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ASX ANNOUNCEMENT – ORCODA LIMITED (ASX: ODA)

Three Year Supply Chain Transport Optimisation Contract

Orcoda Limited (ASX: ODA) ('Orcoda' or 'the Company'), a leading provider of AI powered transport technology solutions, is delighted to announce the signing of a three year contract with Linked Community Services ('Linked'), one of the largest Community Transport providers in NSW. Linked was awarded "Outstanding Community Organisation" in the Business NSW State Business Awards 2026. The contract value is circa $500k which provides another increase to Orcoda's Annual Recurring Revenue (ARR) and provides an encouraging start for the second quarter of FY27. The Linked deal adds to Orcoda's previously announced $14.7 million ARR. Other ARR contracts are imminent which are expected to facilitate further ARR growth in the second quarter of FY27.

Revenue from the Linked contract is expected to increase over the contract term as Orcoda's Transport360 platform delivers the efficiencies to facilitate growth of their fleet and provide enhanced services to their clients.

Linked Community Services has a strong profile across the NSW community transport sector. We expect Orcoda's relationship to provide a platform which will bring additional NSW community transport providers onto our technology, building on the success we have already achieved in Queensland.

Orcoda has recently launched its new fully integrated Transport360 AI platform for the transport industry. Transport360 has been transformed into a powerful AI enabled transport management solution designed to scale from small operators with just three vehicles through to enterprise fleets managing hundreds. With self service onboarding and guided setup, customers can be up and running faster than ever.

The platform retains its competitive strengths in intelligent route optimisation, proof of delivery, real time vehicle tracking, customer notifications and driver mobility while introducing powerful new AI capabilities designed to position Orcoda at the forefront of the digital transformation taking place across the transport industry.

Investors interested in learning more can attend our product webinar being held on Wednesday 18 November at 11am AEST via the following link Transport360 Webinar

Geoff Jamieson, Orcoda's Managing Director, commented: *"We welcome Linked Community Services to the Orcoda family and look forward to working closely with the Linked team to enhance the outstanding service they provide across the NSW Mid North Coast, including South West Rocks, Kempsey, Port Macquarie, Taree, Forster Tuncurry, Port Stephens and the communities in between.*

Orcoda is already a technology leader in community transport. Our ability to develop and deliver new products in a rapidly changing market, particularly with the emergence of AI, puts us in a strong position to build an exciting future across the scheduled transport sector. We are confident in our ability to further expand our footprint in Australia and globally as transport providers increasingly embrace AI driven digital transformation and the benefits that Orcoda's technology can deliver."

Ms. Carlie Comer, Chief Executive Officer of Linked Community Services, commented: *"As one of NSW's largest community transport providers, delivering approximately 180,000 trips annually, it is essential that we invest in technology that supports our operations today while positioning us for future growth.*

At Linked, we are committed to innovation and continually challenging how we deliver services to achieve better outcomes for the communities we support. Following a comprehensive review of available transport management solutions, Orcoda stood out for its functionality, reporting capabilities, operational efficiencies and ability to support our evolving needs.

We were equally impressed by the Orcoda team's industry knowledge, collaborative approach and strong reputation within the community transport sector. Having an Australian-based technology partner that understands the complexities of our industry was also an important consideration.

This partnership represents an exciting next step in Linked's digital transformation journey. We look forward to working with Orcoda to enhance our operational capabilities, support future growth and ultimately deliver an even better transport experience for the thousands of people who rely on our services."

Geoff Jamieson
Managing Director, Orcoda Limited
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This announcement has been authorised for release by the Board of Orcoda Limited.

ABOUT ORCODA

Orcoda Limited (ASX: ODA) is a leading provider of integrated smart technology solutions in transport logistics, workforce logistics and transport infrastructure. We are dedicated to optimising our clients' operations, enhancing efficiencies, connectivity and compliance. Our mission is to be our clients' trusted partner in their digital transformation journey.
Our clients include some of Australia's largest companies in the transport logistics, healthcare transport, infrastructure and resources sectors.

Our long-term vision is to be a leading transport technology solutions provider for smart transport corridors of the future. www.orcoda.com