Announcement Summary

Entity name

HYTERRA LTD

Applicable security for the reorganisation

HYT	ORDINARY FULLY PAID
HYTAS	OPTION EXPIRING 15-JUN-2029 EX NIL
HYTAR	OPTION EXPIRING 15-DEC-2028 EX NIL
HYTAQ	OPTION EXPIRING 15-DEC-2027 EX NIL
HYTAH	PERFORMANCE RIGHTS
HYTAM	OPTION EXPIRING 30-NOV-2027 EX $0.04
HYTAP	OPTION EXPIRING 17-APR-2027 EX NIL
HYTAO	OPTION EXPIRING 06-DEC-2027 EX $0.051
HYTAN	OPTION EXPIRING 06-SEP-2027 EX NIL

Announcement Type

Update to previous announcement

Date of this announcement

4/11/2026

Reason for the Update

Shareholder approval now received as Resolution 1 Consolidation of Capital has been voted In Favour at the Extraordinary General Meeting dated 4 November 2026.

Additional Information

ISIN - AU0000232415

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HYTERRA LTD

1.2 Registered Number Type

ACN

Registration Number

116829675

1.3 ASX issuer code

HYT

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholder approval now received as Resolution 1 Consolidation of Capital has been voted In Favour at the Extraordinary General Meeting dated 4 November 2026.

1.4b Date of previous announcement(s) to this update

16/10/2026

1.5 Date of this announcement

4/11/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
HYT	ORDINARY FULLY PAID
HYTAS	OPTION EXPIRING 15-JUN-2029 EX NIL
HYTAR	OPTION EXPIRING 15-DEC-2028 EX NIL
HYTAQ	OPTION EXPIRING 15-DEC-2027 EX NIL
HYTAH	PERFORMANCE RIGHTS
HYTAM	OPTION EXPIRING 30-NOV-2027 EX $0.04
HYTAP	OPTION EXPIRING 17-APR-2027 EX NIL
HYTAO	OPTION EXPIRING 06-DEC-2027 EX $0.051
HYTAN	OPTION EXPIRING 06-SEP-2027 EX NIL

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	4/11/2026	Actual	Yes

Comments

Shareholder approval now received as Resolution 1 Consolidation of Capital has been voted In Favour at the Extraordinary General Meeting dated 4 November 2026.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

9/11/2026

3.2 Date of +security holder meeting

4/11/2026

3.2a Effective date of consolidation or split

4/11/2026

3.3 Last day for trading in the pre consolidation or split +securities

5/11/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

6/11/2026

3.5 Record date

9/11/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

10/11/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

16/11/2026

3.8 Trading starts on a normal T+2 basis

17/11/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

19/11/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description
HYT	ORDINARY FULLY PAID

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,142,877,997	107,143,900	Estimated

ASX +Security Code	ASX +Security Description
HYTAS	OPTION EXPIRING 15-JUN-2029 EX NIL

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,647,113	532,356	Estimated

ASX +Security Code	ASX +Security Description
HYTAR	OPTION EXPIRING 15-DEC-2028 EX NIL

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	3,683,241	184,163	Estimated

ASX +Security Code	ASX +Security Description
HYTAQ	OPTION EXPIRING 15-DEC-2027 EX NIL

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	3,479,452	173,973	Estimated

ASX +Security Code	ASX +Security Description
HYTAH	PERFORMANCE RIGHTS

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	23,000,000	1,150,000	Estimated

ASX +Security Code	ASX +Security Description
HYTAM	OPTION EXPIRING 30-NOV-2027 EX $0.04

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	95,941,250	4,797,063	Estimated

ASX +Security Code	ASX +Security Description
HYTAP	OPTION EXPIRING 17-APR-2027 EX NIL

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,000,000	225,000	Estimated

ASX +Security Code	ASX +Security Description
HYTAO	OPTION EXPIRING 06-DEC-2027 EX $0.051

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	322,058,824	16,102,942	Estimated

ASX +Security Code	ASX +Security Description
HYTAN	OPTION EXPIRING 06-SEP-2027 EX NIL

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	500,000	25,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
HYTAS	OPTION EXPIRING 15-JUN-2029 EX NIL

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
HYTAR	OPTION EXPIRING 15-DEC-2028 EX NIL

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
HYTAQ	OPTION EXPIRING 15-DEC-2027 EX NIL

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
HYTAH	PERFORMANCE RIGHTS

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
HYTAM	OPTION EXPIRING 30-NOV-2027 EX $0.04

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04000000	0.80000000

ASX +Security Code	ASX +Security Description
HYTAP	OPTION EXPIRING 17-APR-2027 EX NIL

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
HYTAO	OPTION EXPIRING 06-DEC-2027 EX $0.051

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05100000	1.02000000

ASX +Security Code	ASX +Security Description
HYTAN	OPTION EXPIRING 06-SEP-2027 EX NIL

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Further context and information regarding the proposed consolidation is provided in the Notice of Meeting released to the market on 2 October 2026.

6.2 Additional information for inclusion in the Announcement Summary

ISIN - AU0000232415