NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Cyprium Metals Limited (**ASX: CYM / OTCQB: CYPMF**) (**Cyprium** or the **Company**), an emerging copper producer whose principal asset is the Nifty Copper Complex in the Paterson region of Western Australia (**Nifty**), gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) regarding 61,349,876 fully paid ordinary shares in the Company (**Shares**), 1,198,954 Shares and 42,088 Shares as detailed in the relevant Appendix 2As released to the ASX today.

The Company provides the following information:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
(b) this notice is being given under section 708A(5)(e) of the Corporations Act;
(c) as at the date of this notice, the Company has complied with:
    (i) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
    (ii) sections 674 and 674A of the Corporations Act,
(d) as at the date of this notice, there is no "excluded information" for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

This ASX announcement was authorised by the Cyprium Executive Chairman.

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ABOUT US

Cyprium Metals Limited (**ASX: CYM / OTCQB: CYPMF**) is an ASX-listed Australian copper company. Its flagship property is the Nifty Copper Complex in Western Australia, which previously produced significant copper from both oxide and sulphide resources. Cyprium is focused on redeveloping Nifty, which has the advantage of significant invested capital, data from a long operating history, large-scale resources, current operational approvals, and recent investment in the property.

The Company's other assets include significant copper-focused properties in the Paterson and Murchison Provinces, including multiple defined resources.

For more information, visit: www.cypriummetals.com





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