Notice of Unmarketable Parcels Buy Back

9 November 2026

Talius Group Limited (ASX:TAL) (Talius or the **Company**) is pleased to announce that it will buy back and cancel unmarketable parcels of its shares (**Buy-Back**). Under the ASX Listing Rules, a holding worth less than $500 is an unmarketable parcel (**Unmarketable Parcel**). The Buy-Back gives holders of these small parcels (**Eligible Holders**) a simple way to sell their shares at market value, without brokerage or handling costs.

The Buy-Back reflects the Board's continued focus on disciplined cost and capital management. It will be funded from existing cash, and the shares acquired will be cancelled, modestly reducing the number of shares on issue for all continuing shareholders. The Board remains confident in the Company's strategy and growth prospects and considers the Buy-Back an efficient use of capital that benefits all shareholders.

Why the Buy-Back is good for shareholders

Of the Company's 853 shareholders, approximately 16.8% hold Unmarketable Parcels. Small holdings can be uneconomic to sell on market, as brokerage often absorbs a large share of the proceeds. The Buy-Back removes that cost and lets these shareholders realise the value of their investment on a fair, market-based price.

For the Company and its continuing shareholders, the Buy-Back reduces the cost of servicing a large number of very small holdings. It also streamlines communications with the register, allowing the Company to direct those savings back into the business as it continues to grow.

Commenting on the Buy-Back, Talius Managing Director and CEO, Pat Howard, said: "Every shareholder matters to Talius. This Buy-Back gives our smallest holders an easy, cost-free way to realise their investment at market value, while making the Company leaner and more efficient for everyone who stays with us. Any holder who wants to remain part of the Talius journey can simply opt out, and we would be delighted to keep them on the register."

Key terms

Based on the share register at 7.00pm (Sydney time) on Friday, 6 November 2026 (**Record Date**) and the closing price of $0.055 per share on that date:

- an Unmarketable Parcel is any holding of 9,091 shares or fewer;
- the Buy-Back Price is $0.055 per share, being the volume weighted average price for the five trading days before the Record Date;
- up to 626,623 shares held by 143 shareholders may be bought back, representing approximately 16.8% of the Company's 344,742,284 shares on issue; and
- the aggregate value of those shares at the Buy-Back Price is approximately $34,464, which will be funded from the Company's existing cash reserves.

Shareholders holding more than 9,091 shares on the Record Date, and anyone who acquires Talius shares after the Record Date (on market or by off-market transfer), are not eligible to participate. Shares bought back will be cancelled in accordance with section 257H of the Corporations Act 2001 (Cth).

What Eligible Holders need to do

Each Eligible Holder will be sent a letter and a personalised Share Retention Form on Thursday, 12 November 2026. Eligible Holders who wish to sell need to take no action. Eligible Holders who wish do not wish to sell must elect to retain their Shares by no later than 5:00pm (AEDT) on Monday, 4 January 2027 (the **Closing Date**), by either:

- Logging into their Automic investor portal at portal.automic.com.au/investor/home and making the election online; or
- Completing and returning the Share Retention Form by post to the Company's share registry, Automic Group (**Automic**).

If you choose to return the completed Share Retention Form by post, please allow sufficient time for postal delivery to ensure it is received by Automic in advance of the Closing Date.

Indicative timetable

Event	**Date (Sydney time, AEDT)**
Record Date for Buy-Back	7.00pm, Friday, 6 November 2026
Announcement of Buy-Back	Monday, 9 November 2026
Letter and Share Retention Form sent to Eligible Holders	Thursday, 12 November 2026
Closing Date for receipt of Share Retention Forms	5.00pm, Monday, 4 January 2027
Announcement of outcome of Buy-Back	Thursday, 7 January 2027
Estimated date for payment of Buy-Back proceeds	Thursday, 14 January 2027

Talius may vary these dates, or suspend or terminate the Buy-Back, subject to the ASX Listing Rules and the Corporations Act. Any change will be announced to the ASX.

This announcement has been authorised for release by the Board of Talius Group Limited.

Investor Enquiries:
Andrew Ritter
Company Secretary
1300 889 838
investors@Talius.com.au

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About Talius Group Limited (ASX: TAL)

Talius provides a suite of technology enabled care solutions to the aged and disability sectors across multiple verticals, including retirement living, residential aged care, home, and community settings to improve the quality of life, later in life. Talius' Software as a Service (SaaS) data analytics platform Talius Smart Care combines smart sensors with AI machine learning that delivers automated actions. Talius links awareness, analysis, and action through one platform allowing the care model to move from spot check care to sense-respond care. Nursing staff can switch their focus from data collection to building a human connection. Most importantly, residents benefit from a new era of autonomy and dignity. Talius helps protect and connect our elderly and people with disabilities with a scalable healthcare technology platform integrated with leading third-party providers to ensure end-to-end solutions for Connected Health.

Telephone: 1-300-889-838
talius.com.au

12 November 2026

Dear Shareholder

Unmarketable Parcel Share Buy-Back: Notice to Eligible Holders

As announced to the ASX on 9 November 2026, Talius Group Limited (ACN 111 823 762) (**Talius** or **the Company**) is offering to buy back unmarketable parcels of its shares held as at 7.00pm (Sydney time) on Friday, 6 November 2026 (**Record Date**) (**Buy-Back**).

Our records show that you, or an entity associated with you, hold a parcel of Talius shares worth less than $500 (an **Unmarketable Parcel**), which makes you an **Eligible Holder**. We are writing to offer you a simple, cost-free way to sell those shares at market value, should you wish to.

Why we are doing this

The Board values every shareholder. We also recognise that small holdings can be costly to sell on market, as brokerage often absorbs much of the proceeds. Under the Buy-Back, Talius will purchase your shares directly and pay all costs, so you receive the full Buy-Back Price with no brokerage or handling fees.

The Buy-Back also reduces the Company's registry and administration costs, and all shares bought back will be cancelled. This makes Talius leaner and more efficient for all shareholders and allows those savings to be directed back into the business.

Key terms

The Buy-Back is conducted in accordance with the Company's Constitution and the Corporations Act 2001 (Cth) (**Corporations Act**). Based on the Company's register as at the Record Date:

- an Unmarketable Parcel is any holding of **9,091 shares or fewer**;
- the Buy-Back Price is **$0.055 per share**, being the volume weighted average price for the five trading days before the Record Date (**Buy-Back Price**);
- 143 of the Company's 853 shareholders hold Unmarketable Parcels, totalling 626,623 shares; and
- the aggregate value of those shares at the Buy-Back Price is approximately $34,464.

The amount payable to you will be rounded down to the nearest cent. Shares bought back will be cancelled in accordance with section 257H of the Corporations Act. Talius will pay all costs of the Buy-Back, other than any tax consequences for you, which remain your responsibility.

Please note that the market price of Talius shares changes from time to time. The Buy-Back Price may be lower than the market price at the time your shares are bought back and may not be the best price available on that day.

What do I need to do?

Option 1: Sell your shares under the Buy-Back. If you would like to sell, you do not need to do anything. If you take no action, you will be taken to have irrevocably appointed Talius to buy back all of your Unmarketable Parcel shares at the Buy-Back Price. To receive payment by EFT, please make sure your bank details are up to date in the Automic Investor Portal at portal.automic.com.au/investor/home.

Option 2: Keep your shares. You are most welcome to remain a Talius shareholder. To keep your shares, you must either:

a) follow the instructions on the enclosed Share Retention Form to submit your election online, or return it to the Company's share registry, Automic Group (Share Registry), so that it is received by 5.00pm (Sydney time) on Monday, 4 January 2027 (Closing Date); or
b) buy additional Talius shares on market so that your holding is worth more than $500 (a marketable parcel) on the register at the Closing Date.

If your Share Retention Form is not received by the Closing Date, and your holding remains an Unmarketable Parcel, your shares will be bought back under the terms of the Buy-Back. If returning the form by post, or buying additional shares, please allow enough time for the form to arrive or the transaction to be registered before the Closing Date, noting the holiday period.

Describing your holding as an "unmarketable parcel" does not mean you cannot sell your shares at any time; the term simply identifies the holdings eligible for the Buy-Back. The Company makes no recommendation as to whether you should participate, and you should seek independent professional advice if you are unsure.

Key dates

Event	**Date (Sydney time, AEDT)**
Record Date for Buy-Back	7.00pm, Friday, 6 November 2026
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Estimated date for payment of Buy-Back proceeds	Thursday, 14 January 2027

Subject to the ASX Listing Rules, the Corporations Act and the Constitution, Talius may vary these dates, or vary, suspend or terminate the Buy-Back. Any change will be notified to the ASX.

Telephone: 1-300-889-838
talius.com.au

If you have any questions about the Buy-Back, please contact the Company Secretary on 1300 889 838 or at investors@talius.com.au, or the Share Registry on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Thank you for your support of Talius.

Yours sincerely

Andrew Ritter
Company Secretary
Talius Group Limited

Talius Group

Talius Group Limited | ACN 111 823 762

All Registry Communication to:

AUTOMIC GROUP

GPO Box 5193, Sydney NSW 2001
1300 288 664 (within Australia)
+61 2 9698 5414 (international)
corporate.actions@automicgroup.com.au
www.automicgroup.com.au

Shares held at 7.00pm (Sydney time) on 6 November 2026: <<NumberofShares>>

ASX Security Code: TAL

Holder Number (SRN/HIN): <<HIN/SRN>>

LESS THAN MARKETABLE PARCEL BUY-BACK - RETENTION FORM

YOUR RETENTION FORM MUST BE RECEIVED BY NO LATER THAN 5.00PM (SYDNEY TIME) ON 4 JANUARY 2027

This is an important document and requires your immediate attention. This document should be read in conjunction with the enclosed shareholder letter. If you are in any doubt as to how to deal with this form, you should consult your professional advisor.

Online Election (Recommended)

Visit https://portal.automic.com.au/investor/en-AU/home

To elect online, simply scan the barcode to the right or enter the above link into your browser. Instructions lodging your election online and accessing this portal are provided in the section overleaf.

- ✓ **It's fast and simple:** Electing online is very easy to do, it eliminates any postal delays and removes any potential risk of it being lost in transit.
- ✓ **It's secure and confirmed:** Electing online provides you with greater privacy over your instructions and provides you with confirmation that your Election has been successfully processed.

Paper Election

Only return this form if you wish to retain your shares.

If you wish to elect to sell your shares under the Buy-Back you **do not** need to return this form. To ensure you receive payment via EFT please update your payment details via the Investor Portal by visiting portal.automic.com.au/investor/home

Provide your contact details:

Telephone Number

Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

INSTRUCTIONS FOR COMPLETING THIS FORM

ELECTION OPTIONS

RETENTION OF SHARES

If you wish to retain your shares, please make an election online or return this form so it is received no later than the closing date.

SELLING YOUR SHARES

If you wish to elect to sell your shares you **do not** need to make an election or return this form. To ensure you receive payment via EFT please update your payment details by following the instructions on the next page.

INSTRUCTIONS FOR LODGING YOUR RETENTION FORM

IMPORTANT! Retention Forms cannot be returned by fax or email.
Your Retention Form must be returned via one of the return methods provided below.

Due to recent changes to delivery times by Australia Post, standard delivery may now take up to ten Business Days, or longer from regional areas. Shareholders should bear this in mind when returning their Retention Form using Australia Post and are encouraged to submit their retention online.

ONLINE

Existing users: If you have an existing Automic Investor Portal account, you should log in with your existing username and password at https://portal.automic.com.au/investor/en-AU/home.

If you do not automatically see your TAL shareholding in your account, you can easily add it by selecting the "Add holding" button on the top right-hand corner of the screen and following the prompts.

New users: If you do not have an existing Automic account you will need to register for Investor Portal by visiting https://singleholding.automic.com.au/en-AU/signup and following these steps:

1. In the Company Name field, select "TAL – Talius Group Limited"
2. Enter your Holder Number (SRN or HIN)
3. Enter the postcode (Australian address) or click "change country" to select the country code (overseas address) relevant to your holding
4. Tick the "I'm not a robot" box and click "Next"
5. Complete the prompts to set up your Username and Password

Once you are logged in, select "Offers" from the left-hand vertical menu and follow the instructions on screen.

BY MAIL
Talius Group Limited – Unmarketable Parcel Buy-Back
C/- Automic Group
GPO Box 5193
Sydney NSW 2001

BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm)
Automic Group
Level 5
126 Phillip Street
Sydney NSW 2000

YOUR SHARE RETENTION FORM MUST BE RECEIVED BY NO LATER THAN 5.00PM (SYDNEY TIME) ON 4 JANUARY 2027