Announcement Summary

Entity name

LTR PHARMA LIMITED

Date of this announcement

Friday November 06, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LTPAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,500,000	04/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LTR PHARMA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

644924569

1.3 ASX issuer code

LTP

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/11/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

LTPAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

4/11/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Resolution 4 Readoption of Employee Incentive Plan in the 2026 Notice of Annual General Meeting via https://announcements.asx.com.au/asxpdf/20260922/pdf/074cp3vpcnqrlk.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTP : ORDINARY FULLY PAID	182,274,622

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTPAC : OPTION EXPIRING 11-DEC-2028 EX $0.22	2,000,000
LTPAB : OPTION EXPIRING 11-DEC-2026 EX $0.26	2,295,307
LTPAE : PERFORMANCE RIGHTS	1,795,108
LTPAG : OPTION EXPIRING 05-DEC-2028 EX $0.478	6,000,000
LTPAH : OPTION EXPIRING 15-DEC-2029 EX $0.501	200,000
LTPAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,679,046
LTPAI : OPTION EXPIRING 16-JAN-2028 EX $0.60	8,300,000
LTPAF : OPTION EXPIRING 02-DEC-2028 EX $2.52	300,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13