Part 1 - Entity and announcement details

1.1 Name of +Entity

SOUTHERN CROSS GOLD CONSOLIDATED LTD.

1.2 Registered Number Type

ARBN

Registration Number

681229854

1.3 ASX issuer code

SX2

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/11/2026

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

October-2026

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description	+CDI Ratio
SX2 : CHESS DEPOSITARY INTERESTS 1:1	1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
158,171,355	155,546,640	2,624,715

Reason for change:

Net transfers of securities between CDIs and

Common share

as quoted / held on

TSX Exchange (SXGC)

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

SX2AD : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
160,412	160,412	0

ASX Security Code and Description

SX2AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
850,000	850,000	0

ASX Security Code and Description

SX2AB : RESTRICTED STOCK UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
199,370	199,370	0

ASX Security Code and Description

SX2AC : COMMON SHARES

Net Difference (A-B)
-2,624,715

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
111,485,400	114,110,115

Reason for change:

Transfer to CDIs