ASX ANNOUNCEMENT

PENGANA CAPITAL GROUP LIMITED (ASX: PCG) RESULTS OF THE 2026 ANNUAL GENERAL MEETING

Date: 5 November 2026

Pengana Capital Group Limited (ASX: PCG) has been advised by its registry, Computershare Limited, of the final results from the poll conducted at today's Annual General Meeting.

The summary report setting out the details of the resolutions put to shareholders at the meeting, the votes cast at the poll and the outcome of each resolution is attached.

Approved by the Board

Shareholder Enquiries:

Paula Ferrao, Pengana Capital Group
paula.ferrao@pengana.com
+61 2 8524 9900

Other Enquiries:

Pengana Client Service
clientservice@pengana.com
+61 2 8524 9900

Pengana Capital Group Limited
Annual General Meeting
Thursday, 5 November 2026
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
2 Re-Election of Director: Mr David Groves	Ordinary	61,527,109 99.83%	85,193 0.14%	17,041 0.03%	2,726	65,865,249 99.87%	85,193 0.13%	2,726	Carried
3 Re-Election of Director: Mr Brendan O'Dea	Ordinary	61,528,363 99.83%	83,939 0.14%	17,041 0.03%	2,726	65,866,503 99.87%	83,939 0.13%	2,726	Carried
4 Remuneration Report	Ordinary	41,620,769 99.65%	128,385 0.31%	17,041 0.04%	15,329	42,228,568 99.70%	128,385 0.30%	15,329	Carried
5a Grant of Restricted Rights to Mr Jeremy Dunkel under the NED Equity Plan	Ordinary	41,627,422 99.69%	113,790 0.27%	17,041 0.04%	23,271	42,410,221 99.73%	113,790 0.27%	1,830,510	Carried
5b Grant of Restricted Rights to Mr David Groves under the NED Equity Plan	Ordinary	41,564,922 99.54%	113,790 0.27%	79,541 0.19%	23,271	42,410,221 99.73%	113,790 0.27%	23,271	Carried
5c Grant of Restricted Rights to Mr Brendan O'Dea under the NED Equity Plan	Ordinary	41,627,422 99.68%	110,759 0.27%	20,072 0.05%	23,271	42,413,252 99.74%	110,759 0.26%	23,271	Carried
6 Renewed approval of the Pengana Rights Plan	Ordinary	42,900,754 99.65%	134,536 0.31%	17,041 0.04%	23,271	45,663,136 99.71%	134,536 0.29%	23,271	Carried
7 Ratification of prior issue of Performance Rights under the Pengana Rights Plan	Ordinary	42,901,022 99.59%	131,810 0.31%	42,499 0.10%	271	45,688,862 99.71%	131,810 0.29%	271	Carried
8a Grant of Performance Rights to Mr Russel Pillemer under the Pengana Rights Plan	Ordinary	44,038,038 99.43%	232,344 0.52%	19,499 0.05%	23,271	47,393,636 99.51%	232,344 0.49%	23,271	Carried
8b Grant of options in the form of PEPOs to Mr Russel Pillemer under the Pengana Rights Plan	Ordinary	44,038,038 99.43%	232,344 0.52%	19,499 0.05%	23,271	47,393,636 99.51%	232,344 0.49%	23,271	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.