5 November 2026

ASX Announcement (AMX)

Review of Strategic Options

Aerometrex Limited (ASX: **AMX**) (**Aerometrex** or the Company) notes media commentary regarding the Company, and enquiries it has received from investors, and provides the following update.

As part of the Board's ongoing evaluation of opportunities to maximise value for shareholders, the Company has engaged advisers to assist with a review of its strategic options.

Demand for geospatial data continues to grow across government, infrastructure and technology customers. The Board considers that this, together with the Company's improved financial and operating performance in FY2026, makes it an appropriate time to assess the options available to the Company.

Aerometrex has built a strong platform, including its proprietary technology, an extensive geospatial data library, long-standing customer relationships and a growing recurring revenue base through MetroMap. The Board believes these are valuable assets and wants to ensure shareholders benefit fully from them.

The review is considering a range of options, including:

- continuing to grow the business on a standalone basis;
- potential corporate transactions involving all or part of the Company's business, with industry participants or strategic investors;
- alternative corporate structures; and
- the appropriate capital structure to support and accelerate the Company's growth.

The Board is committed to acting in the best interests of all shareholders and to ensuring that each option is properly considered and explored. Any opportunity will be assessed against the Company's standalone prospects.

No decision has been made to pursue any particular option. There is no certainty that the review will result in a transaction or any change to the Company's corporate or capital structure, and there is no set timetable.

Aerometrex Chairman, Mark Lindh, said:

"Aerometrex delivered a significantly improved performance in FY2026, driven by strong growth in MetroMap recurring revenue, and demand for geospatial data continues to build. The Board is determined to ensure every option is explored to deliver the best outcome for shareholders, and we have engaged advisers to support that process. In the meantime, management remains focused on growing the business."
The Company will keep the market informed in accordance with its continuous disclosure obligations.

This release is approved by the Managing Director of Aerometrex Limited.

- ENDS –

ADDITIONAL INFORMATION
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About Aerometrex Limited
Aerometrex is a trusted and leading geospatial tech company specialising in providing geospatial solutions & insights for our customers. Our key products - MetroMap, LiDAR and 3D visualisation models support wide-ranging industries and customer requirements. The Company, established in 1980, has a strong Board and executive team with significant industry experience. The Company undertakes activities in Australia and USA.

For further information, please visit www.aerometrex.com.au.