FORRESTANIA RESOURCES

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ASX RELEASE

Forrestania and Dundas Minerals Execute Ore Purchase Agreement

Forrestania Resources Limited (ASX: FRS) ("FRS" or "the Company") is pleased to announce it has entered into a binding Ore Purchase Agreement ("Agreement") with Dundas Minerals Limited (ASX: DUN) relating to the supply and processing of gold-bearing ore from the Rockland Gold Project situated on Mining Lease M24/974 in Western Australia.

The Agreement establishes a commercial framework under which Forrestania may purchase and process up to 750,000 tonnes of ore over an initial 24-month term.

The commercial structure is based on a pricing formula linked to ore grade, metallurgical recovery and prevailing gold prices, enabling Forrestania to participate in improving gold market conditions while maintaining a disciplined processing and procurement framework, with transportation to Forrestania's processing facility remaining the responsibility of the seller.

The Agreement complements Forrestania's broader strategy of securing multiple ore supply opportunities on duly approved mining leases around its processing infrastructure. Together, each of the agreements secured to date continue to build a pipeline of potential third-party ore sources capable of supporting future processing campaigns.

The Rockland Gold Project is an emerging gold discovery situated on a granted mining lease in the Eastern Goldfields and represents a further opportunity to leverage Forrestania's strategic processing hubs as the Company advances towards becoming Australia's next gold producer.

Executive Chairman David Geraghty said:

"The initial agreement with Dundas Minerals complements Forrestania's strategy of building a diversified pipeline of ore supply opportunities around our processing infrastructure."

"Importantly, the agreement provides a practical framework for future ore deliveries into our processing network, reinforcing the strategic advantage of our infrastructure and providing flexibility as we continue to assess both Company-owned and third-party ore opportunities."

"As we continue progressing towards production next month, arrangements such as this strengthen our ability to maximise utilisation of our infrastructure while supporting the development of a broader Western Australian gold business."

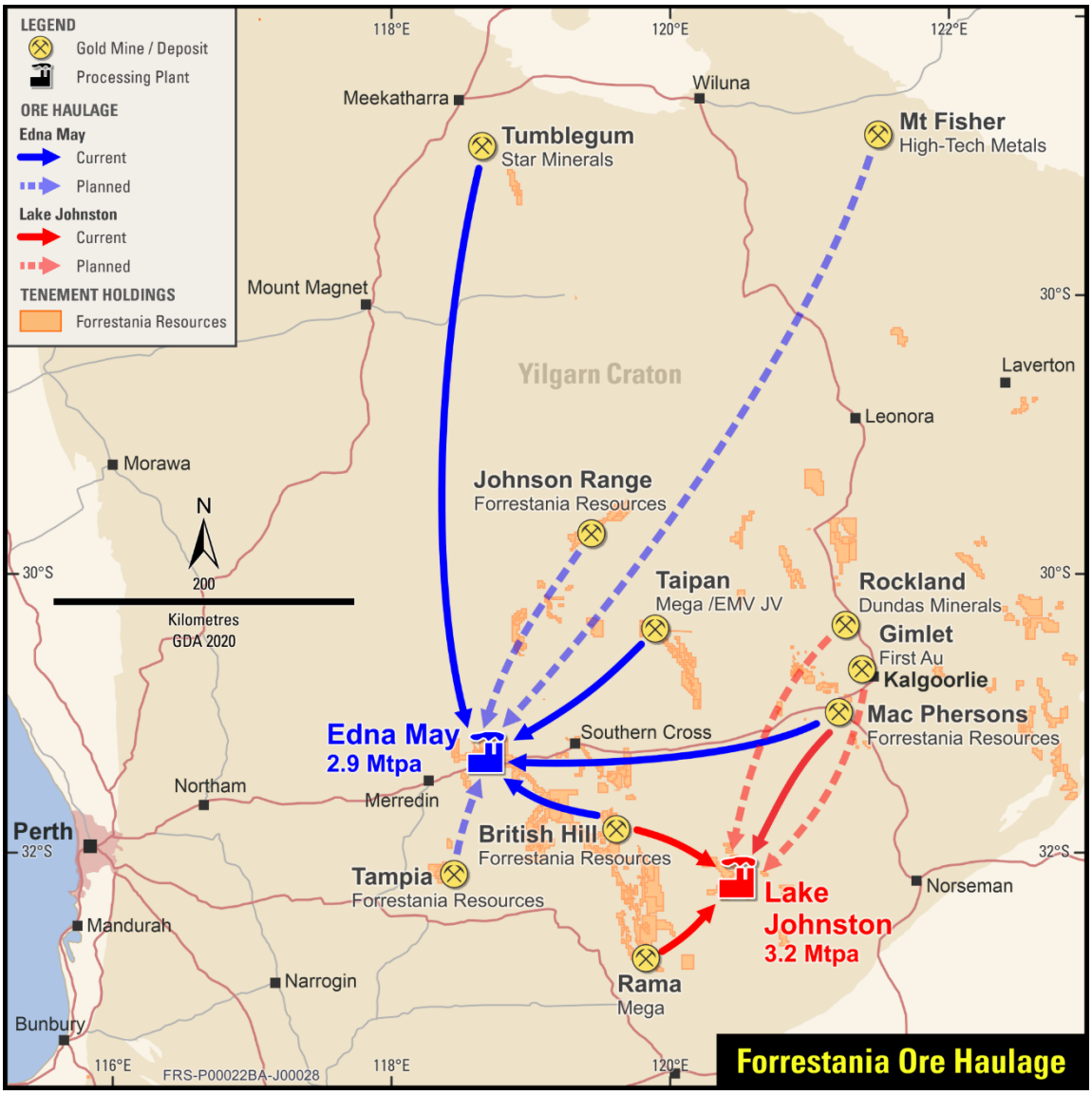


Image 1: Forrestania Processing Hubs and Potential Third-Party Ore Sources

This announcement has been authorised for release by the Board of Forrestania Resources Limited.

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is an Australian gold development company transitioning to producer status through the restart of its Edna May Gold Project, with dry commissioning now underway and first ore processing targeted in December 2026. The Company is building a leading Western Australian gold business through two strategic processing hubs at Edna May and Lake Johnston.

Forrestania's portfolio supports a hub-and-spoke growth strategy, with multiple deposits, development assets and exploration projects located within haulage distance of existing processing infrastructure. The Company is advancing a growing inventory of ore sources at Edna May, while progressing Lake Johnston as a second strategic hub to support future growth and regional consolidation.

Through disciplined exploration, targeted acquisitions and project development, Forrestania is focused on growing its resource base, expanding production opportunities and creating long-term shareholder value. Supported by an experienced Board and management team with a proven track record in discovery, development and mining operations, the Company is committed to sustainable growth and responsible resource development.

With Forrestania now holding a controlling interest in Zenith, the Company encourages shareholders who have not yet accepted the Offer to carefully consider the implications of remaining as minority shareholders of an entity controlled by Forrestania. Acceptance of the Offer provides immediate value and participation in the future growth strategy of the enlarged Forrestania group.



Image 2 – Edna May Gold Mine: Dry Commissioning Underway