Announcement Summary

Entity name

BOTANIX PHARMACEUTICALS LTD

Announcement Type

New announcement

Date of this announcement

Friday November 06, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BOTAAM	OPTION EXPIRING 08-JAN-2030 EX $0.34	7,250,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/11/2026
BOTAK	OPTION EXPIRING 24-DEC-2029 EX $0.125	3,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/11/2026
BOTAAD	PERFORMANCE RIGHTS	15,316,666	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/11/2026
BOTAAQ	OPTION EXPIRING 08-OCT-2030 EX $0.11	4,750,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/11/2026
BOTAAN	OPTION EXPIRING 06-MAR-2030 EX $0.475	1,500,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/11/2026

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

BOTANIX PHARMACEUTICALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ACN	009109755

1.3 ASX issuer code

BOT

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/11/2026

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BOTAK : OPTION EXPIRING 24-DEC-2029 EX $0.125

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

1/11/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

BOTAAQ : OPTION EXPIRING 08-OCT-2030 EX $0.11

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,750,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

1/11/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

BOTAAN : OPTION EXPIRING 06-MAR-2030 EX $0.475

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,500,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

1/11/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

BOTAAM : OPTION EXPIRING 08-JAN-2030 EX $0.34

Unquoted +equity securities that have ceased

Number of securities that have ceased

7,250,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

1/11/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

BOTAAD : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

15,316,666

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

1/11/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOT : ORDINARY FULLY PAID	2,762,671,133

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOTAAP : WARRANTS	3,030,303
BOTAAM : OPTION EXPIRING 08-JAN-2030 EX $0.34	15,000,000
BOTAK : OPTION EXPIRING 24-DEC-2029 EX $0.125	1,250,000
BOTAAD : PERFORMANCE RIGHTS	66,508,333
BOTAL : OPTION EXPIRING 31-JAN-2027 EX $0.06	772,997,200
BOTAAI : OPTION EXPIRING 12-JUL-2027 EX $0.364	1,000,000
BOTAAJ : OPTION EXPIRING 12-JUL-2027 EX $0.28	4,000,000
BOTAAK : OPTION EXPIRING 12-JUL-2028 EX $0.24	10,000,000
BOTAAQ : OPTION EXPIRING 08-OCT-2030 EX $0.11	8,500,000
BOTAG : OPTION EXPIRING 01-APR-2030 EX $0.41	5,000,000
BOTAAN : OPTION EXPIRING 06-MAR-2030 EX $0.475	1,500,000
BOTAJ : OPTION EXPIRING 22-AUG-2028 EX $0.19	4,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.