Far East Gold Ltd

ACN 639 887 219 | ASX FEG

Share Purchase Plan Offer

The SPP Offer closes at 5.00pm (Sydney time) on Friday, 20 November 2026 (unless varied or extended)

An invitation to Eligible Shareholders to apply for up to A$30,000 of new fully paid ordinary Shares at a discount without brokerage, commissions or other transaction costs.

No options attach to Shares subscribed for under the SPP Offer.

This is an important document and should be read in its entirety. This document is not a prospectus or other disclosure document under the Corporations Act 2001 (Cth).

Participation is voluntary. Before deciding whether to participate, consider your own objectives, financial situation and needs and consult your financial or other professional adviser.

NOT FOR RELEASE TO US WIRE SERVICES OR DISTRIBUTION IN THE UNITED STATES

Key Offer Information

Introduction

Far East Gold Ltd (ASX: FEG) (FEG or Company) is pleased to provide Eligible Shareholders with the opportunity to subscribe for up to A$30,000 of new fully paid ordinary shares in the Company (SPP Shares) under a share purchase plan on the terms and conditions set out in this document (SPP Offer).

Participation in the SPP Offer will not incur brokerage, commission or other transaction costs. This document has been issued by FEG and explains the features of the SPP Offer.

The SPP Offer comprises Shares only. No options attach to SPP Shares subscribed for under the SPP Offer.

Key Dates

Event	Date and time
Record Date for eligibility	7:00pm (Sydney time) Monday, 2 November 2026
Announcement of SPP Offer and Appendix 3B	Tuesday, 3 November 2026
Cleansing Notice Lodgement and dispatch of SPP booklet and opening of SPP Offer	Thursday, 5 November 2026
Closing Date	5:00pm (Sydney time) Friday, 20 November 2026
Announcement of results	Tuesday, 24 November 2026
Issue of SPP Shares	Thursday, 26 November 2026
Expected commencement of trading in SPP Shares	Friday, 27 November 2026
Dispatch of holding statements	Monday, 30 November 2026

Note: This timetable is indicative only and subject to change. Late applications will not be accepted. However, FEG reserves the right to alter the above dates, including the SPP Closing Date without prior notice, subject to the ASX Listing Rules, the Corporations Act 2001 (Cth) and other applicable law. The commencement of trading and quotation of SPP Shares is subject to ASX confirmation. Material changes to the timetable will be announced to ASX as soon as practicable.

Defined terms and abbreviations used in this document are set out in the Definitions section of the Terms and Conditions.

Important Notices

Disclaimer

The SPP Offer contained in this document is not a recommendation to purchase SPP Shares and has been prepared without taking into account the objectives, financial situation or needs of individuals. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek such legal, financial and/or taxation advice as they consider necessary or appropriate.

Far East Gold Ltd is not licensed to provide financial product advice in respect of Shares (including SPP Shares). Cooling-off rights do not apply to the acquisition of Shares (including SPP Shares).

If you apply to participate in the SPP Offer, you accept the risk that the market price of Shares may change between the date of the SPP Offer and the date on which SPP Shares are issued. It is possible that, up to or after that date, Shares may be available to purchase on market at a price lower than the Offer Price. If the market price of Shares is lower than the Offer Price after the Allotment Date, the price at which you can sell your SPP Shares, and their value, will be less than what you paid for them. FEG does not guarantee any particular rate of return or the performance of FEG, the repayment of capital or any particular tax treatment. Past performance should not be relied upon as an indication of future performance.

This document contains forward-looking statements, which can generally be identified by words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate" or similar expressions. They include statements about the intended use of funds, the timing and outcome of the Idenburg Indonesian Feasibility Study, any increase in FEG's interest in Idenburg, and potential sales, joint ventures or other transactions involving FEG's projects. Forward-looking statements are based on FEG's current expectations and assumptions as at the date of this document. They are not guarantees of future performance and are subject to known and unknown risks and uncertainties, many of which are outside FEG's control. These include risks relating to funding, permitting and land access, exploration and study results, commodity prices, counterparty negotiations, and regulatory and sovereign matters in Indonesia. Actual outcomes may differ materially. No transaction or milestone referred to in this document is assured, and you should not place undue reliance on these statements. To the maximum extent permitted by law, neither FEG nor any of its directors, officers, employees, advisers or agents gives any representation or warranty as to the accuracy, likelihood of achievement or reasonableness of any forward-looking statement. Except as required by law or the ASX Listing Rules, FEG does not undertake to update or revise them.

United States

The SPP Shares offered and sold under the SPP Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, or the securities laws of any state or other jurisdiction of the United States. Accordingly, participation in the SPP Offer is not being offered, directly or indirectly, in the United States or to any person that is, or is acting for the account or benefit of, a person in the United States. This document and any related offering documents must not be mailed or otherwise transmitted or distributed in or into the United States or to any such person.

Foreign offer restrictions

This document does not constitute an offer or invitation in any place in which, or to any person to whom, it would not be lawful to make such an offer or invitation. No action has been taken to register the SPP Shares or otherwise permit an offering of SPP Shares in any jurisdiction outside Australia (and its external territories), except New Zealand and Singapore as described below.

New Zealand

The SPP Shares are not being offered or sold to the public within New Zealand other than to existing shareholders of FEG with registered addresses in New Zealand to whom the offer of SPP Shares is being made in reliance on the Financial Markets Conduct (Incidental Offers) Exemption Notice 2021.

This document has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013. This document is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

Singapore

This document and any other materials relating to the SPP Shares have not been, and will not be, lodged or registered as a prospectus in Singapore with the Monetary Authority of Singapore. Accordingly, this document and any other materials in connection with the offer or sale, or invitation for subscription or purchase, of the SPP Shares, may not be issued, circulated or distributed, not may the SPP Shares be offered or sold, or be made the subject of an invitation for subscription or purchase , whether directly or indirectly, to persons in Singapore except pursuant to and in accordance with exemptions in Subdivision (4) Division 1, Part 13 of the Securities and Futures Act of Singapore (SFA) or another exemption under the SFA.

This document is being made available to less than 50 persons in Singapore. You may not forward or circulate this document to any other person in Singapore.

Any offer is not made to you with a view to the SPP Shares being subsequently offered for sale to any other party. There are on-sale restrictions in Singapore that may be applicable to persons who acquire SPP Shares.

Further information

This document should be read in its entirety, including the Letter to Shareholders, Frequently Asked Questions and Terms and Conditions, and together with FEG's ASX announcements and Annual Report for the year ended 30 June 2026. If you are in doubt about whether to participate in the SPP Offer, you should consult your financial or other professional adviser.

Letter to Shareholders

5 November 2026

Dear Shareholder

On behalf of Far East Gold Ltd (FEG or the Company), I am pleased to invite you to participate in the Company's Share Purchase Plan (SPP Offer). The SPP Offer provides Eligible Shareholders with an opportunity to subscribe for up to A$30,000 of new fully paid ordinary shares in the Company (SPP Shares), without brokerage, commissions or other transaction costs.

The Company is seeking to raise capital under the SPP Offer for working capital purposes and to support the advancement of the Idenburg Gold Project.

The Offer Price is A$0.10 per SPP Share, representing a 20% discount to the five-day volume-weighted average price (VWAP) of the Company's Shares that traded on the ASX immediately before announcement of the SPP Offer (up to 2 November 2026) and a 13% discount to the last closing price of Shares on Monday, 2 November 2026. The Offer Price is fixed for the duration of the SPP Offer.

The SPP Offer opens at 9:00am (Sydney time) on Thursday, 5 November 2026 and closes at 5:00pm (Sydney time) Friday, 20 November 2026, unless varied. Eligible Shareholders may apply for parcels of A$1000, A$2,000, A$5,000, A$10,000, A$15,000, A$20,000, A$25,000 or A$30,000, subject to scale-back. SPP Shares will rank equally with existing Shares from issue.

Please read this booklet, including the Important Notices and Terms and Conditions, together with the Company's ASX announcements and Annual Report for the year ended 30 June 2026 before deciding whether to participate. Applications can be made using the payment instructions on your personalised Application Form, available at:
https://portal.automic.com.au/investor/home

Thank you for your continued support of Far East Gold.

Yours sincerely

Justin Werner
Non-Executive Chairman

Purpose and Use of Funds

The Company will apply funds raised from the SPP to working capital requirements and to advance its projects, specifically its Idenburg project.

At Idenburg, the Company intends to progress activities directed towards completion of the Indonesian Feasibility Study, which is a contractual milestone for increasing the Company's interest in Idenburg from 51% to 80%. These activities may include technical studies, resource and mine planning work, permitting and land access activities and, where practicable, further drilling. The scope and timing of activities will depend on permitting, land access, contractual matters and other relevant circumstances.

Work on other projects may include a maiden JORC Mineral Resource Estimate for Woyla, a JORC Exploration Target for Trenggalek, legal and regulatory work concerning the Wonogiri IUP, an updated technical assessment of Mount Clark West and preparation for field mapping at Blue Hill Creek.

The Company is actively pursuing sale, joint venture or other monetisation opportunities for Wonogiri and Trenggalek and may consider similar transactions for other projects. Discussions remain preliminary and non-binding. There is no assurance that any transaction will be agreed or completed, or that any proceeds will be received.

The use of funds is indicative only and may change depending on the amount raised under the SPP Offer, the timing and cost of planned activities, permitting and land access, project-level transactions and other operational requirements. The Company may also pursue other project-level investment and funding arrangements where the Board considers these appropriate to advance the Company's projects and maximise shareholder value. Priority will be given to Idenburg, mandatory costs and activities most likely to preserve or realise near-term value.

Frequently asked questions

This section summarises the key aspects of the SPP Offer. Read it together with the Terms and Conditions in this document.

1.	**What is the SPP Offer?**	An opportunity for Eligible Shareholders to apply for up to A$30,000 of new fully paid ordinary Shares without brokerage, commissions or other transaction costs. Participation is subject to the Terms and Conditions.
2.	**Who can participate?**	Registered holders of Shares at the Record Date with a registered address in Australia, New Zealand or Singapore, subject to the exclusions and custodian provisions in clause 2. Participation is voluntary and the right to participate cannot be transferred.
3.	**Do I have to participate?**	No. Participation is voluntary. If you do not wish to participate, no action is required. The right to participate cannot be transferred.
4.	**How much can I apply for?**	You may apply for up to an aggregate maximum dollar amount of A$30,000 worth of SPP Shares under the SPP Offer. You may apply to purchase a parcel of A$1,000, A$2,000, A$5,000, A$10,000, A$15,000, A$20,000, A$25,000 or A$30,000 worth of SPP Shares. The A$30,000 limit applies irrespective of the number of Shares you hold on the Record Date. If FEG receives an application for an amount of SPP Shares that is not equal to one of the above parcels, or a subscription of over A$30,000 worth of SPP Shares, by an Eligible Shareholder through multiple or joint holdings, FEG may either: • reject the application and refund, in full, any application monies (without interest); or • round down the dollar amount of SPP Shares that are applied for to the next lowest parcel and refund the balance of any monies (without interest). No fractions of Shares will be issued by the Company. Any fraction of a Share will be rounded down to the nearest whole number of Shares.
5.	**How will the proceeds be used?**	To advance Idenburg, including progressing the Indonesian Feasibility Study, technical studies, permitting and land access and where practicable, further drilling, progress other projects towards sale or joint venture, provide working capital and meet offer costs.
6.	**What price will I pay?**	A$0.10 per Share. This is a 20% discount to the five-day VWAP immediately before announcement (up to and including Monday, 2 November 2026) and a 13% discount to the last closing price of Shares on that date. The price is fixed. There is a risk that the market price of Shares may change between the date of the SPP Offer and the Allotment Date. This means it is possible that, up to or after the Allotment Date, you may be able to buy Shares on market at a lower price than the Offer Price. If the market price of Shares is lower than the Offer Price after the Allotment Date, the price at which you will be able to sell your SPP Shares, and their value, will be less than what you paid for them. Accordingly, you should monitor the Company's announcements and its share price, which can be found on its website at https://fareast.gold/announcements and on the ASX website at www.asx.com.au (ASX code: FEG). You should be aware that your application, once made, is unconditional and cannot be withdrawn even if the market price of Shares is less than the Offer Price.
7.	**Will I receive options?**	No. SPP participants receive Shares only.

8.	**Will applications be scaled back?**	Only if valid applications exceed A$3,000,000 (being the maximum amount FEG will raise under the SPP Offer) or the maximum number of SPP Shares FEG may issue under the SPP Offer in accordance with the ASX Listing Rules. If there is a scale-back, FEG intends to treat applicants equally and scale-back pro rata to the number of SPP Shares applied for, although it may take other factors into account (see clause 10). You may receive fewer SPP Shares than you applied for and any excess application money will be refunded without interest in accordance with clause 12.
9.	**Is the offer underwritten?**	No. The SPP Offer is not underwritten.
10.	**How do I apply?**	Access your personalised Application Form at: https://portal.automic.com.au/investor/home. Pay by BPAY if you are an Eligible Shareholder with an Australian bank account, or by EFT as instructed for Eligible Shareholders. Use your unique payment reference as outlined in your personalised Application Form and ensure cleared funds arrive by the Closing Date. Do not send payment to the Company directly. Payment must be made as follows: • Australia: if your registered address is in Australia, pay by BPAY® using the Biller Code and unique reference number on your Application Form. You must hold an account with an Australian financial institution that supports BPAY® transactions. • New Zealand or Singapore: if your registered address is in New Zealand or Singapore, pay by EFT using the account details and unique reference number on your Application Form. The Registry must receive cleared funds before 5.00pm (Sydney time) on Friday, 20 November 2026 (unless varied or extended). Your financial institution may have an earlier cut-off time for electronic payments, so leave enough time for your payment to be processed. You must quote your unique reference number exactly as shown on your Application Form. If you do not, your payment may not be matched to your application and SPP Shares may not be issued to you. Once you have paid, you cannot withdraw your application. Do not send payment to the Company directly.
11.	**Must I return the Application Form?**	No, if paying by BPAY® or EFT, you do not need to return your Application Form. By making payment, you are taken to have made the representations and certifications in clause 8. These include that you have not applied for more than A$30,000 of SPP Shares in total. Custodians must also provide a completed Custodian Certificate to the Registry.

12.	**I am a Custodian, how do I apply?**	If you are a Custodian and held Shares on the Record Date on behalf of one or more Eligible Beneficiaries, the SPP Offer is made to you as the registered holder. You may decide whether to extend the SPP Offer to your Eligible Beneficiaries. To apply on behalf of Eligible Beneficiaries, you must: • contact the Registry on Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) during between 8:30 am and 7:00pm (Sydney time) Monday to Friday. • to get the Custodian Certificate and application instructions; and • provide the Registry with a completed Custodian Certificate by email to custodialcertificates@automicgroup.com.au by the SPP Closing Date. When you apply, you certify that you have not applied for more than A$30,000 of SPP Shares on behalf of any Eligible Beneficiary. This limit includes any Shares issued to you for that Eligible Beneficiary under the SPP Offer or any similar FEG arrangement in the previous 12 months. Applications from Custodians without a completed Custodian Certificate will be rejected. If you hold Shares as a trustee or nominee but do not meet the definition of Custodian, you cannot apply on behalf of beneficiaries. In that case the rules for multiple holdings apply. See clauses 2(d) to 2(g) and 8(b).
13.	**When will I receive Shares and any refund?**	Shares are expected to be issued on Thursday, 26 November 2026 with holding statements dispatched on Monday, 30 November 2026. Refunds will be made as soon as practicable after close, in accordance with clause 12. No interest is paid on application money or refunds.
14.	**What rights will the Shares have?**	SPP Shares will rank equally with existing fully paid ordinary Shares from issue, including voting and dividend rights. Quotation remains subject to ASX approval.
15.	**Where can I get help?**	Contact the Registry on Email: corporate.actions@automicgroup.com.au Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) during between 8:30 am and 7:00pm (Sydney time) Monday to Friday. . If you are uncertain whether to participate, consult your financial or other professional adviser.

Terms and Conditions

1. SPP Offer

The SPP Offer entitles Eligible Shareholders of FEG to apply to purchase up to A$30,000 worth of Shares through this share purchase plan. FEG intends to raise up to A$3,000,000 (before costs) under the SPP Offer.

2. Eligible Shareholders

(a) You are eligible to participate in the SPP Offer if you were a registered holder of Shares at 7.00pm (Sydney time) on Monday, 2 November 2026 (Record Date) with a registered address in Australia (and its external territories) New Zealand or Singapore, unless:

(i) you hold Shares on behalf of another person who resides outside Australia (or its external territories) New Zealand or Singapore; or

(ii) you are, or are acting for the account or benefit of, a person in the United States.

(a) FEG has determined that, due to foreign securities laws, it is not practical to permit Shareholders who are not resident in Australia, New Zealand or Singapore to participate in the SPP Offer.

(b) Subject to ASX Listing Rule 10.12 (Exception 4) being satisfied at the Allotment Date, Directors who are Eligible Shareholders may (without having to obtain prior Shareholder approval) participate on the same terms as other Eligible Shareholders.

(c) Shareholders who are joint holders of Shares are taken to be a single registered holder of Shares for the purposes of determining whether they are an Eligible Shareholder, and the certification under clause 8(a)(vi)by one joint holder will be effective in respect of the other joint holder(s).

(d) Where a Custodian is a registered holder of Shares on the Record Date and holds Shares on behalf of one or more persons with a registered address in Australia, New Zealand or Singapore who is not in the United States, or acting for the account or benefit of a person in the United States ("Eligible Beneficiaries"), the SPP Offer is made to the Custodian and the Custodian has the discretion whether to extend the SPP Offer to the Eligible Beneficiaries. If you are a Custodian who wishes to apply for SPP Shares on behalf of an Eligible Beneficiary, FEG will not issue SPP Shares unless you submit an additional Custodian Certificate that contains further certifications and details (required by the terms of the Instrument). Applications by Custodians that are not accompanied by a duly completed Custodian Certificate will be rejected. If FEG is not satisfied with a Custodian Certificate for any reason, it will not issue SPP Shares to the Custodian on behalf of the relevant Eligible Beneficiaries.

(e) Custodians must request a Custodian Certificate when applying on behalf of Eligible Beneficiaries. Contact the Registry on Email: corporate.actions@automicgroup.com.au Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) during between 8:30 am and 7:00pm (Sydney time) Monday to Friday for the certificate and application instructions. Completed Custodian Certificates must be emailed to custodialcertificates@automicgroup.com.au by the SPP Closing Date.

(f) A Shareholder or Custodian will be ineligible to participate in the SPP Offer if their participation would be in breach of the Instrument.

(g) If you hold Shares in the capacity of a trustee or a nominee for another person but you do not meet the definition of Custodian in the Instrument, you cannot participate for beneficiaries in the manner outlined in clause 8(b). In this case, the rules for multiple registered holdings as described in clause 6(c) apply.

3. Rights to apply for SPP Shares are non-renounceable

If you are an Eligible Shareholder, your rights under the SPP Offer are personal to you and are non-renounceable, which means you cannot transfer your rights to another person.

4. Offer Price

(a) The Offer Price for each SPP Share is A$0.10.

(b) The Offer Price is fixed, regardless of any changes in the market price of Shares during the SPP Offer period.

(c) You acknowledge that the market price and value of Shares is subject to market volatility. This means that there is a risk that the market price or value of Shares may change (i.e. rise or fall). This means the price you pay for the SPP Shares under the SPP Offer may exceed or be less than the market price of the Shares on the Allotment Date.

5. Timing

(a) The SPP Offer opens at 9.00am (Sydney time) on Thursday, 5 November 2026 and closes at 5.00pm (Sydney time) on Friday, 20 November 2026, unless varied or extended. The Company proposes to issue SPP Shares on Thursday, 26 November 2026 and dispatch holding statements on Monday, 30 November 2026.

(b) FEG reserves the right to vary or extend the SPP Offer or the proposed Allotment Date at any time by making an announcement to ASX.

6. Applying for SPP Shares

(a) Participation in the SPP Offer is optional. Eligible Shareholders may apply for SPP Shares in parcels valued at A$1,000, A$2000, A$5,000, A$10,000, A$15,000, A$20,000, A$25,000 or A$30,000.

(b) The number of SPP Shares allocated to you is calculated by dividing your accepted application amount by the Offer Price, rounded down to the nearest whole Share, subject to scale-back under clause 10.

(c) You may apply for up to an aggregate maximum dollar amount of A$30,000 worth of SPP Shares, even though you may receive more than one offer (for example, because you hold Shares in more than one capacity), under the SPP Offer.

(d) If FEG receives an application for an amount of SPP Shares that is not equal to one of the above parcels, or a subscription of over A$30,000 worth of SPP Shares, by an Eligible Shareholder through multiple or joint holdings, FEG may either:

  (i) reject the application and refund, in full, any application monies (without interest); or

  (ii) round down the dollar amount of SPP Shares that are applied for to the next lowest parcel and refund the balance of any monies (without interest).

(e) If you are an Eligible Shareholder and wish to apply for SPP Shares under the SPP Offer, you must follow the instructions on the Application Form and either:

  (i) if you are an Eligible Shareholder resident in Australia, make payment by BPAY® in the appropriate amount in Australian dollars using your customer reference number (which is required to identify your holding) and the biller code, both of which are set out on your personalised Application Form; or

(ii) if you are an Eligible Shareholder resident in New Zealand or Singapore, make payment via EFT using the details on your personalised Application Form,

so that payment is received before the SPP Closing Date.

(f) Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment and should take this into consideration when making any electronic payment. It is the responsibility of the applicant to ensure that funds submitted through BPAY® or EFT are received in time.

(g) Application Forms do not need to be returned when paying via BPAY® or EFT.

(h) You cannot withdraw or revoke your application once you have paid via BPAY® or EFT.

(i) FEG may accept or reject your application for SPP Shares at its discretion. FEG may reject your application in the following circumstances:

(i) your Application Form is incorrectly completed, incomplete or otherwise determined by FEG to be invalid;

(ii) you have applied for SPP Shares with a total application price of less than A$1,000;

(iii) your application payment is incomplete or invalid;

(iv) unless you are a Custodian, it appears that you are applying to acquire SPP Shares with an aggregate application price in excess of A$30,000 under the SPP Offer;

(v) you are a Custodian and you have not provided the required Custodian Certificate;

(vi) your application payment is received (or only clears) after the SPP Closing Date. Late payments will be refunded, without interest, as soon as practicable following the issue of SPP Shares; or

(vii) FEG believes you are not an Eligible Shareholder (subject to compliance with any applicable ASIC requirements).

7. No attaching options

The SPP Offer is an offer of Shares only. No options attach to Shares subscribed for by Eligible Shareholders under this SPP Offer.

8. Effect of Making an Application

(a) If you submit a BPAY® payment or pay by EFT:

(i) you will be deemed to have represented and warranted that you are an Eligible Shareholder and are eligible to participate in the SPP Offer, you have read and understood these Terms and Conditions and you subscribe for SPP Shares subject to and in accordance with these Terms and Conditions;

(ii) you acknowledge that you are an Eligible Shareholder using the unique payment reference number shown on your Application Form for the purposes of the SPP Offer only;

(iii) you irrevocably and unconditionally agree to be bound by the Constitution;

(iv) you acknowledge the risk that the market price of Shares may rise or fall between the date of the SPP Offer and the Allotment Date and that the Offer Price you pay for the SPP Shares may exceed or be less than the market price of the Shares on the Allotment Date;

(v) you acknowledge your application is irrevocable and unconditional;

(vi) you certify to FEG that the total of the application price for the following does not exceed A$30,000:

(A) the SPP Shares the subject of your application;

(B) any other Shares issued to you under a securities purchase plan or any similar arrangement in the 12-month period before your application;

(C) any other SPP Shares which you have instructed a Custodian to acquire on your behalf under the SPP Offer; and

(D) any other Shares issued to a Custodian in the 12-month period before your application as a result of an instruction given by you to the Custodian to apply for Shares on your behalf under an arrangement similar to the SPP Offer,

even though you may have received more than one offer or received offers in more than one capacity under the SPP Offer. This certification by one joint holder of Shares will be effective in respect of the other joint holder(s);

(vii) you accept the risk associated with any refund that may be dispatched to your address or to your nominated bank account as shown on the register of members of FEG;

(viii) you acknowledge that no interest will be paid on any application monies held pending the issue of the SPP Shares or subsequently returned to you for any reason;

(ix) you authorise FEG, the Registry and their respective officers or agents to do anything on your behalf reasonably necessary for SPP Shares to be issued to you;

(x) you acknowledge that you have not been provided with investment advice or financial product advice by FEG or the Registry;

(xi) you acknowledge that none of FEG or its respective related bodies corporate and affiliates and their respective directors, officers, partners, employees, representatives, agents, consultants or advisers guarantees the performance of FEG, nor do they guarantee the repayment of capital;

(xii) you acknowledge that the SPP Shares have not been, and will not be, registered under the US Securities Act or the securities laws of any state or other jurisdictions in the United States, and accordingly, the SPP Shares purchased under the SPP Offer may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any other applicable US state securities laws;

(xiii) you represent that you are not in the United States and are not applying under the SPP Offer for or on behalf of a person in the United States; and

(xiv) you represent and warrant that you have not sent and will not send any materials relating to the SPP Offer to any person:

(A) in the United States or that is acting for the account or benefit of a person in the United States; or

(B) outside Australia (and its external territories),New Zealand and Singapore.

(b) If you are a Custodian, you certify that:

(i) as at the Record Date, you hold Shares on behalf of one or more Eligible Beneficiaries, and that those Eligible Beneficiaries have been provided with a copy of this document and instructed you (or an interposed Custodian on their behalf) to apply for SPP Shares;

(ii) the details of the number of Eligible Beneficiaries who have instructed you (or an interposed Custodian on their behalf) to apply for SPP Shares on their behalf, their names and addresses, the number of Shares you hold on their behalf (directly or indirectly) and the number (or dollar amount) of SPP Shares they have instructed you (or an interposed Custodian on their behalf) to apply for are correct;

(iii) if you hold Shares on behalf of an Eligible Beneficiary indirectly through one or more interposed Custodians, the details of the names and addresses of each interposed Custodian are correct;

(iv) you have not applied for SPP Shares on behalf of any Eligible Beneficiary with an application price which, when aggregated with the application price for any Shares issued to you on behalf of that Eligible Beneficiary under the SPP Offer or any similar FEG arrangement in the 12 months prior to your application, exceeds A$30,000; and

(v) you:

(A) hold an Australian financial services licence that covers the provision of a custodial or depositary service (within the meaning given by section 766E of the Corporations Act) or covers the operation of an IDPS (as defined in the Instrument); or

(B) do not hold an Australian financial services licence for the provision of a custodial or depository service as described in the Instrument and are exempt from the requirement to hold such a licence; or

(C) otherwise meet the definition of Custodian in the Instrument.

9. Issue of SPP Shares

(a) If you apply for SPP Shares under the SPP Offer, you will apply for a certain value, rather than a certain number, of SPP Shares. If your application is accepted, FEG will divide the value of your application monies by the Offer Price (as determined under clause 4) in order to determine the number of SPP Shares which, subject to scale-back, will be issued to you.

(b) If the calculation in clause 9(a) produces a fractional number, the number of SPP Shares issued to you will be rounded down to the nearest whole SPP Share.

(c) SPP Shares are expected to be issued to applicants on Thursday, 26 November 2026.

(d) SPP Shares issued under the SPP Offer will rank equally in all respects with existing Shares as at the Allotment Date, with the same voting rights, dividend rights and other entitlements.

(e) FEG will apply to the ASX for quotation of the SPP Shares. Subject to ASX approval, it is anticipated that the SPP Shares will be quoted, and commence trading, on ASX from Friday, 27 November 2026.

(f) The Registry is expected to send holding statements in respect of the SPP Shares issued under the SPP Offer on Monday, 30 November 2026.

10. Scale-back

(a) If valid applications exceed A$3,000,000 (being the maximum amount FEG will raise under the SPP Offer) or the maximum number of Shares the Company may issue under the SPP in accordance with the ASX Listing Rules, FEG will scale-back applications only to the extent necessary to ensure neither limit is exceeded.

(b) If FEG scales back applications, it intends that each applicant will generally be treated equally and scaled back pro rata based on the number of SPP Shares applied for (subject to any minimum dollar allocation FEG decides in its absolute discretion). In deciding the amount (if any) by which to scale-back an application, FEG may consider:

(i) the size of the applicant's shareholding at the Record Date;
(ii) the extent to which the applicant has sold or bought Shares after the Record Date;
(iii) whether the applicant has multiple registered holdings;
(iv) the total value of valid applications received;
(v) the date on which the application was made; and
(vi) any other factors FEG considers relevant.

(c) If the scale-back produces a fractional number of SPP Shares, the number of SPP Shares issued to you will be rounded down to the nearest whole number.

(d) If there is a scale-back, you may receive fewer SPP Shares than you applied for. Excess application money will be refunded without interest in accordance with clause 12.

11. Costs of Participation

No brokerage, commissions or other transaction costs will be payable by Eligible Shareholders in respect of the application for, and the issue of, the SPP Shares under the SPP Offer.

12. Refunds

(a) Refunds under the SPP Offer may be paid under various circumstances. For example, if applications are made incorrectly, the entire payment may be refunded, or if allocations are scaled back, a partial refund may be made.

(b) If a refund is made, payment will be made to you, as soon as is practicable after the SPP Offer closes:

(i) by direct credit to your nominated account (as recorded on the Share register); or
(ii) by cheque mailed to your address as shown on the Share register.

(c) You will not receive any interest on funds refunded to you.

(d) Any refund made to you is dispatched at your risk.

13. United States

(a) This document is not an offer of securities for sale in the United States or to any person that is, or is acting for the account or benefit of, a person in the United States. SPP Shares have not been, and will not be, registered under the US Securities Act and may not be offered, sold or delivered, directly or indirectly, in the United States except in accordance with an available exemption from, or in a transaction not subject to, its registration requirements and any applicable US state securities laws.

(b) Participation in the SPP Offer is not being offered, directly or indirectly, in the United States or to any person that is, or is acting for the account or benefit of, a person in the United States. This document and any related offering documents must not be mailed or otherwise transmitted or distributed in or into the United States or to any person that is, or is acting for the account or benefit of, a person in the United States. Participation in the SPP Offer, directly or indirectly, in violation of these restrictions is not permitted, and any such participation will be invalid.

14. New Zealand

(a) The SPP Shares are not being offered or sold to the public within New Zealand other than to existing Shareholders with registered addresses in New Zealand to whom the offer of the SPP Shares is being made in reliance on the Financial Markets Conduct (Incidental Offers) Exemption Notice 2021.

(b) This document has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013. This document is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

15. Company determinations

FEG may determine in any manner it thinks fit, any difficulties, anomalies or disputes that may arise in connection with or by reason of the operation of the SPP Offer and the decision of FEG will be conclusive and binding on all participants and other persons to whom the determination relates.

16. Waiver, Amendment, Suspension and Withdrawal

(a) FEG may, in its discretion, waive compliance with any provision of these Terms and Conditions, amend or vary these Terms and Conditions, or suspend, withdraw or terminate the SPP Offer or close the SPP Offer early at any time. Any such waiver, amendment, variation, suspension, withdrawal, termination or early closure will be made by FEG having regard to market conditions, the circumstances of the SPP Offer and FEG's business needs, subject to the ASX Listing Rules, the Corporations Act and other applicable rules, and will be binding on all Eligible Shareholders. Material changes will be disclosed on ASX as soon as practicable.

(b) If FEG terminates the SPP Offer, it will notify ASX and refund any application monies received (without interest).

(c) FEG is not liable for any loss, cost or expense arising out of any exercise of its discretions under these Terms and Conditions.

17. Governing Law

These Terms and Conditions are governed by the laws in force in Queensland. By participating in the SPP Offer, you submit to the non-exclusive jurisdiction of the courts of Queensland.

18. ASIC Relief

(a) The SPP Offer is made in accordance with the Instrument. The Instrument grants relief from the requirement to prepare a prospectus for the offer of SPP Shares up to A$30,000 under the SPP Offer, subject to certain terms and conditions.

(b) The Company has lodged with ASX a cleansing notice dated 5 November 2026 that complies with the Instrument.

19. Definitions

In this document the following terms have these meanings unless the context requires otherwise.

Term	Meaning
Allotment Date	The date on which SPP Shares are issued, expected to be Thursday, 26 November 2026.
Application Form	The personalised application form for the SPP Offer, available at https://portal.automic.com.au/investor/home .
ASIC	The Australian Securities and Investments Commission.
ASX	ASX Limited (ACN 008 624 691) or the Australian Securities Exchange.
ASX Listing Rules	The listing rules published by the ASX as amended or replaced from time to time.
Constitution	The constitution of the Company.
Corporations Act	*Corporations Act 2001* (Cth).
Custodian	Has the meaning given in the Instrument.
Custodian Certificate	A certificate complying with subparagraph 8(3) of the Instrument.
Directors	The directors of FEG.
Dollars, A$ or $	Australian dollars.
EFT	Electronic funds transfer.
Eligible Beneficiary	Has the meaning in clause 2(d) of the Terms and Conditions.
Eligible Shareholder	Shareholders who are registered holders of Shares at the Record Date with a registered address in Australia, New Zealand or Singapore, provided that such Shareholder is not in the United States, or acting for the account or benefit of a person in the United States.
FEG or Company	Far East Gold Ltd ACN 639 887 219.
Instrument	ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, as amended.
Offer Price	A$0.10 per SPP Share.
Record Date	The record date for the SPP Offer being 7.00pm (Sydney time) on Monday, 2 November 2026.
Registry	The share registry for the Company, being Automic Pty Ltd ACN 152 260 814.
Share	A fully paid ordinary share in FEG.
Shareholder	A holder of one or more Shares.

Term	Meaning
SPP Closing Date	The closing date for the SPP Offer being 5.00pm (Sydney time) on Friday, 20 November 2026, unless varied in accordance with these Terms and Conditions.
SPP Offer	The offer of SPP Shares under a share purchase plan on the terms and conditions set out in this document.
SPP Shares	Shares issued under the SPP Offer.
Terms and Conditions	The terms and conditions of the SPP Offer in this document.
US Securities Act	The US Securities Act of 1933, as amended.
VWAP	Has the same meaning as the definition of 'volume weighted average market price' in the ASX Listing Rules.

FAR EAST GOLD

Far East Gold Ltd | ACN 639 887 219

All Registry Communication to:

AUTOMIC GROUP

GPO Box 5193, Sydney NSW 2001
1300 288 664 (within Australia)
+61 2 9698 5414 (international)
corporate.actions@automicgroup.com.au
www.automicgroup.com.au

[EntityRegistrationDetailsLine1Envelope]
[EntityRegistrationDetailsLine2Envelope]
[EntityRegistrationDetailsLine3Envelope]
[EntityRegistrationDetailsLine4Envelope]
[EntityRegistrationDetailsLine5Envelope]
[EntityRegistrationDetailsLine6Envelope]

Holder Number:
[HolderNumberMasked]

Record Date:
7.00pm (Sydney time) on 2 November 2026

SHARE PURCHASE PLAN APPLICATION FORM

OFFER CLOSES 5:00PM (SYDNEY TIME) 20 NOVEMBER 2026 (WHICH MAY CHANGE WITHOUT NOTICE)

This Offer entitles each Eligible Shareholder in Far East Gold Ltd (ASX: FEG) (**FEG** or **Company**) to subscribe through the Company's Share Purchase Plan (**SPP Offer**) for a maximum of A$30,000 worth of fully paid ordinary shares in the Company (**SPP Shares**). The Company announced the SPP Offer to raise up to a total of A$3,000,000 (before costs). The SPP Offer is open to all shareholders recorded as holding fully paid ordinary shares (**Shares**) on the Company's Register as at the Record Date with a registered address in Australia, New Zealand or Singapore. The issue price of the SPP Shares is A$0.10 (**Offer Price**).

1 SUBSCRIPTION

Eligible Shareholders may subscribe for any one of the following parcels (*subject to a maximum band or any scale back*) described below by paying the applicable Subscription Amount in accordance with the payment instructions in section 2 of this Application Form:

	Application Amount	Number of SPP Shares
Offer A	**A$30,000 (maximum)**	**300,000**
Offer B	**A$25,000**	**250,000**
Offer C	**A$20,000**	**200,000**
Offer D	**A$15,000**	**150,000**
Offer E	**A$10,000**	**100,000**
Offer F	**A$5,000**	**50,000**
Offer G	**A$2,000**	**20,000**
Offer H	**A$1,000 (minimum)**	**10,000**

2 PAYMENT - YOU CAN PAY BY BPAY® OR ELECTRONIC FUNDS TRANSFER (EFT)

Payments must be made in Australian dollars via BPAY or EFT. You do not need to return this Application Form.

Option A – BPAY

Biller Code: [BPayBillerCd]

Ref: [BPayCRN]

Mobile & Internet Banking – BPAY®
Make this payment from your cheque or savings account.

Note: Please ensure you use the BPAY details stated above as they are unique for each Offer. Your BPAY reference number or unique entitlement reference number will process your payment for your application for new securities electronically.

Option B – Electronic Funds Transfer (EFT)

Funds are to be deposited in AUD currency directly to following bank account:

Account name: Automic Pty Ltd
Account BSB: [CreditAccountBsb]
Account number: [CreditAccountNumber]
Swift Code: WPACAU2S

Your unique entitlement reference number:
[HolderId]-[CorporateActionID]-[CompanyASXCode]

IMPORTANT: You must quote your **unique entitlement reference number** as your payment reference/description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and new securities subsequently not issued.

3 ELECT TO RECEIVE COMMUNICATIONS ELECTRONICALLY

If you have received this Application Form by post, you have not provided your email address or elected to receive all communications electronically.

We encourage you to elect to receive shareholder communications electronically to:

- Help the Company reduce its printing and mailing costs
- Receive investor communications faster and more securely
- Help the environment through the need for less paper.

SCAN THE QR CODE TO VISIT HTTPS://INVESTOR.AUTOMIC.COM.AU AND UPDATE YOUR COMMUNICATION PREFERENCE

® Registered to BPAY Pty Ltd ABN 69 079 137 518

INSTRUCTIONS FOR COMPLETION OF THIS APPLICATION FORM

The right to participate in the SPP Offer is optional and is offered exclusively to all Shareholders (including Custodians) who are registered as holders of fully paid ordinary shares in the capital of the Company on the Record Date with a registered address in Australia, New Zealand or Singapore (**Eligible Shareholders**).

If the Company rejects or scales-back an application or purported applications, the Company will return to the Shareholder the relevant Application Monies, without interest.

HOW TO APPLY FOR SHARES UNDER THE SPP OFFER

1 Subscription

As an Eligible Shareholder, you can apply for up to a maximum of $30,000 worth of SPP Shares. Eligible Shareholders can select one of the parcels prescribed overleaf.

In order to comply with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the maximum value of SPP Shares each Eligible Shareholder (irrespective of the size of their shareholding) may apply for under this Offer is $30,000 (including through joint holding(s), multiple share accounts or any holding in which they have a beneficial interest/s). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of Shares or because you hold more than one shareholding under separate share accounts).

If the Company receives an amount that does not equal one of the amounts specified overleaf the Company may accept the payment at their discretion and refund any excess Application Money (without interest) to the Eligible Shareholder. If the Company receives a subscription of over $30,000 worth of SPP Shares by an Eligible Shareholder through multiple applications or joint holdings, the Company may refund any excess Application Money (without interest) to the Eligible Shareholder.

Any application made under the SPP Offer is not guaranteed to result in the Eligible Shareholder receiving any SPP Shares that have been applied for. Applications may be scaled back at the absolute discretion of the Company.

2 Payment

By making a payment via BPAY or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by Automic Share Registry by the closing date and time. Payment must be received by the Share Registry by 5:00pm (Sydney time) on the closing date.

It is your responsibility to ensure your CRN or unique Payment Reference is quoted, as per the instructions in Section 2. If you fail to quote your CRN or unique Payment Reference correctly, Automic may be unable to allocate or refund your payment. If you need assistance, please contact Automic.

Payment by BPAY®: You can make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number on this Form. Multiple acceptances must be paid separately.

Payment by EFT: You can make a payment via Electronic Funds Transfer "EFT". Multiple acceptances must be paid separately. Please use your unique reference on this Form. This will ensure your payment is processed correctly to your application electronically.

Applicants should be aware of Automic's financial institution's cut off-time, their own financial institution's cut-off time and associated fees with processing a funds transfer. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time, including taking into account any delay that may occur as a result of payments being made after 5pm (Sydney time) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this Form if you have made payment via BPAY® or EFT. Your reference number will process your payment to your application electronically and you will be deemed to have applied for such shares for which you have paid.

3 Elect to receive communications electronically

As a valued shareholder, the Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way and reduce the environmental footprint of printing and mailing.

IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase SPP Shares under the SPP Offer, there is no need to take action.
3. Please ensure you have read and understood the terms and conditions of the SPP Offer in the Offer Booklet accompanying this Application Form and this section entitled "Important Information" before making payment by BPAY® or EFT.
4. The offer for SPP Shares under the SPP Offer is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the meaning of "Custodian" as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, you must complete and submit an additional certificate that contains further certifications and details (**Custodian Certificate**) that must be provided before your application will be received. The Custodian Certificate can be obtained by contacting the Share Registry on the telephone number set out below. Applications received by Custodians that are not accompanied by the Custodian Certificate will be rejected. A completed Custodian Certificate must be emailed to: custodialcertificates@automicgroup.com.au**,** failure to do so will result in the Application being rejected.
6. For applicants that are not required to complete the Custodian Certificate, by making payment by BPAY® or EFT, you certify that the aggregate of the payment paid by you for:
   - the parcel of SPP Shares indicated on this Application Form; and
   - any other Shares applied for by you, or which you have instructed a custodian to acquire on your behalf under the SPP Offer or any other similar arrangement in the 12 months prior to making payment by BPAY® or EFT does not exceed A$30,000.
7. The maximum subscription limitation of A$30,000 will apply even if you have received more than one Application Form (whether in respect of a joint holding or because you have more than one holding under separate security accounts).
8. You are not guaranteed to receive any SPP Shares that you have applied for and the Company may, in its absolute and sole discretion:
   a. scale back any applications made; and
   b. reject your application, without limit.
9. By making payment of application monies, you certify that:
   - you wish to apply for SPP Shares under the SPP Offer as indicated on this Application Form and acknowledge that your application is irrevocable and unconditional;
   - you received a copy of the Offer Booklet and you have read and understood the terms and conditions of the SPP Offer;
   - you agree to be bound by the Constitution of the Company and the terms and conditions in the Offer Booklet;
   - you agree to accept any lesser number of SPP Shares than the number of shares applied for; and
   - you are not in the United States and are not acting for the account or benefit of a person in the United States and have not sent any offering materials relating to the SPP Offer to any person in the United States.

If you require further information about the SPP Offer, please contact Automic line on 1300 288 664 or +61 2 9698 5414 between 8:30am and 7:00pm (Sydney time), Monday to Friday or email corporate.actions@automicgroup.com.au.