Announcement Summary

Entity name

BARTON GOLD HOLDINGS LIMITED

Date of this announcement

Monday November 09, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 9 November 2029, nil exercise price	442,008	09/11/2026
New class - code to be confirmed	Options expiring 30 June 2031, nil exercise price	1,359,433	09/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

BARTON GOLD HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633442618

1.3 ASX issuer code

BGD

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/11/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Options expiring 9 November 2029, nil exercise price

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/11/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Nicola Frazer	Nicola Frazer	34,970
Kim Russell	The JALARUSS Family Trust	79,510
Marc Twining	Deborah Ann Twining	88,344

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03154142-6A1351875&v=undefined

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	9/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BGD : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03154142-6A1351875&v=undefined

Any other information the entity wishes to provide about the +securities the subject of this notification

Employee Options issued under the Company's Incentive Option Plan

Issue details

Number of +securities

442,008

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 30 June 2031, nil exercise price

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/11/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Nicola Frazer	Nicola Frazer	212,431
Kim Russell	The JALARUSS Family Trust	268,334
Marc Twining	Deborah Ann Twining	268,334

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03154142-6A1351875&v=undefined

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	30/6/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BGD : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03154142-6A1351875&v=undefined

Any other information the entity wishes to provide about the +securities the subject of this notification

Employee Options issued under the Company's Incentive Option Plan

Issue details

Number of +securities

1,359,433

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGD : ORDINARY FULLY PAID	271,960,965

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGDAH : OPTION EXPIRING 16-JAN-2027 EX NIL	24,295
BGDAU : OPTION EXPIRING 30-OCT-2027 EX NIL	81,633
BGDAL : OPTION EXPIRING 30-JUN-2027 EX NIL	1,199,825
BGDAT : OPTION EXPIRING 18-JUL-2027 EX NIL	21,766
BGDAR : OPTION EXPIRING 30-JUN-2028 EX NIL	2,425,728
BGDAV : OPTION EXPIRING 30-JUN-2029 EX NIL	6,435,616
BGDAW : OPTION EXPIRING 09-DEC-2027 EX NIL	436,501
BGDAX : OPTION EXPIRING 10-DEC-2028 EX NIL	777,191
BGDAY : OPTION EXPIRING 30-JUN-2030 EX NIL	1,757,389
BGDAS : OPTION EXPIRING 17-APR-2027 EX NIL	23,095
New class - code to be confirmed : Options expiring 9 November 2029, nil exercise price	442,008
New class - code to be confirmed : Options expiring 30 June 2031, nil exercise price	1,359,433

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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