST CREEK
Skarn target drill program commencing

GUNDAGAI
Rock & Soils results
Advancement of other targets & drilling

ENMORE
Queen of Sheba
Sunnyside
Drilling program

1. ASX: KNB 05/02/26 2. ASX: KNB 17/03/26 3. ASX: KNB 12/05/26 4. ASX: KNB 25/05/26 5. ASX: KNB 15/06/26 6. ASX: KNB 18/06/26 7. ASX: KNB 19/05/26 8. ASX: KNB 30/09/26 9. ASX: KNB 20/10/26 10. ASX: KNB 04/11/26 11. ASX:KNB 19/05/26

Note: Forward plan is indicative and subject to various factors including ongoing assessment and review, geological ranking, regulatory approvals, weather etc

Corporate Overview

$21.0M
Market Capitalisation

12%
Board and Management

$0.017
Share price
(6th Nov 2026)

4,711km²
Total Licence Area in NSW

$4.35M
Cash
(30 Sept 2026)

EXPERIENCED LEADERSHIP | EXPLORATION AND CAPITAL MARKETS

Paul Harris
Executive Chairman
+25 years in finance and investment banking including Citibank (Head of Metals and Mining), Bankers Trust and Merrill Lynch. Currently Exec Chair of Aeon Metals Ltd

Darren Glover
Executive Technical Director
Geologist with +29 years experience in minerals exploration, mining, project generation and business development across Australia and Sth America. Co-founder Gilmore Metals. Previous senior roles with Gold Fields, Newcrest, RGC.

Anthony McIntosh
Non-Executive Director
Extensive experience across investment marketing, investor relations and strategy, including advisory and board roles associated with the McIntosh Family Office.

George Rogers
Non-Executive Director
Extensive experience in capital and commodity markets, investor relations and strategic planning as well as corporate advisory and M & A. Former managing director of KNB. Co-founder and director of White Hutt.

Experienced & Local Team
Exploration Manager **Bryn Ellingworth** and Principal Geologist **Ben Harper** – 30+ year combined experience, strong track records of mineral discovery, project management and extensive expertise across NSW mineral systems.

SHAREHOLDERS

Top 20 Shareholders	48%
Top 50 Shareholders	66%
Investment Funds	17%

Lion Selection Group

LOWELL RESOURCES FUNDS MANAGEMENT

BROKER COVERAGE

BLUE OCEAN EQUITIES

1. Other securities on issue comprise 92.3 million performance rights, exercisable on various milestones

Lachlan Project, NSW



Evolution Mining Cowal Gold Mine: Source Australian Mining Monthly. Credit MolyCop

LACHLAN PROJECT

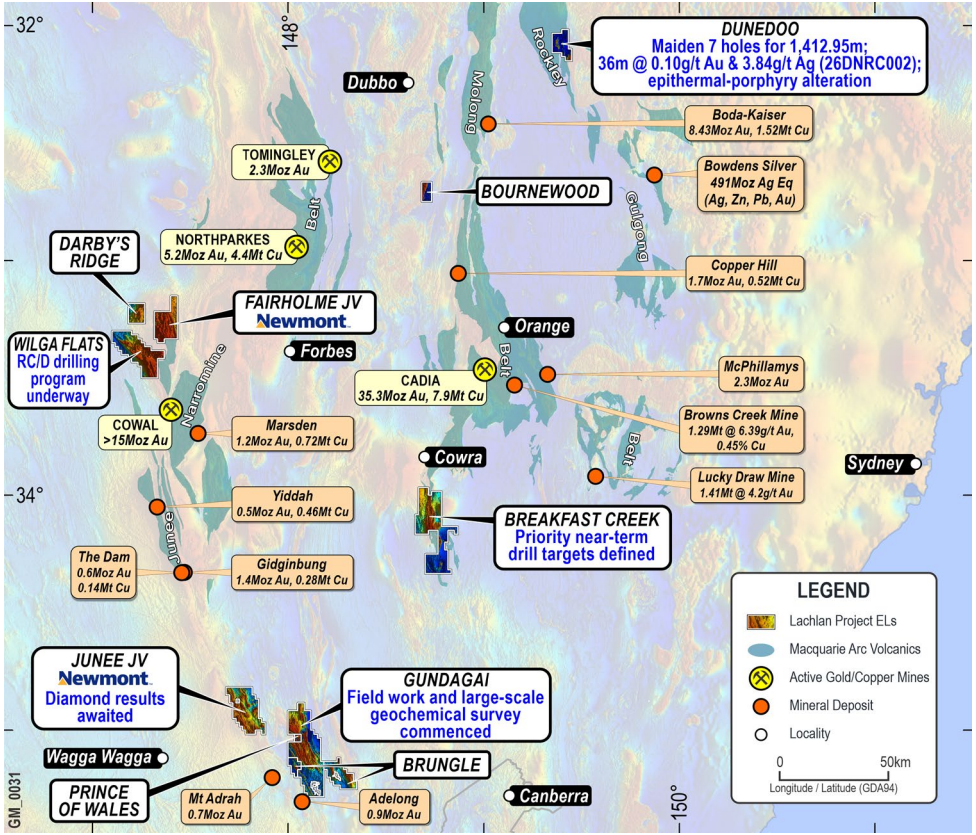
Multiple Discovery Opportunities

STRATEGIC POSITION IN AUSTRALIA'S WORLD CLASS GOLD - COPPER PROVINCE

- Commanding NSW exploration footprint established over 9 years
- Diverse mineralisation styles including Epithermal Gold, Polymetallic Skarn, Orogenic Gold and Porphyry Au-Cu systems
- Targeting sub-cropping, underexplored & explorable parts of the Macquarie Arc and derivatives
- 100% ownership + two active Newmont JV's, free carried to commercial production

EXPLORATION MOMENTUM & ACTIVE DRILLING

- **Wilga Flats** – Expanded RC and Diamond drilling targeting epithermal gold and large-scale porphyry Cu-Au systems.
- **Dunedoo** – Maiden 7-hole, 1,413m drilling program completed, porphyry and epithermal indications identified.
- **Breakfast Creek** – High-grade copper and polymetallic skarn targets advancing rapidly towards drilling.
- **Gundagai** – Systematic exploration commenced, four historic gold and copper trends.
- **Junee Newmont JV** – Newmont-funded diamond drilling completed at Allawah, assay results pending.

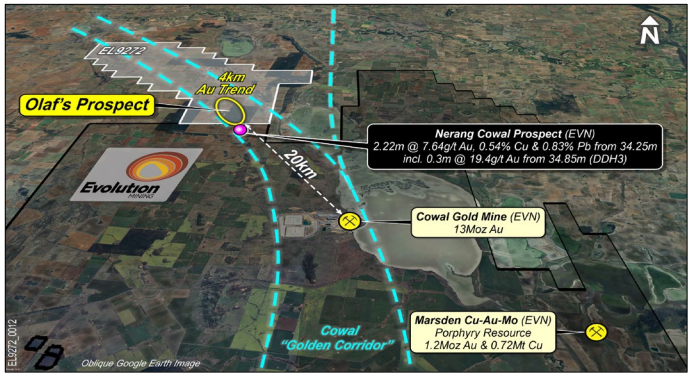


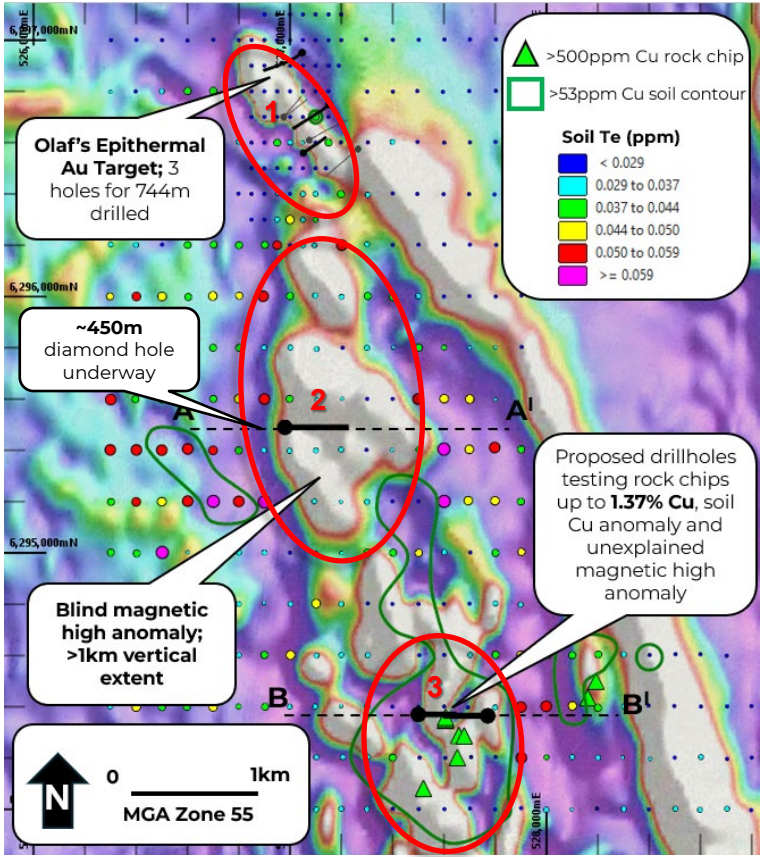
Notes: 1. ASX ALK 14/12/2023; 2. ASX:EVN 2023; 3. ASX:LNQ 12//02/2026; 4. Newmont 2025; 5. ASX RRL 8/6/2023; 6. ASX:SVL 10/09/2024; 7. Harris et al 2020; 8. Smart & Wilkins 1997; 9. ASX:WC8 18/01/2024; 10. ASX:DDD 18/05/2020

Olaf's Prospect

20KM NORTH OF >13Moz COWAL GOLD MINE

- 4.2km long gold + base metal soil trend containing **three** priority epithermal-porphyry Cu-Au drill targets[4]
- Interpreted Lake Cowal Volcanic Complex equivalents within highly prospective Macquarie Arc
- Rocks: **1.37% Cu, 1.27% Cu, 1.32% Pb, 0.33% Zn**[1,2,3,4]
- **Multiple coincident exploration vectors:** Cu-Au geochemistry, hydrothermal alteration, mineralised outcrops and 3D-modelled geophysical anomalies.
- Historic drilling confirms gold and base metals: **32m @ 0.10g/t Au** from 65m and **11.33m @ 2.05% Pb+Zn** from 190.52m (ODH-1)[1,4]
- Expanded drill campaign underway, **addition of second drilling rig** [5]
- **First pass drilling** – vectoring to an epithermal / porphyry centre.





Notes: 1. Foster, 1977; 2. Unknown Author, 1976; 3. ASX:KNB 15/09/25; 4. ASX:KNB 04/09/26 5. ASX:KNB 04/11/26

LACHLAN PROJECT - WILGA FLATS

Olaf's Prospect – Drilling Underway

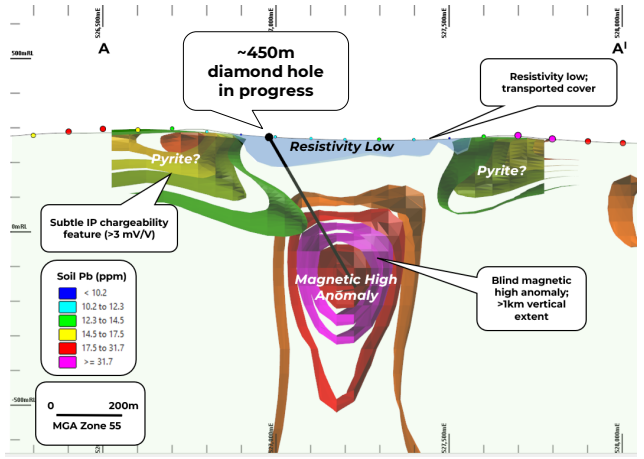
THREE PORPHYRY-EPITHERMAL TARGETS

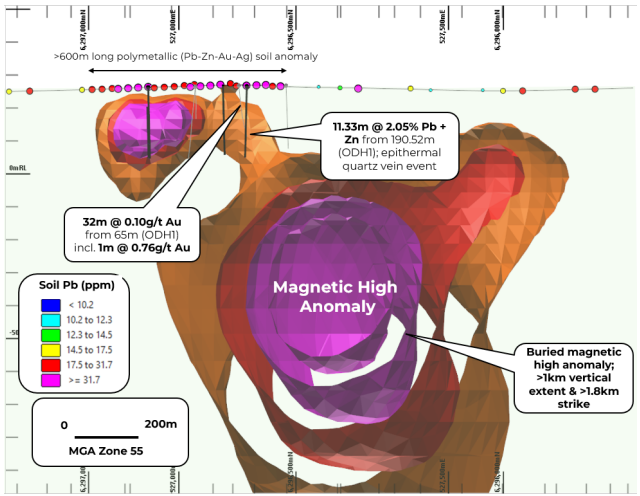
- **Epithermal gold + base-metal target:** 1.2km Gold + Pb Zn soil anomaly, quartz-carbonate-adularia-sulphide veining, historic drill intercept of 11.33m @ 2.05% Pb+Zn[1] & 32m @ 0.10g/t Au[2] + inner propylitic alteration assoc. with 1.4km magnetic anomaly.
- **Blind porphyry Cu-Au target:** ~400m × 500m magnetic high extending >1km vertically, coincident 1.6km × 450m IP chargeability anomaly & zoned soil geochemistry.
- **Central Cu-Au target:** 1.2km × 500m copper and 600m × 100m gold soil anomalies, associated with inner propylitic alteration, chalcopyrite-malachite in rock chips up to **1.37% Cu & 1.27% Cu**[3]

- **Encouraging initial drilling observations** – widespread phyllic to inner propylitic alteration & rare quartz-magnetite-pyrite veins[4] – **confidence to extend the program**
- Consistent with porphyry style alteration & veining.
- Provision for additional drilling - **Assays expected December onwards**









Notes: 1. Foster, 1977; 2. ASX:KNB 04/09/26; 3. ASX:KNB 04/11/26; 4 ASX:KNB 20/10/26

KOONENBERRY GOLD

LACHLAN PROJECT - BREAKFAST CREEK

Three polymetallic skarn drill targets

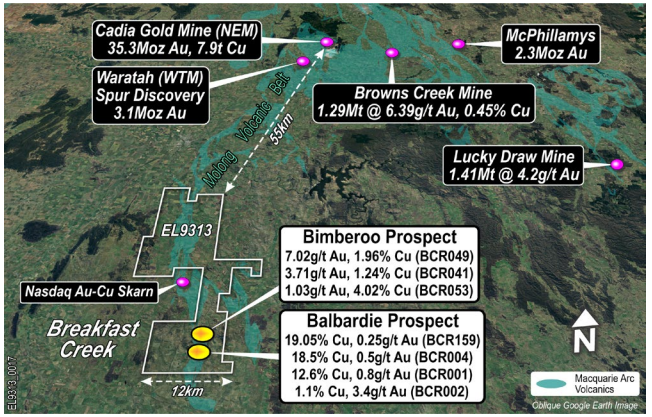
High grade surface mineralisation	Zoned geochemical anomalies	Skarn potential confirmed	Undrilled E.M. conductors

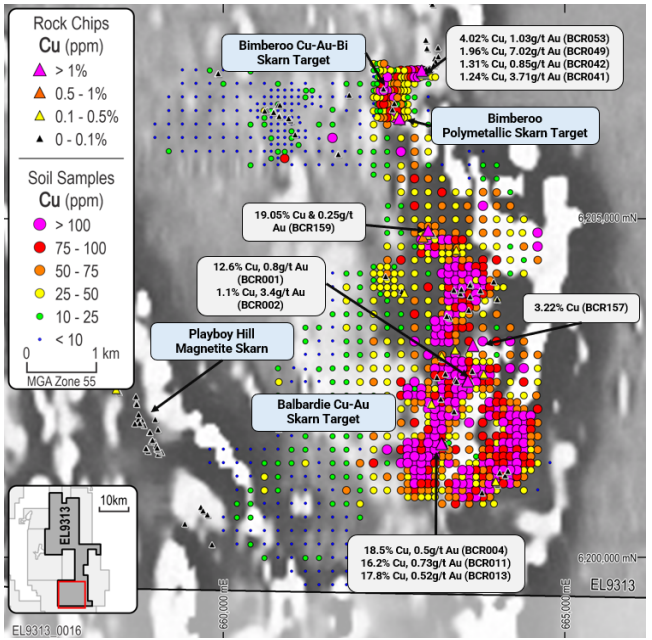
HIGH GRADE Cu-Au & SKARN POTENTIAL

- Molong Volcanic Belt ~55km south of Cadia Mine
- High-grade copper and gold rock chips[1,2] - **19.05% Cu, 18.5% Cu** and **7.02g/t Au, 3.71g/t Au**
- Infill soil sampling refines extensive Cu-Au and polymetallic soil anomalies over **6km trend**[2].
- Emerging **high-tenor** Tin, Tungsten, Indium and Silver drill targets identified[2].
- **Skarn assemblages confirmed** – prograde pyroxene skarn overprinted by retrograde chlorite-actinolite-pyrite-pyrrhotite-**chalcopyrite** assemblages.
- Strongly zoned geochemical signatures suggesting hydrothermal fluid flow along mapped structures traversing reactive horizons + large scale magnetic anomalies.

MULTIPLE UNTESTED E.M. CONDUCTORS IDENTIFIED

- **Reprocessed EM** data identifies multiple **undrilled** conductors coincident with or adjacent to high-grade surface mineralisation, historic workings & geochemical anomalies[2].
- **Significant untested potential** – limited historic drilling intersected skarn alteration and sulphide mineralisation but did not adequately test the geochemical anomalies, historic workings or newly modelled EM conductors.





Notes: 1. ASX:KNB 07/01/2025; 2. ASX:KNB 04/11/2026

LACHLAN PROJECT - BREAKFAST CREEK

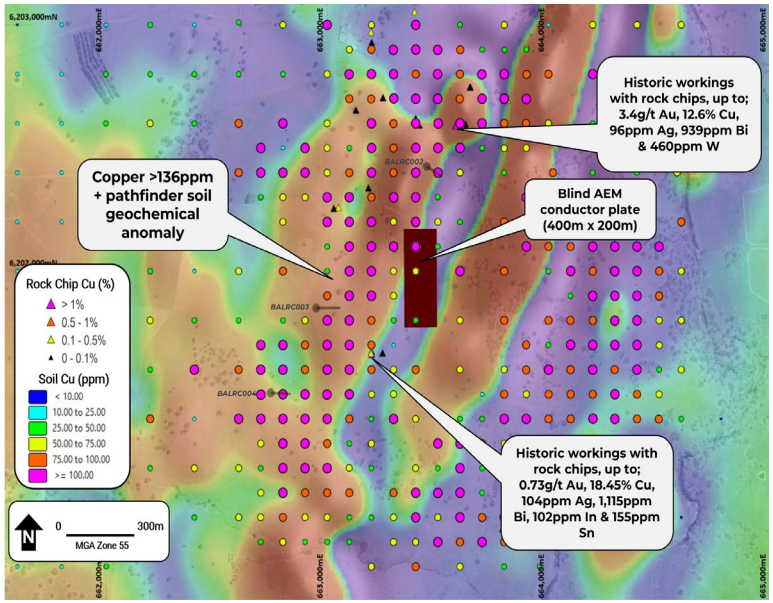
Three polymetallic skarn drill targets

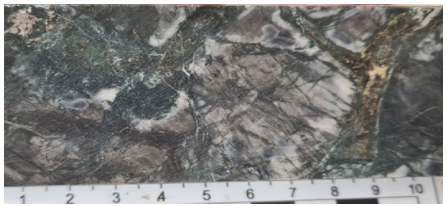
HIGH GRADE Cu-Au & SKARN POTENTIAL

- **Balbardie Cu-Au-polymetallic target:** >1.8km high tenor copper-rich & zoned Cu-Zn-Ag-Au and W-Te-Bi-Sn soil anomalies, rock chips up to **18.45% Cu** and **3.04g/t Au**, and an untested **400m × 200m EM conductor**[1,2].
- Metal zonation suggests hydrothermal fluid flow pathways along intersecting structural trends, traversing unexplained magnetic high – reactive skarn horizon?
- **Bimberoo Cu-Au skarn target:** 600m × 100m copper soil anomaly with rock chips up to **7.02g/t Au** and **4.02% Cu**, associated skarn alteration and a **700m-long undrilled EM conductor**[1,2].
- **Southern Bimberoo polymetallic target:** >350m × 300m Sn-In-W anomaly containing a >150m × 50m Au-Cu zone, with copper soils up to 3,310ppm and **two undrilled EM conductors**[1,2].

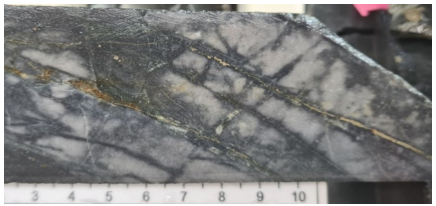
NEAR-TERM DRILLING

- **Drill program designed** and permitting submitted, targeting high-grade surface mineralisation, extensive geochemical anomalies and concealed E.M and magnetic geophysical targets.
- **Drilling anticipated Q1 CY27**





Skarn style alteration with pyrrhotite-chalcopyrite in drill core (Bimberoo - 09COWRC201B – 230m)[3]



Prograde pyroxene skarn overprinted by retrograde chlorite-actinolite-pyrite-pyrrhotite-chalcopyrite (Balbardie - BALRC002 – 89.7m) [3]

Notes: 1. ASX:KNB 07/01/2025; 2. ASX:KNB 04/11/2026; 3. Van der Stelt 2009

Epithermal & Porphyry indicators in maiden drilling

DUNEDOO PROJECT

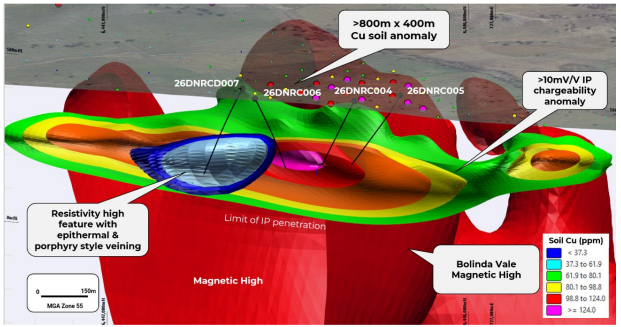
- Rockley Gulgong Volcanic Belt – Macquarie Arc
- Nearby 491Moz Ag Eq **Bowdens Silver Mine**[1]
- Soils: **>8km** long gold + pathfinder anomaly host to four large scale target domains[2]
- **7 hole 1,412.95m** maiden drilling completed[3]

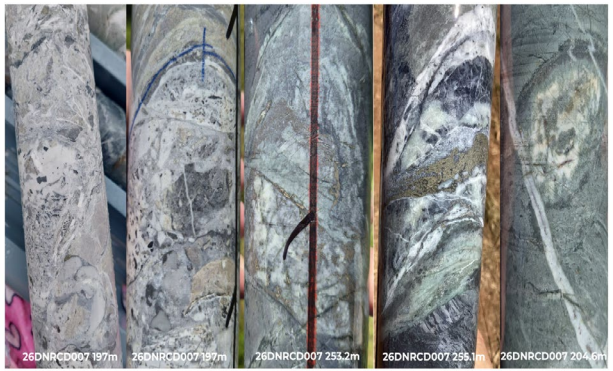
BOLINDA VALE PROSPECT

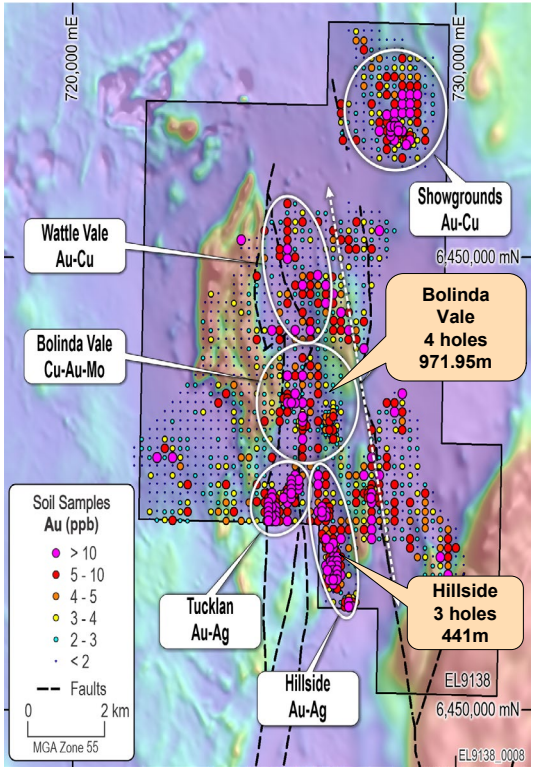
- Epithermal-porphyry style hydrothermal system identified
- Quartz-sulphide veining, skarn alteration, carbonate base metal epithermal veins & breccias
- Magnetite alteration and pyrite explain geophysical features as significant alteration
- Follow-up targets defined - vector to mineralised centre

HILLSIDE AU-AG

- **36m @ 0.10g/t Au** & 3.84g/t Ag from **surface**, incl. 4m @ 0.30g/t Au & **16.45g/t Ag** from 8m (26DNRC002) [3]
- **20m @ 0.19g/t Au** & 3.46g/t Ag from 82m(26DNRC003) [3]
- 3 reconnaissance holes for 441m drilled - one section
- Highlights potential of 3.2km Gold + Silver trend





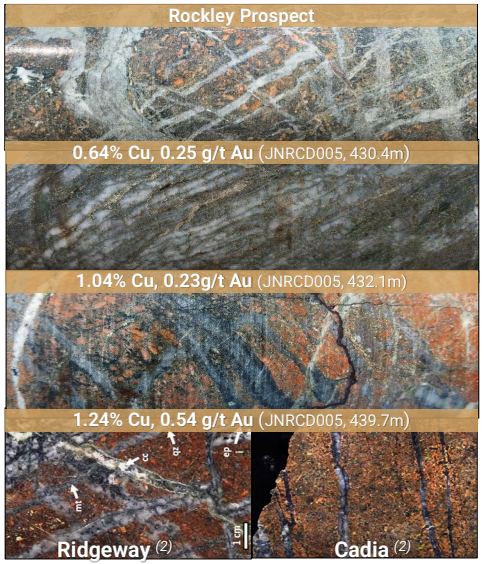


Notes: ASX:SVL 10/09/2024; 2. ASX:KNB 18/06/2026; 3. ASX:KNB 04/11/2026

Newmont targeting +5Moz Au-Cu systems

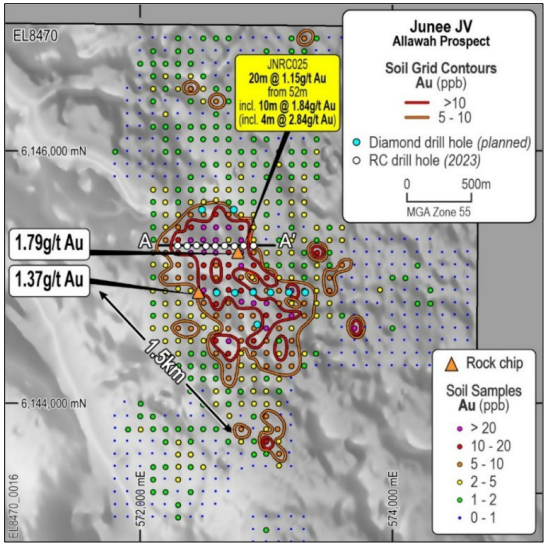
KNB FREE CARRIED TO PRODUCTION

- Four porphyry – epithermal systems drilled[1]
- Significant target pipeline established
- **~$23.9M** expended, +66,000m completed
- **9-hole diamond drill program complete[3]**



ALLAWAH GOLD SYSTEM – DRILLING COMPLETED – RESULTS AWAITED

- Large-scale, high tenor **1.5km x 1km** gold in soils, coincident IP chargeability and resistivity anomalies, first pass drill results include[3]:
- **20m @ 1.15g/t Au** incl. **10m @ 1.84g/t Au** from 54m incl. **4m @ 2.84g/t Au** from 60m & **2m @ 2.47g/t Au** from 120m (JNRC025)
- **6m @ 1.63g/t Au** within **30m @ 0.39g/t Au** from 104m (JNRC023)





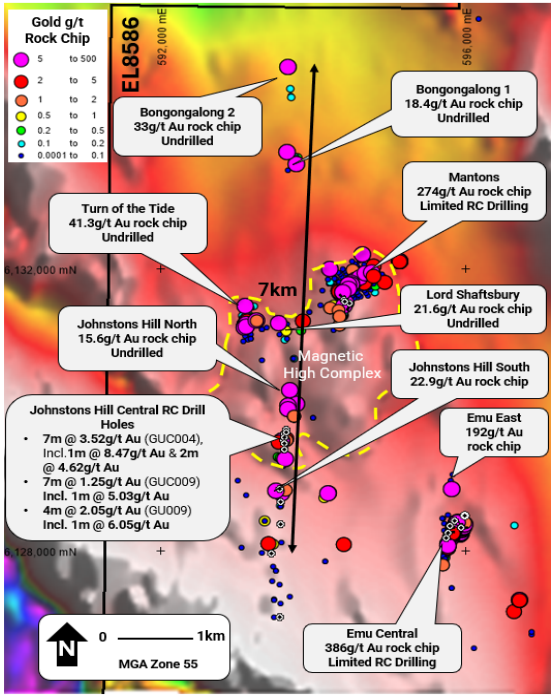
Notes: 1. ASX:KNB 17/10/2024; 2. Ridgeway and Cadia Hill Photos from Harris et al; 3. ASX:KNB 15/06/2026

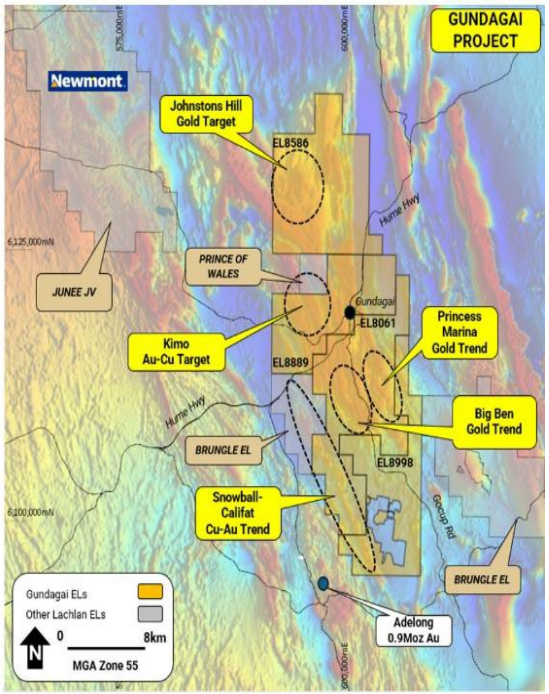
Regional-scale gold footprint

485km2	High-grade	X4	Nearby Deposits	Exploration
100% owned portfolio	386g/t Au and 27.05% Cu	priority domains	Mt. Adrah, Woodlawn	Commenced

JOHNSTONS HILL GOLD DOMAIN

- Extensive gold workings, quartz veining and hydrothermal alteration over **8km x 3km**
  - **386g/t Au, 320g/t Au, 274g/t Au, 192g/t Au, 155g/t Au, 73.87g/t Au, 71.93g/t Au**[1]
- Limited drilling, shallow intersections[1]:
  - **7m @ 3.52g/t Au** from 39m, incl. **1m @ 8.47g/t Au** & **2m @ 4.62g/t Au** (GUC004)
  - **7m @ 1.25g/t Au** from 40m, incl. **1m @ 5.03g/t Au** (GUC005)
  - **4m @ 2.05g/t Au** from 26m, incl. **1m @ 6.05g/t Au** (GUC009)
  - **57m @ 0.32g/t Au** from 7m, incl. **1m @ 3.85g/t Au** (GUC012)
- Majority of workings not drill tested
- Mineralisation on margins of magnetic high complex – interpreted intrusive centre
- Prospective for both high-grade vein hosted and bulk tonnage gold systems.





Notes: 1. ASX:KNB 19/05/2026

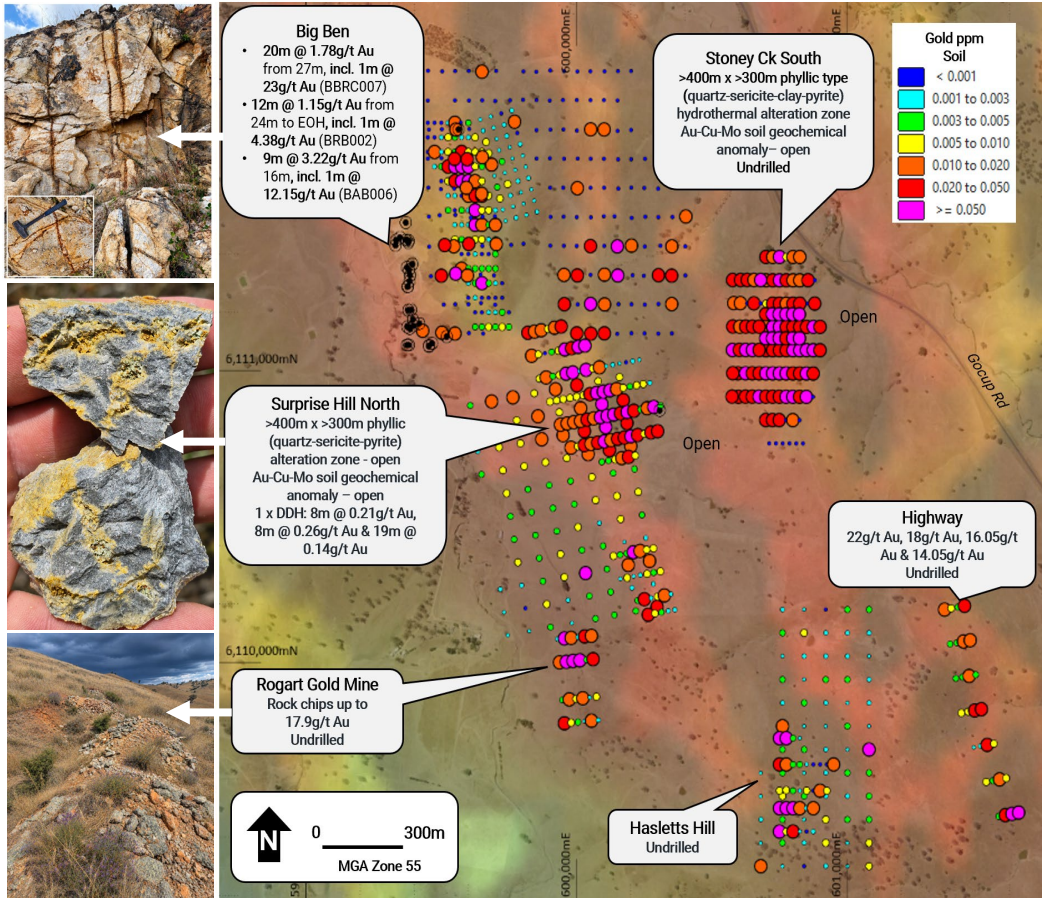
Big Ben Gold Trend

LARGE-SCALE GEOCHEMICAL FOOTPRINT

- Rocks: **22g/t Au, 18g/t Au, 17.9g/t Au, 16.05g/t Au, 14.05g/t Au**[1]
- Soils: multiple high tenor Au-Cu-Mo anomalies up to **1.32ppm Au**, **803ppm Cu** & **156ppm Mo**[1]; poorly tested and open
- Shallow drilling returning[1]:
  - **20m @ 1.78g/t Au** from 27m, incl. **1m @ 23g/t Au** (BBRC007)
  - **12m @ 1.15g/t Au** from 24m to EOH, incl. **1m @ 4.38g/t Au** (BRB002)
  - **9m @ 3.22g/t Au** from 16m, incl. **1m @ 12.15g/t Au** (BAB006)
- Significant hydrothermal alteration and historic gold workings
- Prospective for orogenic gold + epithermal & porphyry

PRIORITY TARGET – FIELD WORK COMMENCED

- Land access granted to entire target area
- Geological mapping & rock chip sampling underway
- Large-scale systematic soil geochemistry campaign
- Planning of Geophysics



Notes: 1. ASX:KNB 19/05/2026

LACHLAN PROJECT – GUNDAGAI

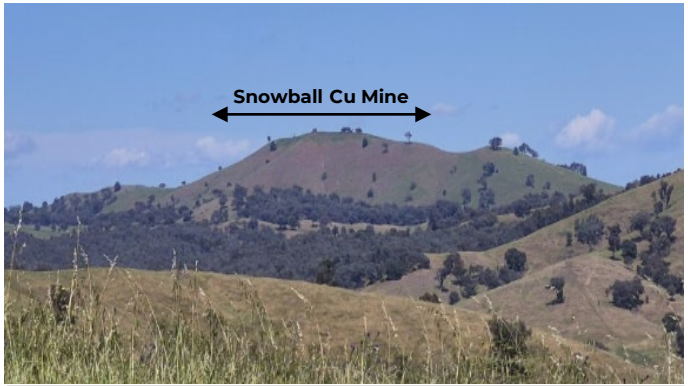
Snowball-Califat Copper-Gold Trend

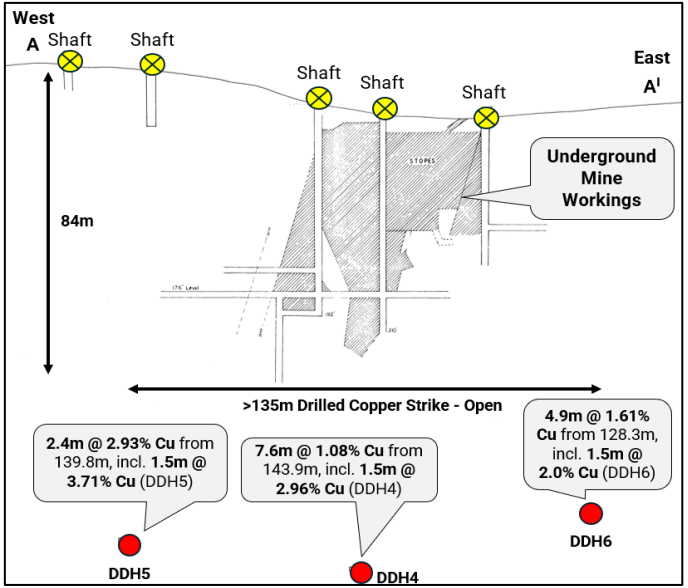
NEAR-TERM DRILL TARGETS

- **>14km-long** Snowball-Califat Copper Trend defined by **three clusters of copper-gold workings** at Snowball, Califat & Gadara
- High-grade Cu and Au rock chips[1]:
  - **27% Cu**, **4.79% Cu**, **4.35% Cu**, **2.85% Cu**, **2.66% Cu** & **1.35% Cu**
  - **84.3g/t Au**, **37.7g/t Au** & **16.6g/t Au**
- High-grade Cu confirmed in historical drilling (non-JORC) - open[1,2]:
  - **7.6m @ 1.08% Cu** from 143.9m, incl. **1.5m @ 2.96% Cu** (DDH4)
  - **2.4m @ 2.93% Cu** from 139.8m, incl. **1.5m @ 3.71% Cu** (DDH5)
  - **4.9m @ 1.61% Cu** from 128.3m, incl. **1.5m @ 2.0% Cu** (DDH6)

PRIORITY HIGH-GRADE TARGETS – VERY LIMITED DRILLING

- **Snowball Copper Mine**, shafts up to **84m deep and 135m long** with drives crosscuts, winzes, stopes and adits (1873 – 1917) at **6% Copper**[1]
- **Califat Copper Gold Silver Mine** historical workings including shafts, drives, stopes, adits and pits defined over **1,200m strike**, both oxide & sulphide copper mineralisation





Notes: 1. ASX:KNB 19/05/2026; 2. See Cautionary Statement regarding previous exploration results

Enmore Project, NSW



KOONENBERRYGOLD

ENMORE PROJECT

Emerging Gold District

MULTIPLE DISCOVERY OPPORTUNITIES

- Three parallel mineralised shear zones
- +30km cumulative prospective strike
- Significant historical workings and mines
- Numerous undrilled targets.

POSTMAN'S GULLY - CONFIRMS REGIONAL POTENTIAL

- Rocks: **14.05**g/t Au, **11.09**g/t Au **& 8.77**g/t Au[3]
- Soils: **>1.3km x 0.65km** Au-As soil anomaly [2]
- **12m @ 1.02g/t Au** from 227m, incl. **4m @ 2.54g/t Au** within 84m @ 0.35g/t Au from 197m (26ENDD023)[3]
- **7m @ 1.18g/t Au** from 81m, incl. **1m @ 2.78g/t Au** from 84m (26ENDD027) [3]
- Mineralisation remains open, confirms potential of Borah Fault

BORAH PROSPECT - HIGH-GRADE GOLD TARGET

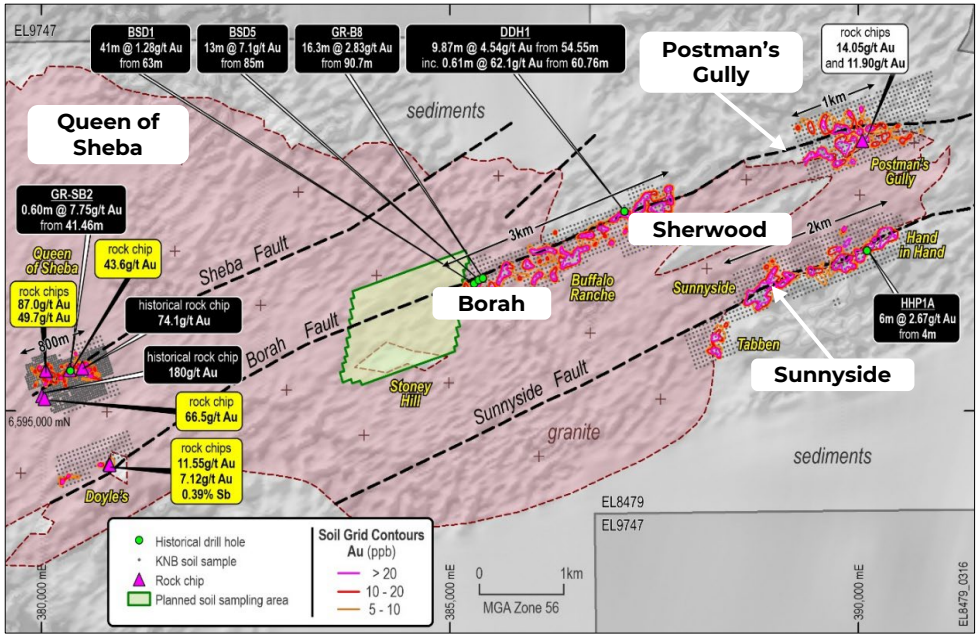
- Significant historical workings including adits and shafts
- Soils: >1km long Au soil anomaly open to west[2]
- Historical drilling confirms high-grades:
  - **13m @ 7.1g/t Au** from 85m, incl. **4m @ 20.63g/t Au** (BSD5)[1]
  - **37m @ 1.39g/t Au** from 65m, incl. **6m @ 4.61g/t Au** (BSD1)[1]
  - **15.3m @ 3.26g/t Au** from 90.7m, incl. **3.8m @ 7.32g/t Au** (GR-B8)[1]
- **Drill Permit Granted, 3 holes for 750m - Drill Ready**

Rocks
Sample mullock & wall rocks

Soils
Systematic grids + multi-element

I.P.
Gradient Array defines structure

Drill
RC and Diamond core early



Notes: 1. ASX:KNB 17/10/2024; 2. ASX:KNB 20/10/2025: 3. ASX:KNB 09/06/2026

ENMORE PROJECT

Advanced Sunnyside Prospect

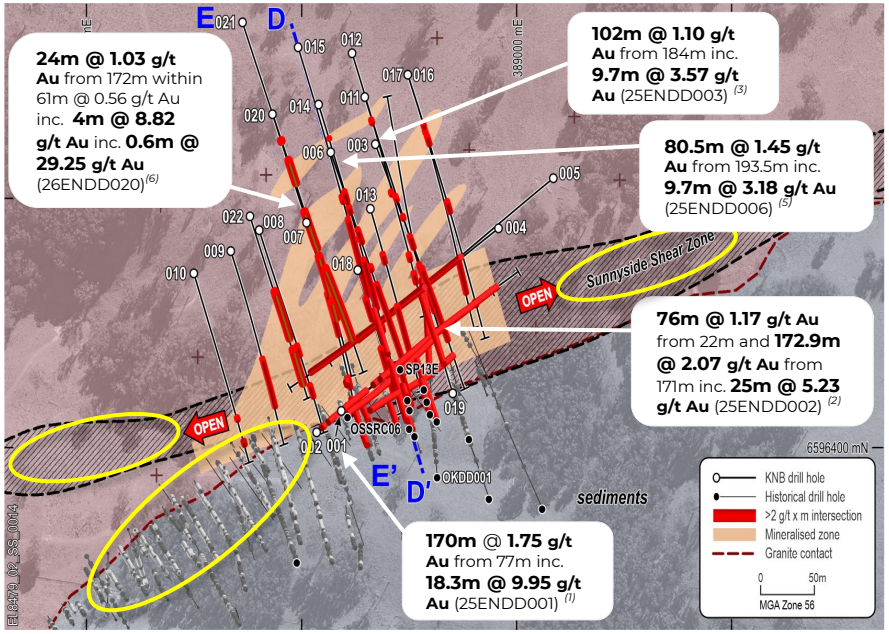
x10	x17	+200m	+415m
>100g/t x m intersections	Of 22 KNB holes with visible gold[7]	Strike - open	Vertical - open

EXCEPTIONAL HIGH-GRADE DRILL RESULTS

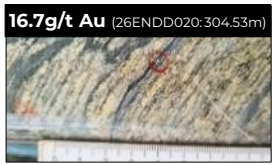
- **170m** @ **1.75** g/t Au from 77m inc. **18.3m @ 9.95** g/t Au (25ENDD25001) [1]
- **76m @ 1.17** g/t Au from 22m and **172.9m @ 2.07** g/t Au from 171m inc. **25m @ 5.23** g/t Au (25ENDD25002) [2]
- **102m @ 1.10** g/t Au from 184m inc. **9.7m @ 3.57** g/t Au (25ENDD25003) [3]
- **91.5m @ 1.15** g/t Au within **149.5m @ 0.94** g/t Au from 184.5m (25ENDD004) [4]
- **80.5m @ 1.45** g/t Au from 193.5m inc. **9.7m @ 3.18** g/t Au (25ENDD006) [5]
- **24m @ 1.03** g/t Au from 172m within **61m @ 0.56** g/t Au from 168m & **4.6m @ 8.82** g/t Au from 303m within **105m @ 0.71** g/t Au inc. **0.6m @ 29.25** g/t Au (26ENDD020) [6]

SYSTEM REMAINS OPEN

- Gold mineralisation occurs as ENE-WSW subvertical multi-stage silicified breccias, quartz stockworks and sulphidic veins, with intense phyllic alteration
- Higher grade and thicker zones controlled by north-east fault intersections
- Structural intersections & plunge identified to add ounces



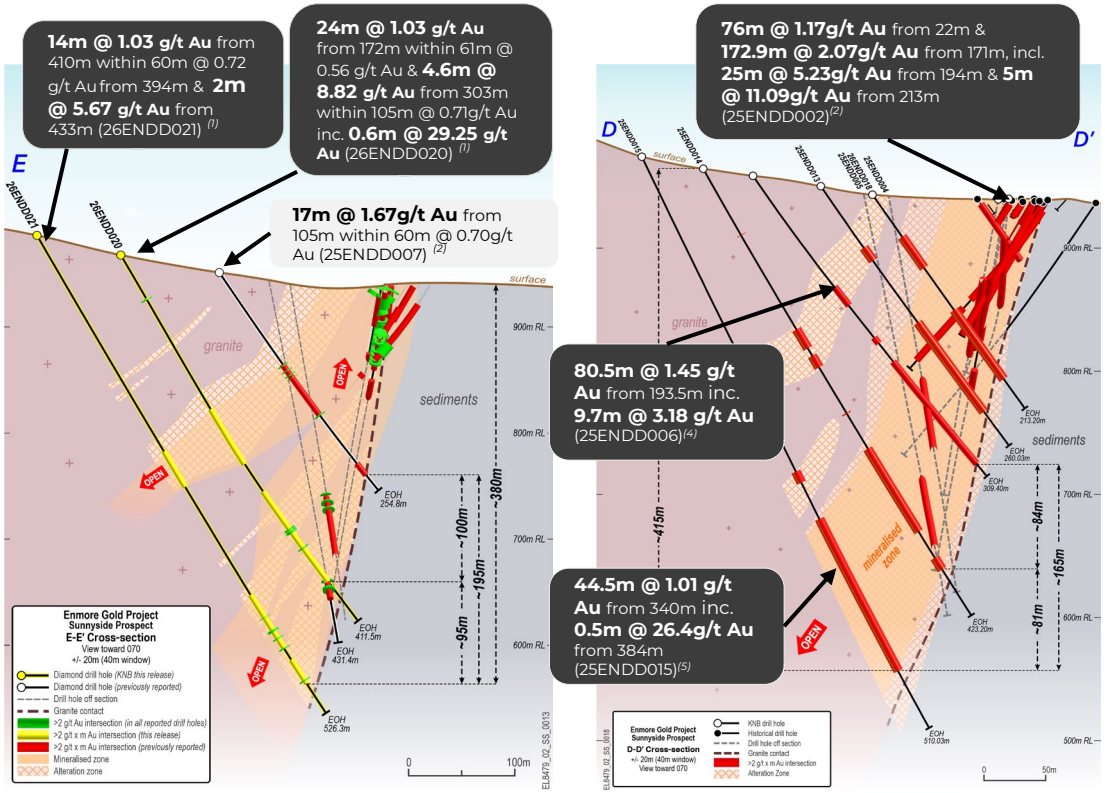
23.2 g/t Au (25ENDD006 212.51)





Notes: 1. ASX KNB 2/04/2025; 2. ASX KNB 14/04/2025; 3. ASX KNB 29/04/2025; 4. ASX KNB 20/05/2025; 5. ASX:KNB 23/06/2025; 6. ASX:KNB 12/05/2026; 7.ASX: KNB 19/02/2025, 26/02/2025, 17/03/2025, 23/04/2025, 30/04/2025, 18/11/2025 & 16/12/2025

Advanced Sunnyside Prospect



SYSTEMATIC DISCOVERY DRILLING

- 22 KNB diamond holes for 8,012.7m completed
- **Continuity confirmed** across five drill sections
- Breccia and quartz vein stockwork zone predominately subvertical, associated with shear zone & granite / sediment contact
- Recently identified NE-striking SW plunging quartz sulphide vein zones and breccias return impressive grades at shallower levels

GROWTH TARGETS IDENTIFIED

- Intersection of both zones required for extension targets
- **Multiple similar structural intersections** identified along Sunnyside shear zone
- Opportunities to **add grade and width**
- Drilling to recommence in **Q2 CY27**

Notes: 1. ASX:KNB 12/05/2026; 2. ASX:KNB 04/08/2025 3. ASX KNB 14/04/2025; 4. ASX:KNB 23/06/2025; 5. ASX:KNB 05/02/2026

2026–27 Forward Catalysts

DISCOVERY-FOCUSED PROGRAM DELIVERING SUSTAINED NEWS FLOW

Lachlan Project Enmore Project

Q4 CY26

Drilling Momentum

Wilga Flats – expanded RC / diamond program, second rig mobilised

Wilga Flats – initial assay results, December onwards

Gundagai – geochemical & geophysical surveys

Q1 CY27

Results & New Targets

Junee JV (Newmont) – 9-hole diamond program results

Breakfast Creek – skarn target drilling commences

Wilga Flats – further drill results

Enmore – regional exploration results

Q2 CY27

Pipeline Expansion

Gundagai – maiden drilling on high-grade trends & advancement of new targets

Breakfast Creek – drilling results

Sunnyside – follow-up drilling of open system

Q3 CY27

Testing District Scale

Gundagai – drilling results

Queen of Sheba – drill testing of high-grade trend

Portfolio – ongoing target generation & ranking across 4,711km² licence area

STRATEGIC PRIORITIES

DISCOVERY-LED
Systematic drill testing of priority gold & copper targets

CONTINUOUS NEWS FLOW
Multi-project programs providing regular news flow

PARTNER-FUNDED UPSIDE
Newmont-funded exploration at Junee

PIPELINE DEPTH
Gundagai & Breakfast Creek advancing to drilling

Note: Forward plan is indicative and subject to various factors including ongoing assessment and review, geological ranking, regulatory approvals, weather etc

KOONENBERRYGOLD

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Diamond Drilling: Junee JV Project

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No new exploration results are reported in this presentation.

This announcement has been approved for release by the Board of Koonenberry Gold Ltd.

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- 02/04/2025 (ASX:KNB). KNB returns 170m @ 1.75g/t gold incl. 18.3m at 9.95g/t gold from first drillhole at Enmore Gold Project, NSW.
- 14/04/2025 (ASX:KNB). KNB returns 172.9m @ 2.07g/t gold incl. 25m at 5.23g/t gold from second drillhole at Enmore Project, NSW.
- 23/04/2025 (ASX:KNB). KNB intersects visible gold in fifth drill hole at Enmore Project.
- 29/04/2025 (ASX:KNB). KNB returns 102m at 1.10gt gold including 9.7m at 3.57gt from third drillhole.
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- 28/05/2026 (ASX:: KNB): Koonenberry Gold Investor Presentation
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