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MACQUARIE

ASX Release

MACQUARIE GROUP 2027 HALF YEAR RESULTS EMAIL TO SHAREHOLDERS

SYDNEY, 6 NOVEMBER 2026 – Macquarie Group Limited (Macquarie) (ASX: MQG; ADR: MQBKY) today provides the attached Macquarie Group 2027 Half Year Results email to shareholders. The email contains a link to the 2027 Interim Report, which was released to ASX earlier today.

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This document has been authorised for release to the ASX by Sam Dobson, Head of Investor Relations.

MACQUARIE

From Investor Relations

Macquarie announces $A2,478 million half-year profit

Dear Shareholder

Thank you for your continued support. Macquarie Group achieved a net profit of $A2,478 million for the half year ended 30 September 2026 (1H27), up 50% on the half year ended 30 September 2025 (1H26) and down 22% on the half year ended 31 March 2026 (2H26).

Key points

- Macquarie Asset Management (MAM) delivered a net profit contribution of $A1,509 million, up 28% from $A1,175 million in 1H26. The result was primarily driven by the gain on sale of Macquarie AirFinance, partially offset by lower performance fees due to the timing of asset realisations.

- Banking and Financial Services (BFS) delivered a net profit contribution of $A841 million, up 6% from $A793 million in 1H26. The result reflected growth in the loan portfolio and BFS deposits. This was partially offset by lower margins reflecting changes in portfolio mix and lending and deposit competition, higher modelled credit provisions, and higher expenses.

- Commodities and Global Markets (CGM) delivered a net profit contribution of $A2,034 million, up 83% from $A1,113 million in 1H26. The result was driven by higher net interest and trading income across all major business lines, due to increased client activity and trading opportunities across specific commodities and financial markets, as well as asset sales in Asset Finance.

- Macquarie Capital delivered a net profit contribution of $A278 million, down 61% from $A711 million in 1H26. The result reflected lower investment-related income due to timing of asset realisations and lower mergers and acquisitions fees, partially offset by higher brokerage income.

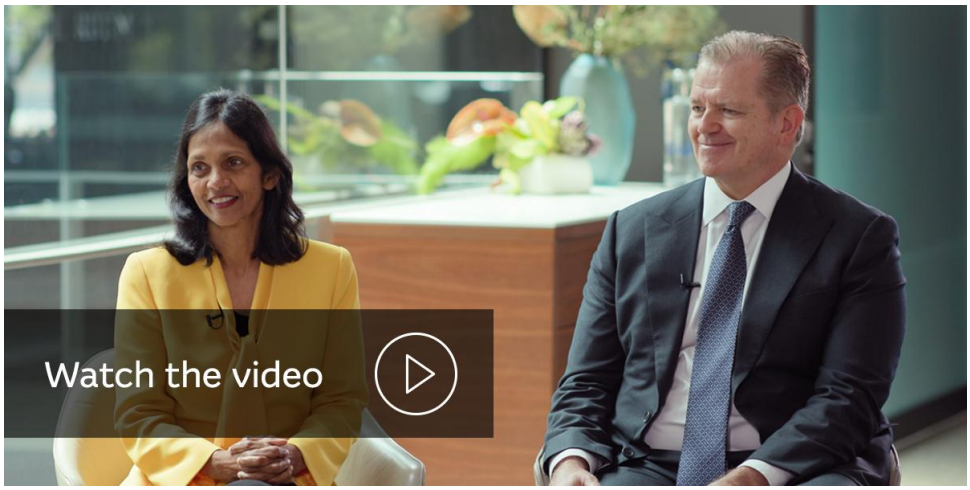
- Macquarie's financial position continues to exceed minimum regulatory requirements, maintaining a strong capital position to support business activity and invest in new opportunities where expected risk-adjusted returns are attractive. The Bank Group APRA Basel III Level 2 Common Equity Tier 1 capital ratio was 12.9% (Harmonised: 17.7%).

- Macquarie Group Managing Director and Chief Executive Officer, Shemara Wikramanayake, delivering the last result before her retirement today, said: "The strength of the result reflects the diversity of our businesses, the depth of our expertise to navigate less certain market conditions and our teams' ability to identify opportunities and deliver for our clients. It has been a privilege to work with so many talented Macquarie teams over the last 39 years, including for the last eight years as CEO, and I have every confidence in the momentum continuing under Greg Ward's leadership."

- Macquarie Group Managing Director and Chief Executive Officer Designate, Greg Ward, said: "Macquarie remains well-positioned to deliver superior performance in the medium term with established, diverse income streams; deep expertise across diverse sectors in major markets with structural growth tailwinds; patient adjacent growth across new products and new markets; ongoing investment in our operating platform; a strong and conservative balance sheet; and a proven risk management framework and culture."

We are pleased to advise that the 2027 Interim Report is now available on our website.

We invite you to watch a message from our CEO, Shemara Wikramanayake, and CEO designate, Greg Ward, below.



The Macquarie Group Limited Board resolved to pay an interim ordinary dividend of $A3.25 per share (35% franked), representing a payout ratio of 50%. The interim ordinary dividend will be paid on 17 December 2026.

The Board has also resolved to issue shares to satisfy the 1H27 Dividend Reinvestment Plan and that a 1.5% discount to the prevailing market price will apply.

Further information is available here.

Thank you for your support

On behalf of Macquarie Group, we'd like to thank you for your continued support. Macquarie's Investor Relations team and I are here to assist you. If you have any questions or would like further information, please email our team at investorrelations@macquarie.com.

Yours sincerely

Sam Dobson
Head of Investor Relations