Noumi Limited
8a Williamson Road
Ingleburn NSW 2565
Australia
ABN 41 002 814 235

5 November 2026

ASX Market Announcements Office
ASX Limited
Level 27
39 Martin Place
Sydney NSW 2000

## Notice of Second Court Hearing

Noumi Limited (ASX: NOU) (**Noumi**) refers to its announcements on 21 July 2026 and 2 October 2026 in relation to:

- the proposed schemes of arrangement pursuant to which it is proposed that:
  - Arrovest will acquire all of the Scheme Shares (**Share Scheme**); and
  - all of the Scheme Options will be cancelled and extinguished (**Option Scheme**),

  subject to all applicable conditions being satisfied (or, if applicable, waived); and
- the orders made by the Supreme Court of New South Wales (**Court**) ordering Noumi to:
  - convene and hold a meeting of Noumi Shareholders to consider and vote on the resolution to approve the Share Scheme;
  - convene and hold a meeting of Noumi Optionholders to consider and vote on the resolution to approve the Option Scheme; and
  - distribute a scheme booklet providing information in relation to the Schemes and the notices of the Scheme Meetings to Noumi Securityholders (the **Scheme Booklet**).

Capitalised terms used but not defined in this announcement have the meaning given to them in the Scheme Booklet released to the ASX on 2 October 2026.

Subject to Noumi Securityholders approving the Schemes by the requisite majorities at the Scheme Meetings, the Court hearing to approve the Schemes (**Second Court Hearing**) is scheduled to take place at 9:15am (Sydney time) on Tuesday, 10 November 2026 at the Supreme Court of New South Wales, 184 Phillip Street, Sydney NSW 2000.

Any Noumi Securityholder has a right to appear and be heard at the Second Court Hearing, and may oppose the approval of the Schemes.

If you wish to oppose the approval of the Schemes, you must file with the Court and serve on Noumi a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Noumi at its address for service at least one day before the date fixed for the hearing of the application.

Noumi's address for service is Noumi Limited c/- Arnold Bloch Leibler, Level 24, Chifley Tower, 2 Chifley Square, Sydney NSW 2000.

If the Court orders are obtained, it is intended that the Schemes will become effective on Wednesday, 11 November 2026 (**Effective Date**) and Noumi Shares and Noumi Options will be suspended from trading on the ASX at close of trading on the Effective Date.


**Investor enquiries:**

**Justin Coss**
**Company Secretary**
**Noumi Limited**
**+61 2 9526 2555**
**Justin.Coss@noumi.com.au**

**Media enquiries:**

**Scott McFarlane**
**Teneo**
**+61 493 119 547**
**Scott.McFarlane@teneo.com**


*This announcement was authorised for release by the Independent Board Committee*

**About Noumi Limited**

**Noumi** (**ASX: NOU**) is a leading Australian FMCG company with a mission to create quality, on-trend, responsibly produced dairy and plant-based beverages, nutritional products and ingredients used across the health and fitness industries. Noumi operates state-of-the-art manufacturing facilities in Victoria and NSW and produces key brands including the MILKLAB range of long-life dairy and plant-based milks, Australia's Own, So Natural, Vital Strength and PUREnFERRIN lactoferrin. **https://noumi.com.au/**