ASX ANNOUNCEMENT

5 November 2026

Results of Annual General Meeting – 5 November 2026

Pathkey.AI Ltd (ASX: PKY) (Pathkey or the Company) advises the outcome of resolutions put to Shareholders at the Annual General Meeting (Meeting) held today, Thursday 5th November 2026.

The resolutions were voted in accordance with the Notice of Annual General Meeting, previously advised to the Australian Securities Exchange.

All resolutions were carried by way of a poll called to determine the outcome.

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, the Company advises details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

This announcement has been authorised for release by the Board of Pathkey.AI Ltd.

ENDS

For further information please contact: investors@pathkey.ai

About Pathkey AI

Pathkey.AI Ltd (ASX: PKY) is an Australian technology company focused on developing proprietary AI powered large language model solutions for data intensive industries. TrialKey is focused on clinical trial design and optimisation. Chipforge is developing an AI-powered chip design platform for semiconductor engineering. Both TrialKey and Chipforge platforms are built around an agent-based AI architecture combining large-language-model functionality with neuro-symbolic reasoning to solve complex design optimisation problems. In each platform, AI agents generate candidate solutions, evaluate them against defined objectives and iteratively refine them through a structure reflection look using reinforcement driven optimisation.

PathKey.AI Ltd
PathKey.AI Ltd-AGM-OCT 2026
5 November 2026 at 11:30 AM (Australia/Perth)

In accordance with Section 251AA(2) of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the following information is provided in relation to resolution(s) put to members at the meeting.

RESOLUTION DETAILS				PROXY VOTES				POLL RESULTS			
	Resolution	Decided by Show of Hands (S) or Poll (P)	Resolution Type	FOR	AGAINST	OPEN	ABSTAIN*	FOR	AGAINST	ABSTAIN*	Result
1	Adoption of Remuneration Report	P	Ordinary	216,608,394 99.05%	2,042,035 0.93%	26,400 0.01%	1,560	230,634,794 99.12%	2,042,035 0.88%	1,560	**Carried**
2	Election of Director – Ms Shannon Robinson	P	Ordinary	232,942,262 98.69%	3,055,369 1.29%	26,400 0.01%	1,560	246,968,662 98.78%	3,055,369 1.22%	1,560	**Carried**
3	Re-election of Director – Mr Damon Rasheed	P	Ordinary	218,608,393 99.06%	2,042,036 0.93%	26,400 0.01%	15,348,762	232,634,793 99.13%	2,042,036 0.87%	15,348,762	**Carried**
4a	Ratification of Prior Issue of 50,000,000 Placement Shares (ASX Listing Rule 7.1)	P	Ordinary	225,812,738 99.09%	2,042,036 0.90%	26,400 0.01%	1,560	186,844,404 98.92%	2,042,036 1.08%	1,560	**Carried**
4b	Ratification of Prior Issue of 50,000,000 Placement Shares (ASX Listing Rule 7.1A)	P	Ordinary	225,812,738 99.09%	2,042,036 0.90%	26,400 0.01%	1,560	186,844,404 98.92%	2,042,036 1.08%	1,560	**Carried**
5	Ratification of Prior Issue of Broker Options (ASX Listing Rule 7.1)	P	Ordinary	162,522,265 98.71%	2,100,366 1.28%	26,400 0.02%	71,376,560	176,548,665 98.82%	2,100,366 1.18%	71,376,560	**Carried**
6	Ratification of Prior Issue of Options (ASX Listing Rule 7.1)	P	Ordinary	32,260,532 93.78%	2,113,699 6.14%	26,400 0.08%	128,349,960	46,286,932 95.63%	2,113,699 4.37%	128,349,960	**Carried**
7	Ratification of Prior Issue of Shares (ASX Listing Rule 7.1)	P	Ordinary	32,318,862 93.95%	2,055,369 5.97%	26,400 0.08%	128,349,960	46,345,262 95.75%	2,055,369 4.25%	128,349,960	**Carried**
8	Ratification of Prior Issue of Shares (ASX Listing Rule 7.1)	P	Ordinary	233,942,262 99.12%	2,055,369 0.87%	26,400 0.01%	1,560	247,968,662 99.18%	2,055,369 0.82%	1,560	**Carried**
9	Approval to issue Performance Rights	P	Ordinary	232,883,752 98.67%	3,113,879 1.32%	26,400 0.01%	1,560	246,910,152 98.75%	3,113,879 1.25%	1,560	**Carried**
10	Approval of Employee Securities Incentive Plan	P	Ordinary	215,536,730 98.56%	3,113,699 1.42%	26,400 0.01%	1,560	229,563,130 98.66%	3,113,699 1.34%	1,560	**Carried**

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	Resolution	Decided by Show of Hands (S) or Poll (P)	Resolution Type	FOR	AGAINST	OPEN	ABSTAIN*	FOR	AGAINST	ABSTAIN*	Result
11	Replacement of the Constitution	P	Special	234,883,932 99.52%	1,113,699 0.47%	26,400 0.01%	1,560	248,910,332 99.55%	1,113,699 0.45%	1,560	**Carried**
12	Approval of increase to Non-Executive Director Fee Pool	P	Ordinary	215,536,550 98.56%	3,113,879 1.42%	26,400 0.01%	1,560	229,562,950 98.66%	3,113,879 1.34%	1,560	**Carried**
13	Approval of 10% Placement Facility	P	Special	233,942,082 99.12%	2,055,549 0.87%	26,400 0.01%	1,560	247,968,482 99.18%	2,055,549 0.82%	1,560	**Carried**

*Abstain votes are provided for information only and are not included in the calculation of total available votes.

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