AUREKA
BRINGING VICTORIA'S GOLD TO LIFE

5 November 2026
ASX Market Release

Cleansing Notice

This notice is given by Aureka Limited (**the Company** or **Aureka**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**).

On 30 October 2026, Aureka issued 412,376 Fully Paid Ordinary Shares without disclosure to investors under Part 6D.2 of the Act as per the Appendix 2A lodged the same day.

The Company advises that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
3. as at the date of this notice, the Company has complied with:
   i. the provisions of Chapter 2M of the Act, as they apply to the Company; and
   ii. section 674 and 674A of the Act; and
4. as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

This announcement has been approved for release by the Board.

For further information, please contact:

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About Aureka Limited
Aureka owns a portfolio of advanced stage high grade gold projects across Victoria. The Company acknowledges and thanks the traditional owners and local communities where we work. The Company's strategy is continuous exploration to uncover more of Victoria's high-grade gold and work with neighbouring producers and strategic investors to advance projects toward development.