5 November 2026

AGM Presentation

Orbit Resources Limited (ASX: OBT) ("Orbit") is pleased to attach a copy of the presentation to be delivered at the Company's Annual General Meeting ("AGM") today by Managing Director, Ms Jeneta Owens.

The AGM will be a physical meeting, to be held at Level 14, 167 Eagle Street, Brisbane QLD 4000, Australia, commencing 11.00am AEST (Brisbane Time) on Thursday, 5 November 2026.

Shareholders can also observe the meeting via the online facility. Please register in advance of the meeting via the following link. After registering, you will receive a confirmation email containing information on how to join the meeting.

Link: https://us06web.zoom.us/meeting/register/hLnKH8cSRDukPTaBlhLMqw

This market announcement has been authorised for release to the market by the Managing Director of Orbit Resources Limited.

Jeneta Owens
Managing Director
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Released through: Henry Jordan, Six Degrees Investor Relations, +61 431 271 538

About Orbit Resources

Orbit Resources Limited (formerly Godolphin Resources Limited) is an ASX-listed exploration company focused on the discovery and advancement of gold, silver, copper and base metal projects within the highly prospective Lachlan Fold Belt of New South Wales. Orbit's portfolio is anchored by the advanced Lewis Ponds Gold-Silver Project and a pipeline of high-quality exploration assets spanning over 2,500km^2 of tenure immediately north and east of Orange, NSW. Orbit Resources is implementing a disciplined exploration strategy focused on unlocking value through resource growth, discovery and development. Orbit is committed to responsible exploration, strong community engagement and delivering long-term value for shareholders through systematic advancement of its precious and base metal portfolio.



ORBIT RESOURCES

ASX : **OBT**

Annual General Meeting 2026

Annual Update on Operations · 5 November 2026

DISCLAIMER AND COMPETENT PERSONS STATEMENT

COMPETENT PERSONS STATEMENT COMPLIANCE STATEMENT

The information in this report that relates to Exploration Results is based on, and fairly represents, information and supporting documentation prepared by Jeneta Owens, Managing Director for Orbit Resources Limited. Ms Owens is the Managing Director, full-time employee, Shareholder and Option holder of Orbit Resources Limited. Ms Owens is a Member of the Australasian Institute of Mining and Metallurgy (MAusIMM) and the Australian Institute of Geoscientists (AIG) she has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which has been undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Ms Owens consents to the inclusion in this release of the matters based on the information in the form and context in which they appear. The information in this report that relates to Mineral Resources is based on information evaluated by Mr Jeremy Clark who is a Member of The Australasian Institute of Mining and Metallurgy (MAusIMM) and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Clark is an associate of RPM and he consents to the inclusion of the estimates in the report of the Mineral Resource in the form and context in which they appear. The information in this report that relates to the Production Target, assumptions on Modifying Factors and evaluation of other relevant factors are based on and fairly represents information and supporting documentation that has been compiled for this announcement and have been compiled under the supervision of Mr Tony O'Connell B.E. (Mining) of Optimal Mining Solutions. Mr O'Connell is a Member AusIMM and the Principal Consultant and Director of Optimal Mining Solutions. Mr O'Connell has reviewed and approved the technical content of this announcement. Mr O'Connell is a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code 2012). Mr O'Connell consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears. Other information in this announcement is extracted from reports lodged as market announcements referred to above and available on the Company's website www.orbitresources.au. The Company confirms that it is not aware of any new information that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcements.

DISCLAIMER

All information contained in this presentation is of a general nature. Potential investors are cautioned against using the content of this presentation, in isolation, for making investment decisions and should also refer to Orbit Resources Limited ('Orbit') Annual Reports and ASX:OBT releases. For further information about Orbit visit our website at www.orbitresources.au Best efforts have been made to ensure the accuracy of information contained (at the time of preparation). Where forward targets and/or assumptions have been included – all such instances are indicative only and subject to alteration and/or cancellation as and when the management of Orbit determines. Research and advice of a qualified financial advisor or accountant are strongly recommended to anyone considering investing in listed company securities, including those of Orbit. The Scoping Study, including the production target and the forecast financial information derived from the production target, referred to in this Presentation (SS) was released to the ASX on 16 February 2026. This Presentation includes summary excerpts from the Scoping Study and does not purport to be all-inclusive or complete.

CAUTIONARY STATEMENT – INFERRED RESOURCES INCLUDED IN PRODUCTION TARGET

Of the Mineral Resources planned for extraction under the Scoping Study production model approximately 70% is within the Indicated Resources category, with the balance (30%) being classified within the Inferred Resources category. There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources or that the production target itself will be realised.

CAUTIONARY NOTE Lewis Ponds Scoping Study

The Lewis Ponds Scoping Study is a preliminary assessment based on technical and economic estimates of limited accuracy. It does not establish Ore Reserves or demonstrate that development will be economic. Further investigation and more detailed studies are necessary.
The production target comprises 70% Indicated and 30% Inferred Mineral Resources. Inferred Mineral Resources carry substantial geological uncertainty; further exploration may not upgrade them, and the production target may not be achieved.
The study estimated approximately A$268 million of pre-production funding. Funding may be unavailable when needed or may dilute shareholders. Study outcomes are uncertain and should not be the sole basis for an investment decision.
Refer to the Company's ASX announcement dated 16 February 2026 (released as Godolphin Resources Limited), "Lewis Ponds Gold and Silver Project Scoping Study". Orbit Resources Limited confirms that all material assumptions underpinning the production target and associated forecast financial information in that announcement continue to apply and have not materially changed.

CAUTIONARY NOTE REGARDING FORWARD LOOKING INFORMATION

This presentation contains forward-looking statements and forward-looking information within the meaning of applicable Australian securities laws, which are based on expectations, estimates and projections as of the date of this release. This forward-looking information includes, or may be based upon, without limitation, estimates, forecasts and statements as to management's expectations with respect to, among other things, the timing and amount of funding required to execute the Company's exploration, development and business plans, capital and exploration expenditures, the effect on the Company of any changes to existing legislation or policy, government regulation of mining operations, the length of time required to obtain permits, certifications and approvals, the success of exploration, development and mining activities, the geology of the Company's properties, environmental risks, the availability of labour, the focus of the Company in the future, demand and market outlook for precious metals and the prices thereof, progress in development of mineral properties, the Company's ability to raise funding privately or on a public market in the future, the Company's future growth, results of operations, performance, and business prospects and opportunities. Wherever possible, words such as "anticipate", "believe", "expect", "intend", "may" and similar expressions have been used to identify such forward-looking information. Forward-looking information is based on the opinions and estimates of management at the date the information is given, and on information available to management at such time. Forward-looking information involves significant risks, uncertainties, assumptions and other factors that could cause actual results, performance or achievements to differ materially from the results discussed or implied in the forward-looking information. These factors including, but not limited to, fluctuations in currency markets, fluctuations in commodity prices, the ability of the Company to access sufficient capital on favourable terms or at all, changes in national and local government legislation, taxation, controls, regulations, political or economic developments in Australia or other countries in which the Company does business or may carry on business in the future, operational or technical difficulties in connection with exploration or development activities, employee relations, the speculative nature of mineral exploration and development, obtaining necessary licenses and permits, diminishing quantities and grades of mineral reserves, contests over title to properties, especially title to undeveloped properties, the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drill results and other geological data, environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins and flooding, limitations of insurance coverage and the possibility of project cost overruns or unanticipated costs and expenses, and should be considered carefully. Many of these uncertainties and contingencies can affect the Company's actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, the Company. Prospective investors should not place undue reliance on any forward-looking information. Although the forward-looking information contained in this presentation is based upon what management believes, or believed at the time, to be reasonable assumptions, the Company cannot assure prospective purchasers that actual results will be consistent with such forward-looking information, as there may be other factors that cause results not to be as anticipated, estimated or intended, and neither the Company nor any other person assumes responsibility for the accuracy and completeness of any such forward-looking information. The Company does not undertake, and assumes no obligation, to update or revise any such forward-looking statements or forward-looking information contained herein to reflect new events or circumstances, except as may be required by law. No securities exchange, regulation services provider, securities commission or other regulatory authority has approved or disapproved the information contained in this release. Information in this presentation is extracted from reports lodged as market announcements referred to and available on the Company's website www.orbitresources.au. The Company confirms that it is not aware of any new information that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcements.

DISCLAIMER AND COMPETENT PERSONS STATEMENT (CONTINUED)

EXPLORATION TARGETS – CAUTIONARY STATEMENT

The Exploration Targets for the Lewis Ponds Copper Lodes (3Mt to 5Mt at 1.0% to 1.5% Cu, for 30kt to 75kt contained copper) and Zinc (polymetallic) Lodes (3Mt to 5Mt at 1.42 g/t to 2.46 g/t AuEq, for 137koz to 421koz contained AuEq) referred to in this presentation were first reported in the Company's ASX announcement dated 23 July 2025, and are available on the Company's website www.orbitresources.au. The potential quantity and grade of the Exploration Targets are conceptual in nature and there has been insufficient exploration to estimate a Mineral Resource. It is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Targets were estimated from geological analysis, reprocessing of historical induced polarisation (IP) and downhole electromagnetic (DHEM) data, and the integration of surface sampling and historical drilling, and have been prepared and reported in accordance with the JORC Code (2012). The Company intends to test the Exploration Targets through its ongoing Lewis Ponds drilling programs over the next 12 months. The Company confirms that it is not aware of any new information that materially affects the Exploration Targets as reported in the original announcement.

VISUAL ESTIMATES – CAUTIONARY STATEMENT

References in this presentation to visually identified sulphide mineralisation in drill holes GLPDD011, GLPDD012 and GLPDD013 at the Lewis Ponds Project are based on visual estimates of drill core by the Company's geologists, as reported in the Company's ASX announcements dated 29 September 2026, 21 October 2026 and 4 November 2026. Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. Laboratory assays are required to determine the widths and grades of the visible mineralisation. Reported intervals are downhole lengths and true widths are not yet known; GLPDD012 intersected Tom's Lode at an oblique angle.

GLPDD011: 326.0–334.5 m (8.5 m), approximately 10% stringer and disseminated sulphides; and 347.6–360.5 m (12.9 m), approximately 20% semi-massive sulphides.

GLPDD012: 255.3–267.1 m (11.8 m), approximately 25% semi-massive to massive sulphides (Py > Sp > Ga > Cp > Po), including 255.3–259.5 m (4.2 m) approximately 25% semi-massive sulphides (Py > Sp > Ga > Cp > Po); 259.5–260.9 m (1.4 m) approximately 5% sulphides, internal low-grade zone (Py > Sp > Ga); 260.9–264.45 m (3.55 m) approximately 50% massive sulphides (Py > Sp > Ga > Cp); and 264.45–267.1 m (2.65 m) approximately 15% coarse disseminated pyrite.

GLPDD013: 199.5–227.6 m (28.1 m), approximately 15–20% total sulphides (Py > Sp > Ga > Cp > Po), semi-massive bands within stringer and disseminated sulphides, including 202.5–204.6 m (2.1 m) approximately 34%, 211.1–214.6 m (3.5 m) approximately 27% and 223.0–226.4 m (3.4 m) approximately 26% sulphides. GLPDD013 intersected Spicer's Lode at a partially oblique angle.

Py = pyrite, Sp = sphalerite (zinc sulphide), Ga = galena (lead sulphide), Cp = chalcopyrite (copper sulphide), Po = pyrrhotite. Samples have been submitted for laboratory analysis, with assay results expected in the December 2026 quarter.

METAL EQUIVALENTS

*Gold Equivalents have been calculated using the formula for this report: ((Au grade g/t * Au price US$/oz * Au recov / 31.1035) + (Ag grade g/t * Ag price US$/oz * Ag recov / 31.1035) + (Cu grade % * Cu price US$/t* Cu recov / 100) + (Zn grade % * Zn price US$/t* Zn recov / 100) + (Pb grade % * Pb price US$/t* Pb recov / 100)) / (Au price US$/oz * Au recov / 31.1035). Prices are in US$ of Au= $3200/oz, Ag = $40/oz, Cu= $9,900/t, Zn = $2,700/t, Pb = 2,015/t. These prices are long-term prices and have been sourced from a range of metals analysts who provide monthly commodity price forecasts. The long-term pricing for each commodity is based on the average real consensus price from up to 19 metals analysts surveyed. The date of the survey was November 17th, 2025.

Zinc Equivalents have been calculated using the formula for this report: Zinc Equivalent (ZnEq) grades have been calculated to provide a single indicative value for polymetallic mineralisation. The ZnEq values incorporate zinc (Zn), lead (Pb) silver (Ag) copper (Cu) and gold (Au) grades, based on assumed long-term commodity prices and metallurgical recoveries. Individual metal grades for Zn, Pb Ag, Cu and Au are reported alongside ZnEq values in all tables. ZnEq values are provided for illustrative purposes only and no allowance has been made for mining, dilution, processing costs, smelter terms or refining charges. ((Au grade g/t * Au price US$/oz * Au recov / 31.1035) + (Ag grade g/t * Ag price US$/oz * Ag recov / 31.1035) + (Cu grade % * Cu price US$/t* Cu recov / 100) + (Zn grade % * Zn price US$/t* Zn recov / 100) + (Pb grade % * Pb price US$/t* Pb recov / 100)) / (Zn price US$/t * Zn recov / 100). Prices are in US$ of Au= $3200/oz, Ag = $40/oz, Cu= $9,900/t, Zn = $2,700/t, Pb = 2,015/t. These prices are long-term prices and have been sourced from a range of metals analysts who provide monthly commodity price forecasts. The long-term pricing for each commodity is based on the average real consensus price from up to 19 metals analysts surveyed. The date of the survey was November 17th, 2025.

Metallurgical recoveries applied in the metal equivalent calculations are Au 64.7%, Ag 71.8%, Cu 68.9%, Zn 93.1% and Pb 73.4%. Several metallurgical test work programs have been completed on Lewis Ponds mineralisation, including flotation, gravity and mineralogical studies, and these provide the basis for the recovery assumptions applied. It is the Company's opinion that all elements included in the metal equivalent calculations have a reasonable potential to be recovered and sold.

WHY ORBIT?

A **multi-commodity, multi-project** resource base

2,500+ km²
Tenure

Prospective tenure across the Lachlan Fold Belt, NSW

4 JORC
Compliant MREs

Mineral resource estimates across the portfolio

30.1
Moz Ag

Plus 630 koz gold contained at flagship Lewis Ponds

~A$9.3M
Market Cap

Deep value versus a multi-project asset base

FAVOURABLE JURISDICTION

100% Australian-owned project pipeline in a tier-one jurisdiction

DEVELOPMENT PATH

Positive Lewis Ponds Scoping Study validates a clear development path

MULTI-COMMODITY

Gold, silver, copper, zinc, lead and rare earths

DISCOVERY UPSIDE

New sulphide discoveries along an open 9 km mineralised trend at Lewis Ponds

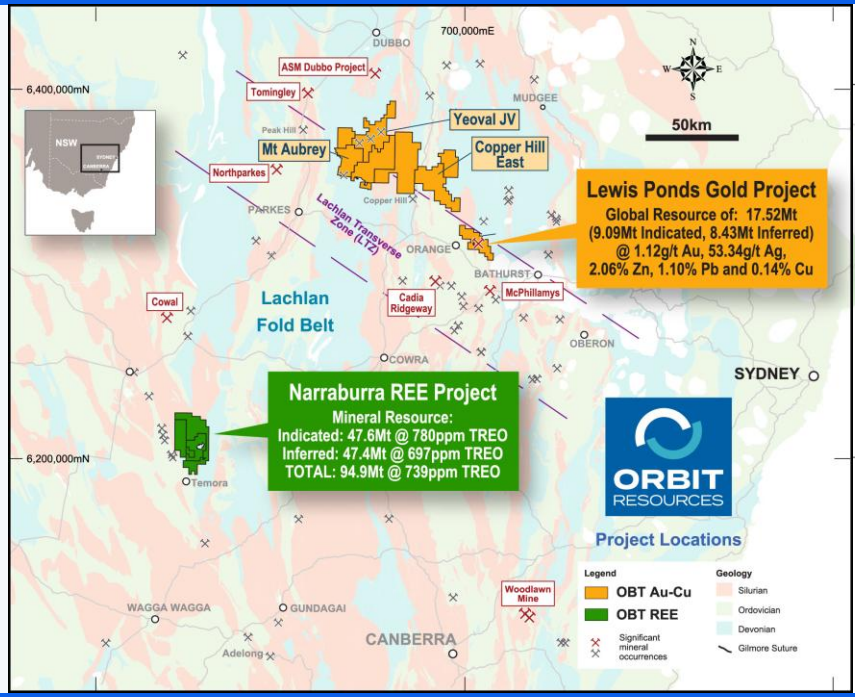
COMPANY OVERVIEW

Majority 100%-owned portfolio in the Lachlan Fold Belt, NSW a **world-class gold, copper & rare earth province**.

OUR DISCOVERY STRATEGY

Assemble **low-cost, near-term gold, silver, base metal** and **rare earth projects**, then **unlock value through targeted exploration** and **development**.

LISTING	**ASX: OBT**
HEADQUARTERS	**Brisbane QLD · Orange NSW**
SHARES ON ISSUE	**~849 million**
FOCUS	**Precious, base & critical minerals**



DIVERSIFIED PROJECT PORTFOLIO

Six projects spanning gold, silver, copper, base metals and rare earths **across 2,500+ km² of the Lachlan Fold Belt**, NSW.

FLAGSHIP

Lewis Ponds

100% | **Au, Ag, Base Metals**

Scoping Study complete – compelling financials
Existing JORC 2012 MRE:**17.52Mt (9.09Mt Indicated & 8.43Mt Inferred) @ 1.12g/t Au, 53.34g/t Ag, 2.06% Zn, 1.10% Pb, 0.14% Cu – 3.03g/t AuEq***

Narraburra

100% | **REEs**

Clay-hosted — Existing JORC 2012 MRE: **94.9Mt @ 739ppm TREOY (47.6Mt @ 780ppm Indicated & 47.4Mt @ 698ppm Inferred**)^

Yeoval-JV

49% | **Porphyry Cu, Au**

Great Plains in second earn-in stage
Existing JORC 2012 Inferred MRE#: **12.8 Mt @ 0.38% Cu, 0.14 g/t Au, 2.2 g/t Ag & 120 ppm Mo**

Copper Hill East

100% | **Porphyry Cu, Au**

Early-stage copper-gold porphyry target

Mt Aubrey

100% | **Epithermal Au**

Precious-metals exploration
Existing JORC 2012 Inferred MRE#: **1.21Mt at 1.61 g/t Au for 63koz**

Cumnock & Yallundry

100% | **Au, Cu, Ag**

Early-stage precious & base metals exploration

*AuEq formula provided on page 3. See ASX Announcement OBT 15 December 2025 Significant Increase to the Lewis Ponds Gold, Silver and Base Metals Deposit Mineral Resource Estimate
^See ASX Announcement OBT 19 April 2023 Major Increase to Mineral Resource Estimate and Resource Upgrade Highlights Narraburra as a Rare Earth Project of National & International Significance, # OBT 29 October 2010 Orbit Resources Limited Prospectus

A YEAR OF MILESTONES DELIVERED

2025

2026

Resource growth, a maiden **Scoping Study** and a **new discovery at Lewis Ponds**, with October drilling intersecting **visible sulphides at Tom's and Spicer's Lodes**.

OCTOBER DRILLING – VISIBLE SULPHIDES

- GLPDD012: 11.8m of semi-massive to massive sulphides (~25% visual sulphides) from 255.3m at Tom's Lode
- GLPDD013: 28.1m sulphide zone (~15–20% visual sulphides) from 199.5m at Spicer's Lode

visual estimates of sulphide mineralisation abundance should not be considered a proxy or substitute for laboratory analyses. Laboratory assays are required to determine the widths and grades of the visible mineralisation reported from preliminary geological logging. Visual estimates of mineral abundance also provide no information regarding impurities or deleterious physical properties relevant to valuations.; assays expected in the December 2026 quarter. See page 3.

- **AUG** RESOURCE UPGRADE
- **DEC** METALLURGY TESTWORK
  SECOND MRE UPGRADE
- **FEB** SCOPING STUDY
- **MAR** DRILLING COMMENCED
- **JUNE** NEW DISCOVERY
- **JULY** METALLURGY UPSIDE
- **AUG** LEWIS PONDS DRILLING
- **SEP** LEWIS PONDS DRONE MAGNETICS
- **OCT** SULPHIDES AT TOM'S & SPICER'S

FY2026 IN REVIEW – OPERATIONS

A **larger resource, a first economic case** and a new discovery

2
MRE Upgrades

17.52 Mt for 630 koz Au and 30.1 Moz Ag

Feb 2026
Scoping Study

Maiden Scoping Study for Lewis Ponds completed

269 m
Cousin Jack

~350 m from the existing resource

1,663 m
Drilled

RC/diamond drilling at Lewis Ponds in FY2026

RESOURCE GROWTH

Tonnes up 78%, gold up 34% and silver up 44% on August 2025

DEVELOPMENT PATH

Staged open-pit and underground development pathway defined

NEW DISCOVERY

First hole into a geophysical target ~1.6 km along strike

METALLURGY

Gravity test work lifted gold recovery 21% to–83% in SEM domain

Sources: FY2026 Annual Report (23 Sep 2026); ASX announcements OBT 12 Aug and 15 Dec 2025 (Mineral Resource Estimates), 16 Feb 2026 (Scoping Study), 18 Mar 2026 (gravity test work), 22 Jun 2026 (Cousin Jack). Gravity results are test work only and are not in the Scoping Study. Resource growth compares the Dec 2025 and Aug 2025 estimates. FY2026 drilling of 1,663.2 m against a ~2,500 m program. See cautionary statements on pages 2–3.

FY2026 IN REVIEW – CORPORATE

A **stronger balance sheet** and a more focused portfolio



A$5.5M
Capital Raised

Placements and entitlement offer

A$3.69M
Year-end Cash

Up from A$1.3M at 30 June 2025

A$0.5M
R&D Refund

R&D tax incentive received May 2026

OBT
New Identity

Approved in FY2026 Trading as Orbit Resources from 19 Aug 2026

CAPITAL

A$3.0M at A$0.012 (Aug 2025) and A$2.5M at A$0.017 (Apr 2026)

FINANCIALS

Net assets A$10.1M; FY2026 net loss A$3.5M

PORTFOLIO

Gundagai and 49% Calarie interest divested

JV FUNDING

Great Plains earning up to 70% of Yeoval–Goodrich

Source: FY2026 Annual Report released to ASX on 23 September 2026 (audited financial statements for the year ended 30 June 2026). Capital raised is gross, before costs of A$0.7M. Name change approved by shareholders on 30 June 2026. Gundagai: A$50k option fee and A$150k on exercise; Calarie: 7.595M Adavale shares plus 15.19M options (see ASX announcement 2 June 2026). Great Plains earned 51% of Yeoval–Goodrich by spending A$1M and may earn 70% by spending a further A$1M. Net loss is largely exploration and evaluation expenditure.

SINCE YEAR END

MOMENTUM INTO FY2027

Operations since 30 June 2026

Further sulphides intersected at Lewis Ponds, **metallurgical upside** identified and **porphyry copper-gold** confirmed at Goodrich.

Sources: ASX announcements OBT 18 Mar, 1 Jul and 30 Jul 2026 (metallurgy, Goodrich); 24 Aug, 29 Sep, 21 Oct and 4 Nov 2026 (Lewis Ponds drilling); 13 and 30 Oct 2026 (Matrix IPO). Gravity and talc results are test work only and are not in the Scoping Study. GLPDD011, GLPDD012 and GLPDD013 sulphide intervals are visual estimates, not assay results; visual estimates should not be taken as a substitute for laboratory analyses, and assays are pending. Orbit holds 49% of Yeoval and Goodrich. See cautionary statements on pages 2–3.

LEWIS PONDS DRILLING

Four holes (1,462.9 m) completed. Sulphides visually identified at Tom's and Spicer's Lodes in GLPDD011–013; assays due December quarter.

METALLURGICAL UPSIDE

Gravity gold recovery up 21% to 83.7% in SEM domain test work, with talc rejection theoretically able to lift lead concentrate from ~33% to over 60% Pb. **Neither is in the Scoping Study**.

GOODRICH PORPHYRY

GGDD004: 136.55 m @ 0.32% Cu, 0.16 g/t Au and 43 g/t Mo from 81.45 m confirms porphyry-style copper-gold. Great Plains has advanced to the second earn-in stage. Drilling Q4 2026

MATRIX IPO POSTPONED

Deferred on 30 Oct 2026 until market conditions improve. Orbit retains 100% of Narraburra and the spin-out pathway.

FLAGSHIP PROJECT

LEWIS PONDS

High-grade gold & silver with a **development pathway**

100%-owned · 148 km^2 · 15 km east of Orange, NSW

17.52 Mt

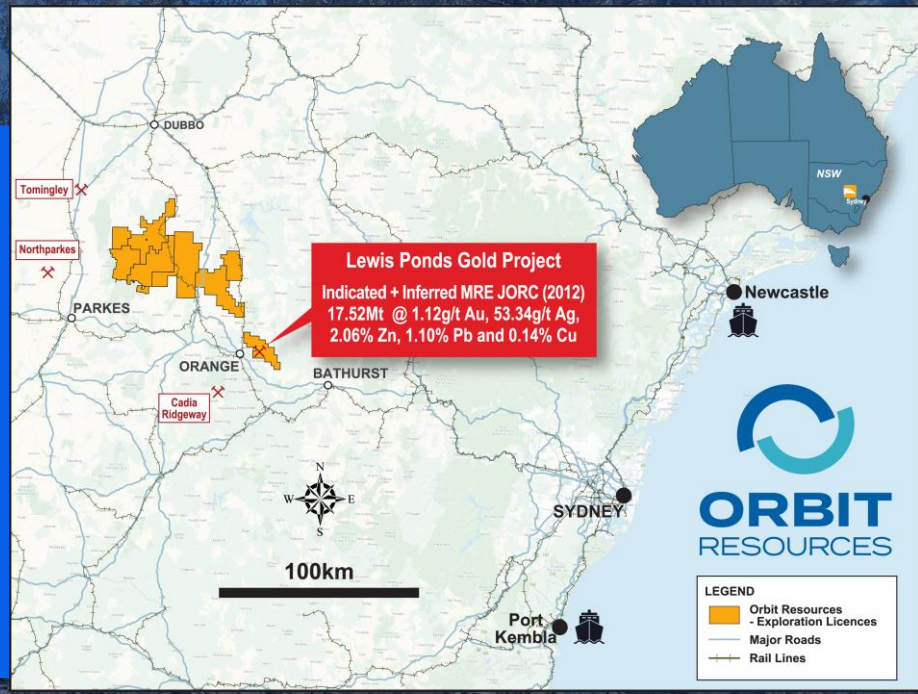
9.09Mt Indicated & 8.43Mt Inferred @ 1.12g/t Au, 53.34g/t Ag, 2.06% Zn, 1.10% Pb, 0.14% Cu

630 koz Gold

Contained gold @ 1.12 g/t Au, or 3.03g/t AuEq* for 1.7 Moz AuEq

30.1 Moz Ag

Contained silver @ 53.34 g/t Ag



Mineral Resource: see ASX announcement dated 15 December 2025, "Significant Increase to the Lewis Ponds Gold, Silver and Base Metals Deposit Mineral Resource Estimate". *AuEq formula provided on page 3.

FLAGSHIP PROJECT

LEWIS PONDS

Scoping Study outlines a **robust economic case**

SCOPING STUDY 16 Feb 2026[1]

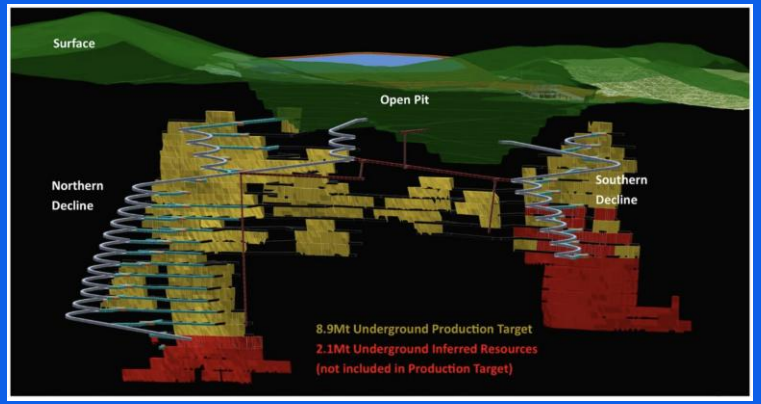
- Confirmed soft mineralisation and low comminution energy requirements
- Produces high-quality, low-impurity gold, silver and zinc concentrates
- Underpins a staged open-pit and underground development study pathway
- 12-year LOM @ 1.25Mtpa; A$268m pre-production capital

	BASE CASE	UPSIDE CASE
Gold/Silver Price	US$3,700 Au / US$55 Ag	US$5,055 Au / US$82 Ag
Pre-tax NPV 7.5%	A$481m with IRR of 24%	A$1,088m with IRR of 40%
Free cashflow / payback	A$1.1Bn (pre-tax); 6 years	A$2.2Bn (pre-tax); 4 years

*AuEq formula provided on page 3

[1] See ASX Announcement OBT 16th February 2026 Lewis Ponds Gold and Silver Project Scoping Study. Scoping Study is based on low-level technical and economic assessments, insufficient to support Ore Reserves or assure an economic development case; ~30% of the production target is Inferred. See page 2.

^See ASX Announcement OBT 15 December 2025 Significant Increase to the Lewis Ponds Gold, Silver and Base Metals Deposit Mineral Resource Estimate



CAUTIONARY NOTE – LEWIS PONDS SCOPING STUDY

The Scoping Study is a preliminary assessment based on technical and economic estimates of limited accuracy. It does not establish Ore Reserves or demonstrate that development will be economic. It estimated ~A$268 million of pre-production funding, which may be unavailable when needed or may dilute shareholders. See page 2.

FLAGSHIP PROJECT

LEWIS PONDS - GROWTH ENGINE

Open in every direction

A **9 km mineralised trend** hosting a defined deposit that remains open along strike and at depth. **New discoveries** and **drill-ready targets** along the trend point to a **larger resource**.

Exploration Targets are conceptual in nature; there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource (Exploration Targets first reported 23 July 2025). Rock chip samples (ASX announcement 21 August 2025) are selective and may not be representative. See page 3.

NEW SULPHIDE DISCOVERY

June 2026 drilling intersected a **+100 m-wide zone of massive and semi-massive zinc-copper-lead-silver-gold mineralisation** south of Lewis Ponds.

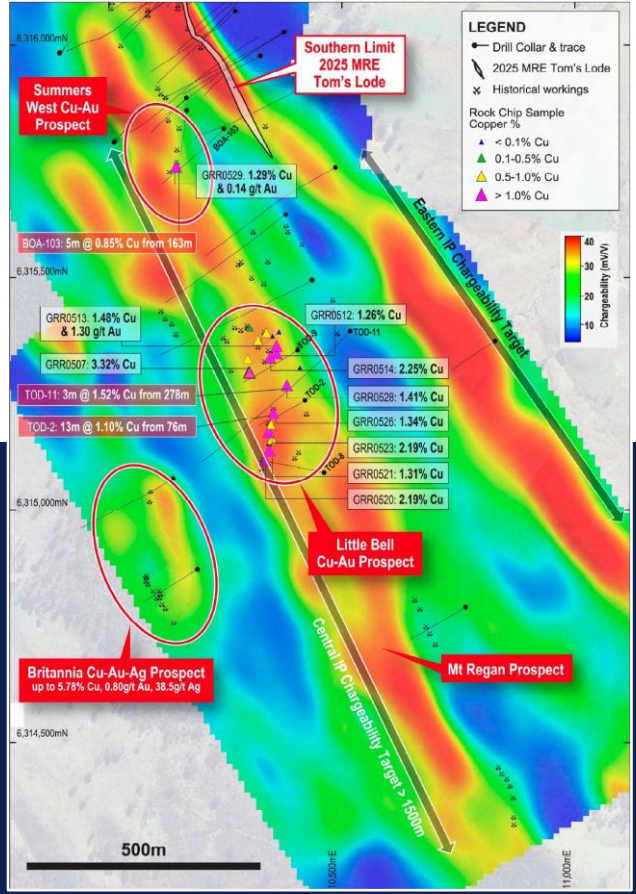
COPPER-LODE TARGET

Exploration Target: 3Mt–5Mt @ 1.0–1.5% Cu for contained copper metal between 30kt and 75kt, adjacent to the existing resource.

ZINC-LODE TARGET

Exploration Target: 3Mt–5Mt @ 1.42–2.46g/t AuEq (Au-Ag-Zn-Pb-Cu), for contained gold equivalent metal between 137koz and 421koz.

Cu-Au PROSPECTS SOUTH OF LEWIS PONDS



NEW DISCOVERY

COUSIN JACK

Maiden drill hole intersects **massive sulphide system** south of Lewis Ponds

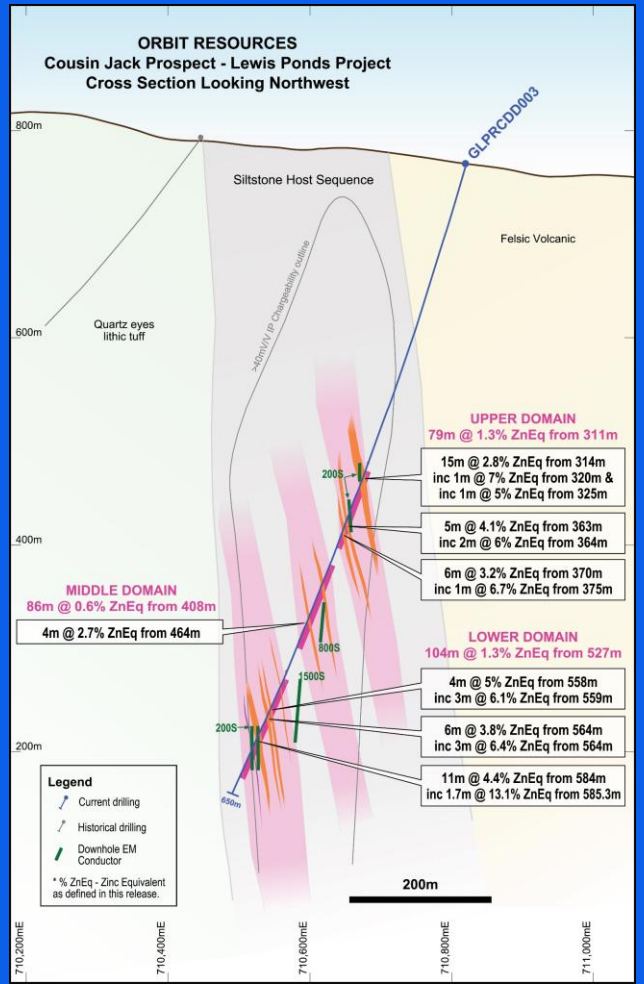
Multiple mineralised sulphide domains#

- Upper Domain: **79m @ 1.3% ZnEq*** (0.84% Zn, 0.12% Pb, 0.06% Cu, 5.19g/t Ag, 0.02g/t Au) from 311m
- Middle Domain: **86m @ 0.6% ZnEq** (0.42% Zn, 0.03% Pb, 0.03% Cu, 1.55g/t Ag, 0.01g/t Au) from 408m
- Lower Domain: **104m @ 1.3% ZnEq** (0.98% Zn, 0.04% Pb, 0.05% Cu, 2.51g/t Ag, 0.01g/t Au) from 527m

*ZnEq formula provided on page 3

See ASX Announcement OBT 22nd June 2026 New Massive and Semi Massive sulphide discovery with +100m wide zinc-copper-lead-silver-gold mineralisation intersected south of Lewis Ponds

GLPRCDD003 cross section



RARE EARTHS

NARRABURRA

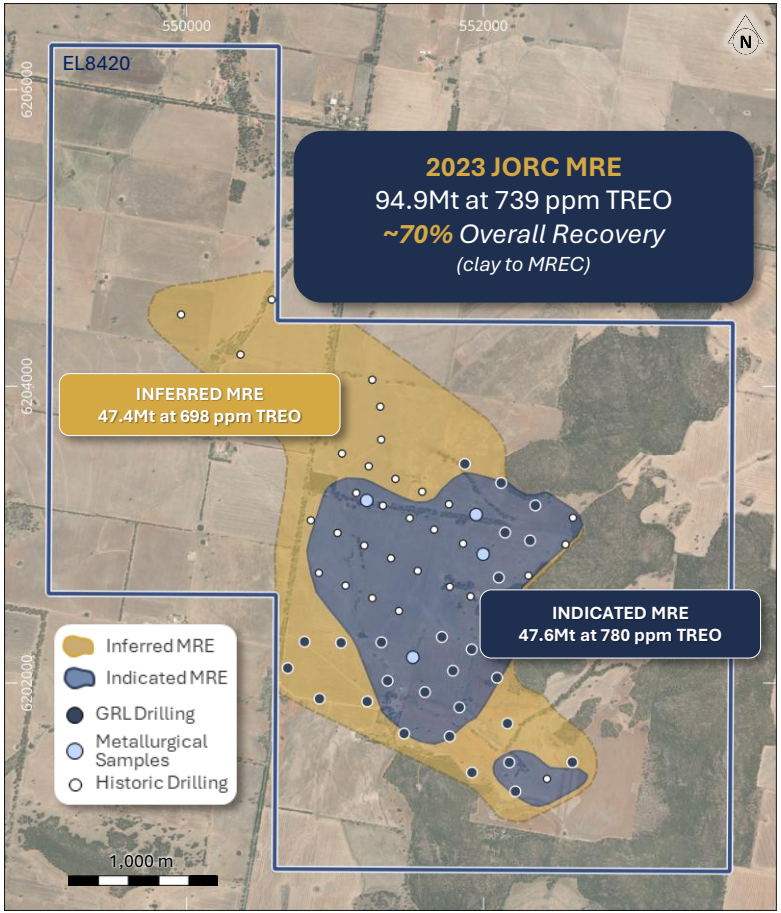
Unlocking **rare earth value**

The 100%-owned Narraburra project is one of Australia's **most prospective clay-hosted rare earth deposits**, with metallurgical test work returning 80-95% extraction rates for high value magnet REEs (Nd, Pr, Dy, Tb) and high Yttrium content.

YTTRIUM-RICH, HEAVY REE MREC

- **Yttrium:** Y_2O_3 is 32.5% of contained TREO (18.7% of the MREC by weight)
- **Heavy rare earths:** 46.6% of contained TREO and ~66% of TREO value
- **Magnet REEs:** NdPr 19.3% and Dy+Tb 5.4% of contained TREO
- **High-purity product:** 57.6% TREO MREC with very low uranium (0.02%) and thorium (0.0003%)

MREC produced by ANSTO from Narraburra clays (ASX announcement 25 October 2024). 2023 JORC MRE: see ASX announcement dated 19 April 2023, "Major Increase to Mineral Resource Estimate and Resource Upgrade Highlights Narraburra as a Rare Earth Project of National & International Significance".



MACRO TAILWIND – SILVER

A **structural silver deficit**, now in its **sixth consecutive year**

Silver demand has exceeded supply every year since 2021. With mine output forecast to be flat in 2026, the shortfall has been met from above-ground stocks, contributing to the October 2025 liquidity squeeze and a record price above US$121/oz in January 2026 — **a powerful tailwind for new high-grade silver inventory**.

2025 SILVER MARKET

- **Mine supply:** 846.6 Moz in 2025 (+3%); flat forecast for 2026
- **Recycling:** 197.6 Moz, a 12-year high
- **Industrial demand:** 657.4 Moz (–3%) as solar thrifting slows PV use
- **Coins and bars:** +14% in 2025, forecast +18% in 2026

40.3 Moz

2025 market deficit a 5th consecutive annual shortfall

46.3 Moz

Forecast 2026 deficit, a 6th consecutive year

762 Moz

Cumulative deficits drawn from above-ground stocks since 2021

FLAT

Mine production forecast for 2026

Orbit offers leveraged exposure: **30.1 Moz of contained silver and 630 koz gold at Lewis Ponds, advancing toward development**

Sources: The Silver Institute / Metals Focus, World Silver Survey 2026 (15 April 2026) – 2025 and 2026 market balance, supply, demand and prices; Reuters (15 April 2026) – cumulative 762 Moz drawn from stocks since 2021.

MACRO TAILWIND – 2027 OUTLOOK

A **supportive outlook** for **gold, copper and rare earths**

Major banks expect gold to keep rising into 2027, long-term copper mine supply remains constrained, and buyers outside China are paying large premiums for heavy rare earths — **each a direct driver for Orbit's portfolio**.

GOLD

US$5,400–6,300/oz

End-2027 forecasts from Goldman Sachs and UBS (US$5,400) and J.P. Morgan (US$6,300), supported by central bank and investor demand.

COPPER

~25% supply gap

IEA sees a ~25% copper mine supply shortfall by 2035, although ICSG expects a 368kt refined surplus in 2027 as disrupted mines recover.

RARE EARTHS

~100x yttrium premium

Ex-China yttrium oxide trades at ~US$740–1,150/kg vs US$8–9/kg in China; NdPr is forecast to remain in deficit through 2026–28.

Orbit is exposed to all four: **silver and gold** at Lewis Ponds, **copper** at Lewis Ponds and Yeoval–Goodrich, and **rare earths** at Narraburra

Sources: Gold – Goldman Sachs Research (18 Sep 2026), UBS CIO (17 Sep 2026), J.P. Morgan Global Research (15 Aug 2026). Copper – ICSG forecast (14 Oct 2026); IEA. Rare earths – Fastmarkets, MMTA and Benchmark Mineral Intelligence price assessments (Aug–Nov 2026); Canaccord. Forecasts are third-party views and may not be realised.

VALUATION

A multi-project portfolio the market has **materially undervalued**.

A market capitalisation of ~A$9.3M sits well below the combined value of Orbit's individual assets — each pillar alone could rival the current enterprise value.

Lewis Ponds	630 koz Au + 30.1 Moz Ag plus copper, zinc and lead credits, with a completed Scoping Study.
Narraburra REE	Clay-hosted rare earths; MREC enriched in highly sought-after heavy rare earths with low impurities
Yeoval–Goodrich JV	Copper-gold joint-venture drilling adding porphyry exposure, funded by Great Plains' earn-in.
Divestments	Gundagai sold for A$200k cash; 49% of Calarie sold for ~A$380k in Adavale shares plus 15.2M options — non-core value realised
Exploration optionality	2,500+ km^2 of LFB ground with multiple advanced gold, copper and silver targets.

RE-RATING CASE

~A$9.3M

Current market capitalisation (4 Nov 2026)

~849M shares on issue

A$0.011 share price (4 November 2026)

Factors for re-rating:

Four JORC resources, a rare-earths spin-out option, drilling results, JV upside and divestment proceeds provide multiple, independent levers for value to be re-rated toward the asset base.

LEADERSHIP

Proven board & management



Jeremy Reid

Non-Executive Chairman

A seasoned mining executive with a proven track record in exploration and value creation including MD roles in multiple ASX-listed companies and contributions to the discovery and development of major deposits.



Jeneta Owens

Managing Director

Well respected geologist, has led Orbit since 2021, driving the company's exploration and development strategy across the portfolio, with a focus on disciplined capital allocation and advancing key assets toward development.



Amanda Sparks

Non-Executive Director

Experienced company director bringing strong corporate governance, financial oversight and strategic guidance to the board, with extensive experience across multiple ASX-listed resources companies.



Chris Gibbs

Non-Executive Director

Experienced global resources professional in the mining and processing sector, with a strong track record of project development in international mining operations and rare earth projects.



Craig McPherson

CFO & Company Secretary

Finance and corporate leadership, overseeing the company's financial and compliance and governance functions, and supporting strategic growth initiatives.

A balanced board with global resources experience, providing **strong technical leadership, financial discipline** and **governance oversight** to support development and **value creation across the portfolio**.



ORBIT RESOURCES

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