9 November 2026

Notice under Section 708A – Cleansing Notice

This notice is given by Pacific Lime and Cement Limited ("PLC"; ASX:PLA; PNGX:PLC) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

On 2 November 2026, PLC issued 71,133,355 CDIs at $0.2425 per CDI* ("**Conversion Shares**") to various sophisticated investors to whom no disclosure is required under the Corporations Act, following the conversion of 10,000 unlisted convertible notes that were previously issued as announced by PLC on ASX on 15 October 2024 and issued on 18 October 2024.

Pursuant to section 708A(6) of the Corporations Act, PLC advises that:

1. The Conversion Shares were issued on 2 November 2026.

2. the Conversion Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

3. this notice is being given under section 708A(5)(e) of the Corporations Act;

4. as at the date of this notice, PLC has complied with:

    a. the provisions of Chapter 2M of the Corporations Act as they apply to PLC; and
    b. sections 674 and 674A of the Corporations Act; and

5. as at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by PLC in this notice under section 708A(6)(e).

*The Conversion Shares will be issued in the form of CDIs, which are a form of beneficial interest in the PLC's Shares held by CDN (a depositary nominee). The issue of CDIs is necessary to allow investors to trade the Shares on ASX and settle the transactions through CHESS. CDIs give a holder similar, but not identical, rights to a holder of Shares. The terms Shares and CDIs may be used interchangeably.

This announcement was authorised by the Board of Directors of Pacific Lime and Cement Limited.

For more information, please contact:

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