2026 ANNUAL GENERAL MEETING

ADDRESSES

AML3D Limited (ASX: AL3) ("AML3D" or "the Company") is pleased to provide a copy of the Chairman's and Managing Director's addresses to be given at AML3D's Annual General Meeting on 5 November 2026.

This announcement has been authorised for release by the Board of AML3D.

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About AML3D Limited

AML3D Limited, a publicly listed technology company founded in 2014, is disrupting metal part supply chains using the Company's patented Wire Additive Manufacturing (WAM®) process. WAM® combines state-of-the-art welding science, robotics automation, materials engineering and proprietary software to lead metal additive manufacturing globally. AML3D is the OEM of the ARCEMY® industrial metal 3D printing systems. ARCEMY® uses WAM® to provide advanced, automated, on-demand, point-of-need 3D manufacturing solutions that are more efficient, cost-effective and have better ESG outcomes compared to traditional casting, forging and billet machining processes. ARCEMY® is IIoT and Industry 4.0 enabled to allow manufacturers across Aerospace, Defence, Maritime, Manufacturing, Mining and Oil & Gas to become globally competitive. AML3D also provides metal 3D printing design engineering services, software licencing, technical support, consumable sales and contract manufacturing services.

CHAIRMAN'S ADDRESS

FY2026 marked an important transition for AML3D: from establishing a position in key markets to scaling commercial delivery. We achieved record financial performance, including our first profitable half-year, accelerated execution of our growth strategy and strengthened the foundations for further expansion.

Our priority throughout FY2026 was execution of our 'US Scale Up' strategy. We continued to embed our proprietary Wire Additive Manufacturing ("WAM®") and ARCEMY® metal 3D printing systems within US Defence supply chains, strengthening AML3D's position as a sovereign advanced manufacturing partner to the US Navy Maritime Industrial Base ("MIB").

The success of our US Scale Up strategy drove a 70% increase in FY2026 revenue to a record $12.5 million. We also delivered our first profitable half-year, recording EBITDA of $608,000 in the second half. Customer cash receipts increased by more than 20% to $10.67 million, and we ended the financial year with $26.7 million in cash. This financial position provides AML3D with the capacity to fund its planned global expansion.

The continued adoption of our technology in the US is delivering repeat orders, including contracts totalling ~$14.4 million from Newport News Shipbuilding ("NNS"), to build a fleet of six custom ARCEMY® X systems. NNS is part of Huntington Ingalls Industries, ("HII"), the largest military shipbuilding company in the United States. We also expanded beyond the Defence sector in the US with the commissioning of an ARCEMY® X system for federally owned utility, the Tennessee Valley Authority ("TVA"), and we deployed systems for prime industrial manufacturing suppliers like FasTech.

Our success in the US is creating opportunities in other globally significant defence and industrial manufacturing markets. In Europe, we are already working with UK defence prime BAE Systems and have signed a UK distribution agreement. We are also seeing early-stage demand emerging in the defence and industrial manufacturing markets in the Middle East and Southeast Asia. AML3D's balance sheet strength and established operations in Australia and the USA position the company to continue to rapidly scale up in our established markets and develop new growth markets across the UK, Europe and the Rest of the World.

In Australia, we are classified as one of the largest exporters under the AUKUS trilateral defence agreement. We completed the installation of a $1 million ARCEMY® system at Curtin University adjacent to the AUKUS Defence Precinct in Western Australia; we are accredited under the AUKUS Vendor Qualification ("DIVQ") Program, and we are finalising the $2.24 million, SA Government-backed, Increase Deposition Rate R&D project to maintain AML3D's position as a world leader in advanced manufacturing technology.

On behalf of the Board, I would like to thank our employees, management team, and shareholders for your dedication and support. I will now hand over to our Managing Director and CEO, Sean Ebert, for his review of AML3D's FY2026 performance, expectations for FY2027 and for growth over the medium term.

MANAGING DIRECTOR'S AND CEO'S ADDRESS

Thank you, Noel, and good morning, ladies and gentlemen.

It is my pleasure to share with you the extraordinary progress we made in the 2026 financial year, culminating in our first profitable 6-month period in the second half. This strong financial performance validates our strategic decision to focus initially on the high-value US defence market. We entered the US market in 2023 in response to strong demand signals and have since converted that demand into a record financial performance for 2026.

Some of the key financial highlights are the record full year revenue of $12.5 million, an increase of 70% compared to FY2025, reflecting a step up in the number and value of ARCEMY system sales and component orders in support of the US Navy Maritime Industrial Base (MIB) and industrial manufacturing sectors.

It is also very pleasing to have delivered a first-ever half year EBITDA profit, of $608,000 in the second 6 months of FY2026. This move to operational profitability underscores the operating leverage in our business as system sales scale up. For the full year, the EBITDA loss improved by 35% to $4.2 million, while Net Loss After Tax narrowed by 38% to $4.5 million.

Gross profit rose 54% to $7.8 million, while 63% gross profit margin remained strong, driven by high-margin ARCEMY® system sales, specialised component manufacturing and recurring software licensing.

Our confirmed order book reached an intra-year record high of $29 million during FY2026, comprising $20 million in new orders and $9 million carried into the year. Strong growth in order flow resulted in $16.8 million of contracted orders carrying into FY2027, an increase of 87% compared to the previous year.

Our balance sheet remains strong. Cash at bank was $26.7 million at 30 June 2026, supported by customer receipts of $10.67 million, which were more than 20% higher than the previous year. Net operating cash outflow was disciplined at $4.66 million, reflecting targeted investments in technology and capacity expansion. Our balance sheet provides the financial capacity to fully fund our $12 million expansion program at our US facility in Stow Ohio, as well as investment in additional manufacturing capacity to support the UK, Europe and Rest of the World.

US DEFENCE MARKET ACCELERATION

The US defence market is our primary growth engine. Since the launch of the US scale up strategy in 2023 we have deployed 16 ARCEMY Systems in the US. 15 of those directly support the US Navy's MIB, helping to make our WAM® technology a foundational pillar of the US Navy's drive to adopt advanced additive manufacturing.

Key milestones in our US Defence expansion during FY2026 include $14.4 million of ARCEMY orders from NNS, a division of HII, America's largest military shipbuilder, to manufacture a fleet of six custom large-scale ARCEMY® X systems. This includes a landmark $9.9 million order for four ARCEMY® systems in Q4 FY2026. In June 2026, we confirmed the first of the

initial NNS ARCEMY® systems became fully operational to help accelerate US Navy submarine manufacturing and increase shipbuilding throughput.

In May 2026, we commissioned our first portable small ARCEMY® system at the Austal USA operated US Navy's Additive Manufacturing Centre of Excellence (COE) in Danville, Virginia. Mounted in a shipping container, the system can be installed in the field in 3 days, compared to 3 weeks for a static ARCEMY® system. It also the prototype for, easy to deploy, point-of-need military additive manufacturing solutions and expands the Danville fleet to three ARCEMY® systems.

In March 2026, AML3D secured a $2.6 million contract to manufacture five complex, non-safety critical replacement components for US Navy nuclear submarines. This 10-month contract solves acute supply chain bottlenecks for parts that are no longer available from traditional forging or casting suppliers. It was the second contract AML3D had signed to manufacture components that were no longer supported by the original manufacturer.

In an endorsement of the strong and continuing demand AML3D is experiencing, early in FY 2026, we received a US Navy Letter of Intent (LOI) forecasting demand for up to 100 additive manufacturing systems and 1,600 additive components by 2030. To maximise AML3D's advantage of already being embedded in the US Navy supply chain, we strengthened our advisory team by appointing retired US Navy Rear Admiral David Goggins. Prior to retiring David was a former Special Assistant for AUKUS and the lead for US nuclear submarine construction. David joins Larissa Smith, former US Navy Director of Additive Manufacturing, in AML3D's US advisory team. Both David and Larissa are leveraging their extensive, current networks within the US Department of defence to drive AML3D's future growth.

EXPANSION BEYOND THE US MIB

The next phase of our US growth strategy is leveraging our US Defence credentials to diversify into high-value US commercial industrial manufacturing sectors, including Utilities, Aerospace, Energy, and Marine.

In FY2026, we completed commissioning of a large-scale ARCEMY® X system for the Tennessee Valley Authority ("TVA"), to support maintenance of its nuclear power generation assets. The federally owned TVA is the sixth-largest power supplier and largest public utility in the USA. AML3D's WAM technology was chosen by the TVA following a competitive tender process, demonstrating the potential to deploy ARCEMY systems in additional, high value, non-defence industrial manufacturing markets. The TVA ARCEMY® system was supplied from our Stow, Ohio facility and is actively manufacturing repair and maintenance components for TVA's power generation fleet.

In March 2026, we also completed the final commissioning of a $1.7 million ARCEMY® X system for FasTech, a major parts manufacturer in Danville, Virginia. Fastech is a US Defence supplier but also serves the Aerospace, and Energy sectors. This order is another example of the early traction we are seeing in the next phase of our US growth strategy by expanding our commercial manufacturing footprint.

To make sure we can keep up with surging Defence and industrial demand, we are actively executing a fully funded $12 million investment plan to double manufacturing capacity at our Stow, Ohio facility. Operating natively within the US market gives us a massive competitive

advantage: it insulates AML3D from US import tariffs, reduces customer lead times, will allow AML3D to tender for high value ITAR defence contracts restricted to US manufacturers. It also allows our Australian hub to support Australasian, European and R&D activities.

AUSTRALIA, AUKUS & TECHNOLOGY LEADERSHIP

Our Australian operations serve as the technological backbone of AML3D. We are carrying out R&D programs to maintain our competitive advantage on the leading edge of advanced manufacturing and to demonstrate new commercial applications for our WAM® technology. Our manufacturing capacity at our Adelaide headquarters supports international contract delivery. Our broader Australian manufacturing footprint also includes ARCEMY® capabilities in Perth, Melbourne and Brisbane. With advanced additive manufacturing capabilities in both Perth and Adelaide, AML3D is well positioned to support the multibillion-dollar Naval shipbuilding and maintenance facilities being develop to support the AUKUS trilateral defence pact at both locations. AML3D will target long-term sovereign manufacturing opportunities under AUKUS as they emerge.

AML3D is already recognized by Austrade as and has been formally onboarded to the AUKUS Vendor Qualification Program. In Q3 FY2026, we completed the final commissioning of a $1.0 million ARCEMY® Enterprise system at Curtin University in Perth, located adjacent to the new $12 billion AUKUS Defence Precinct. This facility acts as an AML3D satellite manufacturing hub for Western Australia.

We completed funding for our $2.24 million ARCEMY® Increase Deposition Rates (AIDR) project, co-funded 50:50 with the South Australian Government's Economic Recovery Fund. AIDR utilizes multi-robot integration and twin-wire feed systems to dramatically increase 3D print deposition speeds while maintaining strict metallurgical quality.

AML3D maintains unrivalled global quality standards, including AS9100D Aerospace Quality Certification, DNV Approved Maritime Manufacturer accreditation, and Lloyd's Register Additive Manufacturing Facility Qualification — covering nearly two-thirds of the global class-certified marine component market.

UK, EUROPE AND THE REST OF THE WORLD

While the scale of the opportunity in the US is unparallelled we are seeing strong growth signals emerging in globally significant markets across the Rest of the World (“ROW”). We have established a presence in the UK and Europe in response to early-stage demand signals like those driving our rapid growth in the US. That demand has already converted to an order from BAE systems for material feasibility testing, test block production, and component manufacturing for UK naval defence applications.

Alongside the UK and Europe, we are now seeing demand signals emerging in the Middle East and Southeast Asia markets, such as Japan and South Korea. In combination, the UK, Europe, the Middle East and Southeast Asia represent our Rest of World markets, with orders being fulfilled from our Australian manufacturing base. AML3D’s financial discipline has maintained the balance sheet strength to invest in additional manufacturing capacity to support the Rest of the World as order volumes scale up.

AML3D is looking to accelerate growth across the Rest of the World markets by applying the lessons learned from our US scale-up. The US Navy’s adoption pathway for AML3D’s s

advanced additive manufacturing technology can be used to accelerate deployment in support of the UK's nuclear submarine manufacturing commitments under the AUKUS trilateral defence pact. The successful deployment of ARCEMY® systems to the Utility sector in the US creates a case study to support discussion with globally significant industrial manufacturers in Japan and South Korea. In parallel, negotiations for a first ARCEMY® system in Europe continue to advance.

GROWTH STRATEGY & OUTLOOK

We entered FY2027 with a strong operational and financial platform. AML3D now has manufacturing operations in Australia and the United States. We have capacity within our Australian operations to meet the emerging demand from our Rest of the World markets and the balance sheet strength to establish additional Rest of the World manufacturing capacity as demand increases. We also have fully funded plans to double US capacity to meet the step change in demand for additive manufacturing within the US Navy Maritime industrial base.

We are in the process of establishing a multi-region global manufacturing network across Australia, the US and the Rest of the World. This network will position AML3D to maximise opportunities across multiple, globally significant, defence and civil industrial manufacturing markets, such as the UK, Japan and South Korea.

Since the start of FY2027, we have secured our first production-parts order for US Navy submarines, valued at $0.5 million, and entered a $3.9 million, three-year advanced Aerospace manufacturing research and development project with Australian industry and research partners, including an aerospace prime.

This activity is underpinned by a record $16.8 million of secured contracted work rolling into FY2027 and an estimated global sales pipeline of $78 million at 30 June 2026. Delivery of this record order book is expected to drive continued revenue acceleration throughout FY2027.

Our $26.7 million cash balance fully funds our planned $12 million capacity expansion at our US Technology Centre in Stow and provides the flexibility to establish additional manufacturing capacity to capture more of the emerging demand in the UK, Europe, the Middle East and Southeast Asia, that, together, make up AML3D's Rest of the World markets.

Following our first profitable half-year in the second half of FY2026, our focus in FY2027 is to deliver another year of record revenue, building the foundations for sustainable, long-term shareholder value.

Thank you.

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