Announcement Summary

Entity name

SCALARE PARTNERS HOLDINGS LIMITED

Date of this announcement

Thursday November 05, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SCPAH	CONVERTIBLE NOTES	1,250,000	04/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SCALARE PARTNERS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

629598778

1.3 ASX issuer code

SCP

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/11/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Jul-2026 10:01	New - Proposed issue of securities - SCP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

As announced on 2 July 2026, the investor will provide funding to the Company in exchange for Convertible Notes. The balance of the Convertible Notes will be issued upon the investor making additional contributions in accordance with the agreed terms of the Facility.

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SCPAH : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

4/11/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,250,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 1.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SCP : ORDINARY FULLY PAID	2,700,116

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SCPAZ : OPTION EXPIRING 31-MAR-2027 EX $0.01	2,123,441
SCPAH : CONVERTIBLE NOTES	2,140,290
SCPAS : ORDINARY FULLY PAID RESTRICTED	921,904
SCPAW : OPTION EXPIRING 10-SEP-2027 EX $10.80	214,696
SCPAY : OPTION EXPIRING 04-DEC-2027 EX $10.80	100,002