Noumi Limited
8a Williamson Road
Ingleburn NSW 2565
Australia
ABN 41 002 814 235

5 November 2026

ASX Market Announcements Office
ASX Limited
Level 27
39 Martin Place
Sydney NSW 2000

Results of Scheme Meetings

Noumi Limited (ASX: NOU) (**Noumi**) is pleased to announce that today:

- at the Share Scheme Meeting, the requisite majorities of Noumi Shareholders approved the proposed scheme of arrangement under which Arrovest Pty Ltd (**Arrovest**) will acquire all of the Scheme Shares (**Share Scheme**); and

- at the Option Scheme Meeting, the requisite majorities of Noumi Optionholders approved the proposed scheme of arrangement under which all of the Scheme Options will be cancelled and extinguished (**Option Scheme**).

Capitalised terms used but not defined in this announcement have the meaning given to them in the Scheme Booklet released to the ASX on 2 October 2026.

Results of the Scheme Meetings

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), Noumi advises that:

- the Share Scheme Resolution was passed by the requisite majorities of Noumi Shareholders at the Share Scheme Meeting held earlier today. In summary:

    - 78.65% of Noumi Shareholders present and voting (either in person or by proxy, attorney or corporate representative) voted in favour of the Share Scheme Resolution; and

    - 89.08% of the votes cast by Noumi Shareholders present and voting (either in person or by proxy, attorney or corporate representative) were in favour of the Share Scheme Resolution; and

- the Option Scheme Resolution was passed by the requisite majorities of Noumi Optionholders at the Option Scheme Meeting held earlier today. In summary:

    - 82.14% of Noumi Optionholders present and voting (either in person or by proxy, attorney or corporate representative) voted in favour of the Option Scheme Resolution; and

    - 85.75% of the votes cast by Noumi Optionholders present and voting (either in person or by proxy, attorney or corporate representative) were in favour of the Option Scheme Resolution.

Details of the valid proxies received, and votes cast at the Scheme Meetings are attached to this announcement.

Next Steps

The Schemes remain subject to approval of the Supreme Court of New South Wales (**Court**) at the Second Court Hearing scheduled for 9:15 am (Sydney time) on Tuesday, 10 November 2026, and the

satisfaction (or, if applicable, waiver) of other conditions precedent as previously announced and described in the Scheme Booklet dated 2 October 2026.

If the outstanding conditions precedent are satisfied (or, if applicable, waived) prior to the Second Court Hearing on Tuesday, 10 November 2026 and the Court approves the Schemes, Noumi proposes to lodge an office copy of the orders of the Court with the Australian Securities and Investments Commission (**ASIC**) on Wednesday, 11 November 2026, at which time the Schemes will become legally effective and binding on Noumi Shareholders and Noumi Optionholders. It is then expected that:

- Noumi Shares and Options will be suspended from trading at the close of trading on the ASX on Wednesday, 11 November 2026; and
- the Schemes will be implemented on Friday, 27 November 2026.

For further information, please contact:

Investor enquiries:

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This announcement was authorised for release by the Independent Board Committee

About Noumi Limited

Noumi (**ASX: NOU**) is a leading Australian FMCG company with a mission to create quality, on-trend, responsibly produced dairy and plant-based beverages, nutritional products and ingredients used across the health and fitness industries. Noumi operates state-of-the-art manufacturing facilities in Victoria and NSW and produces key brands including the MILKLAB range of long-life dairy and plant-based milks, Australia's Own, So Natural, Vital Strength and PUREnFERRIN lactoferrin. **https://noumi.com.au/**

Results of Meeting

Noumi Limited

Share Scheme Meeting

Thursday, 05 November 2026

Automic
GPO Box 5193, Sydney, NSW 2001
P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)
F +61 (0)2 8583 3040 E hello@automic.com.au
ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

		Proxy Votes (as at proxy voting close)				Direct Votes (as at direct voting close)			Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
1 That, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed between Noumi Limited and the holders of its ordinary shares (other than an Excluded Shareholder), the terms of which are contained in and more particularly described in the Scheme Booklet of which the notice convening this meeting forms part, is agreed to, with or without alterations or conditions as approved by the Supreme Court of New South Wales to which Noumi Limited and Arrovest Pty Ltd agree and, subject to approval of the Share Scheme by the Court, the Noumi Board is authorised to implement the Share Scheme with any such alterations or conditions.	P	29,924,615 62.92%	628,282 1.32%	1,400	255,466 0.54%	12,104,851 25.45%	4,643,892 9.76%	0	43,149,913 89.08%	5,290,413 10.92%	1,400	Carried

Poll Declaration

Noumi Limited

Share Scheme Meeting

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In accordance with section 250L of the Corporations Act 2001, the following information confirms the results of the Poll completed at the Company meeting.

	Poll Results	
Resolution	**VOTES**	
	FOR	**AGAINST**
1 That, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed between Noumi Limited and the holders of its ordinary shares (other than an Excluded Shareholder), the terms of which are contained in and more particularly described in the Scheme Booklet of which the notice convening this meeting forms part, is agreed to, with or without alterations or conditions as approved by the Supreme Court of New South Wales to which Noumi Limited and Arrovest Pty Ltd agree and, subject to approval of the Share Scheme by the Court, the Noumi Board is authorised to implement the Share Scheme with any such alterations or conditions.	**securities** 43,149,913 (89.08%)	**securities** 5,290,413 (10.92%)
	holders 140 (78.65%)	**holders** 37 (20.79%)

ABSTAIN

securities
1,400

holders
1 (0.56%)

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Name

Returning Officer

Results of Meeting

Noumi Limited

Option Holder Scheme Meeting

Thursday, 05 November 2026

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

		Proxy Votes (as at proxy voting close)				Direct Votes (as at direct voting close)			Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
1 That, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed between Noumi Limited and the holders of its listed options (other than Excluded Optionholders), the terms of which are contained in and more particularly described in the Scheme Booklet of which the notice convening this meeting forms part, is agreed to, with or without alterations or conditions as approved by the Supreme Court of New South Wales to which Noumi Limited and Arrovest Pty Ltd agree and, subject to approval of the Option Scheme by the Court, the Noumi Board is authorised to implement the Option Scheme with any such alterations or conditions.	P	4,851,346 68.74%	567,662 8.04%	0	16,393 0.23%	556,475 7.88%	1,066,053 15.10%	0	9,846,869 85.75%	1,635,876 14.25%	0	Carried

Poll Declaration

Noumi Limited

Option Holder Scheme Meeting

Thursday, 05 November 2026

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	VOTES	
	FOR	**AGAINST**
1 That, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed between Noumi Limited and the holders of its listed options (other than Excluded Optionholders), the terms of which are contained in and more particularly described in the Scheme Booklet of which the notice convening this meeting forms part, is agreed to, with or without alterations or conditions as approved by the Supreme Court of New South Wales to which Noumi Limited and Arrovest Pty Ltd agree and, subject to approval of the Option Scheme by the Court, the Noumi Board is authorised to implement the Option Scheme with any such alterations or conditions.	**securities** 9,846,869 (85.75%)	**securities** 1,635,876 (14.25%)
	holders 92 (82.14%)	**holders** 20 (17.86%)

ABSTAIN

securities

0

holders

0 (0.00%)

. . . . . .

Name

Returning Officer